

S. No.	Name of the Issue: Shriram Transport Finance Company Limited		
1	Type of Issue: Public issue by Shriram Transport Finance Company Limited (the "company" or the "issuer") of 5,00,00,000 Secured Redeemable Non-Convertible Debentures of face value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), for an amount of Rs. 1,00,000 Lakhs ("base issue size") with an option to retain over subscription upto Rs. 4,00,000 Lakhs aggregating to Rs. 5,00,000 Lakhs ("shelf limit") (hereinafter referred to as the "issue")		
2	Issue size: Rs. 1,00,000 Lakhs ("Base Issue Size") with an option to retain oversubscription up to additional Rs. 4,00,000 Lakhs aggregating upto Rs. 5,00,000 Lakhs ("Shelf Limit") *The Company issued NCDs for an amount of Rs. 3648.5186 crores. Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated July 12, 2018		
3	Rating of instrument alongwith name of the rating agency (i) as disclosed in the offer document: " CRISIL AA+/ Stable" by CRISIL and " IND AA+: Outlook Stable" by India Ratings and Research (ii) As on last Updated Date : CRISIL AA+ (iii) at the end of 1st FY (March 31, 2019): NA (iv) at the end of 2nd FY (March 31,2020)*: NA (v) at the end of 3rd FY (March 31,2021)*: NA Source: Shelf Prospectus dated June 22, 2018 and Tranche-I Prospectus dated June 25, 2018 * Ratings not disclosed as the fiscal year has not been completed		
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated July 09, 2018)		
5	Subscription level (number of times): The Issue was subscribed 3.66 times of the Base Issue Size and 0.73 times of Overall Issue Size after considering cheque returns and technical rejections. * Source -Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated July 12, 2018		
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities) (In Rs. crores)		
	Parameters	FY 2019⁽¹⁾	FY 2020⁽¹⁾
	Income from operations	NA	NA
	Net Profit for the period	NA	NA
	Paid-up equity share capital	NA	NA
	Reserves excluding revaluation reserves	NA	NA
	Note: (1) Financials not disclosed as reporting for the relevant years has not been completed.		
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) at the end of 1st FY (March 31, 2019] N.A. (ii) At the end of 2nd FY (March 31,2020) N.A. (iii) At the end of 3rd FY (March 31,2021)* N.A. # NCDs are listed on the BSE Limited and National Stock Exchange of India Limited w.e.f July 17, 2018. *Trading status not disclosed as reporting for the relevant fiscal years has not been completed		
8	Change, if any, in directors of issuer from the disclosures in the offer document		
	PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION
	(i) as on Last Updated Date	Pradeep Kumar Panja Amitabh Chaudhry	Appointed Resigned
	(i) at the end of 1st FY (March 31, 2019]	N.A.	N.A.
	(ii) At the end of 2nd FY (March 31,2020)	N.A.	N.A.
	(iii) At the end of 3rd FY (March 31,2021)*	N.A.	N.A.
	*Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years has not been completed.		
9	Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities) (i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised for:- 1. For the purpose of onward lending, financing, and for prepayment of interest and principal of existing borrowings of the Company – at least 75% of the Net Proceeds of the Issue. 2. For General Corporate Purposes – up to 25% of the Net Proceeds of the Issue. Source: Shelf Prospectus dated June 22, 2018 and Tranche-I Prospectus dated June 25, 2018 (ii) Actual utilization: NA (iii) Reasons for deviation, if any: NA		
10	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given) (i) Disclosures in the offer document on terms of issue: No Source: Shelf Prospectus dated June 22, 2018 and Tranche-I Prospectus dated June 25, 2018 (ii) Delay in payment from the due date: NA (iii) Reasons for delay/ non-payment, if any: NA		
11	Any other material information:		
	Date	Announcement	
	July 17, 2018	Intimation of record dates and payout dates for Tranche-1 of Public Issue of NCDs	
	July 26, 2018	Outcome of board meeting to approve and take on record the Unaudited Standalone Financial Results for the quarter ended June 30, 2018	
	July 27, 2017	Proceedings of AGM of Company held on 26th July	
	July 27, 2017	Scrutinizers report of AGM proceedings	
	July 27, 2017	Voting results of AGM	
	August 3, 2018	Allotment Committee - in its meeting approved and allotted 2250 Secured Redeemable Rated Listed Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 225 Crores on private placement basis	
	August 29, 2018	The Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee will be held during the month ending September, 2018 to consider and approve the terms and conditions of such borrowings.	
	September 17, 2018	The Exchange sought clarification from Shriram Transport Finance Company Ltd with respect to news article appearing on economictimes.indiatimes.com - September 15, 2018 titled "Shriram Transport rules out exposure to NCLT-headed SVL".	
	September 18, 2018	With reference to stock exchange's email dated September 17, 2018, in connection with media report "Shriram Transport rules out exposure to NCLT-headed SVL", the Company clarified that on June 30, 2015, the Company had given corporate guarantee in connection with Non-Convertible Debentures (NCDs) worth Rs. 650 crore issued by SVL Ltd. The NCDs will mature for redemption on 28/06/2019. The disputed amount of Rs. 13 crore between one of the subsidiaries of SVL Limited and the customer of that company is expected to be mutually settled. The amount involved in the dispute is not significant. The company further clarified that it has not received any communication with regard to the above.	

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October 1, 2018	The Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee will be held during the current Month ending October 31, 2018 to consider and approve the terms and conditions of such borrowings.
October 3, 2018	In furtherance to the Press Release dated July 04, 2018 and clarification issued to the stock exchanges on September 18, 2018 with regard to the corporate guarantee given by the Company on June 30, 2015 in connection with Non-Convertible Debentures (NCDs) of face value aggregating to Rs. 650 crore issued by the SVL Limited, the Company informed that the said corporate guarantee has been terminated with immediate effect. Consequently, the contingent liability of the Company with respect to redemption/ maturity of the said NCDs stands terminated.
October 19, 2018	The company informed it has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis as per the details it enclosed in annexure with the intimation.
October 20, 2018	The company informed that it has fixed November 06, 2018 as the Record Date for the purpose of Payment of Interim Dividend.
October 25, 2018	Outcome of the board meeting which inter alia approved and taken on record the Unaudited Standalone Financial Results of the Company for the second quarter and half-year ended on September 30, 2018, declared an interim dividend of 50% i.e. Rs. 5/- per equity share of the face value of Rs. 10/- each fully paid up to those members whose name appears in the Register of Members of the Company as on November 06, 2018, being the record date fixed for the purpose of the payment of interim dividend and approved issuance of Redeemable Non-Convertible Debentures on private placement basis as per the periodical mobilisation plan of the Company within the overall limit approved by the shareholders.
October 25, 2018	The Company informed that based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors in its meeting held inter-alia considered/approved/noted the following: Appointment of Mr. Pradeep Kumar Panja (DIN 03614568) as an Additional Director of the Company in the category of Independent Director for a period of 5 (five) years commencing from October 25, 2018, subject to approval of the shareholders. Brief Profile of Mr. Pradeep Kumar Panja was enclosed with the intimation. Resignation of Mr. Amitabh Chaudhry (DIN 00531120), Independent Director of the Company from the directorship of the Company with effect from October 26, 2018 due to requirement and necessary condition for his appointment to India's one of the largest private sector Bank.
October 26, 2018	The Company informed that the Board of Directors of the Company at its meeting held on October 25, 2018, inter alia, has declared an Interim Dividend of 50% i.e. Rs. 5/- per equity share of the face value of Rs. 10/- each.
November 1, 2018	The Company informed that it is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee will be held during the month ending November, 2018 to consider and approve the terms and conditions of such borrowings.
November 2, 2018	Outcome of Debt Issuance Committee Meeting - The Debt Issuance Committee of the Company in its meeting held on November 02, 2018 passed the resolution for allotment of 60,67,919 secured redeemable non-convertible debentures of face value of Rs. 1,000 each (NCDs) in the Tranche 2 Public Issue as per the details contained in the Annexure attached with the intimation.
November 20, 2018	In furtherance to letter dated November 01, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, the Company informed that the Allotment Committee - NCDs of the Company in its meeting held on November 20, 2018 approved and allotted 2500 Secured Redeemable Rated Listed Non-Convertible Debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating to Rs. 250 Crores on private placement basis. The details of the said allotment mentioned in Annexure A to the intimation.

For further details, please refer www.bseindia.com and www.nseindia.com.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of Shriram Transport Finance Company Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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