

April 30, 2020

BSE Limited

Department of Corporate Services,
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai 400 001

Dear Sirs,

Sub: Submission of annual audited financial results for the financial year ended March 31, 2020

Re: Company Code – 11639/ JM Financial Capital Limited (the Company)

We wish to inform you that the Board of Directors of the Company, at its meeting held today, had inter alia considered and approved the audited financial statement for the financial year ended March 31, 2020.

Pursuant to Regulation 52 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we are enclosing herewith the audited financial results for the financial year ended March 31, 2020, including the information required under Regulation 52(4) together with the certificate received from our Debenture Trustee viz; Beacon Trusteeship Limited under Regulation 52(5) of the said Regulations.

Further, we hereby confirm and declare that the audit report issued by Deloitte Haskins & Sells LLP, the Statutory Auditors of the Company for the financial year ended March 31, 2020 is with unmodified opinion.

You are requested to kindly take the same on record and acknowledge the receipt.

Thank you.

Yours faithfully,
for JM Financial Capital Limited

Subodh Shinkar
Director

Encl: as above