

S. No.	Name of the Issue: Shriram Transport Finance Company Limited	Last Updated: November 22, 2018
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1 Type of Issue: Public issue by Shriram Transport Finance Company Limited (the "company" or the "issuer") of Secured Redeemable Non-Convertible Debentures of face value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), for an amount of Rs. 30,000 Lakhs ("base issue size") with an option to retain over subscription upto Rs. 1,05,000 Lakhs aggregating to Rs. 1,35,000 Lakhs ("shelf limit") (hereinafter referred to as the "Tranche 2 issue")

Issue size : Rs. 30,000 Lakhs ("Base Issue Size") with an option to retain oversubscription up to additional Rs. 1,05,000 Lakhs aggregating to Rs. 1,35,000 Lakhs ("Shelf Limit")
 *The Company issued NCDs for an amount of Rs. 608,791,900 Crs
 Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated 1 November 2018

3 Rating of instrument alongwith name of the rating agency

(i) as disclosed in the offer document: " CRISIL AA+/ Stable" by CRISIL and " IND AA+" (Outlook: Stable) by India Ratings

(ii) As on last Updated Date : NA

(iii) at the end of 1st FY (March 31, 2019): NA

(iv) at the end of 2nd FY (March 31,2020): NA

(v) at the end of 3rd FY (March 31,2021): NA

Source: Tranche II Prospectus dated 8 October 2018
 * Ratings not disclosed as the fiscal year has not been completed

4 Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated 31 October 2018)

5 Subscription level (number of times): The Issue was subscribed 2.02 times of the Base Issue Size and 0.45 times of Tranche II issue size after considering cheque returns and technical rejections.
 * Source -Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated 1 November 2018

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)

Parameters	(In Rs. crores)		
	FY 2019 ⁽¹⁾	FY 2020 ⁽¹⁾	FY 2021 ⁽¹⁾
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

Note: (1) Financials not disclosed as reporting for the relevant years has not been completed.

7 Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)

(i) at the end of 1st FY (March 31, 2019) N.A.

(ii) At the end of 2nd FY (March 31,2020) N.A.

(iii) At the end of 3rd FY (March 31,2021)* N.A.

NCDs are listed on the BSE Limited and National Stock Exchange of India Limited w.e.f 6 November 2018.
 *Trading status not disclosed as reporting for the relevant fiscal years has not been completed

8 Change, if any, in directors of issuer from the disclosures in the offer document

PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION
(i) as on Last Updated Date	N.A.	N.A.
(i) at the end of 1st FY (March 31, 2019)	N.A.	N.A.
(ii) At the end of 2nd FY (March 31,2020)	N.A.	N.A.
(iii) At the end of 3rd FY (March 31,2021)*	N.A.	N.A.

*Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years has not been completed.

9 Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)

(i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised for:-

- For the purpose of onward lending, financing, and for prepayment of interest and principal of existing borrowings of the Company – at least 75% of the Net Proceeds of the Issue.
- For General Corporate Purposes – up to 25% of the Net Proceeds of the Issue.

Source: Tranche II Prospectus dated 8 October 2018.

(ii) Actual utilization: NA

(iii) Reasons for deviation, if any: NA

10 Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (if yes, further details of the same may be given)

(i) Disclosures in the offer document on terms of issue: No

Source: Tranche II Prospectus dated 8 October 2018.

(ii) Delay in payment from the due date: NA

(iii) Reasons for delay/ non-payment, if any: NA

11 Any other material information:

Date	Announcement
Nil	Nil

Disclaimer:
 The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of Shriram Transport Finance Company Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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