

Name of the Issuer:	SHYAM METALICS AND ENERGY LIMITED	Last updated on	17-Jun-22
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1 Type of Issue (IPO / FPO)	IPO
2 Issue Size (Rs. Cr)	908.80
- Fresh Issue Size (Rs. Cr)	656.80
- Offer for Sale Component (Rs. Cr)	252.00
Source: Post Issue Monitoring Report	

3 Grade of issue along with name of the rating agency	
Name	Not Applicable
Grade	Not Applicable

4 Subscription Level (Number of times)	
Source: Post Issue Monitoring Report	84.96*
*The above figure is after technical rejections	

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges	
Particulars	%
(i) allotment in the issue ⁽¹⁾	2.34%
(ii) at the end of the 1st Quarter immediately after the listing of the issue*	4.78%
(iii) at the end of 1st FY (March 31, 2022)	4.02%
(iv) at the end of 2nd FY (March 31, 2023)	NA**
(v) at the end of 3rd FY (March 31, 2024)	NA**
Source: BSE Website	
** Financial Year not yet completed	
(1) Source: Basis of Allotment. Excludes allotment made to anchor investors	

6 Financials of the issuer (Rs. in Crore)

Parameters	1st FY (March 31, 2022) Consolidated	2nd FY (March 31, 2023) ⁽¹⁾ Consolidated	3rd FY (March 31, 2024) ⁽¹⁾ Consolidated
Income from operations	10,394	NA	NA
Net Profit for the period	1,724	NA	NA
Paid-up equity share capital	255	NA	NA
Reserves excluding revaluation reserves	5,580	NA	NA

Note: (1) Financial data is not available since financial years have not ended

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited and National Stock Exchange of India Limited
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2023)	NA**
(iii) at the end of 3rd FY (March 31, 2024)	NA**

**Trading Status not disclosed as financial years have not ended

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)	Sarjay Kumar Agarwal	Reappointed as Joint MD for period of 5 years w.e.f 01 April 22 to 31 March 27
	Dev Kumar Tiwari	Reappointed as Whole Time Director for period of 5 years w.e.f 01 April 22 to 31 March 27
	Bhagwan Shah	Reappointed as Whole Time Director for period of 5 years w.e.f 01 April 22 to 31 March 27
(ii) at the end of 2nd FY (March 31, 2023)**	Not Applicable	Not Applicable
(iii) at the end of 3rd FY (March 31, 2024)***	Not Applicable	Not Applicable

Source: BSE Website

**Updated till 17 June 2022

***NA as financial year has not ended

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	Total	FY2022	FY2023	FY2024
Particulars				
Repayment and/or pre-payment of debt of our Company and SSPL, one of our Subsidiaries	470.00	470.00	-	-
General corporate purposes	149.72	149.72	-	-
Total	619.72	619.72	-	-

(i) Actual utilization till Q1 - FY 2022 (Rs in Crores)

Particulars	Total
Repayment and/or pre-payment of debt of our Company and SSPL, one of our Subsidiaries*	470.00
Total	470.00

* Source: Monitoring Agency Report dated 19 July 2021

(ii) Reasons for deviation, if any Not Applicable

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	There is no deviation in the utilisation of the proceeds as mentioned in the objects stated in Prospectus dated 17 Jun 21
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.)	306
Designated Stock Exchange:	BSE
Listing Date:	24-Jun-21

Price parameters	At close of listing day (24 June 2021)	At close of 30th calendar day from listing day (23 July 2021) ⁽¹⁾	At close of 90th calendar day from listing day (21 Sept 2021) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2022) ⁽³⁾			As at the end of 2nd FY after the listing of the issue (March 31, 2023) ⁽⁴⁾⁽⁵⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2024) ⁽⁴⁾⁽⁵⁾		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	375.85	431.70	376.00	382	461	289	NA	NA	NA	NA	NA	NA
Sensex	52,699.00	52,975.80	59,005.27	58,569	62,245	47,205	NA	NA	NA	NA	NA	NA
Comparable Sectoral Index ⁽⁵⁾	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Notes:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days. Pricing not disclosed as period not completed.

(3) High and Low based on intra day prices.

(4) Pricing data not disclosed as the relevant fiscal year has not completed.

(5) Comparable sectoral index is not available hence not included.

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2022)	At the end of 2nd FY (March 31, 2023) ⁽²⁾	At the end of 3rd FY (March 31, 2024) ⁽²⁾	
EPS	Issuer:				
	Basic	14.57	68.91	NA	
	Diluted	14.57	68.91	NA	
	Peer Group:				
	Tata Steel Ltd	11.86	332.35	NA	
	JSW Steel Ltd	16.78	85.96	NA	
	Steel Authority of India Ltd	5.13	29.64	NA	
	Jindal Steel and Power Ltd	(1.08)	56.40	NA	
	Tata Steel Long Products Ltd	(142.81)	139.66	NA	
	Industry Avg:	(22.02)	128.80	NA	
P/E	Issuer:				
	Basic	20.80	5.25	NA	
	Diluted	20.80	5.25	NA	
	Peer Group:				
	Tata Steel Ltd	89.76	3.93	NA	
	JSW Steel Ltd	43.39	8.52	NA	
	Steel Authority of India Ltd	24.90	3.32	NA	
	Jindal Steel and Power Ltd	NA	9.45	NA	
	Tata Steel Long Products Ltd	NA	5.14	NA	
	Industry Avg:	52.68	6.07	NA	
RoNW	Issuer:	12.04%	NA	NA	
	Peer Group:				
	Tata Steel Ltd	1.54%	35.5%	NA	
	JSW Steel Ltd	10.87%	30.9%	NA	
	Steel Authority of India Ltd	5.11%	22.6%	NA	
	Jindal Steel and Power Ltd	-1.28%	16.1%	NA	
	Tata Steel Long Products Ltd	-25.59%	19.7%	NA	
	Industry Avg:	-1.87%	24.95%	NA	
	NAV per share	Issuer:	120.97		
		Peer Group:			
Tata Steel Ltd		640.52	936.88	NA	
JSW Steel Ltd		150.41	278.41	NA	
Steel Authority of India Ltd		100.58	131.25	NA	
Jindal Steel and Power Ltd		310.62	349.23	NA	
Tata Steel Long Products Ltd		452.16	709.64	NA	
Industry Avg:	330.86	481.08			

Notes:
(1) Sourced from Prospectus dated June 17, 2021.
(2) Information not provided as the relevant fiscal year has not completed/reported.
Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:
(i) Basic and diluted earnings per Equity Share are computed in accordance with Accounting Standard 20 *earnings per Share notified by the Companies (Accounting Standards) Rules, 2006.
Basic EPS (Rs) is Net profit attributable to equity shareholders divided by Weighted average number of Equity Shares outstanding during the year / period

(i) P/E - Closing Market Price as of relevant fiscal year end / EPS.
(ii) RoNW - Return on net worth % is Net profit attributable to equity shareholders for the year divided by net worth at the end of the year/period.
(iii) NAV per share - Networth at the end of the year or period/ Shares Outstanding as of fiscal year end

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
24-Jun-21	Trading Members of the Exchange are hereby informed that effective from June 24, 2021, the equity shares of Shyam Metals and Energy Ltd (Scrip Code: 543299) are listed and admitted to dealings on the Exchange in the list of 'B' Group Securities. For further details please refer to the notice no 20210623-18 dated June 23, 2021.
30-Jun-21	Shyam Metals And Energy Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 08/07/2021 ,inter alia, to consider and approve Approval of audited account for the year ended 31st March, 2021 and recommendation of Dividend
30-Jun-21	Intimation of closure of Trading window
7-Jul-21	Q4 and FY 2021 earning call conference on 9th July, 2021 at 4.00 PM
8-Jul-21	Outcome of the Board Meeting held on 8th July 2021
8-Jul-21	Shyam Metals and Energy Ltd has informed BSE that the Board of Directors of the Company at its meeting held on July 08, 2021, inter alia, has recommended a dividend of Rs. 2.70/- per Equity Share of Rs. 10.00/- each (27%) to the shareholders of the Company for the Financial Year ended March 31, 2021. The dividend recommended by the Board of the Company is subject to the approval of the shareholders at the ensuing Annual General Meeting (AGM) of the Company and will be paid as per applicable guidelines.
8-Jul-21	Announcement under Regulation 30 (LODR)- investor presentation
8-Jul-21	Announcement under Regulation 30 (LODR)- investor presentation
8-Jul-21	Announcement under regulation 30 (LODR) - press release
9-Jul-21	Shyam Metals And Energy Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 20/07/2021 ,inter alia, to consider and approve To take on record inter alia unaudited financial result of the company for quarter ended 30th June, 2021
9-Jul-21	Announcement under Regulation 30 (LODR) Newspaper publication
19-Jul-21	Monitoring Agency report for the quarter ended June 30, 2021
19-Jul-21	Statement Of Investor Complaints For The Quarter Ended June 2021

20-Jul-21	Results-Consolidated and Standalone Financial Results of SHYAM METALICS AND ENERGY LIMITED for June 30, 2021
20-Jul-21	Press release for the financial result for the quarter ended June 30, 2021
20-Jul-21	Investor presentation for 1st quarter ended June 30,2021
20-Jul-21	Revised Financial Result for the quarter ended June 30,2021
21-Jul-21	Newspaper publication of Financial result for the 1st quarter ended June 30, 2021 under Regulation 47 of (SEBI)(LODR) Regulation, 2015
21-Jul-21	Compliance certificate under Reg 74(5) of SEBI (DP) Regulation 2018 for the quarter ended June 30, 2021
7-Aug-21	Submission of Related Party Transactions pursuant to Regulation 23(9) of SEBI (LODR) Regulations 2015 for the Half Year Ended 31st March 2021.
13-Aug-21	Outlook revised from stable to Positive for long Term facilities availed by the Company
26-Aug-21	Annual Report for the Financial Year ended March 31, 2021.
26-Aug-21	Annual General Meeting scheduled to be held on 18th September, 2021 at 2.00 p.m., via VCI/OAVM.
26-Aug-21	Fixes Book closure for 19th Annual General Meeting to be held on 18th September, 2021.
26-Aug-21	Fixes Record Date for Dividend
27-Aug-21	NEWSPAPER PUBLICATION OF DISPATCH OF NOTICE TO THE SHAREHOLDERS THROUGH EMAIL FOR THE 19TH ANNUAL GENERAL MEETING OF COMPANY
1-Sep-21	Press release of Acquisition of Shree Vrenkatehwara Electrocast Private Limited by Wholly Owned subsidiary MS Shyam Sel & Power Limited

6-Sep-21	Investor presentation in relation to the meeting with the Analyst/Institutional investors to be held later today.
9-Sep-21	Shyam metals and Energy enter in to agreement for sale of Shares in Subsidiary / Step Down Subsidiary and Associate Company with Dorite Tracon Pvt Ltd and Shyam set & Power Ltd.
13-Sep-21	Revised Intimation against the intimation dated September 9, 2021, acknowledgement number 3168013, owing to clerical errors in the Annexure and Intimation.
13-Sep-21	SHYAM METALICS AND ENERGY LIMITED SIGNS SALMAN KHAN AS BRAND AMBASSADOR.
18-Sep-21	Outcome of the 19th Annual General Meeting held on September 19, 2021 at 2.00 p.m.
20-Sep-21	Consolidated Scrutinizer's Report on Remote Evoting and Voting results of the 19th Annual General Meeting of the Company held on Saturday, September 18, 2021.
20-Sep-21	Shyam Metals and Energy Ltd has informed BSE regarding the details of Voting results of AGM, under Regulation 44(3) of SEBI (LODR) Regulations, 2015. Kindly Click here
29-Sep-21	Closure of Trading Window
6-Oct-21	Update on Credit Rating.
7-Oct-21	Shyam Metals and Energy Ltd has submitted to BSE the Shareholding Pattern for the Period Ended September 30, 2021. For more details, kindly Click here
8-Oct-21	Certificate under Reg. 74(G) of SEBI (DP) Regulations, 2018
16-Oct-21	Statement Of Investor Complaints For The Quarter Ended September 2021
26-Oct-21	Shyam Metals And Energy Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 08/11/2021 ,inter alia, to consider and approve Board to consider Un-audited Financial results on 8th November, 2021 for Quarter and Half Year ended as on 30th September, 2021.
26-Oct-21	Shyam Metals And Energy Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 08/11/2021 ,inter alia, to consider and approve Board to Consider Financial Results for the quarter and half year ended as on 30th September, 2021 and declare interim dividend, if any.

26-Oct-21	Board to consider Interim Dividend, if any in its meeting on November 8, 2021.
8-Nov-21	Board approved un-audited Financial Statement for the Quarter and Half Year ended September 30, 2021 and declared an interim dividend of Rs. 2.25 per equity shares.
8-Nov-21	Press release of the Results for the Quarter and Half Year ended September 30, 2021.
8-Nov-21	Press release of the results for the Quarter and Half Year ended September 30, 2021.
8-Nov-21	Investor presentation Q2FY22 - Results
9-Nov-21	Newspaper Publication of the Results for the Quarter and Half Year ended September 30, 2021.
15-Nov-21	Transcript of Q2FY22 Earnings Conference Call.
16-Nov-21	Investor Presentation Q2FY22
8-Dec-21	Regulation 23(9) - Disclosure of Related parties transaction on consolidated basis for half year ended 30th September 2021
9-Dec-21	Received of Consent to operate of plant by Company and its Material wholly owned subsidiary
9-Dec-21	Increase in Sponge Iron Manufacturing Capacity by 20%
27-Dec-22	Grant/Consent for operation of plant received by company and its material wholly owned subsidiary
27-Dec-22	Shyam Metals announces 20% increase in Sponge Iron manufacturing capacity, boosting from 1.39 MTPA to 1.67 MTPA
27-Dec-22	Shyam Metals announces 40 MW additional captive power generation, and 0.25 MTPA capacity expansion in steel products

31-Dec-22	Intimation for closure of Trading window
14-Jan-22	Compliance certificate under Regulation 74(5) of SEBI (DP) Regulation
20-Jan-22	Shyam Metals and Energy Ltd has submitted to BSE the Shareholding Pattern for the Period Ended December 31, 2021. For more details, kindly Click here
25-Jan-22	Shyam Metals engages Growlity INo for ESG diagnostic Study
31-Jan-22	Shyam Metals And Energy Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 09/02/2022, inter alia, to consider and approve To consider and take on record the unaudited financial result (both standalone and consolidated) of Company for the third quarter and nine months ended December 31, 2021 and consideration of interim Dividend if any
9-Feb-22	Limited Review Report for Quarter and nine month ended 31st December 2021 and Recommendation of interim dividend
9-Feb-22	SMEL recommend ond interim dividend
9-Feb-22	Board of SMEL fixed record date 18.02.2022 for 2nd interim dividend
9-Feb-22	Shyam Metals fixed revised record date for 2nd interim dividend on February 21, 2022 in compliance with regulation 42(2) of SEBI (LODR) Regulation 2015
9-Feb-22	Investor release for quarter and nine month ended December 31, 2021
10-Feb-22	Shyam Metals presents Investor presentation for Q3, 2022
11-Feb-22	Newspaper publication of Extract of consolidated financial result for the quarter and nine months ended 31st December, 2021 of Shyam Metals and Energy Limited
8-Mar-22	Pursuant to Regulation 30 of SEB (LODR) Regulations 2015, we are pleased to inform you that the Production capacities have been commissioned at the respective location of the Company and its Material Wholly Owned Subsidiary i.e., M/s Shyam Sel & Power Ltd and are ready for commercial production.
15-Mar-22	Re-appointments of Whole Time Directors.

15-Mar-22	Authorisation to KMPs to determine materiality of an event or information and its disclosure to the Stock Exchanges pursuant to Regulation 30(5) of SEBI (LODR) Regulation, 2015.
15-Mar-22	In compliance of Regulation 30 of the SEBI (LODR) Regulations 2015, we wish to inform you that the Board of Directors at its meeting held on March 15, 2022 has approved setting up of further capacities at its integrated units in Sambalpur and its material subsidiary's plant at Jamuria to capitalize business synergies and add facilities for continued cost leadership. For further information please refer the attached file.
15-Mar-22	Shyam Metals announces fresh round of INR 990 crores capital expenditure plans to add capacity & ramp up production
21-Mar-22	We have been informed by the Registrar & Transfer Agent (RTA) of the Company that pursuant to conversion of its status from private limited company to public limited company, its name has been changed from 'KFin Technologies Private Limited' to 'KFin Technologies Limited'
22-Mar-22	Shyam Metals and Energy Limited (SMEL) Business Update Conference Call
31-Mar-22	The Trading Window, as defined in the company's code of conduct pursuant to the SEBI (Prohibition of Insider Trading) Regulations, 2015, shall remain closed for dealing in the equity shares of the company for all Directors, KMPs, Designated Persons, Connected Persons, Promoters and Promoters Group of the Company with effect from Friday, 1st April, 2022 till 48 hours after the declaration of the Audited Standalone as well as Consolidated Financial Results of the Company for the financial year ending 31st March, 2022. This is for your kind information and records.
7-Apr-22	Dear Sir/Madam, This is to inform that, Resolution Plan of the Ramsarup Industries Ltd. Submitted by Consortium of SS Natural Resources Pvt Ltd, one of the Group companies and Shyam Sel and Power Limited, a Material Subsidiary Company (RA) of the Shyam Metals and Energy Limited was approved by Hon'ble NCLT on 19.09.2019. The same was challenged by various parties before NCLT / NCLAT/ Supreme Court. Now, we wish to inform you that, Hon'ble NCLT vide its Order dated 06.04.2022 had settled all the pending issues and approved the Resolution Plan and given direction to implement the Approved Resolution Plan within a period one month. All the directions of Hon'ble NCLT shall be complied with in due Course. This is for your kind information and records. Thanking you.
8-Apr-22	Pursuant to Regulation 74 (5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, Please find enclosed certificate received from our Registrar and Transfer agent namely KFin Technologies Limited for the quarter ended 31st March, 2022. This is for your kind information and record.
8-Apr-22	Pursuant to Regulation 7 (3) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Compliance Certificate for the financial year ended 31st March, 2022 duly signed by KFin Technologies Limited (Registrar & Transfer Agent) and the Compliance Officer of the Company. This is for your kind information and record.
8-Apr-22	With reference to the captioned SEBI circular, we hereby declare and confirm that our Company, Shyam Metals & Energy Limited is not a large corporate entity as per the framework specified in the aforesaid circular. This is for your information and record.
12-Apr-22	Statement Of Investor Complaints For The Quarter Ended March 2022
21-Apr-22	Please find enclosed herewith the certificate under Regulation 40(i) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 for the financial year ended 31st March, 2022.
30-Apr-22	Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that at the meeting of the Board of Directors of Shyam Sel and Power Limited, a Material Subsidiary of the Company, held today i.e. 30th April, 2022 have approved the following: 1. Scheme of Merger of two of its Wholly-Owned Subsidiary (WOS) companies i.e. Hrasvha Storage & Warehousing Pvt. Ltd. and Platinum Minmet Private Limited With the Parent Company i.e. Shyam Sel & Power Limited and the Appointed date shall be 01.04.2022. The relevant details with respect to the merger is enclosed in Annexure - A. 2. Formation of a Wholly-Owned Subsidiary (WOS) company in Dubai to explore business. This is for your kind information and records.
2-May-22	Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, please find enclosed a copy of the Postal Ballot Notice together with the explanatory statement, seeking approval of the shareholders.

3-May-22	Please find enclosed herewith the copies of newspaper publications regarding Notice of Postal Ballot and E-voting information published in Financial Express (English edition) & Ekdin (Bengali edition) on Tuesday, 3rd May, 2022. This is for your information and record.
11-May-22	Shyam Metalica And Energy Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 18/05/2022, inter alia, to consider and approve we wish to inform you that the meeting of the Board of Directors of the Company is scheduled to be held on Wednesday, 18th May, 2022, inter-alia, to consider and take on record the Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended on 31st March, 2022, and also to recommend final dividend for the financial year 2021-22. If any, along with other items of business as may be decided with the permission of Chair.
14-May-22	FOURTH QUARTER & FINANCIAL YEAR ENDED 31ST MARCH, 2022 - RESULTS CONFERENCE CALL
18-May-22	Please find enclosed herewith the outcome of Board Meeting for fourth quarter and year ended 31.03.2022
18-May-22	Dividend approved by the Board.
18-May-22	Please find attached herewith the Press Release.
18-May-22	Please find attached herewith the Press Release/Media Release.
18-May-22	Please find attached herewith the Investor Presentation.
19-May-22	This is further to our disclosure to the stock exchanges on 7th April, 2022 regarding Order dated 6th April, 2022 of Hon'ble NCLT for approving the implementation of the Resolution Plan by settling all the pending issues pertaining to acquisition of the Ramsarup Industries Ltd and given directions to implement the Approved Resolution Plan. We are pleased to inform that consortium of SS Natural Resources Pvt Ltd (SSNRPL) along with Shyam SEL & Power Limited (SSPL), our group companies, are in the process of taking over control of Ramsarup Industries Limited consequent upon completion of the direction of Hon'ble NCLT.
19-May-22	Pursuant to Regulation 30 and 47(3) read with Schedule III of SEBI (LODR) Regulations, 2015, Please find enclosed herewith the copies of newspaper advertisement published regarding Audited Standalone & Consolidated Financial Results for the Quarter & Year Ended 31st March, 2022 published in Financial Express (English edition) & Arthik Lipi (Bengali edition) on Thursday, 19th May, 2022.
19-May-22	Pursuant to Regulation 30 read with Schedule III of SEBI (LODR) Regulations, 2015, Please find enclosed herewith the Audio Recording of the conference call with Investors and analysts held on Thursday, 19th May, 2022 for the Audited Financial Results for the Quarter & Year Ended 31st March, 2022 is available on the following link: URL: https://creversations.com/recordings/select_recordings.php Recording Id: LII1420220519141252 This is for your information and record.
23-May-22	This is further to our disclosures to the stock exchanges on 7th April, 2022 and 18th May, 2022 regarding the Implementation of the Resolution Plan pursuant to the Order dated 6th April, 2022 of Hon'ble NCLT pertaining to acquisition of the Ramsarup Industries Ltd. We are pleased to inform that Shyam SEL & Power Limited (SSPL), a Wholly owned subsidiary of Shyam Metalica and Energy Limited has acquired 3,66,000 Shares (60% Stake) in SS Natural Resources Pvt. Ltd. (SSNRPL). This disclosure is being made in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. This is for your kind information and record.
24-May-22	Pursuant to Regulation 30 read with Schedule III of SEBI (LODR) Regulations, 2015, we forward herewith the transcript of the conference call with Investors and analysts held on Thursday, 19th May, 2022 for the Audited Financial Results for the Quarter & Year Ended 31st March, 2022. This is for your information and record.
25-May-22	Pursuant to Regulation 30 of SEBI (LODR) Regulations 2015, we are pleased to inform you that the production capacities have been commissioned and are ready for commercial production.

26-May-22

Pursuant to Regulation 24A of SEBI (LODR) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD/27/2019 dated 08th February, 2019, we are enclosing herewith the Annual Secretarial Compliance Report for the year ended 31st March, 2022 issued by a Company Secretary in Practice. This is for your information and record.

1-Jun-22

Pursuant to Regulation 230) of SEBI (LODR) Regulations, 2015, we are herewith submitting the disclosure of Related Party Transactions in the format specified under SEBI Circular no. SEBI/HQ/CFD/CMD1/CIR/P/2021/662 dated 22nd November, 2021, for the half year ended 31st March, 2022. This is for your information and record.

9-Jun-22

Pursuant to Regulation 44(3) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and Notice of Postal Ballot dated 15th March, 2022, we enclose herewith the Results of Postal Ballot in respect of resolutions contained in the said Postal Ballot Notice. Copy of Consolidated Report on Voting submitted by the Scrutinizer, M. Raj Kumar Banthia, Practising Company Secretary is enclosed herewith for your reference and record. Based on this report, the Chairman today announced the results and declared that all the terms of the Agenda.

9-Jun-22

Shyam Metals and Energy Ltd has informed BSE regarding the details of Voting results of Postal Ballot, under Regulation 44(3) of SEBI (LODR) Regulations, 2015. Kindly [Click here](#)

Source: Stock Exchange Filings

Notes:

(1)The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable

(2)For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same.

Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.