

|                            |                                  |                        |                  |
|----------------------------|----------------------------------|------------------------|------------------|
| <b>Name of the Issuer:</b> | <b>C.E. Info Systems Limited</b> | <b>Last updated on</b> | <b>17-Jun-22</b> |
|----------------------------|----------------------------------|------------------------|------------------|

**1 Type of Issue (IPO / FPO)** IPO

**2 Issue Size (Rs. Cr)\*** 10,396.06

- Fresh Issue Size (Rs. Cr) Nil

- Offer for Sale Component (Rs. Cr) 10,396.060

\*Source: Final Post Issue Report dated December 23, 2021

**3 Grade of issue along with name of the rating agency**

**Name** Not Applicable

**Grade** Not Applicable

**4 Subscription Level (Number of times)** 107.62\*

Source: Final Post Issue Report dated December 23, 2021

\*The above figure is after technical rejections, multiple or duplicate Bids and Bids not banked/returned

**5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges**

| Particulars   | %             |
|---|---------------|
| (i) allotment in the issue <sup>(1)</sup>   | 9.45%         |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2021) | 10.90%        |
| (iii) at the end of 1st FY (March 31, 2022)   | 10.37%        |
| (iv) at the end of 2nd FY (March 31, 2023)*   | Not Available |
| (v) at the end of 3rd FY (March 31, 2024)*  | Not Available |

\* QIB Holding not disclosed as reporting for the relevant period/ fiscal year has not been completed.

(1) Source: Minutes of Basis of Allotment. It excludes pre-issue holding by QIBs and includes allotment to Anchor

**6 Financials of the issuer**

(In Rs. Crore)

| Parameters (standalone)                 | 1st FY (March 31,2022) | 2nd FY (March 31,2023) * | 3rd FY (March 31,2024) * |
|---|------------------------|--------------------------|--------------------------|
| Income from operations                  | 200.44                 | Not Available            | Not Available            |
| Net Profit for the period               | 87.07                  | Not Available            | Not Available            |
| Paid-up equity share capital            | 10.65                  | Not Available            | Not Available            |
| Reserves excluding revaluation reserves | 435.31                 | Not Available            | Not Available            |

\* Financials not disclosed as reporting for the relevant fiscal year has not been completed.

**7 Trading Status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited and the NSE.  
The Shares have not been suspended or delisted.

| Particulars                                  | Status            |
|--|-------------------|
| (i) at the end of 1st FY (March 31, 2022)    | Frequently Traded |
| (ii) at the end of 2nd FY (March 31, 2023)*  | Not Available     |
| (iii) at the end of 3rd FY (March 31, 2024)* | Not Available     |

\* Trading status not disclosed as the relevant fiscal year has not been completed.

**8 Change in Directors of issuer from the disclosures in the offer document**

| Particulars   | Name of the Director | Appointed / Resigned |
|---|----------------------|----------------------|
| (i) at the end of 1st FY (March 31, 2022)               | -                    | -                    |
| (ii) at the end of 2nd FY (March 31, 2023) <sup>#</sup> | -                    | -                    |
| (iii) at the end of 3rd FY (March 31, 2024)*            | Not Available        | Not Available        |

# Updated till June 17, 2022

\* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

**9 Status of implementation of project/ commencement of commercial production**

|   |                |
|---|----------------|
| (i) as disclosed in the offer document            | Not applicable |
| (ii) Actual implementation                        | Not applicable |
| (iii) Reasons for delay in implementation, if any | Not applicable |

Not applicable, as the Offer was only an Offer for Sale by Selling Shareholders

**10 Status of utilization of issue proceeds**

|  |                |
|--|----------------|
| (i) as disclosed in the offer document | Not applicable |
| (ii) Actual utilization                | Not applicable |
| (iii) Reasons for deviation, if any    | Not applicable |

Not applicable, as the Offer was only an Offer for Sale by Selling Shareholders

**11 Comments of monitoring agency, if applicable**

|  |                |
|--|----------------|
| (a) Comments on use of funds   | Not applicable |
| (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document |                |
| (c) Any other reservations expressed by the monitoring agency about the end use of funds                             |                |

Not applicable, as the Offer was only an Offer for Sale by Selling Shareholders

**12 Pricing Data**

|                            |           |
|----------------------------|-----------|
| Issue Price (Rs.):         | 1033      |
| Designated Stock Exchange: | BSE       |
| Listing Date:              | 21-Dec-21 |

| Price parameters                          | At close of listing day (Dec 21, 2021) | At close of 30th calendar day from listing day (Jan 19, 2022) <sup>(1)</sup> | At close of 90th calendar day from listing day (Mar 20, 2022) <sup>(2)</sup> | As at the end of 1st FY after the listing of the issue (March 31, 2022) |                                     |                                    | As at the end of 2nd FY after the listing of the issue (March 31, 2023) <sup>(4)</sup> |                                     |                                    | As at the end of 3rd FY after the listing of the issue (March 31, 2024) <sup>(4)</sup> |                                     |                                    |
|---|--|--|--|---|-------------------------------------|------------------------------------|--|-------------------------------------|------------------------------------|--|-------------------------------------|------------------------------------|
|   |  |  |  | Closing price   | High (during the FY) <sup>(3)</sup> | Low (during the FY) <sup>(3)</sup> | Closing price  | High (during the FY) <sup>(3)</sup> | Low (during the FY) <sup>(3)</sup> | Closing price  | High (during the FY) <sup>(3)</sup> | Low (during the FY) <sup>(3)</sup> |
| Market Price on Designated Stock Exchange | 1,394.55                               | 1,758.30   | 1,533.80   | 1,509.15  | 1,918.35                            | 1,271.65                           | Not Available  | Not Available                       | Not Available                      | Not Available  | Not Available                       | Not Available                      |
| Sensex                                    | 56,319.01                              | 60,098.82  | 57,863.93  | 58,568.51   | 61,475.15                           | 52,260.82                          | Not Available  | Not Available                       | Not Available                      | Not Available  | Not Available                       | Not Available                      |
| Sectoral index <sup>(5)</sup>             | Not Available                          | Not Available  | Not Available  | Not Available   | Not Available                       | Not Available                      | Not Available  | Not Available                       | Not Available                      | Not Available  | Not Available                       | Not Available                      |

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices.

(4) Pricing data not disclosed as the relevant period/ fiscal year has not completed.

(5) There is no sectoral index available

**13 Basis for Issue Price**

| Accounting ratio | As disclosed in offer document <sup>(1)</sup> | At the end of 1st FY (March 31, 2022) | At the end of 2nd FY (March 31, 2023) <sup>(3)</sup> | At the end of 3rd FY (March 31, 2024) <sup>(3)</sup> |
|------------------|---|---------------------------------------|--|--|
|                  | <b>Issuer:</b>                                |                                       |  |  |
|                  | Company                                       |                                       |  |  |
|                  | 11.30   | 16.34                                 | Not Available  | Not Available  |
| EPS              | <b>Peer Group<sup>(2)</sup>:</b>              |                                       |  |  |

|  |                                  |                      |                      |                      |                      |
|--|----------------------------------|----------------------|----------------------|----------------------|----------------------|
|  | Not Available                    | -                    | -                    | -                    | -                    |
|  | <b>Industry Avg:</b>             | <b>N.A.</b>          | <b>N.A.</b>          | <b>N.A.</b>          | <b>N.A.</b>          |
|  | <b>Issuer:</b>                   |                      |                      |                      |                      |
|  | Company                          | 93.99                | 92.36                | Not Available        | Not Available        |
|  | <b>Peer Group<sup>(2)</sup>:</b> |                      |                      |                      |                      |
|  | Not Available                    | -                    | -                    | -                    | -                    |
|  | <b>Industry Avg:</b>             | <b>Not Available</b> | <b>Not Available</b> | <b>Not Available</b> | <b>Not Available</b> |
|  | <b>Issuer:</b>                   |                      |                      |                      |                      |
|  | Company                          | 16.60                | 19.51                | Not Available        | Not Available        |
|  | <b>Peer Group<sup>(2)</sup>:</b> |                      |                      |                      |                      |
|  | Not Available                    | -                    | -                    | -                    | -                    |
|  | <b>Industry Avg:</b>             | <b>N.A.</b>          | <b>N.A.</b>          | <b>N.A.</b>          | <b>N.A.</b>          |
|  | <b>Issuer:</b>                   |                      |                      |                      |                      |
|  | Company                          | 68.08                | 83.76                | Not Available        | Not Available        |
|  | <b>Peer Group<sup>(2)</sup>:</b> |                      |                      |                      |                      |
|  | Not Available                    | -                    | -                    | -                    | -                    |
|  | <b>Industry Avg:</b>             | <b>N.A.</b>          | <b>N.A.</b>          | <b>N.A.</b>          | <b>N.A.</b>          |

**Notes:**

(1) Sourced from Prospectus. Disclosure is based on the financial information disclosed for Fiscal 2021.

(2) There are no listed entities whose business portfolio is comparable with that of the Company's business and comparable to its scale of operations.

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) Basic EPS and Diluted EPS calculations are in accordance with Accounting Standard 20 (AS-20) 'Earnings per Share', notified under Section 133 of Companies Act, 2013 read together along with paragraph 7 of the Companies (Accounts) Rules, 2014.

Basic EPS (Rs.) is Restated net profit/(loss) after tax for the year ended divided by Weighted average number of equity shares outstanding during the year considered for calculating basic earnings per share  
Diluted EPS (Rs.) is Restated net profit/(loss) after tax for the year ended divided by Weighted average number of equity shares outstanding during the year considered for calculating diluted earnings per share

(ii) P/E - Closing Market Price as of relevant fiscal year end / EPS. In case of P/E as disclosed in offer document, the same has been calculated at the Cap Price (Rs. 1,480 per share)

(iii) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by average net worth (average for two years). "Net Worth" means the aggregate of the paid up share capital and restated reserves and surplus (includes capital reserve, securities premium, foreign currency translation reserve, capital reserve on translation and surplus in statement on profit and loss and general reserve).

(iv) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal, as restated, divided by the number of Equity Shares outstanding at the end of the period/year.

(3) Period not completed

14 Any other material information

| Date of disclosure to Designated Stock Exchange | Announcement  |
|---|---|
| 10-Jan-22                                       | Statement Of Investor Complaints For The Quarter Ended December 2021  |
| 17-Jan-22                                       | C.E. Info Systems Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 27/01/2022 ,inter alia, to consider and approve This is to inform you that the Meeting of Board of Directors will be held on Thursday, January 27, 2022 at 11:00 am through VC/OAVM mode at the Registered Office of the Company situated at 237, Okhla Industrial Estate, Phase III, New Delhi 110020 to consider the following agenda items among other items: 1. To discuss and approve the Standalone and Consolidated Un-Audited Financial Results / Statements for the quarter & nine months ended December 31, 2021. We further inform that as per the Company's Code of Conduct for regulating, monitoring and reporting of trading by insiders under the SEBI (Prohibition of Insider Trading) Regulations, 2015, read with amendments thereto, the trading window for dealing in shares of the Company by its Designated Persons and their immediate relatives has been closed from January 1, 2022 and will remain closed till the end of 48 hours after the results are made public. We request you to kindly take the above information on your record. |
| 19-Jan-22                                       | Submission of Confirmation Certificate under Regulation 74(5) of the SEBI (Depositories and Participants) Regulation, 2018 for the quarter ended December 31, 2021  |
| 27-Jan-22                                       | This is to inform you that the Meeting of Board of Directors was held today, Thursday, January 27, 2022 through VC/OAVM mode at its Registered Office situated at 237, Okhla Industrial Estate, Phase III, New Delhi 110020.  |
| 27-Jan-22                                       | Press Release for Q3 & 9M FY2022 Results submitted  |
| 27-Jan-22                                       | Investor Presentation for Q3 & 9M FY2022 Results submitted  |
| 27-Jan-22                                       | C.E. Info Systems Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 04/02/2022 ,inter alia, to consider and approve This is to inform you that the Meeting of Board of Directors will be held on Friday, February 4, 2022 at 11:00 am through VC/OAVM mode at the Registered Office of the Company situated at 237, Okhla Industrial Estate, Phase III, New Delhi 110020 to consider the following agenda items among other items: 1. To consider and approve the declaration of interim dividend for the FY 2021-22 and 2. To consider & approve majority stake investment in an IoT and Logistics SaaS Tech Company.   |
| 28-Jan-22                                       | With reference to outcome submitted with stock exchange in respect of Board Meeting held on January 27, 2022, inadvertently date of meeting and date of submission was mentioned as January 27, 2021. Kindly read the date as January 27, 2022 in the outcome. This is for your information and records.  |
| 28-Jan-22                                       | Submission copies of Standalone and Consolidated Un-Audited Financial Results / Statements for the quarter & nine months ended December 31, 2021, published in Financial Express (English edition) and Jansatta (Hindi Edition) each on January 28, 2022.   |
| 28-Jan-22                                       | Addendum to Investor Presentation for Q3 & 9M FY2022 Results submitted  |
| 2-Feb-22  | With reference to the outcome submitted with stock exchange in respect of Board Meeting held on January 27, 2022, following are the additional submissions: 1. Brief profile of Internal Auditors 2. Brief profile of Secretarial Auditors 3. Details of Acquisition  |
| 4-Feb-22  | This is to inform you that the Meeting of Board of Directors of the Company was held on today, Friday, February 04, 2022 through VC/OAVM mode at its Registered Office situated at 237, Okhla Industrial Estate, Phase III, New Delhi 110020. The Board has considered and approved the following along with other agenda items: 1. Declaration of interim dividend at Rs. 2/- (100%) per equity share bearing face value of Rs. 2/- each, for the FY 2021-22. 2. Fixing the "Record Date" to determine the list of eligible members for the payment of Interim Dividend as Monday, February 14, 2022 3. Acquisition of 75.98% equity shares of Gtropy Systems Private Limited.   |
| 6-Feb-22  | With reference to outcome submitted with stock exchange in respect of Board Meeting held on February 04, 2022, inadvertently date of Record date was mentioned as February 14, 2022. Kindly note that the "Record Date" to determine the list of eligible members for the payment of Interim Dividend is Wednesday, February 16, 2022.  |
| 8-Feb-22  | C.E. Info Systems Ltd has informed BSE that the Company has fixed February 16, 2022 as the Record Date for the purpose of Payment of Interim Dividend.  |
| 4-Mar-22  | This is further to our letter dated February 04, 2022 wherein we had informed about acquisition of 75.98% stake of Gtropy Systems Private Limited.  |
| 21-Mar-22                                       | This is to inform you that as per the Company's Code of Conduct for regulating, monitoring and reporting of trading by insiders under the SEBI (Prohibition of Insider Trading) Regulations, 2015, read with amendments thereto, the trading window for dealing in shares of the Company by its Designated Persons and their immediate relatives shall remain closed from Monday March 28, 2022 till 48 hours after the declaration of Financial Results for the quarter and year ended March 31, 2022  |
| 7-Apr-22  | Submission of Certificate under Regulation 74(5) of the SEBI (Depositories and Participants) Regulation, 2018 from Registrar and Transfer Agent of the Company (M/s Link Intime India Private Limited) for the quarter ended March 31, 2022.  |
| 7-Apr-22  | Statement Of Investor Complaints For The Quarter Ended March 2022 submitted   |
| 19-Apr-22                                       | Submission Of Compliance Certificate Under Regulation 7(3) Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015  |
| 27-Apr-22                                       | Submission of Certificate from Practicing Company Secretary under Regulation 40(9)&(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the period 21st December, 2021 to 31st March, 2022.   |
| 29-Apr-22                                       | Initial Disclosure to be made by an entity identified as a Large Corporate : Annexure A submitted   |
| 10-May-22                                       | C.E. Info Systems Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 20/05/2022 ,inter alia, to consider and approve Standalone and Consolidated Audited Financial Results / Statements for the quarter & year ended March 31, 2022.  |
| 20-May-22                                       | This is to inform you that the Meeting of Board of Directors was held today, Friday, May 20, 2022 at its Registered Office situated at 237, Okhla Industrial Estate, Phase III, New Delhi 110020. The Board has considered and approved the Audited Standalone and Consolidated Financial Results for the quarter & year ended March 31, 2022 and Independent Auditors Report issued by M/s Brijesh Mathur & Associates, Chartered Accountants the Statutory Auditors of the Company dated May 20, 2022 as reviewed & recommended by the Audit Committee, along with other agenda items   |
| 20-May-22                                       | Submission of Press Release for Q4 & FY22 Results.  |
| 21-May-22                                       | Submission of Investor Presentation for Q4 & FY22 Results.  |
| 22-May-22                                       | Submission of Standalone and Consolidated Audited Financial Results / Statements for the quarter & year ended March 31, 2022, published in Financial Express (English edition) and Jansatta (Hindi Edition) each on May 22, 2022.   |
| 24-May-22                                       | In continuation to our letter dated May 11, 2022 informing about earning call in respect of Q4 & FY2022 financial results, it is hereby informed that the recording of the said earnings call is available on the website of the C.E. Info Systems Limited at <a href="https://www.mapmyindia.com/downloads/Q4-&amp;-FY2-Earning-Call-Audio.mp3">https://www.mapmyindia.com/downloads/Q4-&amp;-FY2-Earning-Call-Audio.mp3</a>   |
| 26-May-22                                       | Submission of Secretarial Compliance Report for the period starting from December 21, 2021 till March 31, 2022  |
| 28-May-22                                       | Submission of Transcript for Q3-FY2022 & 9M-FY2022 Earnings Call.   |
| 3-Jun-22  | Submission of details of Related Party Transactions for the year ended 31st March, 2022.  |

**Notes:**

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com) and/or [www.nseindia.com](http://www.nseindia.com)

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("**JM Financial**") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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