

S. No.	Name of the Issue: Shriram Transport Finance Company Limited (Tranche I)	Last Updated: August 19th, 2019																				
1	<p><b>Type of Issue:</b> Public issue by Shriram Transport Finance Company Limited (the "Company" or the "Issuer") of 5,00,00,000 Secured Redeemable Non-Convertible Debentures of face value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), for an amount of Rs. 1,00,000 Lakhs ("Base Issue Size") with an option to retain over subscription upto Rs. 4,00,000 Lakhs aggregating to Rs. 5,00,000 Lakhs ("Shelf Limit") (hereinafter referred to as the "Issue")</p>																					
2	<p>Issue size: Rs. 1,00,000 Lakhs ("Base Issue Size") with an option to retain oversubscription up to additional Rs. 4,00,000 Lakhs aggregating upto Rs. 5,00,000 Lakhs ("Shelf Limit")*  <i>*The Company issued NCDs for an amount of Rs. 3648.5186 crores.</i>  <i>Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated July 12, 2018</i></p>																					
3	<p><b>Rating of instrument alongwith name of the rating agency</b></p> <p>(i) as disclosed in the offer document: "CRISIL AA+/ Stable" by CRISIL and "IND AA+: Outlook Stable" by India Ratings and Research</p> <p>(ii) As on last Updated Date** : "CRISIL AA+/ Stable" by CRISIL, "CARE AA+/Stable" by CARE Ratings and "IND AA+/Stable" by India Ratings and Research</p> <p>(iii) at the end of 1st FY (March 31, 2019)**:"CRISIL AA+/ Stable" by CRISIL, "CARE AA+/Stable" by CARE Ratings and "IND AA+/Stable" by India Ratings and Research</p> <p>(iv) at the end of 2nd FY (March 31,2020)*: NA</p> <p>(v) at the end of 3rd FY (March 31,2021)*: NA</p> <p>Source: Shelf Prospectus dated June 22, 2018 and Tranche-I Prospectus dated June 25, 2018</p> <p>**As per investor presentation for the quarter ended March 31st, 2019, available on company website as of June 17th, 2019</p>																					
4	<p><b>Whether the security created is adequate to ensure 100% asset cover for the debt securities:</b> Yes (Source: Debenture Trust Deed dated July 09, 2018)</p>																					
5	<p><b>Subscription level (number of times):</b> The Issue was subscribed 3.66 times of the Base Issue Size and 0.73 times of Overall Issue Size after considering cheque returns and technical rejections.</p> <p>* Source –Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated July 12, 2018</p>																					
6	<p><b>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)</b></p> <p style="text-align: center;">(In Rs. crores)</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Parameters</th> <th style="text-align: center;">FY 2019<sup>(1)</sup></th> <th style="text-align: center;">FY 2020<sup>(1)</sup></th> <th style="text-align: center;">FY 2021<sup>(1)</sup></th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td style="text-align: center;">15,522</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> </tr> <tr> <td>Net Profit for the period</td> <td style="text-align: center;">2,564</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td style="text-align: center;">227</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td style="text-align: center;">15,736</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> </tr> </tbody> </table> <p>Note: (1)As per financial results for the quarter and year ended March 31st, 2019 available on the company website as of 17th June, 2019</p>		Parameters	FY 2019 <sup>(1)</sup>	FY 2020 <sup>(1)</sup>	FY 2021 <sup>(1)</sup>	Income from operations	15,522	NA	NA	Net Profit for the period	2,564	NA	NA	Paid-up equity share capital	227	NA	NA	Reserves excluding revaluation reserves	15,736	NA	NA
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7	<p><b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b></p> <p>(i) at the end of 1st FY (March 31, 2019) Listed and Traded</p> <p>(ii) At the end of 2nd FY (March 31,2020) N.A.</p> <p>(iii) At the end of 3rd FY (March 31,2021)* N.A.</p> <p># NCDs are listed on the BSE Limited and National Stock Exchange of India Limited w.e.f July 17, 2018.</p> <p>*As per compliance certificate with list of NCDs dated 3rd June,2019 and Debt issuance committee letter dated 6th February, 2019</p>																					
8	<p><b>Change, if any, in directors of issuer from the disclosures in the offer document</b></p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">PARTICULARS</th> <th style="text-align: left;">NAME OF DIRECTOR</th> <th style="text-align: left;">APPOINTMENT/RESIGNATION</th> </tr> </thead> <tbody> <tr> <td rowspan="2">(i) as on Last Updated Date</td> <td>Mr. Gerrit Lodewyk Van Heerde</td> <td>Resignation</td> </tr> <tr> <td>Mr. Ignatius Michael Viljoen</td> <td>Appointment</td> </tr> <tr> <td>(i) at the end of 1st FY (March 31, 2019)</td> <td>Mr. S.M.Bafna</td> <td>Resignation</td> </tr> <tr> <td>(ii) At the end of 2nd FY (March 31,2020)</td> <td>N.A.</td> <td>N.A.</td> </tr> <tr> <td>(iii) At the end of 3rd FY (March 31,2021)*</td> <td>N.A.</td> <td>N.A.</td> </tr> <tr> <td>(iii) At the end of 3rd FY (March 31,2021)*</td> <td>N.A.</td> <td>N.A.</td> </tr> </tbody> </table>		PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	(i) as on Last Updated Date	Mr. Gerrit Lodewyk Van Heerde	Resignation	Mr. Ignatius Michael Viljoen	Appointment	(i) at the end of 1st FY (March 31, 2019)	Mr. S.M.Bafna	Resignation	(ii) At the end of 2nd FY (March 31,2020)	N.A.	N.A.	(iii) At the end of 3rd FY (March 31,2021)*	N.A.	N.A.	(iii) At the end of 3rd FY (March 31,2021)*	N.A.	N.A.
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9	<p><b>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</b></p> <p>(i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised for:-</p> <ol style="list-style-type: none"> <li>For the purpose of onward lending, financing, and for prepayment of interest and principal of existing borrowings of the Company – at least 75% of the Net Proceeds of the Issue.</li> <li>For General Corporate Purposes – up to 25% of the Net Proceeds of the Issue.</li> </ol> <p>Source: Shelf Prospectus dated June 22, 2018 and Tranche-I Prospectus dated June 25, 2018</p> <p>(ii) Actual utilization: NA</p> <p>(iii) Reasons for deviation, if any: NA</p>																					
10	<p><b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)</b></p> <p>(i) Disclosures in the offer document on terms of issue: No</p> <p>Source: Shelf Prospectus dated June 22, 2018 and Tranche-I Prospectus dated June 25, 2018</p> <p>(ii) Delay in payment from the due date: NA</p> <p>(iii) Reasons for delay/ non-payment, if any: NA</p>																					
11	<p><b>Any other material information:</b></p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Date</th> <th style="text-align: left;">Announcement</th> </tr> </thead> <tbody> <tr> <td>July 17, 2018</td> <td>Intimation of record dates and payout dates for Tranche-1 of Public Issue of NCDs</td> </tr> <tr> <td>July 26, 2018</td> <td>Outcome of board meeting to approve and take on record the Unaudited Standalone Financial Results for the quarter ended June 30, 2018</td> </tr> <tr> <td>July 27, 2017</td> <td>Proceedings of AGM of Company held on 26th July</td> </tr> <tr> <td>July 27, 2017</td> <td>Scrutinizers report of AGM proceedings</td> </tr> <tr> <td>July 27, 2017</td> <td>Voting results of AGM</td> </tr> <tr> <td>August 3, 2018</td> <td>Allotment Committee - in its meeting approved and allotted 2250 Secured Redeemable Rated Listed Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 225 Crores on private placement basis</td> </tr> <tr> <td>August 29, 2018</td> <td>The Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee will be held during the month ending September, 2018 to consider and approve the terms and conditions of such borrowings.</td> </tr> <tr> <td>September 17, 2018</td> <td>Exchange sought clarification from Shriram Transport Finance Company Ltd with respect to news article appearing on economictimes.indiatimes.com - September 15, 2018 titled "Shriram Transport rules out exposure to NCLT-headed SVL".</td> </tr> </tbody> </table>		Date	Announcement	July 17, 2018	Intimation of record dates and payout dates for Tranche-1 of Public Issue of NCDs	July 26, 2018	Outcome of board meeting to approve and take on record the Unaudited Standalone Financial Results for the quarter ended June 30, 2018	July 27, 2017	Proceedings of AGM of Company held on 26th July	July 27, 2017	Scrutinizers report of AGM proceedings	July 27, 2017	Voting results of AGM	August 3, 2018	Allotment Committee - in its meeting approved and allotted 2250 Secured Redeemable Rated Listed Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 225 Crores on private placement basis	August 29, 2018	The Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee will be held during the month ending September, 2018 to consider and approve the terms and conditions of such borrowings.	September 17, 2018	Exchange sought clarification from Shriram Transport Finance Company Ltd with respect to news article appearing on economictimes.indiatimes.com - September 15, 2018 titled "Shriram Transport rules out exposure to NCLT-headed SVL".		
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September 18, 2018	With reference to stock exchange's email dated September 17, 2018, in connection with media report 'Shriram Transport rules out exposure to NCLT-headed SVL', the Company clarified that on June 30, 2015, the Company had given corporate guarantee in connection with Non-Convertible Debentures (NCDs) worth Rs. 650 crore issued by SVL Ltd. The NCDs will mature for redemption on 28/06/2019. The disputed amount of Rs. 13 crore between one of the subsidiaries of SVL Limited and the customer of that company is expected to be mutually settled. The amount involved in the dispute is not significant. The company further clarified that it has not received any communication with regard to the above.	
October 1, 2018	The Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee will be held during the current Month ending October 31, 2018 to consider and approve the terms and conditions of such borrowings.	
October 3, 2018	In furtherance to the Press Release dated July 04, 2018 and clarification issued to the stock exchanges on September 18, 2018 with regard to the corporate guarantee given by the Company on June 30, 2015 in connection with Non-Convertible Debentures (NCDs) of face value aggregating to Rs. 650 crore issued by the SVL Limited, the Company informed that the said corporate guarantee has been terminated with immediate effect. Consequently, the contingent liability of the Company with respect to redemption/ maturity of the said NCDs stands terminated.	
October 19, 2018	The company informed it has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis as per the details it enclosed in annexure with the intimation.	
October 20, 2018	The company informed that it has fixed November 06, 2018 as the Record Date for the purpose of Payment of Interim Dividend.	
October 25, 2018	Outcome of the board meeting which inter-alia approved and taken on record the Unaudited Standalone Financial Results of the Company for the second quarter and half-year ended on September 30, 2018, declared an interim dividend of 50% i.e Rs. 5/- per equity share of the face value of Rs. 10/- each fully paid up to those members whose name appears in the Register of Members of the Company as on November 06, 2018, being the record date fixed for the purpose of the payment of interim dividend and approved issuance of Redeemable Non-Convertible Debentures on private placement basis as per the periodical mobilisation plan of the Company within the overall limit approved by the shareholders.	
October 25, 2018	The Company informed that based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors in its meeting held inter-alia considered/approved/noted the following:  Appointment of Mr. Pradeep Kumar Panja (DIN 03614568) as an Additional Director of the Company in the category of Independent Director for a period of 5 (five) years commencing from October 25, 2018, subject to approval of the shareholders. Brief Profile of Mr. Pradeep Kumar Panja was enclosed with the intimation.  Resignation of Mr. Amitabh Chaudhry (DIN 00531120), Independent Director of the Company from the directorship of the Company with effect from October 26, 2018 due to requirement and necessary condition for his appointment to India's one of the largest private sector Bank.	
October 26, 2018	The Company informed that the Board of Directors of the Company at its meeting held on October 25, 2018, inter alia, has declared an Interim Dividend of 50% i.e. Rs. 5/- per equity share of the face value of Rs. 10/- each.	
November 1, 2018	The Company informed that it is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee will be held during the month ending November, 2018 to consider and approve the terms and conditions of such borrowings.	
November 2, 2018	Outcome of Debt Issuance Committee Meeting - The Debt Issuance Committee of the Company in its meeting held on November 02, 2018 passed the resolution for allotment of 60,67,919 secured redeemable non-convertible debentures of face value of Rs. 1,000 each (NCDs) in the Tranche 2 Public Issue as per the details contained in the Annexure attached with the intimation.	
November 20, 2018	In furtherance to letter dated November 01, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, the Company informed that the Allotment Committee - NCDs of the Company in its meeting held on November 20, 2018 approved and allotted 2500 Secured Redeemable Rated Listed Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 250 Crores on private placement basis.	
November 28, 2018	In furtherance to our letter dated November 01, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 6500 Rated, Unsecured, Subordinated, Taxable Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 650 Crores on private placement basis.	
November 30, 2018	The Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee will be held during the next month ending December, 2018 to consider and approve the terms and conditions of issue of securities. This is for the information of your members and all concerned in compliance with the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.	
December 5, 2018	As reference to older letter dated November 03, 2018 enclosing the Postal Ballot Notice along with the explanatory statement seeking the consent of the Members by way of Special Resolutions through Postal Ballot electronic voting for the following matters: 1 Authorization for loans, guarantees, investments In securities, etc. under Section 186 of the Companies Act, 2013. 2 Re-appointment of Mrs. Kishori Udeshi (DIN 01344073) as an Independent Director of the Company for second term of 5 years w.e.f. April 01, 2019. We are enclosing the voting results and Scrutinizer's report and the same is being placed on the Company's website www.stfc.in.	
December 6, 2018	In furtherance to our letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 1500 Rated Listed Secured Redeemable Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 150 Crores on private placement basis. The Meeting commenced at 1.30 p.m. and concluded at 2.00 p.m.	
December 12, 2018	In furtherance to our letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 6600 Rated, Unsecured, Subordinated, Taxable Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 660 Crores on private placement basis.	
December 19, 2018	In furtherance to our letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Rated Listed Secured Redeemable Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) on private placement basis.	
December 21, 2018	In furtherance to letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, informed that the Allotment Committee - NCDs of the Company in its meeting approved and allotted Rated Unsecured Subordinated, Taxable Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) on private placement basis.	
December 31, 2018	In furtherance to letter dated November 30, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, informed that the Allotment Committee - NCDs of the Company in its meeting approved and allotted Rated, Unsecured, Subordinated, Taxable Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.	
December 31, 2018	The Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the next month ending January, 2019 to consider and approve the terms and conditions of issue of securities.	
January 5, 2019	Pursuant to Regulation 30 of the Listing Regulations, informed that, the Company has agreed to buyback Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis	
January 9, 2019	Informed that a meeting of the Board of Directors of the Company is scheduled to be held on Monday, January 28, 2019, inter-alia to consider 1. Unaudited Financial Results (Standalone) of the Company for the third quarter ended December 31, 2018. 2. Resource mobilisation plan for issuance of redeemable non-convertible debentures /subordinated debentures (NCDs) on private placement basis in tranches from February 01, 2019 to April 30, 2019. 3. Raising of funds through external commercial borrowing including issuance of bonds/notes and public issue of redeemable non-convertible debentures in domestic market	



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January 22, 2019	In furtherance to letter dated December 31, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, informed that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Senior, Unsecured, Rated, Listed, Redeemable, Taxable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.	
January 28, 2019	Informed that the Board of Directors of the Company at meeting has inter-alia: 1. Approved and taken on record the Unaudited Standalone Financial Results of the Company for the third quarter and nine months ended December 31, 2018, prepared pursuant to Regulation 33 of the Listing Regulations. 2. Approved resource mobilisation plan for issuance of redeemable non-convertible debentures, subordinated debentures (NCDs) on private placement basis in tranches from February 01, 2019 to April 30, 2019. 3. Approved raising of funds through public issue of redeemable non-convertible debentures in domestic market up to the Shelf limit of RS.10,000 crore	
January 30, 2019	The Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the next month ending February, 2019 to consider and approve the terms and conditions of issue of securities. This is for the information of your members and all concerned in compliance with the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.	
February 6, 2019	Informed that the Debt Issuance Committee of the Company in its meeting held today i.e. February 06, 2019 passed the resolution for allotment of 53,73,189 secured redeemable non-convertible debentures of face value of Rs. 1,000 each (NCDs) in Tranche 3 Public Issue	
February 7, 2019	Pursuant to Regulation 30 of the Listing Regulations, Informed that the Company has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis as per the details enclosed in annexure.	
February 8, 2019	informed that the Company has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis	
February 13, 2019	In furtherance to letter dated February 22, 2018 read with April 27, 2018 with regard to the establishment of a Medium Term Notes Programme for an amount not exceeding INR 50,000,000,000 (Indian Rupees Fifty Thousand Million Only) for the purpose of issue of rupee denominated bonds and any other permissible securities in one or more tranches	
February 18, 2019	Informed that the Company has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis as per the details enclosed.	
February 20, 2019	Further to letters dated January 30, 2019 and February 13, 2019, informed that the Bond Issuance Committee has approved issuance of USD 400 million Senior Secured Notes under the INR 50,000,000,000 Medium Term Note Programme	
February 20, 2019	Press release in connection with issuance of USD 400 million under the INR 50,000,000,000 Medium Term Note Programme.	
February 28, 2019	Informed on completion of the issuance and allotment of 5.70 percent Senior Secured Notes for a sum of USD 400,000,000 under the INR 50,000,000,000 Medium Term Note Programme, through the relevant Common Depository.	
February 28, 2019	Informed that Allotment Committee - NCDs of the Company in its meeting approved and allotted Secured Rated Listed Partly paid, Redeemable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.	
March 1, 2019	Informed that the Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending March 31, 2019 to consider and approve the terms and conditions of issue of securities.	
March 29, 2019	Informed that the Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending April 30, 2019 to consider and approve the terms and conditions of issue of securities.	
March 29, 2019	Informed that meeting of the Board of Directors of the Company is scheduled on 03/04/2019, inter alia, to consider and approve raising of funds by issue of debt securities	
March 29, 2019	Change in Directors - The tenure of Mr. S. M. Bafna as an independent director of the Company to expire on March 31, 2019.	
April 3, 2019	Informed that the Board of Directors of the Company at their meeting approved raising of funds subject to necessary regulatory approvals and market conditions through : (i) upsizing the existing Medium Term Note Programme established for INR 5,000,00,00,000 (Rupees Five Thousand Crores only) to a Global Medium Term Note Programme up to USD 2,000,000,000 (US Dollars Two Billion only) by way of public/ private issue of debt securities in international markets and (ii) External Commercial Borrowings upto USD 750 million.	
April 3, 2019	Intimation regarding Banking and Finance Committee Meetings for raising Funds, where approved and allotted Senior, Secured, Rated, Listed, Redeemable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	
April 5, 2019	Informed that the Company has upsized the existing Medium Term Note Programme established for INR 5,000,00,00,000 (Rupees Five Thousand Crores only) to a Global Medium Term Note Programme up to USD 2,000,000,000 (US Dollars Two Billion only) through Offering Circular dated April 05, 2019 for issuance of rupee/foreign currency bonds on public/private basis in international markets subject to market conditions and regulatory approvals	

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April 8, 2019	Informed regarding upsized Global Medium Term Note Programme up to USD 2,000,000,000 (US Dollars Two Billion only) for issuance of rupee/foreign currency bonds on public/private basis in international markets subject to market conditions and regulatory approvals	
April 8, 2019	With regards to Issue of Notes under the USD 2,000,000,000 Global Medium Term Note Programme of the Company subject to market conditions, a meeting of the Bond Issuance Committee may be held, on or after April 11, 2019 to consider pricing of Notes, if any, to be issued under the GMTN Programme and other related matter	
April 10, 2019	Informed that the Company has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis as per the details enclosed in annexure	
April 15, 2019	Informed that the Company has received show cause notice (SCN) in relation to erstwhile Shriram Holdings (Madras) Private Limited (SHMPL) (which was amalgamated with Shriram Transport Finance Company Limited (STFC) w.e.f April 1, 2012) from Directorate of Enforcement	
April 16, 2019	Bond Issuance Committee has approved issuance of USD 500,000,000 Senior Secured Notes under the USD 2,000,000,000 Global Medium Term Note Programme	
April 24, 2019	Informed that Company has completed the issuance and allotment of 5.950 percent Senior Secured Notes for a sum of U.S.\$ 500,000,000 under the U.S.\$ 2,000,000,000 Global Medium Term Note Programme, through the relevant Common Depositories	
April 26, 2019	Informed that the meeting of the Board of Directors of the Company is scheduled on 08/05/2019, inter alia, to consider and approve 1. Audited Annual Financial Results (Standalone and Consolidated) for the quarter and financial year ended March 31, 2019. 2. Recommendation of final dividend for the financial year ended March 31, 2019. 3. Raising funds by way of issue of redeemable non-convertible debentures/ subordinated debentures on private placement basis and other methods of borrowing for purpose of business of the Company during the financial year 2019-20 and passing necessary resolutions seeking shareholders' approval thereto through/at postal ballot and/or at ensuing Annual General Meeting of the Company.	
April 30, 2019	The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending May 31, 2019 to consider and approve the terms and conditions including the issue price of debt securities.	
May 8, 2019	Press release being issued by the Company on the Audited Financial Results of the Company for the fourth quarter and year ended March 31, 2019.	
May 8, 2019	Informed that the Board of Directors of the Company at its meeting held on May 08, 2019 has inter alia: Recommended a final dividend of Rs. 7/- per share of Rs. 10/- each (i.e. 70%) for the financial year ended March 31, 2019. This is in addition to the Interim Dividend of Rs. 5/- per equity share already paid on November 16, 2018. With this, the total dividend for the financial year 2018-19 is Rs.12/- per share (i.e. 120%) which is higher than the total dividend of Rs.11/- per share (i.e. 110%) paid for the financial year 2017-18.	
May 9, 2019	Informed that based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors in its meeting held on May 08, 2019 inter-alia considered/ approved/ noted the following: i. Resignation of Mr. Gerrit Lodewyk Van Heerde (DIN 06870337), Non-Executive Non-Independent Director of the Company from the directorship of the Company with effect from May 09, 2019. ii. Appointment of Mr. Ignatius Michael Vijoen as a Non-Executive Non- Independent Director of the Company with effect from the date of allotment of Director Identification Number (DIN) to him, subject to approval of members of the Company. iii. Re-appointment of Mr. Umesh Revankar as a Managing Director & CEO of the Company for a further period of 5 years with effect from October 26, 2019 to October 25, 2024, subject to approval of members of the Company. iv. Re-appointment of Mr. S. Sridhar (DIN 00004272) as an Independent Director of the Company for a second term of five consecutive years commencing from October 20, 2019 to October 19, 2024, subject to approval of members of the Company. v. Re-appointment of Mr. S. Lakshminarayanan (DIN 02808698) as an Independent Director of the Company for a second term of five consecutive years commencing from January 24, 2020 to January 23, 2025, subject to approval of members of the Company.	
May 10, 2019	Informed that Mr. Gerrit Lodewyk Van Heerde (DIN 06870337), Non-Executive Non-Independent Director of the Company resigned from the Company with effect from May 09, 2019 due to other work commitments.	
May 10, 2019	Informed that CRISIL have assigned today 'CRISIL PP-MLD AA+/r/Stable' (pronounced 'CRISIL PP-MLD double A plus r rating with Stable Outlook') Rating for Rs. 500 crore long-term Principal Protected Market linked Debentures.	
May 13, 2019	Postal Ballot Notice dated May 08, 2019 along with a Postal Ballot Form contained in the Self-addressed Business Reply Inland Letter Card (BRILC) seeking approval from the Members of the Company	
May 29, 2019	Allotment Committee - NCDs of the Company approved and allotted Secured, Redeemable, Principal Protected - Market Linked, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	
May 31, 2019	The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending June 30, 2019 to consider and approve the terms and conditions including the issue price of debt securities	
June 13, 2019	Declaration of postal ballot results on Special Resolutions which were passed by requisite majority by the Members of the Company.	
June 19, 2019	Informed that the Company has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis	
June 25, 2019	Dissemination of letter from promoter - Shriram Capital	
June 26, 2019	Informed about credit rating assigned by India Ratings - IND AA+ to retail NCDs of INR 100 billion	
June 26, 2019	Informed about credit rating assigned by CRISIL - AA+ Stable to retail NCDs of INR 10000 crs	
June 28, 2019	Informed about credit rating assigned by CARE - AA+ Stable to retail NCDs of INR 10000 crs	
June 28, 2019	Intimation for committee meeting for raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis.	
July 2, 2019	Informed that Company has bought back Secured Redeemable Non-Convertible Debentures issued by the Company on private placement basis	
July 3, 2019	Informed that Company has bought back Secured Redeemable Non-Convertible Debentures issued by the Company on private placement basis	
July 11, 2019	Informed in connection with issuance of rupee/foreign currency bonds on public/private basis in international markets under the U.S.\$2,000,000,000 Global Medium Term Note Programme, subject to market conditions	

S. No.	Name of the Issue: Shriram Transport Finance Company Limited (Tranche I)	Last Updated: August 19th, 2019
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July 11, 2019      Bond Issuance Committee approved issuance of USD 250,000,000 Senior Secured Notes (to be consolidated and form a single Series with the USD 500,000,000 5.950 percent Senior Secured Notes due 2022 issued on April 24, 2019)

July 24, 2019      The Board of Directors of the Company approved and took on record the unaudited standalone and consolidated financial results of the Company for the first quarter ended June 30, 2019

August 7, 2019      Informed on Banking and Finance Committee Meetings for raising Funds, whereby Senior Secured Rated Listed principal protected Market Linked Redeemable Non-Convertible Debentures (NCDs) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis were allotted

For further details, please refer [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com).

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of Shriram Transport Finance Company Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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