

Name of the Issuer:	SHYAM METALICS AND ENERGY LIMITED	Last updated on	24-Dec-21
----------------------------	--	------------------------	------------------

1 Type of Issue (IPO / FPO)	IPO
2 Issue Size (Rs. Cr)	908.80
- Fresh Issue Size (Rs. Cr)	656.80
- Offer for Sale Component (Rs. Cr)	252.00
Source: Post Issue Monitoring Report	
3 Grade of issue along with name of the rating agency	
Name	Not Applicable
Grade	Not Applicable
4 Subscription Level (Number of times)	84.97*
Source: Post Issue Monitoring Report	
*The above figure is before technical rejections	

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges	
Particulars	%
(i) allotment in the issue ⁽¹⁾	2.22%
(ii) at the end of the 1st Quarter immediately after the listing of the issue*	4.76%
(iii) at the end of 1st FY (March 31, 2022)	NA**
(iv) at the end of 2nd FY (March 31, 2023)	NA**
(v) at the end of 3rd FY (March 31, 2024)	NA**
*Source: BSE Website	
** Financial Year not yet completed	
(1) Source: Basis of Allotment. Excludes allotment made to anchor investors	

6 Financials of the issuer	(Rs. in Crore)		
Parameters	1st FY (March 31, 2022)⁽¹⁾	2nd FY (March 31, 2023)⁽¹⁾	3rd FY (March 31, 2024)⁽¹⁾
	Consolidated	Consolidated	Consolidated
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA
Note: (1) Financial data is not available since financial years have not ended			

7 Trading Status in the scrip of the issuer	
Company's Equity Shares are listed on both the BSE Limited and National Stock Exchange of India Limited The Shares have not been suspended or delisted.	
Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	NA**
(ii) at the end of 2nd FY (March 31, 2023)	NA**
(iii) at the end of 3rd FY (March 31, 2024)	NA**
**Trading Status not disclosed as financial years have not ended	

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)**	None	-
(ii) at the end of 2nd FY (March 31, 2023)***	Not Applicable	Not Applicable
(iii) at the end of 3rd FY (March 31, 2024)***	Not Applicable	Not Applicable

Source: BSE Website
**Updated till 24 Dec 2021
***NA as financial year has not ended

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document		(Rs. in Crore)		
Particulars	Total	FY2022	FY2023	FY2024
Repayment and/or pre-payment of debt of our Company and SSPL, one of our Subsidiaries	470.00	470.00	-	-
General corporate purposes	149.72	149.72	-	-
Total	619.72	619.72	-	-

(ii) Actual utilization till Q1 - FY 2022 (Rs in Crores)

Particulars	Total
Repayment and/or pre-payment of debt of our Company and SSPL, one of our Subsidiaries	470.00
General Corporate Purposes	-
Total	470.00

* Source: Monitoring Agency Report dated 19 July 2021

(iii) Reasons for deviation, if any Not Applicable

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	There is no deviation in the utilisation of the proceeds as mentioned in the objects stated in Prospectus dated 17 June 21
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.):	306
Designated Stock Exchange:	BSE
Listing Date:	24-Jun-21

Price parameters	At close of listing day (24 June 2021)	At close of 30th calendar day from listing day (23 July 2021) ⁽¹⁾	At close of 90th calendar day from listing day (21 Sept 2021) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2022) ⁽³⁾⁽⁴⁾			As at the end of 2nd FY after the listing of the issue (March 31, 2023) ⁽³⁾⁽⁴⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2024) ⁽³⁾⁽⁴⁾		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	375.85	431.70	376.00	NA	NA	NA	NA	NA	NA	NA	NA	
Sensex	52,699.00	52,975.80	59,005.27	NA	NA	NA	NA	NA	NA	NA	NA	
Comparable Sectoral Index ⁵	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	

Notes:

- (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
- (2) 90th calendar day shall be taken as listing date plus 89 calendar days. Pricing not disclosed as period not completed
- (3) High and Low based on intra day prices
- (4) Pricing data not disclosed as the relevant fiscal year has not completed
- (5) Comparable sectoral index is not available hence not included.

Accounting ratio	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2022) ²	At the end of 2nd FY (March 31, 2023) ⁽²⁾	At the end of 3rd FY (March 31, 2024) ⁽²⁾	
EPS	Issuer:				
	Basic	14.57	NA	NA	
	Diluted	14.57	NA	NA	
	Peer Group:				
	Tata Steel Ltd	11.86	NA	NA	
	JSW Steel Ltd	16.78	NA	NA	
	Steel Authority of India Ltd	5.13	NA	NA	
	Jindal Steel and Power Ltd	(1.08)	NA	NA	
	Tata Steel Long Products Ltd	(142.81)	NA	NA	
	Industry Avg:	(22.02)	NA	NA	NA
	P/E	Issuer:			
Basic		20.80	NA	NA	
Diluted		20.80	NA	NA	
Peer Group:			Not applicable		
Tata Steel Ltd		89.76	NA	NA	
JSW Steel Ltd		43.39	NA	NA	
Steel Authority of India Ltd		24.90	NA	NA	
Jindal Steel and Power Ltd		NA	NA	NA	
Tata Steel Long Products Ltd		NA	NA	NA	
Industry Avg:		52.68	NA	NA	NA
RoNW		Issuer:	12.04%	NA	NA
	Peer Group:		NA	NA	
	Tata Steel Ltd	1.54%	NA	NA	
	JSW Steel Ltd	10.87%	NA	NA	
	Steel Authority of India Ltd	5.11%	NA	NA	
	Jindal Steel and Power Ltd	-1.28%	NA	NA	
	Tata Steel Long Products Ltd	-25.59%	NA	NA	
Industry Avg:	-1.87%	NA	NA	NA	
NAV per share	Issuer:	120.97			
	Peer Group:				
	Tata Steel Ltd	640.52	NA	NA	
	JSW Steel Ltd	150.41	NA	NA	
	Steel Authority of India Ltd	100.58	NA	NA	
	Jindal Steel and Power Ltd	310.62	NA	NA	
Tata Steel Long Products Ltd	452.16	NA	NA		
Industry Avg:	330.86				

Notes:

(1) Sourced from Prospectus dated June 17, 2021.

(2) Information not provided as the relevant fiscal year has not completed/reported

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) Basic and diluted earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.
Basic EPS (Rs) is Net profit attributable to equity shareholders divided by Weighted average number of Equity Shares outstanding during the year / period

(ii) P/E - Closing Market Price as of relevant fiscal year end / EPS.
 (iii) RoNW - Return on net worth % is Net profit attributable to equity shareholders for the year divided by net worth at the end of the year/period.
 (iv) NAV per share - Networth at the end of the year or period/ Shares Outstanding as of fiscal year end

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
24-Jun-21	Trading Members of the Exchange are hereby informed that effective from June 24, 2021, the equity shares of Shyam Metals and Energy Ltd (Scrip Code: 543299) are listed and admitted to dealings on the Exchange in the list of 'B' Group Securities. For further details please refer to the notice no 20210623-18 dated June 23, 2021.
30-Jun-21	Shyam Metals And Energy Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 08/07/2021 ,inter alia, to consider and approve Approval of audited account for the year ended 31st March, 2021 and recommendation of Dividend
30-Jun-21	Intimation of closure of Trading window
7-Jul-21	Q4 and FY 2021 earning call conference on 9th July, 2021 at 4.00 PM
8-Jul-21	Outcome of the Board Meeting held on 8th July 2021
8-Jul-21	Shyam Metals and Energy Ltd has informed BSE that the Board of Directors of the Company at its meeting held on July 08, 2021, inter alia, has recommended a dividend of Rs. 2.70/- per Equity Share of Rs. 10.00/- each (27%) to the shareholders of the Company for the Financial Year ended March 31, 2021. The dividend recommended by the Board of the Company is subject to the approval of the shareholders at the ensuing Annual General Meeting (AGM) of the Company and will be paid as per applicable guidelines.
8-Jul-21	Announcement under Regulation 30 (LODR)- investor presentation
8-Jul-21	Announcement under Regulation 30 (LODR)- investor presentation
8-Jul-21	Announcement under regulation 30 (LODR) - press release
9-Jul-21	Shyam Metals And Energy Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 20/07/2021 ,inter alia, to consider and approve To take on record inter alia unaudited financial result of the company for quarter ended 30th June, 2021
9-Jul-21	Announcement under Regulation 30 (LODR) Newspaper publication
19-Jul-21	Monitoring Agency report for the quarter ended June 30, 2021

19-Jul-21	Statement Of Investor Complaints For The Quarter Ended June 2021
20-Jul-21	Results-Consolidated and Standalone Financial Results of SHYAM METALICS AND ENERGY LIMITED for June 30, 2021
20-Jul-21	Press release for the financial result for the quarter ended June 30, 2021
20-Jul-21	Investor presentation for 1st quarter ended June 30,2021
20-Jul-21	Revised Financial Result for the quarter ended June 30,2021
21-Jul-21	Newspaper publication of Financial result for the 1st quarter ended June 30, 2021 under Regulation 47 of (SEBI(LODR) Regulation, 2015
21-Jul-21	Compliance certificate under Reg 74(5) of SEBI (DP) Regulation 2018 for the quarter ended June 30, 2021
7-Aug-21	Submission of Related Party Transactions pursuant to Regulation 23(9) of SEBI (LODR) Regulations 2015 for the Half Year Ended 31st March 2021.
13-Aug-21	Outlook revised from stable to Positive for long Term facilities availed by the Company
26-Aug-21	Annual Report for the Financial Year ended March 31, 2021.
26-Aug-21	Annual General Meeting scheduled to be held on 18th September, 2021 at 2.00 p.m., via VC/OAVM.
26-Aug-21	Fixes Book closure for 19th Annual General Meeting to be held on 18th September, 2021.
26-Aug-21	Fixes Record Date for Dividend
27-Aug-21	NEWSPAPER PUBLICATION OF DISPATCH OF NOTICE TO THE SHAREHOLDERS THROUGH EMAIL FOR THE 19TH ANNUAL GENERAL MEETING OF COMPANY

1-Sep-21	Press release of Acquisition of Shree Vrenkatehwara Electrocast Private Limited by Wholly Owned subsidiary M/S Shyam Sel & Power Limited
6-Sep-21	Investor presentation in relation to the meeting with the Analyst/Institutional Investors to be held later today.
9-Sep-21	Shyam metallics and Energy enter in to agreement for sale of Shares in Subsidiary / Step Down Subsidiary and Associate Company with Dorite Tracon Pvt Ltd and Shyam sel & Power ltd.
13-Sep-21	Revised Intimation against the intimation dated September 9, 2021, acknowledgement number 3168013, owing to clerical errors in the Annexure and Intimation.
13-Sep-21	SHYAM METALICS AND ENERGY LIMITED SIGNS SALMAN KHAN AS BRAND AMBASSADOR.
18-Sep-21	Outcome of the 19th Annual General Meeting held on September 19, 2021 at 2.00 p.m.
20-Sep-21	Consolidated Scrutinizer's Report on Remote Evoting and Voting results of the 19th Annual General Meeting of the Company held on Saturday, September 18, 2021.
20-Sep-21	Shyam Metalics and Energy Ltd has informed BSE regarding the details of Voting results of AGM, under Regulation 44(3) of SEBI (LODR) Regulations, 2015. Kindly Click here
29-Sep-21	Closure of Trading Window
6-Oct-21	Update on Credit Rating.
7-Oct-21	Shyam Metalics and Energy Ltd has submitted to BSE the Shareholding Pattern for the Period Ended September 30, 2021. For more details, kindly Click here
8-Oct-21	Certificate under Reg. 74(5) of SEBI (DP) Regulations, 2018
16-Oct-21	Statement Of Investor Complaints For The Quarter Ended September 2021
26-Oct-21	Shyam Metalics And Energy Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 08/11/2021 , inter alia, to consider and approve Board to consider Un-audited Financial results on 8th November, 2021 for Quarter and Half Year ended as on 30th September, 2021.

26-Oct-21	Shyam Metals And Energy Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 08/11/2021 ,inter alia, to consider and approve Board to Consider Financial Results for the quarter and half year ended as on 30th September, 2021 and declare interim dividend, if any.
26-Oct-21	Board to consider Interim Dividend, if any in its meeting on November 8, 2021.
8-Nov-21	Board approved un-audited Financial Statement for the Quarter and Half Year ended September 30, 2021 and declared an interim dividend of Rs. 2.25 per equity shares.
8-Nov-21	Press release of the Results for the Quarter and Half Year ended September 30, 2021.
8-Nov-21	Press release of the results for the Quarter and Half Year ended September 30, 2021.
8-Nov-21	Investor presentation Q2FY22 - Results
9-Nov-21	Newspaper Publication of the Results for the Quarter and Half Year ended September 30, 2021.
15-Nov-21	Transcript of Q2FY22 Earnings Conference Call.
16-Nov-21	Investor Presentation Q2FY22
8-Dec-21	Regulation 23(9) - Disclosure of Related parties transaction on consolidated basis for half year ended 30th September 2021
9-Dec-21	Received of Consent to operate of plant by Company and its Material wholly owned subsidiary
9-Dec-21	Increase in Sponge Iron Manufacturing Capacity by 20%

Source: Stock Exchange Filings

Notes:

(1)The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable

(2)For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.