

Name of the Issuer:	Uniparts India Limited	Last updated on	May 31, 2023			
<b>1 Type of Issue (IPO / FPO)</b> <i>Source: Prospectus dated December 03, 2022</i>	IPO					
<b>2 Issue Size (Rs. Million)*</b> - Fresh Issue Size (Rs. Millions) - Offer for Sale Component (Rs. Millions) <i>*Source: Final Post issue report dated December 13, 2022</i>	8,356.08 - 8,356.08					
<b>3 Grade of issue along with name of the rating agency</b> Name Grade	Not Applicable Not Applicable					
<b>4 Subscription Level (Number of times)</b> <i>Source: Final Post issue report dated December 13, 2022. Above is after technical rejections, multiple or duplicate Bids and Bids not banked/returned but prior to adjustments of undersubscription in the Non Institutional Investor Category</i>	17.98*					
<b>5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges</b>						
<b>Particulars</b>	<b>%</b>					
(i) allotment in the issue <sup>(1)</sup>	16.04%					
(ii) at the end of 1st Quarter immediately after the listing (December 31, 2022)	16.75%					
(iii) at the end of 1st FY (March 31, 2023) <sup>2</sup>	17.54%					
(iv) at the end of 2nd FY (March 31, 2024)*	Not Available					
(v) at the end of 3rd FY (March 31, 2025)*	Not Available					
<i>(1) Source: Minutes of Basis of Allotment. Includes allotment to Anchor Investors</i>						
<i>*Period not completed</i>						
<i>2) Source: Reporting with the BSE. Represents holding of Institutions category</i>						
<b>6 Financials of the issuer</b>						
			(In Rs. Millions)			
<b>Parameters (Consolidated)</b>	<b>1st FY (March 31, 2023)<sup>(1)</sup></b>	<b>2nd FY (March 31, 2024)*</b>	<b>3rd FY (March 31, 2025)*</b>			
Income from operations	13,660.2	Not Available	Not Available			
Net Profit for the period	2,048.9	Not Available	Not Available			
Paid-up equity share capital	446.2	Not Available	Not Available			
Reserves excluding revaluation reserves	7,860.0	Not Available	Not Available			
<i>Source: Annual Report / Financial Results</i>						
<i>*Period not completed</i>						
<i>(1) Financial Statements for FY 2022-23 submitted with BSE</i>						
<b>7 Trading Status in the scrip of the issuer</b> Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited The Shares have not been suspended or delisted.						
<b>Particulars</b>	<b>Status</b>					
(i) at the end of 1st FY (March 31, 2023)	Frequently traded					
(ii) at the end of 2nd FY (March 31, 2024)*	Not Available					
(iii) at the end of 3rd FY (March 31, 2025)*	Not Available					
<i>*Trading status not disclosed as the relevant fiscal year has not been completed</i>						
<b>8 Change in Directors of issuer from the disclosures in the offer document</b>						
<b>Particulars</b>	<b>Name of the Director</b>	<b>Appointed / Resigned</b>				
(i) at the end of 1st FY (March 31, 2023)	Mr. Harjit Singh Bhatia	Resignation				
(ii) at the end of 2nd FY (March 31, 2024)**	-	Not Available				
(iii) at the end of 3rd FY (March 31, 2025)**	-	Not Available				
<i>**Period not completed</i>						
<b>9 Status of implementation of project/ commencement of commercial production<sup>†</sup></b>						
(i) as disclosed in the offer document	Not Applicable					
(ii) Actual implementation	Not Applicable					
(iii) Reasons for delay in implementation, if any	Not Applicable					
<i># Not applicable, as the Offer was only an Offer for Sale by Selling Shareholder</i>						
<b>10 Status of utilization of issue proceeds</b>						
(i) as disclosed in the offer document			(Rs. Million)			
<b>Objects of the Fresh Issue</b>	<b>Amount</b>					
Repayment/prepayment of certain indebtedness	Not Applicable					
General Corporate Purposes	Not Applicable					
Share Issue Expenses	Not Applicable					
<b>Total</b>	-					
<i>Not applicable, as the Offer was only an Offer for Sale by Selling Shareholder</i>						
(ii) Actual utilization			(Rs. Millions)			
<b>Objects of the Fresh Issue</b>	<b>Amount</b>					
Repayment/prepayment of certain indebtedness	Not Applicable					
General Corporate Purposes	Not Applicable					
Share issue expenses	Not Applicable					
<b>Total</b>	-					
(iii) Reasons for deviation, if any	Not Applicable					
<b>11 Comments of monitoring agency</b>						
(a) Comments on use of funds	Not Applicable. The entire offer was an Offer for sale					
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document						
(c) Any other reservations expressed by the monitoring agency about the end use of funds						
<b>12 Pricing Data</b>						
Issue Price (Rs.):	577					
Designated Stock Exchange:	BSE					
Listing Date:	12-Dec-22					
<b>Price parameters</b>	<b>At close of listing day (December 12, 2022)</b>	<b>At close of 30th calendar day from listing day (January 10, 2023)<sup>(1)</sup></b>	<b>At close of 90th calendar day from listing day (March 11, 2023)<sup>(2)</sup></b>	<b>As at the end of 1st FY after the listing of the issue (March 31, 2023)<sup>(3)</sup></b>		
				<b>Closing price</b>	<b>High (during the FY)</b>	<b>Low (during the FY)</b>
Market Price on BSE	539.55	547.50	514.55	542.35	612.00	501.60
BSE Sensex	62,130.57	60,115.48	58,237.85	58,991.52	63,583.07	50,921.22
Sectoral Index <sup>(4)</sup>	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
<b>Price parameters</b>	<b>As at the end of 2nd FY after the listing of the issue (March 31, 2024)<sup>(3)(5)</sup></b>	<b>As at the end of 3rd FY after the listing of the issue (March 31, 2025)<sup>(3)(5)</sup></b>				
	<b>Closing price</b>	<b>High (during the FY)</b>	<b>Low (during the FY)</b>	<b>Closing price</b>	<b>High (during the FY)</b>	<b>Low (during the FY)</b>
Market Price on BSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE Sensex	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
<i>Note:</i>						
<i>(1) 30th calendar day shall be taken as listing date plus 29 calendar days.</i>						
<i>(2) 90th calendar day shall be taken as listing date plus 89 calendar days. March 11, 2023 being a Saturday. Price as on March 13, 2023 has been provided i.e. the next trading day.</i>						
<i>(3) High and Low based on intraday prices</i>						
<i>(4) There is no sectoral index available</i>						
<i>(5) Period not completed</i>						

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2023) <sup>(3)</sup>	At the end of 2nd FY (March 31, 2024) <sup>(2)</sup>	At the end of 3rd FY (March 31, 2025) <sup>(2)</sup>
EPS (Basic)	<b>Issuer:</b>			
	Consolidated (Basic)	37.74	46.32	Not Available
	<b>Peer Group:</b>			
	Balkrishna Industries Limited	74.25	54.70	Not Available
	Bharat Forge Limited	23.23	22.45	Not Available
	Ramkrishna Forgings Limited	12.43	15.52	Not Available
	<b>Industry Avg:</b>	<b>36.64</b>	<b>30.89</b>	Not Available
NAV per share	<b>Issuer:</b>			
	Consolidated	151.82	184.04	Not Available
	<b>Peer Group:</b>			
	Balkrishna Industries Limited	358.63	390.91	Not Available
	Bharat Forge Limited	142.33	144.02	Not Available
	Ramkrishna Forgings Limited	67.45	82.67	Not Available
	<b>Industry Avg:</b>	<b>189.47</b>	<b>205.87</b>	Not Available
Price to Earnings Ratio (P/E)	<b>Issuer:</b>			
	Based on Basic EPS	NA	11.71	Not Available
	<b>Peer Group:</b>			
	Balkrishna Industries Limited	26.44	35.68	Not Available
	Bharat Forge Limited	36.73	34.30	Not Available
	Ramkrishna Forgings Limited	18.60	18.44	Not Available
	<b>Industry Avg:</b>	<b>27.26</b>	<b>29.48</b>	Not Available
RoNW(%)	<b>Issuer:</b>			
	Consolidated	24.35%	24.67	Not Available
	<b>Peer Group:</b>			
	Balkrishna Industries Limited	20.70%	13.99	Not Available
	Bharat Forge Limited	16.25%	7.58	Not Available
	Ramkrishna Forgings Limited	18.36%	18.77	Not Available
	<b>Industry Avg:</b>	<b>18.44%</b>	<b>13.45</b>	Not Available

**Notes:**

(1) Sourced from Prospectus dated December 03, 2022.

(2) Period not completed

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) Basic and diluted earnings per Equity Share are computed in accordance with Indian Accounting Standard 33 'Earnings per Share', notified accounting standard by the Companies (Indian Accounting Standards) Rules of 2015 (as amended). The above statement should be read with significant accounting policies and notes on Restated Summary Financial Information as appearing in the Summary Financial Information.

(ii) Net asset value per Equity Share = Restated Net worth at the end of the year / Weighted average number of Equity Shares outstanding during the year.

(iii) P/E - Closing Market Price as of relevant fiscal year end / EPS

(iv) RoNW (%) = Restated Net profit/(loss) after tax and adjustments, as restated available for equity shareholders / Restated Net worth at the end of the year

(3) Information sourced from financials filed by the Issuer Company and Peers on the stock exchanges

14 Any other material information

Date of disclosure to Designated Stock Exchange (BSE)	Announcement
12-Dec-22	Listing of equity shares of Uniparts India Ltd
14-12-2022	Contact Details Of Person(S) Authorized For The Purpose Of Determining Materiality Of An Event Or Information And For The Purpose Of Making Disclosures To Stock
14-Dec-22	Announcement under Regulation 30 (LODR)-Resignation of Director
14-Dec-22	Reconstitution Of Committees Of The Board
30-Dec-22	Closure of Trading Window
13-Jan-23	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
16-Jan-23	Announcement under Regulation 30 (LODR)-Credit Rating
7-Feb-23	Board Meeting Intimation for Board Meeting
9-Feb-23	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
14-Feb-23	Outcome Of The Board Meeting
14-Feb-23	Board Meeting Outcome for Outcome Of Board Meeting
14-Feb-23	Announcement under Regulation 30 (LODR)-Resignation of Chief Financial Officer (CFO)
14-Feb-23	Corporate Action-Board approves Dividend
14-Feb-23	Declaration Of Interim Dividend And Record Date
14-Feb-23	Announcement under Regulation 30 (LODR)-Investor Presentation
15-Feb-23	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
1-Mar-23	Appointment of Chief Financial Officer and Key Managerial Personnel of the Company
27-Apr-23	Format of the Initial Disclosure to be made by an entity identified as a Large Corporate : Annexure A
25-May-23	Approval of Audited Financial Results, Auditors' Report, Second Interim Dividend and related matters.
25-May-23	The Board has approved Wednesday, 07th day of June 2023, as the Record Date for Interim Dividend.
27-May-23	Related Party Transactions for the half year ended March 31, 2023

**Note:**

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

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This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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