

Name of the Issuer:	Paradeep Phosphates Limited	Last updated on	21-Nov-22
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1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Cr)* 1,501.73

- Fresh Issue Size (Rs. Cr) 1004.00

- Offer for Sale Component (Rs. Cr) 497.73

*Source: Final Post Issue Report dated December 23, 2021

3 Grade of issue along with name of the rating agency

Name Not Applicable

Grade Not Applicable

4 Subscription Level (Number of times) 1.39*

Source: Final Post Issue Report dated May 31, 2022

*The above figure is after technical rejections

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue ⁽¹⁾	26.33%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2022)	10.90%
(iii) at the end of 1st FY (March 31, 2023)*	Not Available
(iv) at the end of 2nd FY (March 31, 2024)*	Not Available
(v) at the end of 3rd FY (March 31, 2025)*	Not Available

* QIB Holding not disclosed as reporting for the relevant period/ fiscal year has not been completed.

(1) Source: Minutes of Basis of Allotment. It excludes pre-issue holding by QIBs and includes allotment to Anchor

6 Financials of the issuer

(In Rs. Crore)

Parameters (standalone)	1st FY (March 31,2023) *	2nd FY (March 31,2024) *	3rd FY (March 31,2025) *
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

* Financials not disclosed as reporting for the relevant fiscal year has not been completed.

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited and the NSE.

The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2023)*	Not Available
(ii) at the end of 2nd FY (March 31, 2024)*	Not Available
(iii) at the end of 3rd FY (March 31, 2024)*	Not Available

* Trading status not disclosed as the relevant fiscal year has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2023) [#]	Marco Philippus Ardeshir Wadia	Ceased
(ii) at the end of 2nd FY (March 31, 2024)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2025)*	Not Available	Not Available

Updated till Nov 21, 2022

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(In Rs. Crore)

Particulars	Amount which will be financed from Net Proceeds	Estimated Deployment (Financial Year 2023)
Part-financing the acquisition of the Goa Facility	520.00	520.00
Repayment/prepayment of certain of our borrowings; and	300.00	300.00
General corporate purposes	143.51	143.51
Total	963.51	963.51

(ii) Actual utilization

(In Rs. Crore)

Particulars	Utilised as of September 30, 2022
Part-financing the acquisition of the Goa Facility	520.00
Repayment/prepayment of certain of our borrowings; and	300.00
General corporate purposes	143.51
Total	963.51

(iii) Reasons for deviation, if any Not applicable

Not applicable, as no utilization as of date

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not applicable
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

Not applicable, as no utilization as of date

12 Pricing Data

Issue Price (Rs.):	42
Designated Stock Exchange:	BSE
Listing Date:	27-May-22

Price parameters	At close of listing day (May 27, 2022)	At close of 30th calendar day from listing day (Jun 25, 2022) ⁽¹⁾	At close of 90th calendar day from listing day (Aug 24, 2022) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2023) ⁽⁴⁾			As at the end of 2nd FY after the listing of the issue (March 31, 2024) ⁽⁴⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2025) ⁽⁴⁾		
				Closing price	High (during the FY) ⁽³⁾	Low (during the FY) ⁽³⁾	Closing price	High (during the FY) ⁽³⁾	Low (during the FY) ⁽³⁾	Closing price	High (during the FY) ⁽³⁾	Low (during the FY) ⁽³⁾
Market Price on Designated Stock Exchange	43.95	39.75	53.50	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex	54,884.66	53,161.30	58,774.70	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral index ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Note:

- (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
(2) 90th calendar day shall be taken as listing date plus 89 calendar days.
(3) High and Low based on intra day prices.
(4) Pricing data not disclosed as the relevant period/ fiscal year has not completed.
(5) There is no sectoral index available

13 Basis for Issue Price

Accounting ratio	As disclosed in offer document ⁽¹⁾	At the end of 1st FY (March 31, 2023) ⁽³⁾	At the end of 2nd FY (March 31, 2024) ⁽³⁾	At the end of 3rd FY (March 31, 2025) ⁽³⁾
Issuer:				
Company	3.88	Not Available	Not Available	Not Available
Peer Group⁽²⁾:				
EPS				
Coromandel International Ltd	45.34	Not Available	Not Available	Not Available
Chambal Fertilizers Chemicals Ltd	39.76	Not Available	Not Available	Not Available
Deepak Fertilizers and Petrochemicals Ltd	41.47	Not Available	Not Available	Not Available
Industry Avg:	N.A.	N.A.	N.A.	N.A.
Issuer:				
Company	10.82	Not Available	Not Available	Not Available
Peer Group⁽²⁾:				
P/E ⁽²⁾				
Coromandel International Ltd	18.72	Not Available	Not Available	Not Available
Chambal Fertilizers Chemicals Ltd	11.57	Not Available	Not Available	Not Available
Deepak Fertilizers and Petrochemicals Ltd	16.91	Not Available	Not Available	Not Available
Industry Avg:	15.73	Not Available	Not Available	Not Available
Issuer:				
Company	12.22	Not Available	Not Available	Not Available
Peer Group⁽²⁾:				
RoNW (%)				
Coromandel International Ltd	25.81	Not Available	Not Available	Not Available
Chambal Fertilizers Chemicals Ltd	33.30	Not Available	Not Available	Not Available
Deepak Fertilizers and Petrochemicals Ltd	15.04	Not Available	Not Available	Not Available
Industry Avg:	N.A.	N.A.	N.A.	N.A.
Issuer:				
Company	31.76	Not Available	Not Available	Not Available
Peer Group⁽²⁾:				
NAV per share				
Coromandel International Ltd	176.00	Not Available	Not Available	Not Available
Chambal Fertilizers Chemicals Ltd	126.00	Not Available	Not Available	Not Available
Deepak Fertilizers and Petrochemicals Ltd	263.00	Not Available	Not Available	Not Available
Industry Avg:	N.A.	N.A.	N.A.	N.A.

Notes:

(1) Sourced from Prospectus. Disclosure is based on the financial information disclosed for Fiscal 2021.

(2) There are no listed entities whose business portfolio is comparable with that of the Company's business and comparable to its scale of operations. Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) Basic EPS and Diluted EPS calculations are in accordance with Accounting Standard 20 (AS-20) 'Earnings per Share', notified under Section 133 of Companies Act, 2013 read together along with paragraph 7 of the Companies (Accounts) Rules, 2014.

Basic EPS (Rs.) is Restated net profit/(loss) after tax for the year ended divided by Weighted average number of equity shares outstanding during the year considered for calculating basic earnings per share
Diluted EPS (Rs.) is Restated net profit/(loss) after tax for the year ended divided by Weighted average number of equity shares outstanding during the year considered for calculating diluted earnings per share

(ii) P/E - Closing Market Price as of relevant fiscal year end / EPS. In case of P/E as disclosed in offer document, the same has been calculated at the Cap Price (Rs. 1,480 per share)

(iii) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by average net worth (average for two years). "Net Worth" means the aggregate of the paid up share capital and restated reserves and surplus (includes capital reserve, securities premium, foreign currency translation reserve, capital reserve on translation and surplus in statement on profit and loss and general reserve).

(iv) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal, as restated, divided by the number of Equity Shares outstanding at the end of the period/year.

(3) Period not completed

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
27-May-22	This is to inform you that, Paradeep Phosphates Limited (the Company) got listed both on BSE and NSE today, i.e., May 27, 2022. We wish to inform you that a meeting of the Board of Directors is scheduled on Saturday, May 28, 2022 to consider, inter alia, Audited Financial Results for the quarter and the year ended March 31, 2022. Further, in terms of the Company's Code of Conduct to regulate, monitor and report trading by an Insider, the Trading Window will remain closed till May 31, 2022. This intimation is also being uploaded on the Company's website at www.paradeepphosphates.com
27-May-22	Paradeep Phosphates Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 28/05/2022, inter alia, to consider and approve This is to inform you that, Paradeep Phosphates Limited (the Company) got listed both on BSE and NSE today, i.e., May 27, 2022. We wish to inform you that a meeting of the Board of Directors is scheduled on Saturday, May 28, 2022 to consider, inter alia, Audited Financial Results for the quarter and the year ended March 31, 2022. Further, in terms of the Company's Code of Conduct to regulate, monitor and report trading by an Insider, the Trading Window will remain closed till May 31, 2022. This intimation is also being uploaded on the Company's website at www.paradeepphosphates.com
28-May-22	With reference to the subject mentioned above, we hereby write to inform you that the Board of Directors of the Company in its meeting held today, May 28, 2022, inter alia, has considered and approved the Audited financial results of the Company for the quarter and the year ended March 31, 2022 as recommended by the Audit Committee at its meeting held today, May 28, 2022. We attach herewith copy of the audited financial results for the quarter and year ended March 31, 2022 along with the Auditor's Report on Quarterly financial results and year to date results for the year ended March 31, 2022 as Annexure 1.
28-May-22	In terms of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby declare that the Statutory Auditors of the Company have issued an unmodified audit report on the financial results of the Company for the year ended March 31, 2022.
1-Jun-22	We wish to inform you that, the acquisition of Zuari Agro Chemicals Limited's fertilizer plant at Goa and associated businesses of ZACL by the Company on slump sale basis pursuant to the Business Transfer Agreement(BTA) executed by the Company with ZACL on 1st March, 2021 has been consummated with effect from 06:00 hours on June 01, 2022. This disclosure is given pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
8-Jun-22	Further to our letter dated May 28, 2022 on the above subject, we wish to clarify that the Statutory Auditors of the Company have issued unmodified audit report in terms of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Standalone & Consolidated financial results of the Company for the financial year ended March 31, 2022. We hope the above clarifies your query.
10-Jun-22	Pursuant to Regulation 23(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed disclosure of related party transactions for the period ended March 31, 2022. This is for your information and records.
13-Jun-22	We had intimated vide our letter dated June 01, 2022, about the acquisition of the Zuari Agro Chemicals Limited's (ZACL's) fertilizer plant at Goa and associated businesses of ZACL on slump sale basis pursuant to the Business Transfer Agreement (BTA) executed by the Company with ZACL on 1st March, 2021, which has been consummated with effect from 06:00 hours on June 01, 2022. ZACL vide its letter dated May 02, 2022 had intimated about the shut down the Ammonia and Urea Plants for annual maintenance w.e.f. May 01, 2022. We hereby inform you that, the operations of Ammonia and Urea Plants of the Company at Goa, have resumed operations after the annual maintenance activities. This disclosure, being material, is made pursuant to Regulation 30(2) read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
6-Jul-22	Please find enclosed herewith the compliance certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended June 30, 2022 received from our Share Transfer Agents viz., Link Intime India Private Limited.
7-Jul-22	Postal Ballot Notice- Disclosure under Reg 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
8-Jul-22	Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed newspaper advertisements for completion of dispatch of Postal Ballot Notice published in Business Line (all editions) and Surya Prava on July 08, 2022
25-Jul-22	Paradeep Phosphates Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 02/08/2022, inter alia, to consider and approve In terms of Regulation 29 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Board of Directors of the Company is scheduled on Tuesday, August 02, 2022 to consider, inter alia, the unaudited financial results for the quarter ended June 30, 2022. In terms of the Company's Code of Conduct to regulate, monitor and report trading by an Insider, the Trading Window will remain closed till August 04, 2022. This intimation is also being uploaded on the Company's website at www.paradeepphosphates.com
2-Aug-22	With reference to the subject mentioned above, we hereby write to inform you that the Board of Directors of the Company in its meeting held today, i.e., August 02, 2022, inter alia, has considered and approved the following: i. Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2022 as recommended by the Audit Committee at its meeting held today, i.e., August 02, 2022. A copy of the approved results alongwith Limited Review Report are enclosed as Annexure-1. ii. Re-appointment M/s. B.S.R & Co. LLP, Chartered Accountants (FRN 101248W/W-100022), as Statutory Auditors of the Company, subject to the approval of shareholders at the ensuing Annual General Meeting. The details required under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 09/09/2015 are given in the enclosed Annexure -2.
3-Aug-22	With reference to captioned subject, we enclose a copy of the press release issued by the Company in connection with the Unaudited Financial Results for the quarter ended June 30, 2022, for your information and record.

3-Aug-22	Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, we hereby confirm that during the quarter ended June 30, 2022, there is no deviation or variation in the utilisation of proceeds of the IPO from the objects stated in the Prospectus dated May 20, 2022. A statement of deviation or variation in utilisation of funds raised through "IPO" for the quarter ended June 30, 2022, duly reviewed by the Audit Committee of the Company at its meeting held on August 02, 2022, is enclosed herewith. Request you to kindly take the same on record.
4-Aug-22	Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of the extract of statement of Unaudited Financial Results for the quarter ended June 30, 2022, published in Business Line (All Editions) and Surya Prava on August 04, 2022. Request you to kindly take the same on records.
8-Aug-22	The Company had sought approval of members through Postal Ballot vide Postal Ballot Notice dated May 28, 2022 for Appointment of Mr. Subhrakant Panda as an Independent Director Pursuant to Reg 44(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that based on the report submitted by the Scrutinizer, the aforesaid resolution have been passed with requisite majority by the shareholders of the Company on August 07, 2022 i.e. last date of e-voting. The results of Postal Ballot along with report of the scrutinizer dated August 08, 2022 for the postal ballot process is enclosed herewith. Request you to kindly take the same on record.
9-Aug-22	Paradeep Phosphates Ltd has informed BSE regarding the details of Voting results of Postal Ballot, under Regulation 44(3) of SEBI (LODR) Regulations, 2015.
9-Aug-22	Pursuant to Regulation 32(6) of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Regulation 41(4) of Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, please find attached Monitoring Agency Report for the quarter ended June 30, 2022, issued by CARE Ratings Limited, Monitoring Agency, appointed to monitor the utilisation of proceeds of the Public Issue (IPO) of the Company. Request you to kindly take the same on record.
10-Aug-22	Vide our letter dated June 01, 2022, we had intimated about the acquisition of the fertilizer plants at Goa and associated businesses of Zuari Agro Chemicals Limited (ZACL) on slump sale basis pursuant to the Business Transfer Agreement (BTA) executed by the Company with ZACL on 1st March, 2021, which has been consummated with effect from 06:00 hours on June 01, 2022. Post the completion of the acquisition, the Urea-ammonia section of the Goa plant started production with effect from June 13th 2022, intimation of which was given via our letter dated June 13th 2022. The company hereby informs about the starting of production at the NPK-A and NPK-B trains with effect from August 10th 2022. With this, all trains at the Goa plant of the company are now fully operational. This disclosure, being material, is made pursuant to Regulation 30(2) read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
11-Aug-22	Pursuant to the provisions of Regulation 30 and Sub Para 3 of Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that the credit rating of the Company has been upgraded.
11-Aug-22	Pursuant to Regulation 30(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below details of Key Managerial Personnel (KMP) of our Company for the purpose of determining materiality of an event or information and for the purpose of making disclosures to stock exchange(s) (any one).
19-Aug-22	We write to inform you that the 40th Annual General Meeting of the Company is scheduled to be held on Monday, September 12, 2022 at 4.30 P.M through Video Conferencing ('VC') / Other Audio Visual Means ('OAVM'). In compliance with the General Circular dated May 05, 2020 read with General Circulars dated April 08, 2020, April 13, 2020, January 13, 2021 and May 05, 2022 issued by the Ministry of Corporate Affairs and SEBI Circular dated May 12, 2020, January 15, 2021 and May 13, 2022, please find enclosed herewith copies of the newspaper advertisements for your records.
19-Aug-22	Pursuant to Regulation 34(1) of the SEBI (Listing Obligations and Disclosure Requirements), 2015, please find enclosed the Notice of the 40th Annual General Meeting scheduled to be held on September 12, 2022 at 4.30 P.M through Video Conferencing ('VC')/Other Audio Visual Means ('OAVM') and the Annual Report of the Company for the Financial Year 2021-22. The said Notice and Annual Report are also placed on the website of the Company www.paradeepphosphates.com. We request you to take the above on record.
19-Aug-22	Pursuant to Regulation 34(1) of the SEBI (Listing Obligations and Disclosure Requirements), 2015, please find enclosed the Notice of the 40th Annual General Meeting scheduled to be held on September 12, 2022 at 4.30 P.M through Video Conferencing ('VC')/Other Audio Visual Means ('OAVM') and the Annual Report of the Company for the Financial Year 2021-22. The said Notice and Annual Report are also placed on the website of the Company www.paradeepphosphates.com. We request you to take the above on record.
22-Aug-22	Pursuant to Regulation 47 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the notice of 40th Annual General Meeting and e-voting information has been published in the Newspapers. Please find enclosed the e-Newspapers for your records.
12-Sep-22	Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the summary of proceedings of the 40th Annual General Meeting of the Company held today i.e. September 12, 2022 through Video Conferencing / Other Audio Visual Means. Request you to kindly take the same on record.
14-Sep-22	This is to inform you that the Shareholders at the 40th Annual General Meeting of the Company held on Monday, 12th September, 2022 have approved all the resolutions as set out in the notice of the 40th Annual General Meeting. Please find enclosed herewith the consolidated voting details of the 40th Annual General Meeting as Annexure-I and the report of the Scrutinizer dated 13th September, 2022 as Annexure- II. Request you to kindly take the same on record.
14-Sep-22	Paradeep Phosphates Ltd has informed BSE regarding the details of Voting results of AGM, under Regulation 44(3) of SEBI (LODR) Regulations, 2015
14-Sep-22	Pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015, we hereby inform you that M/s. B.S.R & Co. LLP, Chartered Accountants (FRN: 101248W/W-100022) has been re-appointed as Statutory Auditor of the Company to hold office for a term of 5 (five) consecutive years from the conclusion of 40th Annual General Meeting of the Company held on September 12, 2022 till the conclusion of the 45th Annual General Meeting of the Company. The brief profile of M/s. B.S.R & Co. LLP, Chartered Accountants has already been provided to the stock exchanges vide our letter dated August 02, 2022. The aforesaid re-appointment of Statutory Auditor has been approved by the shareholders of the Company at the 40th Annual General Meeting held on September 12, 2022.

19-Sep-22 Hereby inform you that Mr. Marco Philippus Ardeshir Wadia (DIN: 00244357) has completed his term as an Independent Director of the Company on September 18, 2022. Accordingly, Mr. Marco Philippus Ardeshir Wadia ceased to be a Director of the Company with effect from September 19, 2022.

30-Sep-22 In terms of the Company's Code of Conduct to regulate, monitor and report trading by an Insider read with SEBI (Prohibition of Insider Trading) Regulations, 2015, we wish to inform you that, the Trading Window will be closed from October 01, 2022 till completion of 48 hours after the declaration of Unaudited Financial Results for the quarter and half year ending September 30, 2022. The date of meeting of the Board of Directors to approve the Unaudited Financial Results of the Company for the quarter and half year ending September 30, 2022 will be intimated separately.

11-Oct-22 Please find enclosed herewith the compliance certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended September 30, 2022 received from our Share Transfer Agents viz., Link Intime India Private Limited.

26-Oct-22 Paradeep Phosphates Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 04/11/2022, inter alia, to consider and approve In terms of Regulation 29 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Board of Directors of the Company is scheduled on Friday, November 04, 2022 to consider, inter alia, the unaudited financial results for the quarter and half year ended September 30, 2022. In terms of the Company's Code of Conduct to regulate, monitor and report trading by an Insider, the Trading Window will remain closed till November 06, 2022. This intimation is also being uploaded on the Company's website at www.paradeepphosphates.com

4-Nov-22 With reference to the subject mentioned above, we hereby write to inform you that the Board of Directors of the Company in its meeting held today, i.e., November 04, 2022, inter alia, has considered and approved the unaudited standalone and consolidated financial results of the Company for the quarter and half year ended September 30, 2022 as recommended by the Audit Committee at its meeting held today, i.e., November 04, 2022. We attach herewith copy of the unaudited standalone and consolidated financial results for the quarter and half year ended September 30, 2022 along with the Limited Review Report of the Auditors thereon.

5-Nov-22 With reference to captioned subject, we enclose a copy of the press release issued by the Company in connection with the Unaudited Financial Results for the quarter ended September 30, 2022, for your information and record.

7-Nov-22 Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the presentation, on the financial results of the Company for the quarter and six months ended September 30, 2022, which shall be shared with Analysts/Investors.

7-Nov-22 Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of the extract of statement of Unaudited Financial Results for the quarter and half year ended September 30, 2022, published in Business Line (All Editions) and Surya Prava on November 06, 2022.

7-Nov-22 Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, we hereby confirm that during the quarter ended September 30, 2022, there is no deviation or variation in the utilisation of proceeds of the IPO from the objects stated in the Prospectus dated May 20, 2022. A statement of deviation or variation in utilisation of funds raised through "IPO" for the quarter ended September 30, 2022, duly reviewed by the Audit Committee of the Company at its meeting held on November 04, 2022, is enclosed herewith.

14-Nov-22 Pursuant to Regulation 32(6) of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Regulation 41(4) of Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, please find attached Monitoring Agency Report for the quarter ended September 30, 2022, issued by CARE Ratings Limited, Monitoring Agency, appointed to monitor the utilisation of proceeds of the Public Issue (IPO) of the Company.

17-Nov-22 Pursuant to Regulation 23(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed disclosure of related party transactions for the six months ended September 30, 2022.

Notes:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("**JM Financial**") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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