

<b>Name of the Issuer:</b>	Archean Chemical Industries Limited	<b>Last updated on</b>	21-Nov-22
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<b>1 Type of Issue (PO / FPO)</b>	IPO
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<b>2 Issue Size (Rs. Cr)</b>	1,462.31
- Fresh Issue Size (Rs. Cr)	805.00
- Offer for Sale Component (Rs. Cr)	657.31
<i>Source: Final Post Issue Report dated November 21, 2022</i>	

<b>3 Grade of issue along with name of the rating agency</b>	
<b>Name</b>	Not Applicable
<b>Grade</b>	Not Applicable

<b>4 Subscription Level (Number of times)</b>	18.34*
<i>Source: Final Post Issue Report dated November 21, 2022</i>	
*The above figure is after technical rejections, multiple or duplicate bids and bids not banked/returned	

<b>5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges</b>	
Particulars	%
(i) allotment in the issue	33.39%
(ii) at the end of the 1st Quarter immediately after the listing of the issue*	Not available
(iii) at the end of 1st FY (March 31, 2023)*	Not available
(iv) at the end of 2nd FY (March 31, 2024)*	Not available
(v) at the end of 3rd FY (March 31, 2025)*	Not available
*Period not completed	

<b>6 Financials of the issuer</b>			
	(In Rs. Crore)		
Parameters	1st FY (March 31, 2023)*	2nd FY (March 31, 2024)*	3rd FY (March 31, 2025)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available
*Period not completed			

<b>7 Trading Status in the scrip of the issuer</b>	
Company's Equity Shares are listed on both the BSE Limited and NSE. The Shares have not been suspended or delisted.	
Particulars	Status
(i) at the end of 1st FY (March 31, 2023)*	Not available
(ii) at the end of 2nd FY (March 31, 2024)*	Not available
(iii) at the end of 3rd FY (March 31, 2025)*	Not available
*Period not completed	

<b>8 Change in Directors of issuer from the disclosures in the offer document</b>		
Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2023)*	-	-
(ii) at the end of 2nd FY (March 31, 2024)**	-	-
(iii) at the end of 3rd FY (March 31, 2025)**	-	-
<i>Source: Stock Exchange Filings</i>		
<i>*Updated as of Nov 21, 2022</i>		
<i>**Period not completed</i>		

<b>9 Status of implementation of project/ commencement of commercial production</b>	
(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

<b>10 Status of utilization of issue proceeds</b>			
(i) as disclosed in the offer document			
	(In Rs. Crore)		
Particulars	Amount proposed to be funded from Net Proceeds	Estimated Deployment (Financial Year 2023)	Estimated Deployment (Financial Year 2024)
Redemption or earlier redemption, in part or full, of NCDs issued by our Company	644.00	644.00	-
General Corporate purposes	125.97	50.39	75.58
<i>Source: Prospectus dated Nov 21, 2022</i>			
(ii) Actual utilization	Not available		
(iii) Reasons for deviation, if any	Not applicable		

<b>11 Comments of monitoring agency, if applicable</b>	
(a) Comments on use of funds	Not available
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

<b>12 Pricing Data</b>	
Issue Price (Rs.):	407
Designated Stock Exchange:	NSE
Listing Date:	21-Nov-22

Price parameters	At close of listing day (Nov 21, 2022)	At close of 30th calendar day from listing day (Dec 20, 2022) <sup>(1)(2)</sup>	At close of 90th calendar day from listing day (Feb 18, 2023) <sup>(2)(3)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2023) <sup>(4)(5)</sup>			As at the end of 2nd FY after the listing of the issue (March 31, 2024) <sup>(5)(6)</sup>			As at the end of 3rd FY after the listing of the issue (March 31, 2025) <sup>(5)(6)</sup>		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	458.15	Not available	Not available	Not available	Not available	Not available	Not available	Not available	Not available	Not available	Not available	Not available
NIFTY 50	18,159.95	Not available	Not available	Not available	Not available	Not available	Not available	Not available	Not available	Not available	Not available	Not available
Sectoral Index <sup>(6)</sup>	Not available	Not available	Not available	Not available	Not available	Not available	Not available	Not available	Not available	Not available	Not available	Not available

- Note:
- (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
  - (2) 90th calendar day shall be taken as listing date plus 89 calendar days. Since 90th calendar day is a Saturday, the next trading day is considered.
  - (3) High and Low based on intra day prices.
  - (4) Pricing data not disclosed as the relevant fiscal year and period have not completed.
  - (5) No sectoral index
  - (6) Given that the Company was listed on Nov 21, 2022, the data is presented for the period beginning on Nov 21, 2022

<b>13 Basis for Issue Price</b>					
Accounting ratio	As disclosed in the offer document <sup>(1)</sup>	1st FY (March 31, 2023)*	2nd FY (March 31, 2024)*	3rd FY (March 31, 2025)*	
<b>Issuer:</b>					
Basic	18.26	Not Available	Not Available	Not Available	
<b>Peer Group:</b>					
Tata Chemicals Limited	49.17	Not Available	Not Available	Not Available	
Deepak Nitrite Limited	78.20	Not Available	Not Available	Not Available	
Aarti Drugs Limited	36.06	Not Available	Not Available	Not Available	
Neogen Chemicals Limited	18.70	Not Available	Not Available	Not Available	
<b>Industry Avg:</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	
<b>Issuer:</b>					
Basic	22.3	Not Available	Not Available	Not Available	
<b>Peer Group:</b>					

P/E	Tata Chemicals Limited	24.16	Not Available	Not Available	Not Available
	Deepak Nitrite Limited	28.88	Not Available	Not Available	Not Available
	Aarti Drugs Limited	19.18	Not Available	Not Available	Not Available
	Neogen Chemicals Limited	79.79	Not Available	Not Available	Not Available
	<b>Industry Avg:</b>	<b>38.0</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>
	<b>Issuer:</b>	72.24	Not Available	Not Available	Not Available
	<b>Peer Group:</b>				
RoNW (%)	Tata Chemicals Limited	6.89	Not Available	Not Available	Not Available
	Deepak Nitrite Limited	31.95	Not Available	Not Available	Not Available
	Aarti Drugs Limited	22.10	Not Available	Not Available	Not Available
	Neogen Chemicals Limited	10.16	Not Available	Not Available	Not Available
	<b>Industry Avg:</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>
	<b>Issuer:</b>	25.28	Not Available	Not Available	Not Available
	<b>Peer Group:</b>				
NAV per share	Tata Chemicals Limited	716.48	Not Available	Not Available	Not Available
	Deepak Nitrite Limited	244.77	Not Available	Not Available	Not Available
	Aarti Drugs Limited	163.16	Not Available	Not Available	Not Available
	Neogen Chemicals Limited	176.12	Not Available	Not Available	Not Available
	<b>Industry Avg:</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>

**Notes:**  
(1) Sourced from Prospectus dated Nov 14, 2022.  
\*Period not completed

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) EPS (Rs) is Profit after tax attributable to equity shareholders for the year divided by Weighted average number of Equity Shares outstanding during the year / period

(ii) P/E - Closing Market Price as of relevant fiscal year end or period / EPS

(iii) RoNW - Return on net worth % is Net profit after tax (as restated) divided by net worth at the end of the year/period (excluding revaluation reserve).

(iv) NAV per share - Networth as per the restated financial information/ Total Equity Shares Outstanding as of fiscal year end or period

#### 14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
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**Notes:**  
The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.  
For further updates and information, please refer to the website of the Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com) and / or [www.nseindia.com](http://www.nseindia.com)

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This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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