

S. No.	Name of the Issue: Shriram Transport Finance Company Limited (Tranche 2)	Last Updated: June 17, 2022																							
1	<p><b>Type of Issue:</b> Public issue by Shriram Transport Finance Company Limited (the "Company" or the "Issuer") of 1,00,00,000 Secured Redeemable Non-Convertible Debentures of face value of Rs. 1,000/- each (the "NCDs"), for an amount of Rs. 20,000 Lacs ("Base Issue Size") with an option to retain over subscription aggregating up to Rs. 1,00,000 Lacs ("Tranche 2 Issue Limit") ("Tranche 2 Issue") (hereinafter referred to as the "Issue")  Source: Shelf Prospectus dated July 9, 2019 and Tranche 2 Prospectus dated December 26, 2019</p>																								
2	<p><b>Issue size:</b> Rs. 20,000 Lacs ("Base Issue Size") with an option to retain over subscription aggregating up to Rs. 1,00,000 Lacs ("Tranche 2 Issue Limit") ("Tranche 2 Issue")*  *The Company issued NCDs for an amount of Rs. 193.67 crores.  Source: Final post-issue report dated January 31, 2020.</p>																								
3	<p><b>Rating of instrument along with name of the rating agency</b>  (i) as disclosed in the offer document: "CARE AA+; Stable" by CARE Ratings Limited, "CRISIL AA+/ Stable" by CRISIL Limited, "IND AA+: Outlook Stable" by India Ratings and Research Private Limited.  (ii) at the end of 1st FY (March 31, 2020): "CARE AA+; Stable" by CARE Ratings Limited, "CRISIL AA+/ Stable" by CRISIL Limited, "IND AA+: Outlook Stable" by India Ratings and Research Private Limited.  (iii) at the end of 2nd FY (March 31, 2021)*: "CARE AA+; Stable" by CARE Ratings Limited, "CRISIL AA+/ Stable" by CRISIL Limited, "IND AA+: Outlook Stable" by India Ratings and Research Private Limited.  (iv) at the end of 3rd FY (March 31, 2022)*: "CARE AA+; Stable" by CARE Ratings Limited, "CRISIL AA+/ Stable" by CRISIL Limited, "IND AA+: Outlook Stable" by India Ratings and Research Private Limited.  Source: Shelf Prospectus dated July 9, 2019 and Tranche 2 Prospectus dated December 26, 2019  # For further details regarding changes in rating during the financial year, please see the section 'Any other material information'.</p>																								
4	<p><b>Whether the security created is adequate to ensure 100% asset cover for the debt securities:</b> Yes (Source: Debenture Trust Deed dated August 20, 2019 and Deed of Hypothecation dated January 27, 2020 and company filings available at www.bseindia.com)</p>																								
5	<p><b>Subscription level (number of times):</b> The Issue was subscribed 0.97 times of the Base Issue Size and 0.19 times of Tranche 2 Issue Size after considering technical rejections.  Source: Final post-issue report dated January 31, 2020.</p>																								
6	<p><b>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)</b></p> <table border="1"> <thead> <tr> <th rowspan="2">Parameters</th> <th colspan="3">(In Rs. crores)</th> </tr> <tr> <th>FY 2020<sup>#</sup></th> <th>FY 2021<sup>(#)</sup></th> <th>FY 2022<sup>(#)</sup></th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>16562.36</td> <td>17420.45</td> <td>19,255.17</td> </tr> <tr> <td>Net Profit for the period</td> <td>2501.84</td> <td>2487.26</td> <td>2,707.93</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>226.88</td> <td>253.06</td> <td>270.52</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>17778.28</td> <td>21315.31</td> <td>25,661.67</td> </tr> </tbody> </table> <p># On a Standalone basis (Source: Annual audited results for FY 20, FY 21 and FY 22 available at the website of BSE, www.bseindia.com)</p>		Parameters	(In Rs. crores)			FY 2020 <sup>#</sup>	FY 2021 <sup>(#)</sup>	FY 2022 <sup>(#)</sup>	Income from operations	16562.36	17420.45	19,255.17	Net Profit for the period	2501.84	2487.26	2,707.93	Paid-up equity share capital	226.88	253.06	270.52	Reserves excluding revaluation reserves	17778.28	21315.31	25,661.67
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7	<p><b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b>  (i) at the end of 1st FY (March 31, 2020)* Listed and Traded  (ii) At the end of 2nd FY (March 31, 2021)* Listed and Traded  (iii) At the end of 3rd FY (March 31, 2022)* Listed and Traded  * NCDs are listed on the BSE Limited and National Stock Exchange of India Limited w.e.f January 29, 2020</p>																								
8	<p><b>Change, if any, in directors of issuer from the disclosures in the offer document</b></p> <table border="1"> <thead> <tr> <th>PARTICULARS</th> <th>NAME OF DIRECTOR</th> <th>APPOINTMENT/RESIGNATION</th> </tr> </thead> <tbody> <tr> <td>(i) at the end of 1st FY (March 31, 2020)</td> <td>Nil</td> <td>Nil</td> </tr> <tr> <td>(ii) At the end of 2nd FY (March 31, 2021)</td> <td>Mr. Puneet Bhatia Y. S. Chalcraarti, Additional Director Mr. Parag Sharma, Whole-</td> <td>Resignation(with effect from August 19, 2020)</td> </tr> <tr> <td>(iii) At the end of 3rd FY (March 31, 2022)*</td> <td>Time Director designated as Joint Managing Director and Chief Financial Officer</td> <td>Appointed with effect from December 13, 2021</td> </tr> </tbody> </table> <p>* Updated upto June 17, 2022. For further information, please see 'Any other material information' below.  Source: www.bseindia.com, www.mca.gov.in</p>		PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	(i) at the end of 1st FY (March 31, 2020)	Nil	Nil	(ii) At the end of 2nd FY (March 31, 2021)	Mr. Puneet Bhatia Y. S. Chalcraarti, Additional Director Mr. Parag Sharma, Whole-	Resignation(with effect from August 19, 2020)	(iii) At the end of 3rd FY (March 31, 2022)*	Time Director designated as Joint Managing Director and Chief Financial Officer	Appointed with effect from December 13, 2021											
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9	<p><b>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</b>  (i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :-  1. For the purpose of onward lending, financing, and for repayment/prepayment of interest and principal of existing borrowings of the Company – at least 75% of the Net Proceeds of the Tranche 2 Issue.  2. For General Corporate Purposes – maximum of up to 25% of the Net Proceeds of the Tranche 2 Issue.  Source: Shelf Prospectus dated July 9, 2019 and Tranche 2 Prospectus dated December 26, 2019  (ii) Actual utilization: Utilised  (iii) Reasons for deviation, if any: NA  Source: Annual audited results for FY 20 available at the website of BSE, www.bseindia.com</p>																								
10	<p><b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given) - No</b>  (Source: Shelf Prospectus dated July 9, 2019 and Tranche 2 Prospectus dated December 26, 2019)  (i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the Secured NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and the Trustee will take necessary action at the Company's cost.  (ii) Delay in payment from the due date: No  (iii) Reasons for delay/ non-payment, if any: NA  Source: Intimation to BSE under regulation 57(1) of SEBI (LODR) Regulations, 2015</p>																								
11	<p><b>Any other material information:</b></p> <table border="1"> <thead> <tr> <th>Date</th> <th>Announcement</th> </tr> </thead> <tbody> <tr> <td>January 31, 2020</td> <td>Intimation of Committee meetings for raising funds - The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis and commercial paper. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee -- Public NCDs / Bond Issuance Committee will be held during the month ending February 29, 2020 to consider and approve the terms and conditions including the issue price of debt securities.</td> </tr> <tr> <td>January 31, 2020</td> <td>Intimation under Regulation 60, Regulation 50(1) and other applicable Regulation(s) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.  The Company intimated the stock exchanges that it has received listing approval for 19,36,671 Secured Redeemable Non-Convertible Debentures (NCDs) from National Stock Exchange of India Limited (NSE) vide Circular Ref. No.: 0110/2020 and BSE Limited (BSE) vide Notice no. 20200129-18 dated January 29, 2020. The NCDs have been admitted to dealings on BSE and NSE with effect from January 30, 2020.  The Company further intimated that the Record date for the following series of NCDs will be Saturday, 15th February, 2020. The payout date will be Monday, March 2, 2020 (Sunday, March 1, 2020 being Bank holiday):  Series - Series I, ISIN Code - INE721A07P11, Coupon Rate*-8.52% p.a., NSE Scrip Code - ZD, BSE Scrip Code - 937061  Series - Series II, ISIN Code - INE721A07PJ9, Coupon Rate*-8.66% p.a., NSE Scrip Code - ZE, BSE Scrip Code - 937063  Series - Series III, ISIN Code - INE721A07PK7, Coupon Rate*-8.75% p.a., NSE Scrip Code - ZF, BSE Scrip Code - 937065  Notes: (*) Senior Citizens (only First Allottee) shall be entitled to an additional yield at the rate of 0.25% per annum.  Months - February-2020, Record date - Saturday, 15 February, 2020, Interest Due Date - Sunday, 1 March, 2020, Payout date - Monday, 2 March, 2020  The interest will be paid subject to applicability of tax deducted at source if any.</td> </tr> <tr> <td>February 03, 2020</td> <td>Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018 submitted</td> </tr> <tr> <td>February 03, 2020</td> <td>Submitted the Outcome of Board meeting, Investor presentation and Press Release on Unaudited Standalone and Consolidated Financial Results for the third quarter and nine months ended December 31, 2019.  The company informed that the Board of Directors of the Company at their meeting held today has inter-alia:  i. Approved and taken on record the unaudited standalone and consolidated financial results of the Company for the third quarter and nine months ended December 31, 2019, prepared pursuant to Regulation 33 of the Listing Regulations.  ii. 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UPDATE ON SHOW CAUSE NOTICE RECEIVED FROM DIRECTORATE OF ENFORCEMENT  The Company represented itself with relevant information and facts that it was of the bona fide view that it had not contravened any of the provisions of FEMA. However, the Company received an Order dated March 04, 2020 from ED yesterday (9th March 2020). The Order imposes on the Company a penalty of Rs.5 crore in connection with the above matter citing contravention of provisions of Section 6(3)(b) of FEMA, 1999 read with Regulation 4 of Foreign Exchange Management (Transfer or Issue of Security by a Person Resident outside India) Regulations, 2000. In this regard, the ED has also levied the penalty of Rs.50 Lac each on three persons, the then directors of the erstwhile SHMPL.  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S. No.	Name of the Issue: Shriram Transport Finance Company Limited (Tranche 2)	Last Updated: June 17, 2022
April 20, 2020	STFC informed that Board of Directors of the Company at their meeting held through Video Conferencing today have inter-alia approved (i) issuance of redeemable non-convertible debentures/ subordinated debentures on private placement basis for purpose of business of the Company and (ii) Notice of E-voting of the Company for seeking shareholders' approval for the renewal of limits to issue debentures on private placement basis by the Board upto Rs.35,000 crore for the purpose of the business of the Company by way of passing of resolution through e-voting.	
April 25, 2020	STFC submitted copy of the electronic mail sent by it to its stakeholders regarding Company Updates to activate the Business Continuity Plan (BCP) to mitigate the impact of COVID-19 on its stakeholders.	
May 5, 2020	STFC informed that India Ratings and Research (Ind-Ra) has placed the Company's Long-Term Issuer Rating of 'IND AA+' on Rating Watch Negative (RWN). The Outlook was Stable. The Short-term Rating has been affirmed at 'IND A1+'.	
May 7, 2020	STFC informed that CRISIL has reaffirmed its Ratings in respect of Bank Loan Facilities, Non-Convertible Debentures, Subordinated Debentures, Long Term Principal Protected Market Linked Debentures, Fixed Deposit Programme and Commercial Papers and revised its outlook on the long term debt instruments, bank facilities and fixed deposit Programme of the Company to 'Negative' from 'Stable'.	
June 10, 2020	STFC informed that The Board of Directors of the Company at their meeting held today have inter-alia — i. Approved audited annual financial statements (standalone and consolidated) for the financial year ended March 31, 2020 and the audited financial results (standalone and consolidated) for the quarter and year ended March 31, 2020 prepared pursuant to Regulation 33 of the Listing Regulations. ii. Approved the Resource mobilization plan for financial year 2020-21 including issuance of redeemable non-convertible debentures/subordinated debentures (NCDs) on private placement basis in tranches.	
June 10, 2020	STFC furnished further updates pertaining to the impact of Coronavirus ("COVID-19") pandemic	
June 12, 2020	STFC informed that the Company and the directors of the erstwhile Shriram Holdings (Madras) Private Limited (SHMPL) have filed the Writ Petitions in the Hon'ble Madras High Court challenging the order dated March 04, 2020 of Directorate of Enforcement	
June 15, 2020	STFC informed that Board of Directors of the Company at their meeting held today i.e. June 15, 2020 have inter-alia approved raising of funds for an amount aggregating up to Rs.4,000 Crores (Rupees Four Thousand Crores Only), subject to receipt of regulatory/statutory approvals, in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and the Companies Act, 2013 and rules made thereunder ("Companies Act"), in the following manner: (i) Issuance of Equity Shares for an aggregate amount of up to Rs.1,500 Crores by way of a rights issue, (ii) Issuance of Specified Securities for an aggregate amount of up to Rs.2,500 Crores	
June 23, 2020	STFC informed that CARE Ratings has reaffirmed its Ratings in respect of NonConvertible Debentures, Subordinated Debentures and Commercial Papers issued by the Company and revised its outlook of the instruments issued by the Company to 'Negative' from 'Stable'	
June 27, 2020	STFC informed about change in the Company's Rating (from 'BB/Negative/B' to 'BB-/Watch Neg/B' and Senior secured notes (from 'BB' to 'BB-/Watch Neg') by S&P Global Ratings	
July 02, 2020	Admission Of Writ Petition By Hon'ble Madras High Court The Company informed that on 1st July,2020, the Hon'ble Madras High Court has admitted the Company's Writ Petition challenging order dated March 04, 2020 of the Directorate of Enforcement (ED) levying penalty of Rs.5 crore on the Company and granted stay with the direction to the Company to deposit 25% of the penalty amount in the Court till final disposal of the matter.	
July 07 2020	Outcome of Securities Issuance Committee approving inter-alia schedule of Rights Issue	
July 08 2020	Fixes Record Date for Rights Issue of equity shares	
August 13, 2020	Regulation 30, 33 and 52 - unaudited standalone and consolidated financial results of the Company for the first quarter ended June 30, 2020	
August 20, 2020	Intimation of shifting of the Registered Office of the Company within the local limits of City of Chennai	
November 03, 2020	Update on pending litigation	
November 20, 2020	Credit Ratings in respect of the Structured Non-Convertible Debentures STFC informed that India Ratings and Research has assigned "Provisional IND AAA(CE) /Stable" Rating for Structured Non-Convertible Debentures (NCDs) proposed to be issued by the Company up to INR 40,000 million	
November 24, 2020	STFC informed that Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed principal protected market linked redeemable Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.	
December 8, 2020	STFC informed that India Ratings and Research (Ind-Ra) has affirmed its Ratings in respect of Long-Term Issuer Rating at 'IND AA+' while resolving the Rating Watch Negative (RWN) .The Outlook is Stable. The Short-Term Issuer Rating has been affirmed at 'IND A1+'	
December 16, 2020	STFC informed that S&P Global Ratings (S&P) has affirmed its 'BB-' long-term and 'B' short-term Issuer credit ratings with Stable outlook on the long-term rating. With regard to senior secured notes issued by the Company S&P affirmed their 'BB-' rating. S&P removed the ratings from CreditWatch.	
December 24, 2020	STFC informed that Banking and Finance Committee in today's meeting approved the update of the existing USD 3,000,000,000 Global Medium Term Note Programme through Offering Circular dated December 24, 2020 in order to enable the Company to issue debt securities in international markets by way of public / private placement, subject to market conditions and regulatory approvals, if any.	
December 25, 2020	STFC informed that India Ratings and Research has assigned "Provisional IND AAA(CE)/Stable" Rating for Structured NCDs – dual recourse bonds proposed to be issued by the Company up to INR 5000 million.	
January 06, 2021	STFC informed that the Company is making the Initial Price Guidance announcement to Bloomberg today under the U.S.\$3,000,000,000 Global Medium Term Note Programme and provided the details of Initial Price Guidance	
January 06, 2021	STFC informed that the Banking and Finance Committee in today's meeting approved issuance of USD 500,000,000 4.40 percent Senior Secured Notes due 2024 (Social Bonds) under the USD 3,000,000,000 Global Medium Term Note Programme updated on December 24, 2020.	
January 28, 2021	STFC informed that the Board of Directors of the Company at their meeting held today has inter-alia: i. Approved and taken on record the unaudited standalone and consolidated financial results of the Company for the third quarter and nine months ended December 31, 2020, (financial results) subjected to limited review by the Joint Statutory Auditors, prepared pursuant to Regulation 33 of the Listing Regulations. ii. Approved resource mobilization plan for issuance of redeemable non-convertible debentures /subordinated debentures on private placement basis in tranches from February 01, 2021 to April 30, 2021. iii. Approved raising of funds by way of issue of senior secured notes/bonds under the USD 3,000,000,000 Global Medium Term Note Programme or any updating or upsize thereof within the limits of borrowing power delegated by the Board of Directors to the Banking & Finance Committee from time to time. iv. Approved issuance of redeemable non-convertible debentures/ subordinated debentures on private placement basis for purpose of business of the Company and Postal Ballot Notice of the Company for seeking shareholders' approval for the renewal of limit to issue the NCDs on private placement basis up to Rs.35,000 crore.	
February 8, 2021	Postal Ballot Notice under Section 110 of the Companies Act, 2013 to Members for seeking approval from the Members of the Company for the renewal of limit of issue of Debentures on Private Placement basis by the Board.	
February 11 2021	The company intimated that it has approved and allotted senior secured rated, listed principal protected market linked redeemable Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	
February 23, 2021	The company intimated that it has approved and allotted senior secured rated, listed principal protected market linked redeemable Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	
February 24, 2021	The Company intimated that it has approved and allotted senior secured rated, listed principal protected market linked redeemable Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	
March 12, 2021	The company submitted declaration of results of postal ballot for Renewal of limit of issue of Debentures on Private Placement basis by the Board. The company informed that the Special Resolution contained in the said Notice has been passed with requisite majority by the Members of the Company	
March 15, 2021	In continuation of letters dated March 05, 2018 and March 12, 2018 regarding allotment of 7.90% Senior Secured Notes due 2021 aggregating to INR 320 crores ('Rupee Denominated Bonds') maturing on March 12, 2021, the company informed that the said Rupee Denominated Bonds have been redeemed on maturity.	
March 16, 2021	The company informed that CRISIL has revised its rating outlook on the long term debt instruments of the Company to 'Stable' from ' Negative' while reaffirming the ratings at 'CRISIL AA+'	
March 25, 2021	In connection with issuance of Social Bonds under the U.S.\$3,000,000,000 Global Medium Term Note Programme, subject to market conditions, the Company informed that the Company is making the following Initial Price Guidance announcement to Bloomberg	
March 25, 2021	The Company informed that the Banking and Finance Committee in today's meeting approved issuance of U.S.\$ 225,000,000 Senior Secured Notes to be consolidated and form a single series with the U.S.\$500,000,000 4.40 per cent. Notes due 2024 issued on January 13, 2021 (Social Bonds) under the U.S.\$3,000,000,000 Global Medium Term Note Programme (GMTN Programme) updated on December 24, 2020.	
March 30, 2021	The Company informed that the Rating Agency viz. CARE Ratings has reaffirmed its Ratings in respect of NonConvertible Debentures, Subordinated Debentures and Commercial Papers issued by the Company and revised its outlook of the instruments issued by the Company to 'Stable' from ' Negative'.	
March 30, 2021	The Company informed that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	
March 31, 2021	Further to and in continuation of letters dated March 25, 2021, the Company informed that the Company has completed the issuance and allotment of U.S.\$ 225,000,000 Senior Secured Notes to be consolidated and form a single series with the U.S.\$500,000,000 4.40 per cent Senior Secured Notes due 2024 issued on January 13, 2021 under the U.S.\$ 3,000,000,000 Global Medium Term Note Programme, through the relevant Common Depositories.	
April 1, 2021	The company informed that ICRA Ratings has assigned "Provisional [ICRA] AAA(CE)/Stable" Rating for Structured NCDs proposed to be issued by the Company up to Rs.1000 crore.	



S. No.	Name of the Issue: Shriram Transport Finance Company Limited (Tranche 2)	Last Updated: June 17, 2022
April 29, 2021	The Company informed that the Board of Directors of the Company at their meeting held today has inter-alia Approved audited annual financial statements (standalone and consolidated) for the financial year ended March 31, 2021 and the audited financial results (standalone and consolidated) for the quarter and year ended March 31, 2021 prepared pursuant to Regulation 33 of the Listing Regulations	
April 30, 2021	The Company informed that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	
May 18, 2021	The Company informed that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, principal protected market linked redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	
May 27, 2021	The Company informed that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, principal protected market linked redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.	
May 28, 2021	The Company informed that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, principal protected market linked redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.	
June 2, 2021	The Company informed that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, principal protected market linked redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.	
June 7, 2021	The Company informed that the the Board of Directors of the Company at their meeting held today has inter-alia approved raising of funds by issuance of Equity Shares and Warrants to Shriram Capital Limited, Promoter of the Company, on a preferential basis	
June 7, 2021	The Securities Issuance Committee approved the opening of QIP today and approved Preliminary placement document	
June 12, 2021	The Securities Issuance Committee approved the i) Allotment of Equity Shares to eligible Qualified Institutional Buyers under the QIP Issue, and ii) Notice of EGM to be held on July 7, 2021 to approve the preferential allotment	
June 16, 2021	The Banking and Finance Committee approved the purchase by the Company of its own unsecured, senior, rated, listed, redeemable, taxable non-convertible debentures issued on private placement basis on January 22, 2019 pursuant to the terms of shelf disclosure document dated January 17, 2019 read with supplemental disclosure document dated January 17, 2019, up to the limit of Rs. 450,00,00,000 (Rupees Four Hundred and Fifty Crores only) of the face value ("Debentures"), for the purpose of holding the same on its books.	
June 17, 2021	The Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	
July 8, 2021	Pursuant to the shareholders' approval, the Securities Issuance Committee approved the allotment of 17,36,100 Equity shares and 17,36,100 Warrants convertible into 17,36,100 Equity Shares at a price (including the warrant subscription price and the warrant exercise price) of Rs.1,440/- each, to Shriram Capital Limited, Promoter of the Company.	
July 13, 2021	The Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	
July 27, 2021	The Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	
July 30, 2021	The Company informed that that the Board of Directors of the Company at their meeting held today has inter-alia: 1. Approved and taken on record the unaudited standalone and consolidated financial results of the Company for the first quarter ended June 30, 2021, prepared pursuant to Regulation 33 of the Listing Regulations. 2. Approved periodical resource mobilisation plan for issuance of securities viz. redeemable nonconvertible debentures ('NCDs')/subordinated debentures, bonds or any other permissible instrument on private placement basis in tranches from August 01, 2021 to October 31, 2021.	
August 4, 2021	The Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	
August 17, 2021	Intimation of Committee meetings for raising funds - The Company will consider raising of funds by way of issue of redeemable non-convertible debt securities in onshore market on private placement basis and/or public issue subject to market conditions.	
September 15, 2021	The company submitted proceeding of Extraordinary General Meeting for Change in Statutory Auditors in compliance with Circular No. DoS.CO.ARG/SEC.01/08.91.001/2021-22 dated April 27, 2021 issued by Reserve Bank of India for appointment of Statutory Auditors by non-banking financial company from second half of the current Financial Year 2021-22.	
September 16, 2021	The Company informed that Fitch Ratings has revised the Outlook on the Company's Long-Term Foreign and Local-Currency Issuer Default Ratings (IDR) to Stable from Negative, and has affirmed the ratings at 'BB'.	
September 23, 2021	The Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured, rated, listed, redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	
September 30, 2021	The Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, principal protected market linked redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	
October 1, 2021	The Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, principal protected market linked redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	
October 12, 2021	The Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, principal protected market linked redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	
October 29, 2021	The Company informed that the Board of Directors of the Company at their meeting held today has inter-alia: i. Approved and taken on record the unaudited standalone and consolidated financial results of the Company for the second quarter and half-year ended on September 30, 2021, and periodical resource mobilisation plan including issuance of debt securities viz. redeemable non-convertible debentures ('NCDs')/subordinated debentures, bonds or any other permissible instrument in onshore/offshore market from November 01, 2021 to January 31, 2022.	
October 29, 2021	The Board of Directors at its meeting held today i.e. Friday, October 29, 2021 have designated the following Senior Management Personnel as Key Managerial Personnel (KMPs) pursuant to Section 2(51) of the Companies Act, 2013: 1. Mr.S.Sunder, Joint Managing Director, 2. Mr.P.Sridharan, Joint Managing Director, 3. Mr.Sudarshan Holla, Joint Managing Director, 4. Mr.Nilesh Odedara, Joint Managing Director, 5. Mr.U.Balasundara Rao, Chief Information Officer, 6. Mr.Hardeep Singh Tur, Chief Risk Officer	
November 12, 2021	The Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	
November 25, 2021	The Securities Issuance Committee of the Board of Directors of the Company has at its Meeting held today i.e. November 25, 2021, approved allotment of 17,36,100 Equity Shares of face value of Rs. 10/- each fully paid up issued at a premium of Rs. 1430/- per equity share to Shriram Capital Limited, Promoter of the Company upon exercise of option of conversion of 17,36,100 Warrants by Shriram Capital Limited. The Issue Price of the Warrant was Rs.1,440/- per warrant of which 25% was paid by Shriram Capital Limited on subscription of 17,36,100 warrants on July 08,2021 and the balance 75% i.e. Rs. 1,080/- per warrant being the Exercise Price was paid by Shriram Capital Limited on November 24,2021 on 17,36,100 warrants.	
December 07, 2021	The Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, principal protected market linked redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	
December 13, 2021	The Board considered and approved the Composite Scheme of Arrangement and Amalgamation. The Scheme, inter alia, provides for: i) the amalgamation of Shri Lekha Business Consultancy Private Limited ("Transferor Company 1" or "SBCPL") with Shriram Capital Limited ("Transferee Company 1"), ii) the demerger of Financial Services undertaking, Life Insurance Undertaking and General Insurance Undertaking of SCL and the amalgamation of SCL (with its remaining undertaking and investments) with Shriram Transport Finance Company Limited ("Transferee Company 2"), iii) the amalgamation of Shriram City Union Finance Limited ("Transferor Company 3"), iv) change of name of the Company to Shriram Finance Limited and addition of Clause 14 and 15 to Clause III of Memorandum of Association ("MoA") on the Objects clause in the MoA of the Company. It also approved i) Appointment of Mr. Y. S. Chalcravarti (DIN 00052308) as an Additional Director of the Company with immediate effect and ii) Appointment of Mr. Parag Sharma (DIN 02916744) as an Additional Director and also as Whole-Time Director designated as Joint Managing Director and Chief Financial Officer of the Company with effect from December 13, 2021.	
December 13, 2021	The Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted senior secured rated, listed, redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	
January 18, 2022	The Company informed that the Company has completed the issuance and allotment of USD 475,000,000 4.15 percent Senior Secured Notes due 2025 (Social Bonds) equivalent to Rs.3,513,93,75,000/- under the USD 3,500,000,000 Global Medium Term Note Programme, through the relevant Common Depositories.	
January 24, 2022	The Company informed that the Board of Directors of the Company at their meeting held today has inter-alia: i. Approved and taken on record the unaudited standalone and consolidated financial results of the Company for the third quarter and nine months ended on December 31, 2021, prepared pursuant to Regulation 33 of the Listing Regulations. ii. Approved periodical borrowing plan including issuance of redeemable nonconvertible debentures, subordinated debentures, notes, bonds in onshore/ offshore market from January 01, 2022 to April 30, 2022. iii. Approved raising of funds by way of further issue of senior secured notes/bonds under the upsized USD 3,500,000,000 Global Medium Term Note Programme or any updating or upsizing thereof within the limits of borrowing power delegated by the Board of Directors to the Banking & Finance Committee from time to time. iv. Approved replenishment of limit for buy-back of debt securities as and when deem fit by the Banking & Finance committee. v. Approved raising of funds through public issue of redeemable non-convertible debentures in domestic market up to the Shelf limit of Rs.10,000 crore. vi. Approved issuance of redeemable non-convertible debentures/subordinated debentures on private placement basis for purpose of business of the Company up to Rs.35,000 crore.	
February 25, 2022	Board to consider Second Interim Dividend	
February 25, 2022	Closure of Trading Window	
February 28, 2022	Redemption Of 5.70% Senior Secured Notes Issued Under The INR 50,000,000,000 Medium Term Note Programme In The Offshore Market	

S. No.	Name of the Issue: Shriram Transport Finance Company Limited (Tranche 2)	Last Updated: June 17, 2022
March 4, 2022	Approved and allotted senior secured rated, listed, principal protected market linked, redeemable, Non-convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	
March 8, 2022	6,141 equity shares of face value of Rs.10/- each were cancelled from Issued Share Capital of the Company pursuant to the resolution passed by the shareholders on March 6, 2022 through Postal Ballot.	
April 28, 2022	Approved audited annual financial statements (standalone and consolidated) for the financial year ended March 31, 2022 and the audited financial results (standalone and consolidated) for the quarter and year ended March 31, 2022 prepared pursuant to Regulation 33 of the Listing Regulations.	
April 28, 2022	Format of the Initial Disclosure to be made by an entity identified as a Large Corporate	
April 28, 2022	Intimation of Committee meetings for raising funds	
April 29, 2022	Compliances-Reg.24(A)-Annual Secretarial Compliance	
May 12, 2022	Announcement under Regulation 30 (LODR)-Scheme of Arrangement	
May 30, 2022	Reg. 34 (1) Annual Report.	
May 31, 2022	Notice Of The Meeting Of The Secured Creditors Of The Company Convened Pursuant To The Order Issued By The Hon'ble National Company Law Tribunal, Special Bench - II, Chennai Contained In Its Order Dated May 11, 2022	
June 15, 2022	Receipt Of No Objection To The Composite Scheme Of Arrangement And Amalgamation Between Shriekha Business Consultancy Private Limited And Shriram Financial Ventures (Chennai) Private Limited And Shriram Capital Limited (With Its Remaining Undertaking And Investments) And Shriram Transport Finance Company Limited ('Company') And Shriram City Union Finance Limited And Shriram LI Holdings Private Limited And Shriram GI Holdings Private Limited And Shriram Investment Holdings Limited And Their Respective Shareholders ('Scheme')	
<p><b>Note:</b> The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable For further details, please refer <a href="http://www.bseindia.com">www.bseindia.com</a> and/or <a href="http://www.nseindia.com">www.nseindia.com</a>.</p> <p><b>Disclaimer:</b> The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of Shriram Transport Finance Company Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.</p> <p>While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.</p> <p>Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.</p>		