

| S. No.                                     | Name of the Issue: <b>Shriram Transport Finance Company Limited (Tranche I)</b>   | Last Updated: <b>July 17, 2020</b> |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
|--|---|------------------------------------|------------------------|------------------------|---------------------------|---|------------------------|--|----------------------|-------------------------------|---------------------------|---|--|--|------------------------------|---|---------------|---|---|--|---------------|--|---------------|-------------------------------------|----------------|---|----------------|-------------------------------------|-----------------|--|
| 1  | <b>Type of Issue:</b> Public issue by Shriram Transport Finance Company Limited (the "Company" or the "Issuer") of 5,00,00,000 Secured Redeemable Non-Convertible Debentures of face value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), for an amount of Rs. 1,00,000 Lakhs ("Base Issue Size") with an option to retain over subscription upto Rs. 4,00,000 Lakhs aggregating to Rs. 5,00,000 Lakhs ("Shelf Limit") (hereinafter referred to as the "Issue")<br><i>Source: Shelf Prospectus dated June 22, 2018 and Tranche-I Prospectus dated June 25, 2018</i>  |                                    |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| 2  | <b>Issue size (Rs crore):</b> Rs. 1,00,000 Lakhs ("Base Issue Size") with an option to retain oversubscription up to additional Rs. 4,00,000 Lakhs aggregating upto Rs. 5,00,000 Lakhs ("Shelf Limit")<br><i>*The Company issued NCDs for an amount of Rs. 3,64,851.86 Lakhs</i><br><i>*Source – Final Post Issue Report dated July 23, 2018</i>  |                                    |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| 3  | <b>Rating of instrument alongwith name of the rating agency</b><br>(i) as disclosed in the offer document : "CRISIL AA+/ Stable" by CRISIL and "IND AA+" (Outlook: Stable) by India Ratings<br>(ii) at the end of 1st FY (March 31, 2019)** : "CRISIL AA+/ Stable" by CRISIL, "CARE AA+/Stable" by CARE Ratings and "IND AA+/Stable" by India Ratings and Research<br>(iii) at the end of 2nd FY (March 31,2020) ***: : "CRISIL AA+/Stable" by CRISIL, "CARE AA+/Stable " by CARE Ratings and "IND AA+/Stable Outlook" by India Ratings & Research Private Limited (Formerly known as "FITCH")<br>(iv) at the end of 3rd FY (March 31,2021) : NA<br>Source: Tranche II Prospectus dated 8 October 2018<br>**As per investor presentation for the quarter ended March 31st, 2019, available on company website as of June 17th, 2019 and FY19 Annual Report<br>***Disclosure in accordance to 52(4) of LODR regulations - uploaded on the website of stock exchange on 10 June 2020  |                                    |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| 4  | <b>Whether the security created is adequate to ensure 100% asset cover for the debt securities:</b> Yes (Source: Debenture Trust Deed dated July 09, 2018)  |                                    |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| 5  | <b>Subscription level (number of times):</b> The Issue was subscribed 3.66 times of the Base Issue Size and 0.73 times of Overall Issue Size after considering cheque returns and technical rejections.<br><i>* Source – Final Post Issue Report dated July 23, 2018</i>  |                                    |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| 6  | <b>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)</b><br>(In Rs. crores) <table border="1"> <thead> <tr> <th>Parameters</th> <th>FY 2019<sup>(1)</sup></th> <th>FY 2020<sup>(2)</sup></th> <th>FY 2021<sup>(3)</sup></th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>15,522</td> <td>16,562</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>2,576</td> <td>2,502</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>227</td> <td>227</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>15,736</td> <td>17,915</td> <td>NA</td> </tr> </tbody> </table> Note: (1) As per Annual Report of the Company for the year ended March 31st, 2019<br>Note: (2) As per the quarterly results for Q4-Fy20; uploaded on the website fo stock exchanges<br>Note: (3) NA as the financial year is not completed   |                                    | Parameters             | FY 2019 <sup>(1)</sup> | FY 2020 <sup>(2)</sup>    | FY 2021 <sup>(3)</sup>  | Income from operations | 15,522   | 16,562               | NA                            | Net Profit for the period | 2,576   | 2,502                                      | NA   | Paid-up equity share capital | 227   | 227           | NA  | Reserves excluding revaluation reserves | 15,736   | 17,915        | NA                                     |               |                                     |                |   |                |                                     |                 |  |
| Parameters                                 | FY 2019 <sup>(1)</sup>  | FY 2020 <sup>(2)</sup>             | FY 2021 <sup>(3)</sup> |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| Income from operations                     | 15,522  | 16,562                             | NA                     |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| Net Profit for the period                  | 2,576   | 2,502                              | NA                     |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| Paid-up equity share capital               | 227   | 227                                | NA                     |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| Reserves excluding revaluation reserves    | 15,736  | 17,915                             | NA                     |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| 7  | <b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b><br>(i) at the end of 1st FY (March 31, 2019) Listed and Traded<br>(ii) At the end of 2nd FY (March 31,2020) Listed and Traded<br>(iii) At the end of 3rd FY (March 31,2021)* N.A.<br>Note: NCDs are listed on the BSE Limited and National Stock Exchange of India Limited w.e.f July 17, 2018.<br>*Trading status not disclosed as reporting for the relevant fiscal years has not been completed   |                                    |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| 8  | <b>Change, if any, in directors of issuer from the disclosures in the offer document</b><br><table border="1"> <thead> <tr> <th>PARTICULARS</th> <th>NAME OF DIRECTOR</th> <th>APPOINTMENT / RESIGNATION</th> </tr> </thead> <tbody> <tr> <td rowspan="3">(i) at the end of 1st FY (March 31, 2019)</td> <td>Mr. S.M.Bafna</td> <td>Cessation</td> </tr> <tr> <td>Mr. Amitabh Chaudhry</td> <td>Resignation</td> </tr> <tr> <td>Mr. Pradeep Kumar Pania</td> <td>Appointment</td> </tr> <tr> <td rowspan="2">(ii) At the end of 2nd FY (March 31,2020)*</td> <td>Mr. Gerrit Lodewyk Van Heerde<sup>^</sup></td> <td>Resignation</td> </tr> <tr> <td>Mr. Ignatius Michael Viljoen<sup>^</sup></td> <td>Appointment</td> </tr> <tr> <td>(iii) At the end of 3rd FY (March 31,2021)</td> <td>N.A.</td> <td>N.A.</td> </tr> </tbody> </table> Source: Stock Exchange Filings and FY19 Annual Report<br>*Updated till July17, 2020<br>^Announced on May 9, 2019  |                                    | PARTICULARS            | NAME OF DIRECTOR       | APPOINTMENT / RESIGNATION | (i) at the end of 1st FY (March 31, 2019)   | Mr. S.M.Bafna          | Cessation  | Mr. Amitabh Chaudhry | Resignation                   | Mr. Pradeep Kumar Pania   | Appointment   | (ii) At the end of 2nd FY (March 31,2020)* | Mr. Gerrit Lodewyk Van Heerde <sup>^</sup>   | Resignation                  | Mr. Ignatius Michael Viljoen <sup>^</sup>     | Appointment   | (iii) At the end of 3rd FY (March 31,2021)      | N.A.                                    | N.A.   |               |  |               |                                     |                |   |                |                                     |                 |  |
| PARTICULARS                                | NAME OF DIRECTOR  | APPOINTMENT / RESIGNATION          |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| (i) at the end of 1st FY (March 31, 2019)  | Mr. S.M.Bafna   | Cessation                          |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
|  | Mr. Amitabh Chaudhry  | Resignation                        |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
|  | Mr. Pradeep Kumar Pania   | Appointment                        |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| (ii) At the end of 2nd FY (March 31,2020)* | Mr. Gerrit Lodewyk Van Heerde <sup>^</sup>  | Resignation                        |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
|  | Mr. Ignatius Michael Viljoen <sup>^</sup>   | Appointment                        |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| (iii) At the end of 3rd FY (March 31,2021) | N.A.  | N.A.                               |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| 9  | <b>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</b><br>(i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised for:-<br>1. For the purpose of onward lending, financing, and for prepayment of interest and principal of existing borrowings of the Company – at least 75% of the Net Proceeds of the Issue.<br>2. For General Corporate Purposes – up to 25% of the Net Proceeds of the Issue.<br>(ii) Actual utilization: Utilised<br>(iii) Reasons for deviation, if any: NA<br>Source: Tranche-I Prospectus dated June 25, 2018 and FY19 Annual Report   |                                    |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| 10   | <b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) : No</b><br>(i) Disclosures in the offer document on terms of issue: NA<br>Source: Tranche III Prospectus dated 27 December 2018.<br>(ii) Delay in payment from the due date: NA<br>(iii) Reasons for delay/ non-payment, if any: NA<br>Source: Compliance certificate as per Regulation 52(4) of SEBI LODR Regulations dated 10 June 2020   |                                    |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| 11   | <b>Any other material information:</b> <table border="1"> <thead> <tr> <th>Date</th> <th>Announcement</th> </tr> </thead> <tbody> <tr> <td>July 17, 2018</td> <td>Intimation of record dates and payout dates for Tranche-1 of Public Issue of NCDs</td> </tr> <tr> <td>July 18, 2018</td> <td>Intimation of board meeting consider and to take on record the Unaudited Standalone Financial Results of the Company for the first quarter ended June 30, 2018 and the periodical resource mobilization plan involving issue of redeemable non-convertible debentures/subordinated debentures on private placement basis in ordinary course of business.</td> </tr> <tr> <td>July 21, 2018</td> <td>Intimation of conference call</td> </tr> <tr> <td>July 26, 2018</td> <td>Outcome of board meeting to approve and take on record the Unaudited Standalone Financial Results for the quarter ended June 30, 2018</td> </tr> <tr> <td>July 26, 2018</td> <td>Press release issued by the Company on the Unaudited Standalone Financial Results of the Company for the first quarter ended on June 30, 2018.</td> </tr> <tr> <td>July 26, 2018</td> <td>Intimation on Investor Update / Presentation.</td> </tr> <tr> <td>July 27, 2017</td> <td>Proceedings of AGM of Company held on 26th July</td> </tr> <tr> <td>July 27, 2017</td> <td>Intimation to inform that Company considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis.</td> </tr> <tr> <td>July 27, 2017</td> <td>Scrutinizers report of AGM proceedings</td> </tr> <tr> <td>July 27, 2017</td> <td>Disclosure of Voting results of AGM</td> </tr> <tr> <td>August 3, 2018</td> <td>Allotment Committee - in its meeting approved and allotted 2250 Secured Redeemable Rated Listed Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 225 Crores on private placement basis</td> </tr> <tr> <td>August 9, 2018</td> <td>Intimation on details on conference</td> </tr> <tr> <td>August 29, 2018</td> <td>The Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee will be held during the month ending September, 2018 to consider and approve the terms and conditions of such borrowings.</td> </tr> </tbody> </table> |                                    | Date                   | Announcement           | July 17, 2018             | Intimation of record dates and payout dates for Tranche-1 of Public Issue of NCDs | July 18, 2018          | Intimation of board meeting consider and to take on record the Unaudited Standalone Financial Results of the Company for the first quarter ended June 30, 2018 and the periodical resource mobilization plan involving issue of redeemable non-convertible debentures/subordinated debentures on private placement basis in ordinary course of business. | July 21, 2018        | Intimation of conference call | July 26, 2018             | Outcome of board meeting to approve and take on record the Unaudited Standalone Financial Results for the quarter ended June 30, 2018 | July 26, 2018                              | Press release issued by the Company on the Unaudited Standalone Financial Results of the Company for the first quarter ended on June 30, 2018. | July 26, 2018                | Intimation on Investor Update / Presentation. | July 27, 2017 | Proceedings of AGM of Company held on 26th July | July 27, 2017                           | Intimation to inform that Company considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. | July 27, 2017 | Scrutinizers report of AGM proceedings | July 27, 2017 | Disclosure of Voting results of AGM | August 3, 2018 | Allotment Committee - in its meeting approved and allotted 2250 Secured Redeemable Rated Listed Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 225 Crores on private placement basis | August 9, 2018 | Intimation on details on conference | August 29, 2018 | The Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee will be held during the month ending September, 2018 to consider and approve the terms and conditions of such borrowings. |
| Date                                       | Announcement  |                                    |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| July 17, 2018                              | Intimation of record dates and payout dates for Tranche-1 of Public Issue of NCDs   |                                    |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| July 18, 2018                              | Intimation of board meeting consider and to take on record the Unaudited Standalone Financial Results of the Company for the first quarter ended June 30, 2018 and the periodical resource mobilization plan involving issue of redeemable non-convertible debentures/subordinated debentures on private placement basis in ordinary course of business.  |                                    |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| July 21, 2018                              | Intimation of conference call   |                                    |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| July 26, 2018                              | Outcome of board meeting to approve and take on record the Unaudited Standalone Financial Results for the quarter ended June 30, 2018   |                                    |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| July 26, 2018                              | Press release issued by the Company on the Unaudited Standalone Financial Results of the Company for the first quarter ended on June 30, 2018.  |                                    |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| July 26, 2018                              | Intimation on Investor Update / Presentation.   |                                    |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| July 27, 2017                              | Proceedings of AGM of Company held on 26th July   |                                    |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| July 27, 2017                              | Intimation to inform that Company considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis.  |                                    |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| July 27, 2017                              | Scrutinizers report of AGM proceedings  |                                    |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| July 27, 2017                              | Disclosure of Voting results of AGM   |                                    |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| August 3, 2018                             | Allotment Committee - in its meeting approved and allotted 2250 Secured Redeemable Rated Listed Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 225 Crores on private placement basis   |                                    |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| August 9, 2018                             | Intimation on details on conference   |                                    |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |
| August 29, 2018                            | The Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee will be held during the month ending September, 2018 to consider and approve the terms and conditions of such borrowings.  |                                    |                        |                        |                           |   |                        |  |                      |                               |                           |   |  |  |                              |   |               |   |   |  |               |  |               |                                     |                |   |                |                                     |                 |  |

| S. No.             | Name of the Issue: Shriram Transport Finance Company Limited (Tranche I)  | Last Updated: July 17, 2020 |
|--------------------|---|-----------------------------|
| September 14, 2018 | Intimation on newspaper clippings of the Notice re: Transfer of Equity Shares of the Company to Investor Education and Protection Fund Account published on September 13, 2018, in the following newspapers - Business Standard (English Language) & Makkal Kural (Regional Tamil Language).  |                             |
| September 17, 2018 | Exchange sought clarification from Shriram Transport Finance Company Ltd with respect to news article appearing on economicstimes.indiatimes.com - September 15, 2018 titled "Shriram Transport rules out exposure to NCLT-headed SVL".   |                             |
| September 18, 2018 | With reference to stock exchange's email dated September 17, 2018, in connection with media report 'Shriram Transport rules out exposure to NCLT-headed SVL', the Company clarified that on June 30, 2015, the Company had given corporate guarantee in connection with Non-Convertible Debentures (NCDs) worth Rs. 650 crore issued by SVL Ltd. The NCDs will mature for redemption on 28/06/2019. The disputed amount of Rs. 13 crore between one of the subsidiaries of SVL Limited and the customer of that company is expected to be mutually settled. The amount involved in the dispute is not significant. The company further clarified that it has not received any communication with regard to the above.   |                             |
| October 1, 2018    | The Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee will be held during the current Month ending October 31, 2018 to consider and approve the terms and conditions of such borrowings.   |                             |
| October 3, 2018    | In furtherance to the Press Release dated July 04, 2018 and clarification issued to the stock exchanges on September 18, 2018 with regard to the corporate guarantee given by the Company on June 30, 2015 in connection with Non-Convertible Debentures (NCDs) of face value aggregating to Rs. 650 crore issued by the SVL Limited, the Company informed that the said corporate guarantee has been terminated with immediate effect. Consequently, the contingent liability of the Company with respect to redemption/ maturity of the said NCDs stands terminated.  |                             |
| October 6, 2018    | Statement Of Investor Complaints For The Quarter Ended September 2018   |                             |
| October 15, 2018   | Compliance certificate for half year ended Sept 30, 2018  |                             |
| October 17, 2018   | Certificate from Practicing Company Secretary P Sriram & Associates dated October 17, 2018 pursuant to Regulation 40(9) and 40(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015  |                             |
| October 19, 2018   | The company informed it has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis as per the details it enclosed in annexure with the intimation.   |                             |
| October 19, 2018   | Board Meeting Intimation Scheduled To Be Held On Thursday, October 25, 2018, Inter-Alia To Consider:<br>1. Unaudited Financial Results (Standalone) Of The Company For The Second Quarter And Half Year Ended September 30, 2018.<br>2. Declaration Of An Interim Dividend On Equity Shares Of The Company For The Financial Year 2018-19.<br>3. Raising Funds In Ordinary Course Of Business By Way Of Issue Of Redeemable Non-Convertible Debentures On Private Placement Basis.  |                             |
| October 20, 2018   | The company informed that it has fixed November 06, 2018 as the Record Date for the purpose of Payment of Interim Dividend.   |                             |
| October 20, 2018   | Intimation of conference call   |                             |
| October 25, 2018   | Outcome of the board meeting which interalia approved and taken on record the Unaudited Standalone Financial Results of the Company for the second quarter and half-year ended on September 30, 2018, declared an interim dividend of 50% i.e Rs. 5/- per equity share of the face value of Rs. 10/- each fully paid up to those members whose name appears in the Register of Members of the Company as on November 06, 2018, being the record date fixed for the purpose of the payment of interim dividend and approved issuance of Redeemable Non-Convertible Debentures on private placement basis as per the periodical mobilisation plan of the Company within the overall limit approved by the shareholders.   |                             |
| October 25, 2018   | The Company informed that based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors in its meeting held inter-alia considered/approved/noted the following:<br><br>Appointment of Mr. Pradeep Kumar Panja (DIN 03614568) as an Additional Director of the Company in the category of Independent Director for a period of 5 (five) years commencing from October 25, 2018, subject to approval of the shareholders. Brief Profile of Mr. Pradeep Kumar Panja was enclosed with the intimation.<br><br>Resignation of Mr. Amitabh Chaudhry (DIN 00531120), Independent Director of the Company from the directorship of the Company with effect from October 26, 2018 due to requirement and necessary condition for his appointment to India's one of the largest private sector Bank. |                             |
| October 25, 2018   | Intimation on press release issued by the Company on the Unaudited Standalone Financial Results for the Second Quarter and Half Year ended September 30, 2018 and other matters.  |                             |
| October 25, 2018   | Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015, Investor Update / Presentation was enclosed.   |                             |
| October 26, 2018   | The Company informed that the Board of Directors of the Company at its meeting held on October 25, 2018, inter alia, has declared an Interim Dividend of 50% i.e. Rs. 5/- per equity share of the face value of Rs. 10/- each.  |                             |
| November 1, 2018   | The Company informed that it is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee will be held during the month ending November, 2018 to consider and approve the terms and conditions of such borrowings.  |                             |
| November 2, 2018   | Outcome of Debt Issuance Committee Meeting - The Debt Issuance Committee of the Company in its meeting held on November 02, 2018 passed the resolution for allotment of 60,67,919 secured redeemable non-convertible debentures of face value of Rs. 1,000 each (NCDs) in the Tranche 2 Public Issue as per the details contained in the Annexure attached with the intimation.   |                             |
| November 3, 2018   | Postal Ballot Notice dated October 25, 2018 along with a Postal Ballot Form   |                             |
| November 5, 2018   | Intimation enclosing copies of the advertisement published today in Business Standard and Makkal Kural daily newspapers regarding postal ballot notice  |                             |
| November 20, 2018  | In furtherance to letter dated November 01, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, the Company informed that the Allotment Committee - NCDs of the Company in its meeting held on November 20, 2018 approved and allotted 2500 Secured Redeemable Rated Listed Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 250 Crores on private placement basis.   |                             |
| November 28, 2018  | In furtherance to letter dated November 01, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, informed that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 6500 Rated, Unsecured, Subordinated, Taxable Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 650 Crores on private placement basis.   |                             |
| November 30, 2018  | The Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee will be held during the next month ending December, 2018 to consider and approve the terms and conditions of issue of securities. This is for the information of your members and all concerned in compliance with the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.  |                             |
| December 5, 2018   | As reference to older letter dated November 03, 2018 enclosing the Postal Ballot Notice along with the explanatory statement seeking the consent of the Members by way of Special Resolutions through Postal Ballot/ electronic voting for the following matters: 1 Authori zation for loans, guarantees, investments In securiti es, etc. under Section 186 of the Companies Act, 2013. 2 Re-appointment of Mrs. Kishori Udeshi (DIN 01344073) as an Independent Director of the Company for second term of 5 years w.e.f. April 0 1, 2019. We are enclosing the voting results and Scrutinizer's report and the same is being placed on the Company's website www.stfc.in.  |                             |
| December 6, 2018   | Disclosure of Voting results of Postal Ballot (Regulation 44(3) of SEBI (LODR) Regulations, 2015)   |                             |
| December 6, 2018   | In furtherance to letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, informed that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 1500 Rated Listed Secured Redeemable Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 150 Crores on private placement basis. The Meeting commenced at 1.30 p.m. and concluded at 2.00 p.m.   |                             |
| December 12, 2018  | In furtherance to letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, informed that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 6600 Rated, Unsecured, Subordinated, Taxable Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 660 Crores on private placement basis.   |                             |

| S. No.            | Name of the Issue: <b>Shriram Transport Finance Company Limited (Tranche I)</b>   | Last Updated: <b>July 17, 2020</b> |
|-------------------|---|------------------------------------|
| December 19, 2018 | In furtherance to letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, informed that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Rated Listed Secured Redeemable Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) on private placement basis.   |                                    |
| December 21, 2018 | In furtherance to letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, informed that the Allotment Committee - NCDs of the Company in its meeting approved and allotted Rated Unsecured Subordinated, Taxable Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) on private placement basis.   |                                    |
| December 31, 2018 | In furtherance to letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, informed that the Allotment Committee - NCDs of the Company in its meeting approved and allotted Rated, Unsecured, Subordinated, Taxable Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.  |                                    |
| December 31, 2018 | The Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the next month ending January, 2019 to consider and approve the terms and conditions of issue of securities. |                                    |
| January 5, 2019   | Pursuant to Regulation 30 of the Listing Regulations, informed that, the Company has agreed to buyback Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis  |                                    |
| January 8, 2019   | Statement Of Investor Complaints For The Quarter Ended December 2018  |                                    |



| S. No.            | Name of the Issue: Shriram Transport Finance Company Limited (Tranche I)   | Last Updated: July 17, 2020 |
|-------------------|--|-----------------------------|
| January 9, 2019   | <p>Inform that a meeting of the Board of Directors of the Company is scheduled to be held on Monday, January 28, 2019, inter-alia to consider 1. Unaudited Financial Results (Standalone) of the Company for the third quarter ended December 31, 2018. 2. Resource mobilisation plan for issuance of redeemable non-convertible debentures /subordinated debentures (NCDs) on private placement basis in tranches from February 01, 2019 to April 30, 2019. 3. Raising of funds through external commercial borrowing including issuance of bonds/notes and public issue of redeemable non-convertible debentures in domestic market</p>  |                             |
| January 22, 2019  | <p>Intimation about date of Board Meeting of the Company inter-alia to consider and take on record the Unaudited Financial Results (Standalone) of the Company for the third quarter ended December 31, 2018.</p>  |                             |
| January 22, 2019  | <p>In furtherance to letter dated December 31, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, informed that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Senior, Unsecured, Rated, Listed, Redeemable, Taxable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.</p>   |                             |
| January 28, 2019  | <p>Inform that the Board of Directors of the Company at meeting has inter-alia:</p> <ol style="list-style-type: none"> <li>1. Approved and taken on record the Unaudited Standalone Financial Results of the Company [or the third quarter and nine months ended December 31, 2018, prepared pursuant to Regulation 33 of the Listing Regulations.</li> <li>2. Approved resource mobilisation plan for issuance of redeemable non-convertible debentures , subordinated debentures (NCDs) on private placement basis in tranches from February 01, 2019 to April 30, 2019.</li> <li>3. Approved raising of funds through public issue of redeemable non-convertible debentures in domestic market up to</li> </ol>   |                             |
| January 28, 2019  | <p>Press release issued by the Company on the Unaudited Standalone Financial Results for the Third Quarter and Nine Months ended December 31, 2018.</p>  |                             |
| January 28, 2019  | <p>Further to letter dt. 22/01/2019 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015, Investor Update / Presentation was enclosed.</p>  |                             |
| January 30, 2019  | <p>The Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the next month ending February, 2019 to consider and approve the terms and conditions of issue of securities. This is for the information of your members and all concerned in compliance with the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015.</p>   |                             |
| February 6, 2019  | <p>Inform that the Debt Issuance Committee of the Company in its meeting held today i.e. February 06, 2019 passed the resolution for allotment of 53,73,189 secured redeemable non-convertible debentures of face value of Rs. 1,000 each (NCDs) in Tranche 3 Public Issue</p>   |                             |
| February 7, 2019  | <p>Pursuant to Regulation 30 of the Listing Regulations, Inform that the Company has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis as per the details enclosed in annexure.</p>  |                             |
| February 8, 2019  | <p>inform that the Company has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis</p>   |                             |
| February 13, 2019 | <p>In furtherance to letter dated February 22, 2018 read with April 27, 2018 with regard to the establishment of a Medium Term Notes Programme for an amount not exceeding INR 50,000,000,000 (Indian Rupees Fifty Thousand Million Only) for the purpose of issue of rupee denominated bonds and any other permissible securities in one or more tranches</p>   |                             |
| February 18, 2019 | <p>Inform that the Company has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis as per the details enclosed.</p>  |                             |
| February 20, 2019 | <p>Inform that the Bond Issuance Committee approved issuance of USD 400 million Senior Secured Notes under the INR 50,000,000,000 Medium Term Note Programme</p>   |                             |
| February 20, 2019 | <p>Further to letters dated January 30, 2019 and February 13, 2019, informed that the Bond Issuance Committee has approved issuance of USD 400 million Senior Secured Notes under the INR 50,000,000,000 Medium Term Note Programme</p>  |                             |
| February 20, 2019 | <p>Press release in connection with issuance of USD 400 million under the INR 50,000,000,000 Medium Term Note Programme.</p>   |                             |
| February 28, 2019 | <p>Inform on completion of the issuance and allotment of 5.70 percent Senior Secured Notes for a sum of USD 400,000,000 under the INR 50,000,000,000 Medium Term Note Programme, through the relevant Common Depository.</p>   |                             |
| February 28, 2019 | <p>Inform that Allotment Committee - NCDs of the Company in its meeting approved and allotted Secured Rated Listed Partly paid, Redeemable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.</p>   |                             |
| March 1, 2019     | <p>Inform that the Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending March 31, 2019 to consider and approve the terms and conditions of issue of securities.</p>   |                             |
| March 29, 2019    | <p>Inform that the Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending April 30, 2019 to consider and approve the terms and conditions of issue of securities.</p>   |                             |
| March 29, 2019    | <p>Inform that meeting of the Board of Directors of the Company is scheduled on 03/04/2019 ,inter alia, to consider and approve raising of funds by issue of debt securities</p>   |                             |
| March 29, 2019    | <p>Change in Directors - The tenure of Mr. S. M. Bafna as an independent director of the Company to expire on March 31, 2019.</p>  |                             |
| March 29, 2019    | <p>Enclosed Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information as amended in accordance with the SEBI (Prohibition of Insider Trading) (Amendment) Regulations, 2018 which will come into effect from April 01, 2019</p>  |                             |
| April 3, 2019     | <p>Inform that the Board of Directors of the Company at their meeting approved raising of funds subject to necessary regulatory approvals and market conditions through : (i) upsizing the existing Medium Term Note Programme established for INR 5,000,00,00,000 (Rupees Five Thousand Crores only) to a Global Medium Term Note Programme up to USD 2,000,000,000 (US Dollars Two Billion only) by way of public/ private issue of debt securities in international markets and (ii) External Commercial Borrowings upto USD 750 million.</p>   |                             |
| April 3, 2019     | <p>Inform that the Company's Prohibition of Insider Trading Code the `trading window' will be closed from April 04, 2019 till the end of 48 hours after the financial results of the Company for the quarter/year ending March 31, 2019 become generally available information.</p>  |                             |
| April 3, 2019     | <p>Intimation regarding Banking and Finance Committee Meetings for raising Funds, where approved and allotted Senior, Secured, Rated, Listed, Redeemable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis</p>  |                             |
| April 5, 2019     | <p>Inform that pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, :-</p> <ol style="list-style-type: none"> <li>i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges where the earlier issued securities are listed;</li> <li>ii) After due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and are substituted in our records the name of depository as registered owner and send the certificate(s) to this effect.</li> </ol> <p>The above information furnished based on the report and certificate dated April 05, 2019 received by our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited</p> |                             |
| April 5, 2019     | <p>Inform that the Company has upsized the existing Medium Term Note Programme established for INR 5,000,00,00,000 (Rupees Five Thousand Crores only) to a Global Medium Term Note Programme up to USD 2,000,000,000 (US Dollars Two Billion only) through Offering Circular dated April 05, 2019 for issuance of rupee/foreign currency bonds on public/private basis in international markets subject to market conditions and regulatory approvals</p>  |                             |

| S. No.         | Name of the Issue: Shriram Transport Finance Company Limited (Tranche I)  | Last Updated: July 17, 2020 |
|----------------|---|-----------------------------|
| April 8, 2019  | <p>Informed regarding upsized Global Medium Term Note Programme up to USD 2,000,000,000 (US Dollars Two Billion only) for issuance of rupee/foreign currency bonds on public/private basis in international markets subject to market conditions and regulatory approvals</p>   |                             |
| April 8, 2019  | <p>With regards to Issue of Notes under the USD 2,000,000,000 Global Medium Term Note Programme of the Company subject to market conditions, a meeting of the Bond Issuance Committee may be held, on or after April 11, 2019 to consider pricing of Notes, if any, to be issued under the GMTN Programme and other related matter</p>  |                             |
| April 10, 2019 | <p>Informed that the Company has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis as per the details enclosed in annexure</p>  |                             |
| April 11, 2019 | <p>Statement Of Investor Complaints For The Quarter Ended March 2019</p>  |                             |
| April 11, 2019 | <p>COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED 31/03/2019</p>  |                             |
| April 15, 2019 | <p>Informed that the Company has received show cause notice (SCN) in relation to erstwhile Shriram Holdings (Madras) Private Limited (SHMPL) (which was amalgamated with Shriram Transport Finance Company Limited (STFC) w.e.f April 1, 2012) from Directorate of Enforcement</p>  |                             |
| April 16, 2019 | <p>Bond Issuance Committee has approved issuance of USD 500,000,000 Senior Secured Notes under the USD 2,000,000,000 Global Medium Term Note Programme</p>  |                             |
| April 17, 2019 | <p>Informed that pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018:-<br/>i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges where the earlier issued securities are listed;<br/>ii) After due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and are substituted in our records the name of depository as registered owner and send the certificate(s) to this effect.</p> <p>The above information furnished based on the report and certificate dated April 17, 2019 received by Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited</p>   |                             |
| April 19, 2019 | <p>Pursuant to Regulation 40(9) and 40(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, certificate from Practicing Company Secretary P Sriram &amp; Associates dated April 19, 2019.</p>   |                             |
| April 24, 2019 | <p>Informed that Company has completed the issuance and allotment of 5.950 percent Senior Secured Notes for a sum of U.S.\$ 500,000,000 under the U.S.\$ 2,000,000,000 Global Medium Term Note Programme, through the relevant Common Depositories</p>  |                             |
| April 26, 2019 | <p>Submitted format of initial disclosure by an entity identified as a Large Corporate.</p>   |                             |
| April 26, 2019 | <p>Informed that the meeting of the Board of Directors of the Company is scheduled on 08/05/2019 ,inter alia, to consider and approve 1. Audited Annual Financial Results (Standalone and Consolidated) for the quarter and financial year ended March 31, 2019. 2. Recommendation of final dividend for the financial year ended March 31, 2019. 3. Raising funds by way of issue of redeemable non-convertible debentures/ subordinated debentures on private placement basis and other methods of borrowing for purpose of business of the Company during the financial year 2019-20 and passing necessary resolutions seeking shareholders' approval thereto through/at postal ballot and/or at ensuing Annual General Meeting of the Company.</p>  |                             |
| April 30, 2019 | <p>The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending May 31, 2019 to consider and approve the terms and conditions including the issue price of debt securities.</p>   |                             |
| May 2, 2019    | <p>Intimation of conference call</p>  |                             |
| May 3, 2019    | <p>Informed that pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018:-<br/>i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges where the earlier issued securities are listed;<br/>ii) After due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and are substituted in our records the name of depository as registered owner and send the certificate(s) to this effect.</p> <p>The above information furnished based on the report and certificate dated May 2, 2019 received from Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited</p>  |                             |
| May 8, 2019    | <p>Outcome of Board Meeting held on May 8, 2019</p>   |                             |
| May 8, 2019    | <p>Press release being issued by the Company on the Audited Financial Results of the Company for the fourth quarter and year ended March 31, 2019.</p>  |                             |
| May 8, 2019    | <p>Informed that the Board of Directors of the Company at its meeting held on May 08, 2019 has inter alia: Recommended a final dividend of Rs. 7/- per share of Rs. 10/- each (i.e. 70%) for the financial year ended March 31, 2019. This is in addition to the Interim Dividend of Rs. 5/- per equity share already paid on November 16, 2018. With this, the total dividend for the financial year 2018-19 is Rs.12/- per share (i.e. 120%) which is higher than the total dividend of Rs.11/- per share (i.e. 110%) paid for the financial year 2017-18.</p>  |                             |
| May 8, 2019    | <p>Investor update / presentation</p>   |                             |
| May 9, 2019    | <p>Informed that the Register of Members &amp; Share Transfer Books of the Company will remain closed from June 21, 2019 to June 27, 2019 (both days inclusive) for the purpose of Payment of Final Dividend &amp; 40th Annual General Meeting (AGM) of the Company to be held on June 27, 2019.</p>  |                             |
| May 9, 2019    | <p>Informed that based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors in its meeting held on May 08, 2019 inter-alia considered/ approved/ noted the following:<br/>i. Resignation of Mr. Gerrit Lodewyk Van Heerde (DIN 06870337), Non-Executive Non-Independent Director of the Company from the directorship of the Company with effect from May 09, 2019.<br/>ii. Appointment of Mr. Ignatius Michael Viljoen as a Non-Executive Non- Independent Director of the Company with effect from the date of allotment of Director Identification Number (DIN) to him, subject to approval of members of the Company.<br/>iii. Re-appointment of Mr. Umesh Revankar as a Managing Director &amp; CEO of the Company for a further period of 5 years with effect from October 26, 2019 to October 25, 2024, subject to approval of members of the Company.<br/>iv. Re-appointment of Mr. S. Sridhar (DIN 00004272) as an Independent Director of the Company for a second term of five consecutive years commencing from October 20, 2019 to October 19, 2024, subject to approval of members of the Company.<br/>v. Re-appointment of Mr. S. Lakshminarayanan (DIN 02808698) as an Independent Director of the Company for a second term of five consecutive years commencing from January 24, 2020 to January 23, 2025, subject to approval of members of the Company.</p> |                             |
| May 10, 2019   | <p>Informed that Mr. Gerrit Lodewyk Van Heerde (DIN 06870337), Non-Executive Non-Independent Director of the Company resigned from the Company with effect from May 09, 2019 due to other work commitments.</p>   |                             |
| May 10, 2019   | <p>Intimation of Book Closure pursuant to Regulation 42 of the Securities &amp; Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.</p>  |                             |
| May 10, 2019   | <p>Informed that CRISIL have assigned today 'CRISIL PP-MLD AA+/Stable' (pronounced 'CRISIL PP-MLD double A plus r rating with Stable Outlook') Rating for Rs. 500 crore long-term Principal Protected Market linked Debentures.</p>   |                             |
| May 13, 2019   | <p>Postal Ballot Notice dated May 08, 2019 along with a Postal Ballot Form contained in the Self-addressed Business Reply Inland Letter Card (BRILC) seeking approval from the Members of the Company</p>   |                             |



| S. No.        | Name of the Issue: Shriram Transport Finance Company Limited (Tranche I)  | Last Updated: July 17, 2020 |
|---------------|---|-----------------------------|
| May 17, 2019  | <p>Informed that pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018:-</p> <p>i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges.</p> <p>ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R &amp; T Agent) has after due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and substituted in the register of members, the name of depository as registered owner . The R &amp; T Agent has sent the confirmation to this effect to the depositories.</p> <p>The above information furnished by us is based on the report and certificate dated May 16, 2019 received from R &amp; T Agent.</p>   |                             |
| May 27, 2019  | Submission of annual secretarial compliance report in terms of regulation 24(A)   |                             |
| May 29, 2019  | Allotment Committee - NCDs of the Company approved and allotted Secured, Redeemable, Principal Protected - Market Linked, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis   |                             |
| May 31, 2019  | The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending June 30, 2019 to consider and approve the terms and conditions including the issue price of debt securities  |                             |
| May 31, 2019  | Annual Report alongwith Notice of 40th Annual General Meeting (AGM) of the Company to be held on June 27,2019 at 10.30 A.M. Narada Gana Sabha (Main Hall), No. 314, TTK Road, Alwarpet, Chennai - 600 018.  |                             |
| June 3, 2019  | <p>Informed that pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, we hereby confirm that :-</p> <p>i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges.</p> <p>ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R &amp; T Agent) has after due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and substituted in the register of members, the name of depository as registered owner. The R &amp; T Agent has sent the confirmation to this effect to the depositories.</p> <p>The above information furnished by us is based on the report and certificate dated June 03, 2019 received from R &amp; T Agent.</p>  |                             |
| June 4, 2019  | Informed that the Company had issued a public notice in compliance with the provisions of Section 108 of the Companies Act, 2013 read with the Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended, through an advertisement (Copies of e-paper advertisements are enclosed) in Business Standard and Makkal Kural daily newspapers on June 04, 2019 in respect of remote e-voting facility to the shareholders in connection with the 40th AGM of the Company.   |                             |
| June 6, 2019  | Pursuant to Regulation 23(9) of the Listing Regulations, disclosure of related party transactions on a consolidated basis for the year ended March 31, 2019.  |                             |
| June 13, 2019 | Declaration of postal ballot results on Special Resolutions which were passed by requisite majority by the Members of the Company.  |                             |
| June 14, 2019 | Disclosure of Voting results of Postal Ballot (Regulation 44(3) of SEBI (LODR) Regulations, 2015)   |                             |
| June 17, 2019 | <p>Informed that pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, we hereby confirm that :-</p> <p>i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges.</p> <p>ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R &amp; T Agent) has after due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and substituted in the register of members, the name of depository as registered owner . The R &amp; T Agent has sent the confirmation to this effect to the depositories.</p> <p>The above information furnished based on the report and certificate dated June 17, 2019 received from Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited</p> |                             |
| June 19, 2019 | Informed that the Company has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis   |                             |
| June 25, 2019 | Dissemination of letter from promoter - Shriram Capital   |                             |
| June 26, 2019 | Informed about credit rating assigned by India Ratings - IND AA+ to retail NCDs of INR 100 billion  |                             |
| June 26, 2019 | Informed about credit rating assigned by CRISIL - AA+ Stable to retail NCDs of INR 10000 crs  |                             |
| June 27, 2019 | Informed that the 40th Annual General Meeting ("AGM") of the Company was held on Thursday, June 27, 2019, at 10:30 a.m. at Narada Gana Sabha (Main Hall), No. 314, TTK Road, Alwarpet, Chennai - 600 018.   |                             |
| June 28, 2019 | Informed about credit rating assigned by CARE - AA+ Stable to retail NCDs of INR 10000 crs  |                             |
| June 28, 2019 | Intimation for committee meeting for raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis.  |                             |
| June 28, 2019 | Scrutinizers report of AGM proceedings  |                             |
| June 29, 2019 | Informed that pursuant to the Company's Prohibition of Insider Trading Code the "trading window" will be closed from July 01, 2019 till the end of 48 hours after the financial results of the Company for the quarter ending June 30, 2019   |                             |
| June 29, 2019 | Voting Results Of The 40Th Annual General Meeting Of Shriram Transport Finance Company Limited  |                             |
| June 30, 2019 | Disclosure of Voting Results Of The 40Th Annual General Meeting Of Shriram Transport Finance Company Limited  |                             |
| July 2, 2019  | Informed that Company has bought back Secured Redeemable Non-Convertible Debentures issued by the Company on private placement basis  |                             |
| July 3, 2019  | Informed that Company has bought back Secured Redeemable Non-Convertible Debentures issued by the Company on private placement basis  |                             |
| July 4, 2019  | Board Meeting Intimation to Consider And Take On Record The Unaudited Financial Results Of The Company For The First Quarter Ended June 30, 2019 And The Periodical Resource Mobilization.  |                             |
| July 4, 2019  | <p>Informed that Pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018:</p> <p>i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges.</p> <p>ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R &amp; T Agent) has after due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and substituted in the register of members, the name of depository as registered owner . The R &amp; T Agent has sent the confirmation to this effect to the depositories.</p> <p>The above information furnished based on the report and certificate dated July 3, 2019 received from Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited,</p>                           |                             |
| July 11, 2019 | Informed in connection with issuance of rupee/foreign currency bonds on public/private basis in international markets under the U.S.\$2,000,000,000 Global Medium Term Note Programme, subject to market conditions   |                             |

| S. No.             | Name of the Issue: Shriram Transport Finance Company Limited (Tranche I)   | Last Updated: July 17, 2020 |
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| July 11, 2019      | Bond Issuance Committee approved issuance of USD 250,000,000 Senior Secured Notes (to be consolidated and form a single Series with the USD 500,000,000 5.950 percent Senior Secured Notes due 2022 issued on April 24, 2019)  |                             |
| July 12, 2019      | Statement Of Investor Complaints For The Quarter Ended June 2019   |                             |
| July 17, 2019      | Informed that the Company has completed the issuance and allotment of 5.950 percent Senior Secured Notes for a sum of U.S.\$ 250,000,000 under the U.S.\$ 2,000,000,000 Global Medium Term Note Programme.   |                             |
| July 19, 2019      | Informed that pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018 :-<br>i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges.<br>ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R & T Agent) has after due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and substituted in the register of members, the name of depository as registered owner . The R & T Agent has sent the confirmation to this effect to the depositories.<br><br>The above information furnished based on the report and certificate dated July 18, 2019 received from Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited |                             |
| July 24, 2019      | The Board of Directors of the Company approved and took on record the unaudited standalone and consolidated financial results of the Company for the first quarter ended June 30, 2019   |                             |
| July 24, 2019      | Press release issued by the Company on the Unaudited Standalone Financial Results of the Company for the first quarter ended June 30, 2019.  |                             |
| July 24, 2019      | Investor Update / Presentation.  |                             |
| July 26, 2019      | Informed that the Company has bought back Secured Redeemable Non-Convertible Debentures issued by the Company on private placement basis as per the details enclosed in annexure.  |                             |
| July 31, 2019      | Intimation that the Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue  |                             |
| August 2, 2019     | Informed that pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018:-<br>i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges.<br>ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R & T Agent) has after due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and substituted in the register of members, the name of depository as registered owner . The R & T Agent has sent the confirmation to this effect to the depositories.<br><br>The above information furnished based on the report and certificate dated August 2, 2019 received from R & T Agent M/s. Integrated Registry Management Services Private Limited                        |                             |
| August 3, 2019     | Informed that the Company has bought back Secured Redeemable Non-Convertible Debentures issued by the Company on private placement basis as per the details enclosed in annexure.  |                             |
| August 7, 2019     | Informed on Banking and Finance Committee Meetings for raising Funds, whereby Senior Secured Rated Listed principal protected Market Linked Redeemable Non-Convertible Debentures (NCDs) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis were allotted  |                             |
| August 22, 2019    | Company has allotted today 33,99,399 secured redeemable non-convertible debentures of face value of Rs. 1,000 each ('NCDs'), constituting the Tranche 1 NCDs offered by way of public issue in terms of the Tranche 1 Prospectus dated July 12, 2019 read with the shelf prospectus dated July 09, 201   |                             |
| August 23, 2019    | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate   |                             |
| August 23, 2019    | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate   |                             |
| August 29, 2019    | Pursuant to Regulation 30 of the Listing Regulations, Company informed that it has bought back Secured Redeemable Non-Convertible Debentures issued by the Company on private placement basis  |                             |
| August 30, 2019    | Intimation of meeting(s) of Banking and Finance Committee/Debt Issuance Committee -- Public NCDs / Bond Issuance Committee to be held during the month ending September 30, 2019 to consider and approve the terms and conditions including the issue price of debt securities   |                             |
| August 30, 2019    | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate   |                             |
| September 5, 2019  | Pursuant to Regulation 30 of the Listing Regulations, informed that the Company has bought back Secured Redeemable Non-Convertible Debentures issued by the Company on private placement basis   |                             |
| September 5, 2019  | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate   |                             |
| September 6, 2019  | Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018   |                             |
| September 9, 2019  | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate   |                             |
| September 9, 2019  | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate   |                             |
| September 17, 2019 | Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018   |                             |
| September 17, 2019 | Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018   |                             |
| September 23, 2019 | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate   |                             |
| September 24, 2019 | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate   |                             |

| S. No.             | Name of the Issue: Shriram Transport Finance Company Limited (Tranche I)  | Last Updated: July 17, 2020 |
|--------------------|---|-----------------------------|
| September 30, 2019 | Intimation of meeting(s) of Banking and Finance Committee/Debt Issuance Committee -- Public NCDs / Bond Issuance Committee to be held during the month ending October 31, 2019 to consider and approve the terms and conditions including the issue price of debt securities  |                             |
| September 30, 2019 | Closure of Trading Window   |                             |
| October 3, 2019    | Informed regarding clarification on shares held by SISBL  |                             |
| October 4, 2019    | Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018  |                             |
| October 4, 2019    | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate  |                             |
| October 4, 2019    | COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED 30/09/2019 AS PER REGULATION 7(3) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015  |                             |
| October 7, 2019    | Statement Of Investor Complaints For The Quarter Ended September 2019   |                             |
| October 14, 2019   | Board Meeting Intimation for Unaudited Financial Results, Declaration Of An Interim Dividend, Periodical Resource Mobilization Plan And Raising Funds By Way Of ECB.  |                             |
| October 15, 2019   | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate  |                             |
| October 16, 2019   | Regulation 40(9) & 40(10) Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 For The Half Year Ended On September 30, 2019.  |                             |
| October 17, 2019   | Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018  |                             |
| October 18, 2019   | Fixes Record Date for Interim Dividend  |                             |
| October 19, 2019   | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate  |                             |
| October 19, 2019   | Intimation Of Conference Call   |                             |
| October 22, 2019   | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate  |                             |
| October 24, 2019   | The Unaudited Standalone And Consolidated Financial Results Of The Company For The Second Quarter And Half-Year Ended On September 30,2019  |                             |
| October 24, 2019   | Board declares Interim Dividend   |                             |
| October 24, 2019   | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate  |                             |
| October 24, 2019   | Compliances-Reg. 52 (5) - Certificate from Debenture Trustee  |                             |
| October 31, 2019   | Intimation of meeting(s) of Banking and Finance Committee/Debt Issuance Committee -- Public NCDs / Bond Issuance Committee to be held during the month ending Nov 30, 2019 to consider and approve the terms and conditions including the issue price of debt securities  |                             |
| November 1, 2019   | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate  |                             |
| November 1, 2019   | Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018  |                             |
| November 8, 2019   | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate  |                             |
| November 19, 2019  | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate  |                             |
| November 19, 2019  | Pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, we hereby confirm that :-<br>i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges.<br>ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R & T Agent) has after due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and substituted in the register of members, the name of depository as registered owner. In this regard the confirmation letter dated November 18, 2019, given by our R & T Agent to the depositories is enclosed.<br><br>The above information furnished based on the report and certificate dated November 18, 2019 received from our R & T Agent, which is self-explanatory. |                             |
| November 20, 2019  | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate  |                             |



| S. No.            | Name of the Issue: Shriram Transport Finance Company Limited (Tranche I)   | Last Updated: July 17, 2020 |
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| November 22, 2019 | Disclosure Of Related Party Transactions Pursuant To Regulation 23(9) Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015  |                             |
| November 28, 2019 | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate   |                             |
| November 29, 2019 | Intimation Of Committee Meetings For Raising Funds   |                             |
| December 4, 2019  | Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018   |                             |
| December 4, 2019  | <p>Pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, we hereby confirm that :-</p> <p>i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges.</p> <p>ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R &amp; T Agent) has after due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and substituted in the register of members, the name of depository as registered owner. In this regard the confirmation letter dated December 03, 2019, given by our R &amp; T Agent to the depositories is enclosed.</p> <p>The above information furnished based on the report and certificate dated December 03, 2019 received from our R &amp; T Agent, which is self-explanatory.</p>   |                             |
| December 6, 2019  | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate   |                             |
| December 16, 2019 | <p>Pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, we hereby confirm that :-</p> <p>i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges.</p> <p>ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R &amp; T Agent) has after due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and substituted in the register of members, the name of depository as registered owner. In this</p>  |                             |
| December 16, 2019 | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate   |                             |
| December 16, 2019 | This is to inform you that Fitch Ratings and S&P Global Ratings have affirmed the Company's Credit Ratings. Fitch Ratings has affirmed Stable Outlook and S&P Global Ratings has revised the outlook to 'Negative' on Weaker Economic Conditions from 'Stable'. Published Rating Rationales dated December 16, 2019 are enclosed. This is in compliance with applicable Regulations of the SEBI-LODR.  |                             |
| December 19, 2019 | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate   |                             |
| December 20, 2019 | We wish to inform you that India Ratings and Research have assigned 'Provisional IND AAA(CE)/Stable' Rating for Rs.50,000 million Structured Non-Convertible Debentures.   |                             |
| December 24, 2019 | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate   |                             |
| December 27, 2019 | This is to inform that pursuant to the Company's Prohibition of Insider Trading Code the 'trading window' will be closed from January 01, 2020 till the end of 48 hours after the financial results of the Company for the quarter ending December 31, 2019 become generally available information.  |                             |
| December 27, 2019 | Pursuant to Regulation 30 of the Listing Regulations, we wish to inform you that the Company has bought back Secured Redeemable Non-Convertible Debentures issued by the Company as per the details enclosed in annexure.  |                             |
| December 27, 2019 | In furtherance to our letter dated April 03, 2019 and November 29, 2019, we inform you that the Company has further upsized the Global Medium Term Note Programme from existing USD 2,000,000,000 (US Dollars Two Billion) to USD 3,000,000,000 (US Dollars Three Billion) to issue debt securities in international markets by way of public/private issue, subject to market conditions. The Banking & Finance meeting commenced at 09.30 P.M. and concluded at 10.00 P.M.   |                             |
| December 31, 2019 | <p>The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending January 31, 2020 to consider and approve the terms and conditions including the issue price of debt securities.</p> <p>This is for your information and in compliance regulation 29 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.</p>   |                             |
| December 31, 2019 | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate   |                             |
| January 2, 2020   | <p>Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018</p> <p>Pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, we hereby confirm that :-</p> <p>i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges.</p> <p>ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R &amp; T Agent) has after due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and substituted in the register of members, the name of depository as registered owner. In this regard the confirmation letter dated January 01, 2020, given by our R &amp; T Agent to the depositories is enclosed.</p> <p>The above information furnished based on the report and certificate dated January 01, 2020 received from our R &amp; T Agent, which is self-explanatory.</p> |                             |
| January 6, 2020   | <p>We refer to our letter dated December 27, 2019 with regard to upsizing of the Global Medium Term Notes Programme from USD 2,000,000,000 (US Dollars Two Billion) to USD 3,000,000,000 (US Dollars Three Billion) to issue debt securities in international markets by way of public/private issue, subject to market conditions.</p> <p>In this regard, we wish to inform you that the Company is making the attached announcement to Bloomberg today.</p>  |                             |
| January 7, 2020   | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate   |                             |
| January 9, 2020   | In continuation to our disclosure dated January 06, 2020, we wish to inform you that the Company is making the attached Initial Price Guidance announcement to Bloomberg today under the U.S.\$3,000,000,000 Global Medium Term Note Programme.  |                             |
| January 9, 2020   | SHRIRAM TRANSPORT FINANCE CO.LTD.has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 03/02/2020, inter alia, to consider and approve In furtherance to our letter dated December 27, 2019, this is to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Monday, February 03, 2020, inter-alia to consider:  |                             |
| January 9, 2020   | <ol style="list-style-type: none"> <li>1. Unaudited Financial Results (standalone and consolidated) of the Company for the third quarter ended December 31, 2019.</li> <li>2. Periodical resource mobilisation plan for issuance of redeemable non-convertible debentures/subordinated debentures (NCDs) on private placement basis in tranches.</li> </ol>  |                             |

| S. No.           | Name of the Issue: Shriram Transport Finance Company Limited (Tranche I)  | Last Updated: July 17, 2020 |
|------------------|---|-----------------------------|
| January 9, 2020  | <p>Further to our letters dated December 27, 2019, December 31, 2019, January 06, 2020 and January 09, 2020, we wish to inform you that the Banking and Finance Committee in today's meeting approved issuance of USD 500,000,000 5.100 percent Senior Secured Notes due 2023 (Social Bonds) under the USD 3,000,000,000 Global Medium Term Note Programme established on December 27, 2019.</p> <p>The Company has priced USD 500 million Social Bonds as per the details contained in Annexure-I. The Company shall make necessary intimation upon issuance and allotment of the Social Bonds.</p> <p>The meeting commenced at 11.00 p.m. and concluded at 11.30 p.m.</p> <p>This is in compliance with Regulation 30 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.</p>    |                             |
| January 10, 2020 | <p>Please find enclosed herewith a press release being issued by the Company in connection with issuance of USD 500 million Senior Secured Notes (Social Bonds) under the USD 3,000,000,000 Global Medium Term Note Programme.</p> <p>The same is being hosted on the Company's website at <a href="http://www.stfc.in">www.stfc.in</a> in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.</p>  |                             |
| January 10, 2020 | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate  |                             |
| January 14, 2020 | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate  |                             |
| January 16, 2020 | <p>Further to and in continuation of our letter dated January 09, 2020, we wish to inform you that the Company has completed the issuance and allotment of 5.100 percent Senior Secured Notes (Social Bonds) for a sum of U.S.\$ 500,000,000 under the U.S.\$ 3,000,000,000 Global Medium Term Note Programme, through the relevant Common Depositories.</p> <p>This notification is in compliance with Regulation 30 and other applicable regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.</p>   |                             |
| January 20, 2020 | <p>Pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, we hereby confirm that :-</p> <p>i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges.</p> <p>ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R &amp; T Agent) has after due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and substituted in the register of members, the name of depository as registered owner. In this regard the confirmation letter dated January 20, 2020, given by our R &amp; T Agent to the depositories is enclosed.</p> <p>The above information furnished based on the report and certificate dated January 20, 2020 received from our R &amp; T Agent, which is self-explanatory</p> |                             |
| January 23, 2020 | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate  |                             |
| January 28, 2020 | <p>This has reference to our notice dated 09/01/2020 intimating about the date of the Board Meeting of the Company inter-alia to consider and take on record the unaudited financial results (standalone and consolidated) of the Company for the third quarter ended December 31, 2019.</p> <p>This is to further inform that the Company will hold Conference Call on Tuesday, February 04, 2020 at 6:00 p.m. in which the management will comment on the financial results for the third quarter ended December 31, 2019. The transcript of the said call will be hosted on Company's website <a href="http://www.stfc.in">www.stfc.in</a>.</p>  |                             |
| January 28, 2020 | <p>This is to inform you that the Company has allotted today 19,36,671 secured redeemable non-convertible debentures of face value of Rs. 1,000 each ('NCDs'), constituting the Tranche 2 NCDs offered by way of public issue in terms of the Tranche 2 Prospectus dated December 26, 2019 read with the shelf prospectus dated July 09, 2019 ('Prospectus'), the details of which are more particularly contained in the Annexure- A herewith. The Company has also created security in favour of Catalyst Trusteeship Limited as per the terms of the Prospectus.</p> <p>The said NCDs will be listed on the National Stock Exchange of India Limited and BSE Limited.</p>  |                             |
| January 29, 2020 | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate  |                             |
| January 31, 2020 | <p>The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis and commercial paper. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs/Bond Issuance Committee will be held during the month ending February 29, 2020 to consider and approve the terms and conditions including the issue price of debt securities.</p>   |                             |
| January 31, 2020 | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate  |                             |
| February 3, 2020 | <p>Pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, we hereby confirm that :-</p> <p>i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges.</p> <p>ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R &amp; T Agent) has after due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and substituted in the register of members, the name of depository as registered owner. In this regard the confirmation letter dated February 03, 2020, given by our R &amp; T Agent to the depositories is enclosed.</p> <p>The above information furnished based on the report and certificate dated February 03, 2020 received from our R &amp; T</p>                                |                             |
| February 3, 2020 | <p>In furtherance to our letter dated January 09, 2020, we inform you that the Board of Directors of the Company at their meeting held today has inter-alia:</p> <p>i. Approved and taken on record the unaudited standalone and consolidated financial results of the Company for the third quarter and nine months ended December 31, 2019, prepared pursuant to Regulation 33 of the Listing Regulations.</p> <p>ii. Approved resource mobilisation plan for issuance of redeemable non-convertible debentures /subordinated debentures (NCDs) on private placement basis in tranches from February 01, 2020 to April 30, 2020.</p>  |                             |
| February 3, 2020 | Further to our letter dated 28/01/2020 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015, we enclose herewith our Investor Update / Presentation.   |                             |
| February 3, 2020 | Please find enclosed herewith a press release being issued by the Company on the Unaudited Standalone and Consolidated Financial Results for the Third Quarter and Nine Months ended December 31, 2019.   |                             |
| February 6, 2020 | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate  |                             |



| S. No.            | Name of the Issue: Shriram Transport Finance Company Limited (Tranche I)   | Last Updated: July 17, 2020 |
|-------------------|--|-----------------------------|
| February 10, 2020 | In furtherance to our letter dated January 31, 2020 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Rated, Listed, Secured, Redeemable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.<br><br>The details of the said allotment is mentioned in Annexure A.   |                             |
| February 13, 2020 | In furtherance to our letter dated January 31, 2020 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Rated, Listed, Secured, Redeemable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.  |                             |
| February 14, 2020 | Compliances-Reg. 39 (3) - Details of Loss of Certificate / Duplicate Certificate   |                             |
| February 17, 2020 | Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018   |                             |
| February 19, 2020 | In continuation of our letters dated January 18, 2017, January 20, 2017 and February 15, 2017 regarding allotment of 8.25% Senior Secured Notes due 2020 aggregating to INR 1,350 crores ('Rupee Denominated Bonds'), we wish to inform you that the said Rupee Denominated Bonds maturing on February 18, 2020 were redeemed yesterday. The details of redemption of the Rupee Denominated Bonds are enclosed in Annexure -I.   |                             |
| February 21, 2020 | We have received the letters from the following shareholders informing about loss of physical share certificates but without mentioning the details of shares such as Distinctive Nos., certificate No. etc. A photo copies of the letters alongwith proof of the date of receipt are enclosed herewith.   |                             |
| February 26, 2020 | In furtherance to our letter dated January 31, 2020 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Rated, Listed, Secured, Redeemable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.  |                             |
| February 28, 2020 | The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis and commercial papers. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending March 31, 2020 to consider and approve the terms and conditions including the issue price of debt securities.   |                             |
| February 28, 2020 | Compliance under Regulation 39 (3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.  |                             |
| March 3, 2020     | Pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, we hereby confirm that :-<br>i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges.<br>ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R & T Agent) has after due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and substituted in the register of members, the name of depository as registered owner. In this   |                             |
| March 6, 2020     | Compliance under Regulation 39 (3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.  |                             |
| March 9, 2020     | This has reference to the news item appeared in 'CNBC TV 18' today regarding our Company's exposure of Rs. 500 crores in Additional Tier I Bonds of Yes Bank Ltd.<br><br>In this regard, we hereby clarify that our Company does not hold any Additional Tier I Bonds of Yes Bank Ltd.   |                             |
| March 10, 2020    | This has reference our letter dated April 15, 2019 sent to the stock exchanges regarding the show cause notice (SCN) received from Directorate of Enforcement (ED) in relation to issue of Warrants by erstwhile Shriram Holdings (Madras) Private Limited (SHMPL) (which was amalgamated with Shriram Transport Finance Company Limited (STFC) w.e.f April 1, 2012) in the year 2006 to a person resident outside India.  |                             |
| March 11, 2020    | Compliance under Regulation 39 (3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.  |                             |
| March 18, 2020    | In pursuance of Regulation 39 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR), we wish to inform that on 17-3-2020 the Company has issued duplicate share certificates in lieu of original share certificates reported as lost/misplaced by the shareholders as per the details attached.   |                             |
| March 18, 2020    | Pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, we hereby confirm that :-<br>i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges.<br>ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R & T Agent) has after due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and substituted in the register of members, the name of depository as registered owner. In this   |                             |
| March 20, 2020    | Compliance under Regulation 39 (3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.  |                             |
| March 27, 2020    | In furtherance to our letter dated February 28, 2020 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company approved and allotted Rated Listed Secured Redeemable Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) on private placement basis as attached.   |                             |
| March 28, 2020    | This is to inform you about revision/change in the Company's Long-Term Issuer Default Rating, Short Term Issuer Default Rating, Local Currency Long Term Issuer Default Rating, Senior unsecured Long Term Rating and Senior secured Long Term Rating by Fitch Ratings as attached.  |                             |
| March 28, 2020    | This is in compliance with Regulation 30, Regulation 51(2), Regulation 56(1)(c), Regulation 62(1)(h)(iii) and other<br>This is to inform you about revision/change in the Company's Long-Term Issuer Default Rating, Short Term Issuer Default Rating, Local Currency Long Term Issuer Default Rating, Senior unsecured Long Term Rating and Senior secured Long Term Rating by Fitch Ratings as attached.   |                             |
| March 31, 2020    | The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis and commercial papers. Based on the market conditions, Banking and Finance Committee/Debt Issuance Committee / Bond Issuance Committee will consider and approve such issuances of debt securities during the month ending April 30, 2020 subject to such terms and conditions including the issue price of This is to inform you that in terms of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 as amended from time to time and in |                             |
| March 31, 2020    | accordance with the Company's Prohibition of Insider Trading Code, the Trading Window shall remain dosed for trading in Securities of the Company by its Designated Persons and their Immediate Relative(s) from 1st April, 2020 till 48 (forty-eight) hours after dissemination   |                             |
| April 4, 2020     | Statement Of Investor Complaints For The Quarter Ended March 2020  |                             |
| April 6, 2020     | Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018   |                             |
| April 14, 2020    | KINDLY FIND THE COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED 31/03/2020 AS PER REGULATION 7(3) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.  |                             |

| S. No.         | Name of the Issue: Shriram Transport Finance Company Limited (Tranche I)   | Last Updated: July 17, 2020 |
|----------------|--|-----------------------------|
| April 15, 2020 | Company is scheduled on 20/04/2020, inter alia, to consider and approve (i) raising of funds by way of issue of redeemable non-convertible debentures/ subordinated debentures on private placement basis for purpose of business of the Company and (ii) approving notice of the postal ballot of the Company for seeking shareholders' approval for the same, by way of passing of resolution through postal ballot.   |                             |
| April 17, 2020 | This is to inform you about change in rating of the Company's Credit Rating and the Rating of the Company's Senior Secured Notes issued by S&P Global Ratings (S&P) as enclosed.   |                             |
| April 17, 2020 | This is to inform you about change in rating of the Company's Credit Rating and the Rating of the Company's Senior Secured Notes issued by S&P Global Ratings (S&P) as enclosed.   |                             |
| April 24, 2020 | This is in compliance with the requirement of clause 2.3 of Annexure II (continuous obligations and disclosure requirements for listed CPs) of the Framework for listing of Commercial Paper<br>The Notice is being sent to the Members whose names appear in the Register of Members/ Record of Depositories as on the cut-off date being Wednesday, April 22, 2020.  |                             |
| April 25, 2020 | In compliance with Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and provisions of the Section 110 of the Companies Act, 2013 read with the corresponding Rule 20 and Rule 22 of Pursuant to regulation 30 and other applicable regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015, we are attaching copy of the electronic mail sent by us to our stakeholders regarding Company Updates.  |                             |
| April 26, 2020 | In continuation to our letter dated April 24, 2020 with regard to the Notice under Section 110 of the Companies Act, 2013, please find enclosed copies of the advertisements published today in 'Financial Express', All India Edition, English language and 'Makkal Kural' vernacular language newspapers circulated in the district of Chennai.  |                             |
| April 28, 2020 | Pursuant to Regulation 40(9), 40(10) and 61(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, kindly find herewith the certificate received from Practicing Company Secretary P Sriram & Associates dated April 28, 2020.<br>You are requested to take the above information on record   |                             |
| April 30, 2020 | The Company is considering raising funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and/ or private placement basis and commercial papers. Based on the market conditions, Banking and Finance Committee/Debt Issuance Committee / Bond Issuance Committee will consider and approve such issuances of debt securities during the month ending May 31, 2020 subject to such terms and conditions including the issue price of debt securities, as the respective committees may deem fit.  |                             |
| April 30, 2020 | As required under Clause 4.1.i of the SEBI Circular No. SEB1/HO/DDHS/CIR/P/ 2018/144 dated November 26, 2018, we are forwarding herewith details in the prescribed format (as per Annexure A of the said Circular) for the year ended on March 31, 2020.   |                             |
| May 5, 2020    | This is to inform you that India Ratings and Research (Ind-Ra) has placed the Company's Long-Term Issuer Rating of 'IND AA+' on Rating Watch Negative (RWN). The Outlook was Stable. The Short-term Rating has been affirmed at 'IND A1+'. The instrument-wise rating actions are attached.  |                             |
| May 5, 2020    | Intimation as required under the Framework for listing of Commercial Paper   |                             |
| May 7, 2020    | This is to inform you that CRISIL has reaffirmed its Ratings in respect of Bank Loan Facilities, Non-Convertible Debentures, Subordinated Debentures, Long Term Principal Protected Market Linked Debentures, Fixed Deposit Programme and Commercial Papers as per the details given below and revised its outlook on the long term debt instruments, bank facilities and fixed deposit Programme of the Company to "Negative" from "Stable".  |                             |
| May 9, 2020    | We enclose copies of the newspaper clippings of the Notice re: Transfer of Equity Shares of the Company to Investor Education and Protection Fund Account published on May 09, 2020, in the following newspapers - Business Standard (English Language) and Makkal Kural (Regional Tamil Language).  |                             |
| May 20, 2020   | In compliance with Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018, we hereby confirm that the enclosed certificate received from our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R & T Agent) dated May 20, 2020, confirming that no request for dematerialisation, in respect of equity shares and NCDs (Non-Convertible Debentures), was processed or confirmed to the Depositories from April 01, 2020 to May 15, 2020.  |                             |
| May 22, 2020   | In furtherance to our letter dated April 30, 2020 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company approved and allotted Rated Listed Secured Redeemable Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) on private placement basis. The details of the said allotments are as mentioned in the letter.   |                             |
| May 23, 2020   | Pursuant to Regulation 30 of the Listing Regulations, we wish to inform you that the Company has bought back Secured Redeemable Non-Convertible Debentures issued by the Company on private placement basis on May 22, 2020 as per the details enclosed in annexure.   |                             |
| May 28, 2020   | This has reference to our letter dated April 24, 2020 enclosing the Notice of E-Voting dated April 20, 2020 under Section 110 of the Companies Act, 2013 seeking the consent of the Members under Section 42 and other applicable provisions of the Companies Act, 2013 for the renewal of limit for issue of Debentures on Private Placement basis by the Board.  |                             |
| May 29, 2020   | Shriram Transport Finance Company Ltd has informed BSE regarding the details of Voting results of Postal Ballot, under Regulation 44(3) of SEBI (LODR) Regulations, 2015. Kindly Click here  |                             |
| June 1, 2020   | The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis and commercial papers. Based on the market conditions, Banking and Finance Committee/Debt Issuance Committee / Bond Issuance Committee will consider and approve such issuances of debt securities during the month ending June 30, 2020 subject to such Certificate under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018  |                             |
| June 2, 2020   | Pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, we hereby confirm that :-<br>i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges.<br>ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R & T Agent) has after due verification, immediately mutilated and cancelled certificate(s) of security received for SHRIRAM TRANSPORT FINANCE CO.LTD.has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 10/06/2020, inter alia, to consider and approve In furtherance to our letter dated March 31, 2020, this is to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Wednesday, June 10, 2020, inter-alia to consider: |                             |
| June 5, 2020   | Shriram Transport Finance Company Ltd has informed BSE that a meeting of the Board of Directors of the Company is scheduled to be held on June 10, 2020, inter alia, to consider:  |                             |
| June 5, 2020   | 1. Audited Annual Financial Results (Standalone and Consolidated) for the quarter and financial year ended March 31, 2020.<br>The Board of Directors of the Company at their meeting held today have inter-alia -  |                             |
| June 10, 2020  | Approved audited annual financial statements (standalone and consolidated) for the financial year ended March 31, 2020 and the audited financial results (standalone and consolidated) for the quarter and year ended March 31, 2020 prepared pursuant to Regulation 33 of the Listing Regulations   |                             |
| June 10, 2020  | Please find enclosed herewith a press release being issued by the Company on the Audited Financial Results of the Company for the fourth quarter and year ended March 31, 2020.  |                             |
| June 10, 2020  | Further to our letter dated 05/06/2020 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015, we enclose herewith our Investor Update / Presentation.  |                             |
| June 10, 2020  | Further to our letter dated April 25, 2020 giving Company updates and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/84 issued by Securities and Exchange Board of India dated 20th May, 2020, we are furnishing further updates pertaining to the impact of Coronavirus ("COVID-19") pandemic as attached.  |                             |
| June 10, 2020  | Shriram Transport Finance Company Ltd has informed BSE about Outcome of Board Meeting held on June 10, 2020.   |                             |
| June 10, 2020  | In furtherance to our letter dated June 10, 2020, please find enclosed the Disclosure in accordance with Regulation 52(4) of the Listing Regulations and the certificates of the Debenture Trustees as required under Regulation 52(5) of the Listing Regulations will be sent shortly.  |                             |



| S. No.        | Name of the Issue: Shriram Transport Finance Company Limited (Tranche I)   | Last Updated: July 17, 2020 |
|---------------|--|-----------------------------|
| June 10, 2020 | This is in continuation to our today's letter; we are enclosing herewith the certificates as required under Reg. 52(5) - of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 received from IDBI Trusteeship, Catalyst Trusteeship Limited and Axis Trustee bearing reference 15872/ITSL/ OPR/2020-21, CTL/DEB/20-21/Noting Certificate/397 and ATSL/CO/2020-21/716 dated June 10, 2020 respectively. Kindly take the same on record.  |                             |
| June 10, 2020 | Shriram Transport Finance Company Ltd has informed BSE that the Register of Members & Share Transfer Books of the Company will remain closed from August 13, 2020 to August 19, 2020 (both days inclusive) for the purpose of 41st Annual General Meeting (AGM) of the Company to be held on August 19, 2020.  |                             |
| June 12, 2020 | In continuation of our letter dated March 10, 2020, we inform you that the Company and the directors of the erstwhile Shriram Holdings (Madras) Private Limited (SHMPL) have filed the Writ Petitions in the Hon'ble Madras High Court challenging the order dated March 04, 2020 of Directorate of Enforcement.   |                             |
| June 12, 2020 | Pursuant to Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, read with Clause 3 (b) (iii) of SEBI Circular No. CIR/CFD/CMD1/27/2019 dated February 08, 2019, we are submitting herewith the Annual Secretarial Compliance Report of the Company for the year ended March 31, 2020, issued by P. Sriram & Associates, Practising Company Secretaries.   |                             |
| June 12, 2020 | SHRIRAM TRANSPORT FINANCE CO.LTD.has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 15/06/2020 ,inter alia, to consider and approve We inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Monday, June 15, 2020, inter-alia to consider exploring possibilities for raising funds by way of issue of equity shares, convertible bonds, warrants, any other equity linked securities and/or combination of securities through permissible modes including but not limited to a preferential issue.         |                             |
| June 12, 2020 | Register of Members and Share Transfer Books of the Company will remain closed from August 13, 2020 to August 19, 2020 (both days inclusive) for taking record of the Members of the Company for the purpose of 41st Annual General Meeting (AGM) of the Company scheduled to be held on Wednesday, August 19, 2020.   |                             |
| June 15, 2020 | Further to our letter dated June 12, 2020 and in accordance with the provisions of Regulation 30 of the Listing Regulations, we inform you that the Board of Directors of the Company at their meeting held today i.e. June 15, 2020 have inter-alia approved raising of funds for an amount aggregating up to Rs.4,000 Crores (Rupees Four Thousand Crores Only), subject to receipt of regulatory/statutory approvals, in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI |                             |
| June 19, 2020 | Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018   |                             |
| June 23, 2020 | This is to inform you that the Rating Agency viz. CARE Ratings has reaffirmed its Ratings in respect of Non-Convertible Debentures, Subordinated Debentures and Commercial Papers issued by the Company and revised its outlook of the instruments issued by the Company to "Negative" from "Stable".  |                             |
| June 27, 2020 | This is to inform you about change in the Company's Rating and Senior secured notes by S&P Global Ratings.   |                             |
| June 30, 2020 | The Trading Window shall remain closed for trading in Securities of the Company by its Designated Persons and their Immediate Relative(s) from 1st July, 2020 till 48 (forty-eight) hours after dissemination of the Unaudited Financial Results of the Company for the first quarter ending 30th June, 2020.  |                             |
| July 1, 2020  | Pursuant to Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, we hereby confirm that :-<br>i) The securities comprised in the certificate(s) have been listed on the Stock Exchanges.<br>ii) Our Registrar and Share Transfer Agent M/s. Integrated Registry Management Services Private Limited (R & T Agent) has after due verification, immediately mutilated and cancelled certificate(s) of security received for dematerialization and substituted in the register of members, the name of depository as registered owner. In this                       |                             |
| July 2, 2020  | In continuation of our letter dated June 12, 2020, we inform you that on 1st July, 2020, the Hon'ble Madras High Court has admitted the Company's Writ Petition challenging order dated March 04, 2020 of the Directorate of Enforcement (ED) levying penalty of Rs.5 crore on the Company and granted stay with the direction to the Company to deposit 25% of the penalty amount in the Court till final disposal of the matter.   |                             |
| July 3, 2020  | Meeting of the Securities Issuance Committee is scheduled to be held on Monday, July 06, 2020, to inter-alia consider, and determine the terms of the Rights Issue, including the rights entitlement ratio, issue price and record date for the issuance of equity shares to be offered in the Rights Issue.   |                             |
| July 3, 2020  | The Company is considering raising of funds through various options of securities including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis and commercial papers. Based on the market conditions, Banking and Finance Committee/Debt Issuance Committee / Bond Issuance Committee will consider and approve such issuances of debt securities during the month ending July 31, 2020 subject to such terms and conditions including the issue price of debt securities, as the respective committees may deem fit.             |                             |
| July 6, 2020  | the Securities Issuance Committee in its meeting held today, inter-alia approved the following terms of the Rights Issue of equity shares of face value of Rs. 10 each for an amount not exceeding Rs.1,500 Crores ('Issue'):<br><br>(a) Issue Price: Rs. 570 per fully paid-up rights equity share (including a premium of Rs. 560 per rights equity share).  |                             |
| July 7, 2020  | This is further to our letter dated July 06, 2020, intimating Issue Price, Rights Entitlement Ratio and Record Date for the proposed rights issue of the Company ("Rights Issue"). In relation to the Rights Issue, the Committee, at its meeting held on July 07, 2020, has approved the following:   |                             |
| July 8, 2020  | 1. Letter of Offer to be filed with National Stock Exchange of India Limited, BSE Limited and the Securities and Shriram Transport Finance Company Ltd has informed BSE that the Company has fixed July 10, 2020 as the Record Date for the purpose of determining the equity shareholders entitled to receive the Rights Entitlement in the Rights Issue of equity shares of face value of Rs. 10 each for an amount not exceeding Rs. 1,500 Crores ("Eligible Shareholders").  |                             |
| July 8, 2020  | the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 (the 'Regulations').   |                             |
| July 8, 2020  | In accordance with the said Regulation(s), please attached below the detail of scheduled meeting with Foreign institutional investor   |                             |
| July 8, 2020  | Pursuant to Regulation 23(9) of the Listing Regulations, please find enclosed the disclosure of related party transactions on a consolidated basis for the year ended March 31, 2020.  |                             |
| July 13, 2020 | Statement Of Investor Complaints For The Quarter Ended June 2020   |                             |
| July 14, 2020 | Intimation as per Regulation 84 and other applicable regulations under Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and disclosure requirements under Regulation 30 and other applicable regulations under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")   |                             |
| July 16, 2020 | Pursuant to disclosure requirements under Regulation 30 of the SEBI LODR Regulations and other application provisions of the SEBI LODR Regulations, we enclose copy of the advertisement issued by the Company today, i.e. July 16, 2020, in all editions of Economic Times.   |                             |

**Note:** The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further updates and information, please refer to the website of the Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of Shriram Transport Finance Company Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.