

Name of the Issuer:	C.E. Info Systems Limited	Last updated on	24-Dec-21
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1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Cr)* 10,396.06

- Fresh Issue Size (Rs. Cr) Nil

- Offer for Sale Component (Rs. Cr) 10,396.060

*Source: Final Post Issue Report dated December 23, 2021

3 Grade of issue along with name of the rating agency

Name Not Applicable

Grade Not Applicable

4 Subscription Level (Number of times) 107.62*

Source: Final Post Issue Report dated December 23, 2021

*The above figure is after technical rejections, multiple or duplicate Bids and Bids not banked/returned

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue ⁽¹⁾	9.45%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2021)*	Not Available
(iii) at the end of 1st FY (March 31, 2022)*	Not Available
(iv) at the end of 2nd FY (March 31, 2023)*	Not Available
(v) at the end of 3rd FY (March 31, 2024)*	Not Available

* QIB Holding not disclosed as reporting for the relevant period/ fiscal year has not been completed.

(1) Source: Minutes of Basis of Allotment. It excludes pre-issue holding by QIBs and includes allotment to Anchor

6 Financials of the issuer

(In Rs. Crore)

Parameters (standalone)	1st FY (March 31,2022) *	2nd FY (March 31,2023) *	3rd FY (March 31,2024) *
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

* Financials not disclosed as reporting for the relevant fiscal year has not been completed.

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited and the NSE.
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)*	Not Available
(ii) at the end of 2nd FY (March 31, 2023)*	Not Available
(iii) at the end of 3rd FY (March 31, 2024)*	Not Available

* Trading status not disclosed as the relevant fiscal year has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022) [#]	-	-
(ii) at the end of 2nd FY (March 31, 2023)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2024)*	Not Available	Not Available

Updated till Dec 24, 2021

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

Not applicable, as the Offer was only an Offer for Sale by Selling Shareholders

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	Not applicable
(ii) Actual utilization	Not applicable
(iii) Reasons for deviation, if any	Not applicable

Not applicable, as the Offer was only an Offer for Sale by Selling Shareholders

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	Not applicable
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

Not applicable, as the Offer was only an Offer for Sale by Selling Shareholders

12 Pricing Data

Issue Price (Rs.):	1033
Designated Stock Exchange:	BSE
Listing Date:	23-Dec-21

Price parameters	At close of listing day (Dec 23, 2021)	At close of 30th calendar day from listing day (Jan 21, 2022) ^{(1) (4)}	At close of 90th calendar day from listing day (Mar 22, 2022) ^{(2) (4)}	As at the end of 1st FY after the listing of the issue (March 31, 2022) ⁽⁴⁾			As at the end of 2nd FY after the listing of the issue (March 31, 2023) ⁽⁴⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2024) ⁽⁴⁾		
				Closing price	High (during the FY) ⁽³⁾	Low (during the FY) ⁽³⁾	Closing price	High (during the FY) ⁽³⁾	Low (during the FY) ⁽³⁾	Closing price	High (during the FY) ⁽³⁾	Low (during the FY) ⁽³⁾
Market Price on Designated Stock Exchange	1,394.55	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex	56,319.01	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral index ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices.

(4) Pricing data not disclosed as the relevant period/ fiscal year has not completed.

(5) There is no sectoral index available

13 Basis for Issue Price

Accounting ratio	As disclosed in offer document ⁽¹⁾	At the end of 1st FY (March 31, 2022) ⁽³⁾	At the end of 2nd FY (March 31, 2023) ⁽³⁾	At the end of 3rd FY (March 31, 2024) ⁽³⁾
	Issuer:			
	Company	11.30	Not Available	Not Available
EPS	Peer Group⁽²⁾:			

	Not Available	-	-	-	-
	Industry Avg:	N.A.	N.A.	N.A.	N.A.
	Issuer:				
	Company	93.99	Not Available	Not Available	Not Available
	Peer Group⁽²⁾:				
	Not Available	-	-	-	-
	Industry Avg:	Not Available	Not Available	Not Available	Not Available
	Issuer:				
	Company	16.60	Not Available	Not Available	Not Available
	Peer Group⁽²⁾:				
	Not Available	-	-	-	-
	Industry Avg:	N.A.	N.A.	N.A.	N.A.
	Issuer:				
	Company	68.08	Not Available	Not Available	Not Available
	Peer Group⁽²⁾:				
	Not Available	-	-	-	-
	Industry Avg:	N.A.	N.A.	N.A.	N.A.

Notes:

(1) Sourced from Prospectus. Disclosure is based on the financial information disclosed for Fiscal 2021.

(2) There are no listed entities whose business portfolio is comparable with that of the Company's business and comparable to its scale of operations.

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) Basic EPS and Diluted EPS calculations are in accordance with Accounting Standard 20 (AS-20) 'Earnings per Share', notified under Section 133 of Companies Act, 2013 read together along with paragraph 7 of the Companies (Accounts) Rules, 2014.

Basic EPS (Rs.) is Restated net profit/(loss) after tax for the year ended divided by Weighted average number of equity shares outstanding during the year considered for calculating basic earnings per share
Diluted EPS (Rs.) is Restated net profit/(loss) after tax for the year ended divided by Weighted average number of equity shares outstanding during the year considered for calculating diluted earnings per share

(ii) P/E - Closing Market Price as of relevant fiscal year end / EPS. In case of P/E as disclosed in offer document, the same has been calculated at the Cap Price (Rs. 1,480 per share)

(iii) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by average net worth (average for two years). "Net Worth" means the aggregate of the paid up share capital and restated reserves and surplus (includes capital reserve, securities premium, foreign currency translation reserve, capital reserve on translation and surplus in statement on profit and loss and general reserve).

(iv) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal, as restated, divided by the number of Equity Shares outstanding at the end of the period/year.

(3) Period not completed

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
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Notes:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("**JM Financial**") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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