

1 Type of Issue: Public issue by Shriram Transport Finance Company Limited (the "Company" or the "Issuer") of Secured Redeemable Non-Convertible Debentures of face value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), for an amount of Rs. 30,000 Lakhs ("Base Issue Size") with an option to retain over subscription upto Rs. 1,05,000 Lakhs aggregating to Rs. 1,35,000 Lakhs ("Shelf Limit") (hereinafter referred to as the "Tranche 2 Issue")

2 Issue size : Rs. 30,000 Lakhs ("Base Issue Size") with an option to retain oversubscription up to additional Rs. 1,05,000 Lakhs aggregating to Rs. 1,35,000 Lakhs ("Shelf Limit")
**The Company issued NCDs for an amount of Rs. 606.79 Crs*
Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated 1 November 2018

3 Rating of instrument alongwith name of the rating agency

- (i) as disclosed in the offer document: " CRISIL AA+/ Stable" by CRISIL and " IND AA+" (Outlook: Stable) by India Ratings
- (ii) As on last Updated Date** : "CRISIL AA+/ Stable" by CRISIL, "CARE AA+/Stable" by CARE Ratings and "IND AA+/Stable" by India Ratings and Research
- (iii) at the end of 1st FY (March 31, 2019)**: "CRISIL AA+/ Stable" by CRISIL, "CARE AA+/Stable" by CARE Ratings and "IND AA+/Stable" by India Ratings and Research
- (iv) at the end of 2nd FY (March 31, 2020)**: NA
- (v) at the end of 3rd FY (March 31, 2021)**: NA
- Source: Tranche II Prospectus dated 8 October 2018
 **As per investor presentation for the quarter ended March 31st, 2019, available on company website as of June 17th, 2019

4 Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated 31 October 2018)

5 Subscription level (number of times): The Issue was subscribed 2.02 times of the Base Issue Size and 0.45 times of Tranche II issue size after considering cheque returns and technical rejections.
** Source –Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated 1 November 2018*

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)

Parameters	(In Rs. crores)		
	FY 2019 ⁽¹⁾	FY 2020 ⁽¹⁾	FY 2021 ⁽¹⁾
Income from operations	15,522	NA	NA
Net Profit for the period	2,564	NA	NA
Paid-up equity share capital	227	NA	NA
Reserves excluding revaluation reserves	15,736	NA	NA

Note: (1) As per financial results for the quarter and year ended March 31st, 2019 available on the company website as of 17th June, 2019

7 Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)

- (i) at the end of 1st FY (March 31, 2019)[†] Listed and Traded
- (ii) At the end of 2nd FY (March 31, 2020)[†] N.A.
- (iii) At the end of 3rd FY (March 31, 2021)^{*} N.A.
- [†]NCDs are listed on the BSE Limited and National Stock Exchange of India Limited w.e.f 6 November 2018.
^{*}As per compliance certificate with list of NCDs dated 3rd June, 2019 and Debt issuance committee letter dated 6th February, 2019

8 Change, if any, in directors of issuer from the disclosures in the offer document

PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION
(i) as on Last Updated Date	Mr. Gerrit Lodewyk Van Heerde	Resignation
	Mr. Ignatius Michael Viljoen	Appointment
(i) at the end of 1st FY (March 31, 2019) [†]	Mr. S.M. Batna	Resignation
(ii) At the end of 2nd FY (March 31, 2020) [†]	N.A.	N.A.
(iii) At the end of 3rd FY (March 31, 2021) [*]	N.A.	N.A.

**As per company website, filings and corporate announcements*

9 Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)

- (i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised for:-
- For the purpose of onward lending, financing, and for prepayment of interest and principal of existing borrowings of the Company – at least 75% of the Net Proceeds of the Issue.
 - For General Corporate Purposes – up to 25% of the Net Proceeds of the Issue.
- Source: Tranche II Prospectus dated 8 October 2018.
- (ii) Actual utilization: NA
- (iii) Reasons for deviation, if any: NA

10 Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)

- (i) Disclosures in the offer document on terms of issue: No
 Source: Tranche II Prospectus dated 8 October 2018.
- (ii) Delay in payment from the due date: NA
- (iii) Reasons for delay/ non-payment, if any: NA

11 Any other material information:

S. No.	Name of the Issue: Shriram Transport Finance Company Limited (Tranche II)	Last Updated: August 19th, 2019
Date	Announcement	
May 31, 2019	The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending June 30, 2019 to consider and approve the terms and conditions including the issue price of debt securities	
May 29, 2019	Allotment Committee - NCDs of the Company approved and allotted Secured, Redeemable, Principal Protected - Market Linked, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	
May 13, 2019	Postal Ballot Notice dated May 08, 2019 along with a Postal Ballot Form contained in the Self-addressed Business Reply Inland Letter Card (BRILC) seeking approval from the Members of the Company	
May 10, 2019	Informed that CRISIL have assigned today 'CRISIL PP-MLD AA+/Stable' (pronounced 'CRISIL PP-MLD double A plus r rating with Stable Outlook') Rating for Rs. 500 crore long-term Principal Protected Market linked Debentures.	
May 10, 2019	Informed that CRISIL have assigned today 'CRISIL PP-MLD AA+/Stable' (pronounced 'CRISIL PP-MLD double A plus r rating with Stable Outlook') Rating for Rs. 500 crore long-term Principal Protected Market linked Debentures.	
May 10, 2019	Informed that Mr. Gerrit Lodewyk Van Heerde (DIN 06870337), Non-Executive Non-Independent Director of the Company resigned from the Company with effect from May 09, 2019 due to other work commitments. Informed that based on the recommendation of the nomination and remuneration committee, the board of directors in its meeting held on May 08, 2019 inter-alia considered/ approved/ noted the following: i. Resignation of Mr. Gerrit Lodewyk Van Heerde (DIN 06870337), Non-Executive Non-Independent Director of the Company from the directorship of the Company with effect from May 09, 2019. ii. Appointment of Mr. Ignatius Michael Vijoen as a Non-Executive Non- Independent Director of the Company with effect from the date of allotment of Director Identification Number (DIN) to him, subject to approval of members of the Company. iii. Re-appointment of Mr. Umesh Revankar as a Managing Director & CEO of the Company for a further period of 5 years with effect from October 26, 2019 to October 25, 2024, subject to approval of members of the Company. iv. Re-appointment of Mr. S. Sridhar (DIN 00004272) as an Independent Director of the Company for a second term of five consecutive years commencing from October 20, 2019 to October 19, 2024, subject to approval of members of the Company. v. Re-appointment of Mr. S. Lakshminarayanan (DIN 02808698) as an Independent Director of the Company for a second term of five consecutive years commencing from January 24, 2020 to January 23, 2025, subject to approval of members of the Company.	
May 9, 2019	Press release being issued by the Company on the Audited Financial Results of the Company for the fourth quarter and year ended March 31, 2019.	
May 8, 2019	Informed that the Board of Directors of the Company at its meeting held on May 08, 2019 has inter alia: Recommended a final dividend of Rs. 7/- per share of Rs. 10/- each (i.e. 70%) for the financial year ended March 31, 2019. This is in addition to the Interim Dividend of Rs. 5/- per equity share already paid on November 16, 2018. With this, the total dividend for the financial year 2018-19 is Rs.12/- per share (i.e. 120%) which is higher than the total dividend of Rs.11/- per share (i.e. 110%) paid for the financial year 2017-18.	
April 30, 2019	The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending May 31, 2019 to consider and approve the terms and conditions including the issue price of debt securities.	
April 26, 2019	Informed that the meeting of the Board of Directors of the Company is scheduled on 08/05/2019 inter alia, to consider and approve 1. Audited Annual Financial Results (Standalone and Consolidated) for the quarter and financial year ended March 31, 2019. 2. Recommendation of final dividend for the financial year ended March 31, 2019. 3. Raising funds by way of issue of redeemable non-convertible debentures/ subordinated debentures on private placement basis and other methods of borrowing for purpose of business of the Company during the financial year 2019-20 and passing necessary resolutions seeking shareholders' approval thereto through/at postal ballot and/or at ensuing Annual General Meeting of the Company.	
April 16, 2019	Bond Issuance Committee has approved issuance of USD 500,000,000 Senior Secured Notes under the USD 2,000,000,000 Global Medium Term Note Programme	
April 15, 2019	Informed that the Company has received show cause notice (SCN) in relation to erstwhile Shriram Holdings (Madras) Private Limited (SHMPL) (which was amalgamated with Shriram Transport Finance Company Limited (STFC) w.e.f April 1, 2012) from Directorate of Enforcement	
April 10, 2019	Informed that the Company has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis as per the details enclosed in annexure	
April 8, 2019	With regards to Issue of Notes under the USD 2,000,000,000 Global Medium Term Note Programme of the Company subject to market conditions, a meeting of the Bond Issuance Committee may be held, on or after April 11, 2019 to consider pricing of Notes, if any, to be issued under the GMTN Programme and other related matter	
April 8, 2019	Informed regarding upsized Global Medium Term Note Programme up to USD 2,000,000,000 (US Dollars Two Billion only) for issuance of rupee/foreign currency bonds on public/private basis in international markets subject to market conditions and regulatory approvals	
April 5, 2019	Informed that the Company has upsized the existing Medium Term Note Programme established for INR 5,000,00,00,000 (Rupees Five Thousand Crores only) to a Global Medium Term Note Programme up to USD 2,000,000,000 (US Dollars Two Billion only) through Offering Circular dated April 05, 2019 for issuance of rupee/foreign currency bonds on public/private basis in international markets subject to market conditions and regulatory approvals	
April 3, 2019	Intimation regarding Banking and Finance Committee Meetings for raising Funds, where approved and allotted Senior, Secured, Rated, Listed, Redeemable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	
April 3, 2019	Informed that the Board of Directors of the Company at their meeting approved raising of funds subject to necessary regulatory approvals and market conditions through : (i) upsizing the existing Medium Term Note Programme established for INR 5,000,00,00,000 (Rupees Five Thousand Crores only) to a Global Medium Term Note Programme up to USD 2,000,000,000 (US Dollars Two Billion only) by way of public/ private issue of debt securities in international markets and (ii) External Commercial Borrowings upto USD 750 million.	
March 29, 2019	Change in Directors - The tenure of Mr. S. M. Bafna as an independent director of the Company to expire on March 31, 2019.	
March 29, 2019	Informed that meeting of the Board of Directors of the Company is scheduled on 03/04/2019 ,inter alia, to consider and approve raising of funds by issue of debt securities	
March 29, 2019	Informed that the Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending April 30, 2019 to consider and approve the terms and conditions of issue of securities.	
March 1, 2019	Informed that the Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending March 31, 2019 to consider and approve the terms and conditions of issue of securities.	
February 28, 2019	Informed on completion of the issuance and allotment of 5.70 percent Senior Secured Notes for a sum of USD 400,000,000 under the INR 50,000,000,000 Medium Term Note Programme, through the relevant Common Depository.	
February 28, 2019	Informed that Allotment Committee - NCDs of the Company in its meeting approved and allotted Secured Rated Listed Partly paid, Redeemable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.	
February 20, 2019	Further to letters dated January 30, 2019 and February 13, 2019, informed that the Bond Issuance Committee has approved issuance of USD 400 million Senior Secured Notes under the INR 50,000,000,000 Medium Term Note Programme	
February 20, 2019	Press release in connection with issuance of USD 400 million under the INR 50,000,000,000 Medium Term Note Programme.	
February 18, 2019	Informed that the Company has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis as per the details enclosed.	
February 13, 2019	In furtherance to letter dated February 22, 2018 read with April 27, 2018 with regard to the establishment of a Medium Term Notes Programme for an amount not exceeding INR 50,000,000,000 (Indian Rupees Fifty Thousand Million Only) for the purpose of issue of rupee denominated bonds and any other permissible securities in one or more tranches	
February 8, 2019	informed that the Company has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis	
February 7, 2019	Pursuant to Regulation 30 of the Listing Regulations, Informed that the Company has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis as per the details enclosed in annexure.	
February 6, 2019	Informed that the Debt Issuance Committee of the Company in its meeting held today i.e. February 06, 2019 passed the resolution for allotment of 53,73,189 secured redeemable non-convertible debentures of face value of Rs. 1,000 each (NCDs) in Tranche 3 Public Issue	
January 30, 2019	The Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the next month ending February, 2019 to consider and approve the terms and conditions of issue of securities.	
January 28, 2019	Informed that the Board of Directors of the Company at meeting has inter-alia: 1. Approved and taken on record the Unaudited Standalone Financial Results of the Company for the third quarter and nine months ended December 31, 2018, prepared pursuant to Regulation 33 of the Listing Regulations. 2. Approved resource mobilisation plan for issuance of redeemable non-convertible debentures , subordinated debentures (NCDs) on private placement basis in tranches from February 01, 2019 to April 30, 2019. 3. Approved raising of funds through public issue of redeemable non-convertible debentures in domestic market up to the shall limit of RS. 10,000 crores In furtherance to letter dated December 31, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, informed that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Senior, Unsecured, Rated, Listed, Redeemable, Taxable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.	
January 22, 2019	In furtherance to letter dated December 31, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, informed that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Senior, Unsecured, Rated, Listed, Redeemable, Taxable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.	
January 9, 2019	Informed that a meeting of the Board of Directors of the Company is scheduled to be held on Monday, January 28, 2019, inter-alia to consider 1. Unaudited Financial Results (Standalone) of the Company for the third quarter ended December 31, 2018. 2. Resource mobilisation plan for issuance of redeemable non-convertible debentures /subordinated debentures (NCDs) on private placement basis in tranches from February 01, 2019 to April 30, 2019. 3. Raising of funds through external commercial borrowing including issuance of bonds/notes and public issue of redeemable non-convertible debentures in domestic market	
January 5, 2019	Pursuant to Regulation 30 of the Listing Regulations, informed that, the Company has agreed to buyback Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis	
December 31, 2018	The Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the next month ending January, 2019 to consider and approve the terms and conditions of issue of securities.	
December 31, 2018	In furtherance to letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, informed that the Allotment Committee - NCDs of the Company in its meeting approved and allotted Rated, Unsecured, Subordinated, Taxable Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.	

S. No.	Name of the Issue: Shriram Transport Finance Company Limited (Tranche II)	Last Updated: August 19th, 2019
December 21, 2018	In furtherance to letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, informed that the Allotment Committee - NCDs of the Company in its meeting approved and allotted Rated Unsecured Subordinated, Taxable Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) on private placement basis.	
December 19, 2018	In furtherance to our letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Rated Listed Secured Redeemable Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) on private placement basis.	
December 12, 2018	In furtherance to our letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 6600 Rated, Unsecured, Subordinated, Taxable Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 660 Crores on private placement basis.	
December 6, 2018	Letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 1500 Rated Listed Secured Redeemable Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 150 Crores on private placement basis.	
December 5, 2018	Postal Ballot Notice along with the explanatory statement seeking the consent of the Members by way of Special Resolutions through Postal Ballot/ electronic voting for the following matters: 1 Authorization for loans, guarantees, investments in securities es, etc. under Section 186 of the Companies Act, 2013. 2 Re-appointment of Mrs. Kishori Udeshi (DIN 01344073) as an Independent Director of the Company for second term of 5 years w.e.f. April 0 1, 2019.	
November 30, 2018	The Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee will be held during the next month ending December, 2018 to consider and approve the terms and conditions of issue of securities.	
November 28, 2018	In furtherance to our letter dated November 01, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 6500 Rated, Unsecured, Subordinated, Taxable Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 650 Crores on private placement basis. The Meeting commenced at 2.30 p.m. and concluded at 3.00 p.m.	
November 30, 2018	The Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee will be held during the next month ending December, 2018 to consider and approve the terms and conditions of issue of securities. This is for the information of your members and all concerned in compliance with the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.	
December 5, 2018	As reference to older letter dated November 03, 2018 enclosing the Postal Ballot Notice along with the explanatory statement seeking the consent of the Members by way of Special Resolutions through Postal Ballot/ electronic voting for the following matters: 1 Authorization for loans, guarantees, investments in securities es, etc. under Section 186 of the Companies Act, 2013. 2 Re-appointment of Mrs. Kishori Udeshi (DIN 01344073) as an Independent Director of the Company for second term of 5 years w.e.f. April 0 1, 2019. We are enclosing the voting results and Scrutinizer's report and the same is being placed on the Company's website www.stfc.in.	
December 6, 2018	In furtherance to our letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 1500 Rated Listed Secured Redeemable Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 150 Crores on private placement basis. The Meeting commenced at 1.30 p.m. and concluded at 2.00 p.m.	
December 12, 2018	In furtherance to our letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 6600 Rated, Unsecured, Subordinated, Taxable Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 660 Crores on private placement basis.	
December 19, 2018	In furtherance to our letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Rated Listed Secured Redeemable Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) on private placement basis.	
December 21, 2018	In furtherance to letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, informed that the Allotment Committee - NCDs of the Company in its meeting approved and allotted Rated Unsecured Subordinated, Taxable Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) on private placement basis.	
December 31, 2018	In furtherance to letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, informed that the Allotment Committee - NCDs of the Company in its meeting approved and allotted Rated, Unsecured, Subordinated, Taxable Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.	
December 31, 2018	The Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the next month ending January, 2019 to consider and approve the terms and conditions of issue of securities.	
January 5, 2019	Pursuant to Regulation 30 of the Listing Regulations, informed that, the Company has agreed to buyback Secured Redeemable Non-Convertible Debentures issued by the Company on private placement basis	
January 9, 2019	Informed that a meeting of the Board of Directors of the Company is scheduled to be held on Monday, January 28, 2019, inter-alia to consider 1. Unaudited Financial Results (Standalone) of the Company for the third quarter ended December 31, 2018. 2. Resource mobilisation plan for issuance of redeemable non-convertible debentures /subordinated debentures (NCDs) on private placement basis in tranches from February 01, 2019 to April 30, 2019. 3. Raising of funds through external commercial borrowing including issuance of bonds/notes and public issue of	
January 22, 2019	In furtherance to letter dated December 31, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, informed that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Senior, Unsecured, Rated, Listed, Redeemable, Taxable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.	
January 28, 2019	Informed that the Board of Directors of the Company at meeting has inter-alia: 1. Approved and taken on record the Unaudited Standalone Financial Results of the Company for the third quarter and nine months ended December 31, 2018, prepared pursuant to Regulation 33 of the Listing Regulations. 2. Approved resource mobilisation plan for issuance of redeemable non-convertible debentures, subordinated debentures (NCDs) on private placement basis in tranches from February 01, 2019 to April 30, 2019. 3. Approved raising of funds through public issue of redeemable non-convertible debentures in domestic market up to the Shelf limit of Rs. 10,000 crore	
January 30, 2019	The Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the next month ending February, 2019 to consider and approve the terms and conditions of issue of securities. This is for the information of your members and all concerned in compliance with the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.	
February 6, 2019	Informed that the Debt Issuance Committee of the Company in its meeting held today i.e. February 06, 2019 passed the resolution for allotment of 53,73,189 secured redeemable non-convertible debentures of face value of Rs. 1,000 each (NCDs) in Tranche 3 Public Issue	
February 7, 2019	Pursuant to Regulation 30 of the Listing Regulations, Informed that the Company has bought back Secured Redeemable Non-Convertible Debentures issued by the Company on private placement basis as per the details enclosed in annexure.	
February 8, 2019	Informed that the Company has bought back Secured Redeemable Non-Convertible Debentures issued by the Company on private placement basis	
February 13, 2019	In furtherance to letter dated February 22, 2018 read with April 27, 2018 with regard to the establishment of a Medium Term Notes Programme for an amount not exceeding INR 50,000,000,000 (Indian Rupees Fifty Thousand Million Only) for the purpose of issue of rupee denominated bonds and any other permissible securities in one or more tranches.	
February 18, 2019	Informed that the Company has bought back Secured Redeemable Non-Convertible Debentures issued by the Company on private placement basis as per the details enclosed.	
February 20, 2019	Further to letters dated January 30, 2019 and February 13, 2019, informed that the Bond Issuance Committee has approved issuance of USD 400 million Senior Secured Notes under the INR 50,000,000,000 Medium Term Note Programme	
February 20, 2019	Press release in connection with issuance of USD 400 million under the INR 50,000,000,000 Medium Term Note Programme.	
February 28, 2019	Informed on completion of the issuance and allotment of 5.70 percent Senior Secured Notes for a sum of USD 400,000,000 under the INR 50,000,000,000 Medium Term Note Programme, through the relevant Common Depository.	
February 28, 2019	Informed that Allotment Committee - NCDs of the Company in its meeting approved and allotted Secured Rated Listed Partly paid, Redeemable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.	
March 1, 2019	Informed that the Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending March 31, 2019 to consider and approve the terms and conditions of issue of securities.	
March 29, 2019	Informed that the Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending April 30, 2019 to consider and approve the terms and conditions of issue of securities.	
March 29, 2019	Informed that meeting of the Board of Directors of the Company is scheduled on 03/04/2019, inter alia, to consider and approve raising of funds by issue of debt securities	
March 29, 2019	Change in Directors - The tenure of Mr. S. M. Bafna as an independent director of the Company to expire on March 31, 2019.	
April 3, 2019	Informed that the Board of Directors of the Company at their meeting approved raising of funds subject to necessary regulatory approvals and market conditions through (i) upsizing the existing Medium Term Note Programme established for INR 5,000,00,00,000 (Rupees Five Thousand Crores only) to a Global Medium Term Note Programme up to USD 2,000,000,000 (US Dollars Two Billion only) by way of public/private issue of debt securities in international markets and (ii) External Commercial Borrowings upto USD 750 million.	
April 3, 2019	Intimation regarding Banking and Finance Committee Meetings for raising Funds, where approved and allotted Senior, Secured, Rated, Listed, Redeemable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	

S. No.	Name of the Issue: Shriram Transport Finance Company Limited (Tranche II)	Last Updated: August 19th, 2019
April 5, 2019	<p>Informed that the Company has upsized the existing Medium Term Note Programme established for INR 5,000,00,00,000 (Rupees Five Thousand Crores only) to a Global Medium Term Note Programme up to USD 2,000,000,000 (US Dollars Two Billion only) through Offering Circular dated April 05, 2019 for issuance of rupee/foreign currency bonds on public/private basis in international markets subject to market conditions and regulatory approvals</p>	
April 8, 2019	<p>Informed regarding upsized Global Medium Term Note Programme up to USD 2,000,000,000 (US Dollars Two Billion only) for issuance of rupee/foreign currency bonds on public/private basis in international markets subject to market conditions and regulatory approvals</p>	
April 8, 2019	<p>With regards to Issue of Notes under the USD 2,000,000,000 Global Medium Term Note Programme of the Company subject to market conditions, a meeting of the Bond Issuance Committee may be held, on or after April 11, 2019 to consider pricing of Notes, if any, to be issued under the GMTN Programme and other related matter</p>	
April 10, 2019	<p>Informed that the Company has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis as per the details enclosed in annexure</p>	
April 15, 2019	<p>Informed that the Company has received show cause notice (SCN) in relation to erstwhile Shriram Holdings (Madras) Private Limited (SHMPL) (which was amalgamated with Shriram Transport Finance Company Limited (STFC) w.e.f April 1, 2012) from Directorate of Enforcement</p>	
April 16, 2019	<p>Bond Issuance Committee has approved issuance of USD 500,000,000 Senior Secured Notes under the USD 2,000,000,000 Global Medium Term Note Programme</p>	
April 24, 2019	<p>Informed that Company has completed the issuance and allotment of 5.950 percent Senior Secured Notes for a sum of U.S.\$ 500,000,000 under the U.S.\$ 2,000,000,000 Global Medium Term Note Programme, through the relevant Common Depositories</p>	
April 26, 2019	<p>Informed that the meeting of the Board of Directors of the Company is scheduled on 08/05/2019 ,inter alia, to consider and approve 1. Audited Annual Financial Results (Standalone and Consolidated) for the quarter and financial year ended March 31, 2019. 2. Recommendation of final dividend for the financial year ended March 31, 2019. 3. Raising funds by way of issue of redeemable non-convertible debentures/ subordinated debentures on private placement basis and other methods of borrowing for purpose of business of the Company during the financial year 2019-20 and passing necessary resolutions seeking shareholders' approval thereto through/at postal ballot and/or at ensuing Annual General Meeting of the Company.</p>	
April 30, 2019	<p>The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending May 31, 2019 to consider and approve the terms and conditions including the issue price of debt securities.</p>	
May 8, 2019	<p>Press release being issued by the Company on the Audited Financial Results of the Company for the fourth quarter and year ended March 31, 2019.</p>	
May 8, 2019	<p>Informed that the Board of Directors of the Company at its meeting held on May 08, 2019 has inter alia: Recommended a final dividend of Rs. 7/- per share of Rs. 10/- each (i.e. 70%) for the financial year ended March 31, 2019. This is in addition to the Interim Dividend of Rs. 5/- per equity share already paid on November 16, 2018. With this, the total dividend for the financial year 2018-19 is Rs.12/- per share (i.e. 120%) which is higher than the total dividend of Rs.11/- per share (i.e. 110%) paid for the financial year 2017-18.</p>	
May 9, 2019	<p>Informed that based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors in its meeting held on May 08, 2019 inter-alia considered/ approved/ noted the following:</p> <ol style="list-style-type: none"> Resignation of Mr. Gerrit Lodewyk Van Heerde (DIN 06870337), Non-Executive Non-Independent Director of the Company from the directorship of the Company with effect from May 09, 2019. Appointment of Mr. Ignatius Michael Vijoen as a Non-Executive Non- Independent Director of the Company with effect from the date of allotment of Director Identification Number (DIN) to him, subject to approval of members of the Company. Re-appointment of Mr. Umesh Revankar as a Managing Director & CEO of the Company for a further period of 5 years with effect from October 26, 2019 to October 25, 2024, subject to approval of members of the Company. Re-appointment of Mr. S. Sridhar (DIN 00004272) as an Independent Director of the Company for a second term of five consecutive years commencing from October 20, 2019 to October 19, 2024, subject to approval of members of the Company. Re-appointment of Mr. S. Lakshminarayanan (DIN 02808698) as an Independent Director of the Company for a second term of five consecutive years commencing from January 24, 2020 to January 23, 2025, subject to approval of members of the Company. 	
May 10, 2019	<p>Informed that Mr. Gerrit Lodewyk Van Heerde (DIN 06870337), Non-Executive Non-Independent Director of the Company resigned from the Company with effect from May 09, 2019 due to other work commitments.</p>	
May 10, 2019	<p>Informed that CRISIL have assigned today 'CRISIL PP-MLD AA+/Stable' (pronounced 'CRISIL PP-MLD double A plus r rating with Stable Outlook') Rating for Rs. 500 crore long-term Principal Protected Market linked Debentures.</p>	
May 13, 2019	<p>Postal Ballot Notice dated May 08, 2019 along with a Postal Ballot Form contained in the Self-addressed Business Reply Inland Letter Card (BRILC) seeking approval from the Members of the Company</p>	
May 29, 2019	<p>Allotment Committee - NCDs of the Company approved and allotted Secured, Redeemable, Principal Protected - Market Linked, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis</p>	
May 31, 2019	<p>The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending June 30, 2019 to consider and approve the terms and conditions including the issue price of debt securities</p>	
June 13, 2019	<p>Declaration of postal ballot results on Special Resolutions which were passed by requisite majority by the Members of the Company.</p>	
June 19, 2019	<p>Informed that the Company has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis</p>	
June 25, 2019	<p>Dissemination of letter from promoter - Shriram Capital</p>	
June 26, 2019	<p>Informed about credit rating assigned by India Ratings - IND AA+ to retail NCDs of INR 100 billion</p>	
June 26, 2019	<p>Informed about credit rating assigned by CRISIL - AA+ Stable to retail NCDs of INR 10000 crs</p>	
June 28, 2019	<p>Informed about credit rating assigned by CARE - AA+ Stable to retail NCDs of INR 10000 crs</p>	
June 28, 2019	<p>Intimation for committee meeting for raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis.</p>	
July 2, 2019	<p>Informed that Company has bought back Secured Redeemable Non-Convertible Debentures issued by the Company on private placement basis</p>	
July 3, 2019	<p>Informed that Company has bought back Secured Redeemable Non-Convertible Debentures issued by the Company on private placement basis</p>	
July 11, 2019	<p>Informed in connection with issuance of rupee/foreign currency bonds on public/private basis in international markets under the U.S.\$2,000,000,000 Global Medium Term Note Programme, subject to market conditions</p>	
July 11, 2019	<p>Bond Issuance Committee approved issuance of USD 250,000,000 Senior Secured Notes (to be consolidated and form a single Series with the USD 500,000,000 5.950 percent Senior Secured Notes due 2022 issued on April 24, 2019)</p>	
July 24, 2019	<p>The Board of Directors of the Company approved and took on record the unaudited standalone and consolidated financial results of the Company for the first quarter ended June 30, 2019</p>	
August 7, 2019	<p>Informed on Banking and Finance Committee Meetings for raising Funds, whereby Senior Secured Rated Listed principal protected Market Linked Redeemable Non-Convertible Debentures (NCDs) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis were allotted</p>	

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of Shriram Transport Finance Company Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

S. No.	Name of the Issue: Shriram Transport Finance Company Limited (Tranche II)	Last Updated: August 19th, 2019
--------	---	---------------------------------

Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.