

S. No.	Name of the Issue: Shriram Transport Finance Company Limited	Last Updated: Aug 19th, 2019		
1	Type of Issue: Public issue by Shriram Transport Finance Company Limited (the "Company" or the "Issuer") of Secured Redeemable Non-Convertible Debentures of face value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), for an amount of Rs. 20,000 Lakhs ("Base Issue Size") with an option to retain over subscription upto Rs. 50,000 Lakhs aggregating to Rs. 70,000 Lakhs ("Shelf Limit") (hereinafter referred to as the "Tranche 3 Issue")			
2	Issue size : Rs. 20,000 Lakhs ("Base Issue Size") with an option to retain oversubscription up to additional Rs. 50,000 Lakhs aggregating to Rs. 70,000 Lakhs ("Shelf Limit") Source: Tranche III Prospectus dated 27 December 2018			
3	Rating of instrument along with name of the rating agency			
	(i) as disclosed in the offer document: " CRISIL AA+/ Stable" by CRISIL and " IND AA+" (Outlook: Stable) by India Ratings			
	(ii) As on last Updated Date : "CRISIL AA+/ Stable" by CRISIL, "CARE AA+/Stable" by CARE Ratings and "IND AA+/Stable" by India Ratings and Research			
	(iii) at the end of 1st FY (March 31, 2019): "CRISIL AA+/ Stable" by CRISIL, "CARE AA+/Stable" by CARE Ratings and "IND AA+/Stable" by India Ratings and Research			
	(iv) at the end of 2nd FY (March 31, 2020)*: NA			
	(v) at the end of 3rd FY (March 31, 2021)*: NA			
	Source: Tranche III Prospectus dated 27 December 2018			
	**As per investor presentation for the quarter ended March 31st, 2019, available on company website as of June 17th, 2019			
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated 31 October 2018)			
5	Subscription level (number of times): The Issue was subscribed 2.687 times of the Base Issue Size and 0.768 times of Tranche III issue size after considering technical rejections. * Source –Final Post Issue Report dated February 18, 2019			
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)			
	(In Rs. crores)			
	Parameters	FY 2019⁽¹⁾	FY 2020⁽¹⁾	FY 2021⁽¹⁾
	Income from operations	15,522	NA	NA
	Net Profit for the period	2,564	NA	NA
	Paid-up equity share capital	227	NA	NA
	Reserves excluding revaluation reserves	15,736	NA	NA
	Note: (1) As per financial results for the quarter and year ended March 31st, 2019 available on the company website as of 17th June, 2019			
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)			
	(i) at the end of 1st FY (March 31, 2019)	Listed and Traded		
	(ii) At the end of 2nd FY (March 31, 2020)	N.A.		
	(iii) At the end of 3rd FY (March 31, 2021)*	N.A.		
	# NCDs are listed on the BSE Limited and National Stock Exchange of India Limited w.e.f 8 February, 2019			
	*As per compliance certificate with list of NCDs dated 3rd June, 2019 and Debt issuance committee letter dated 6th February, 2019			
8	Change, if any, in directors of issuer from the disclosures in the offer document			
	PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	
	(i) as on Last Updated Date	Mr. Gerrit Lodewyk Van Heerde	Resignation	
		Mr. Ignatius Michael Vlijoen	Appointment	
	(i) at the end of 1st FY (March 31, 2019)	Mr. S.M.Bafna	Resignation	
	(ii) At the end of 2nd FY (March 31, 2020)	N.A.	N.A.	
	(iii) At the end of 3rd FY (March 31, 2021)*	N.A.	N.A.	
	*As per company website, filings and corporate announcements			
9	Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)			
	(i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised for:-			
	1. For the purpose of onward lending, financing, and for prepayment of interest and principal of existing borrowings of the Company – at least 75% of the Net Proceeds of the Issue.			
	2. For General Corporate Purposes – up to 25% of the Net Proceeds of the Issue.			
	Source: Tranche III Prospectus dated 27 December 2018.			
	(ii) Actual utilization: NA			
	(iii) Reasons for deviation, if any: NA			
10	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given)			
	(i) Disclosures in the offer document on terms of issue: No			
	Source: Tranche III Prospectus dated 27 December 2018.			
	(ii) Delay in payment from the due date: NA			
	(iii) Reasons for delay/ non-payment, if any: NA			
11	Any other material information:			
	Date	Announcement		
	May 31, 2019	The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending June 30, 2019 to consider and approve the terms and conditions including the issue price of debt securities		
	May 29, 2019	Allotment Committee - NCDs of the Company approved and allotted Secured, Redeemable, Principal Protected - Market Linked, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis		
	May 13, 2019	Postal Ballot Notice dated May 08, 2019 along with a Postal Ballot Form contained in the Self-addressed Business Reply Inland Letter Card (BRILC) seeking approval from the Members of the Company		
	May 10, 2019	Informed that CRISIL have assigned today 'CRISIL PP-MLD AA+/Stable' (pronounced 'CRISIL PP-MLD double A plus r rating with Stable Outlook') Rating for Rs. 500 crore long-term Principal Protected Market linked Debentures.		
	May 10, 2019	Informed that CRISIL have assigned today 'CRISIL PP-MLD AA+/Stable' (pronounced 'CRISIL PP-MLD double A plus r rating with Stable Outlook') Rating for Rs. 500 crore long-term Principal Protected Market linked Debentures.		
	May 10, 2019	Informed that Mr. Gerrit Lodewyk Van Heerde (DIN 06870337), Non-Executive Non-Independent Director of the Company resigned from the Company with effect from May 09, 2019 due to other work commitments.		

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May 9, 2019	<p>Informed that based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors in its meeting held on May 08, 2019 inter-alia considered/ approved/ noted the following:</p> <p>i. Resignation of Mr. Gerrit Lodewyk Van Heerde (DIN 06870337), Non-Executive Non-Independent Director of the Company from the directorship of the Company with effect from May 09, 2019.</p> <p>ii. Appointment of Mr. Ignatius Michael Vijjoen as a Non-Executive Non- Independent Director of the Company with effect from the date of allotment of Director Identification Number (DIN) to him, subject to approval of members of the Company.</p> <p>iii. Re-appointment of Mr. Umesh Revankar as a Managing Director & CEO of the Company for a further period of 5 years with effect from October 26, 2019 to October 25, 2024, subject to approval of members of the Company.</p> <p>iv. Re-appointment of Mr. S. Sridhar (DIN 00004272) as an Independent Director of the Company for a second term of five consecutive years commencing from October 20, 2019 to October 19, 2024, subject to approval of members of the Company.</p> <p>v. Re-appointment of Mr. S. Lakshminarayanan (DIN 02808698) as an Independent Director of the Company for a second term of five consecutive years commencing from January 24, 2020 to January 23, 2025, subject to approval of members of the Company.</p>	
May 8, 2019	<p>Press release being issued by the Company on the Audited Financial Results of the Company for the fourth quarter and year ended March 31, 2019.</p>	
May 8, 2019	<p>Informed that the Board of Directors of the Company at its meeting held on May 08, 2019 has inter alia: Recommended a final dividend of Rs. 7/- per share of Rs. 10/- each (i.e. 70%) for the financial year ended March 31, 2019. This is in addition to the Interim Dividend of Rs. 5/- per equity share already paid on November 16, 2018. With this, the total dividend for the financial year 2018-19 is Rs.12/- per share (i.e. 120%) which is higher than the total dividend of Rs.11/- per share (i.e. 110%) paid for the financial year 2017-18.</p>	
April 30, 2019	<p>The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending May 31, 2019 to consider and approve the terms and conditions including the issue price of debt securities.</p>	
April 26, 2019	<p>Informed that the meeting of the Board of Directors of the Company is scheduled on 08/05/2019 ,inter alia, to consider and approve 1. Audited Annual Financial Results (Standalone and Consolidated) for the quarter and financial year ended March 31, 2019. 2. Recommendation of final dividend for the financial year ended March 31, 2019. 3. Raising funds by way of issue of redeemable non-convertible debentures/ subordinated debentures on private placement basis and other methods of borrowing for purpose of business of the Company during the financial year 2019-20 and passing necessary resolutions seeking shareholders' approval thereto through/at postal ballot and/or at ensuing Annual General Meeting of the Company.</p>	
April 16, 2019	<p>Bond Issuance Committee has approved issuance of USD 500,000,000 Senior Secured Notes under the USD 2,000,000,000 Global Medium Term Note Programme</p>	
April 15, 2019	<p>Informed that the Company has received show cause notice (SCN) in relation to erstwhile Shriram Holdings (Madras) Private Limited (SHMPL) (which was amalgamated with Shriram Transport Finance Company Limited (STFC) w.e.f April 1, 2012) from Directorate of Enforcement</p>	
April 10, 2019	<p>Informed that the Company has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis as per the details enclosed in annexure</p>	
April 8, 2019	<p>With regards to Issue of Notes under the USD 2,000,000,000 Global Medium Term Note Programme of the Company subject to market conditions, a meeting of the Bond Issuance Committee may be held, on or after April 11, 2019 to consider pricing of Notes, if any, to be issued under the GMTN Programme and other related matter</p>	
April 8, 2019	<p>Informed regarding upsized Global Medium Term Note Programme up to USD 2,000,000,000 (US Dollars Two Billion only) for issuance of rupee/foreign currency bonds on public/private basis in international markets subject to market conditions and regulatory approvals</p>	
April 5, 2019	<p>Informed that the Company has upsized the existing Medium Term Note Programme established for INR 5,000,00,00,000 (Rupees Five Thousand Crores only) to a Global Medium Term Note Programme up to USD 2,000,000,000 (US Dollars Two Billion only) through Offering Circular dated April 05, 2019 for issuance of rupee/foreign currency bonds on public/private basis in international markets subject to market conditions and regulatory approvals</p>	
April 3, 2019	<p>Intimation regarding Banking and Finance Committee Meetings for raising Funds, where approved and allotted Senior, Secured, Rated, Listed, Redeemable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis</p>	
April 3, 2019	<p>Informed that the Board of Directors of the Company at their meeting approved raising of funds subject to necessary regulatory approvals and market conditions through : (i) upsizing the existing Medium Term Note Programme established for INR 5,000,00,00,000 (Rupees Five Thousand Crores only) to a Global Medium Term Note Programme up to USD 2,000,000,000 (US Dollars Two Billion only) by way of public/ private issue of debt securities in international markets and (ii) External Commercial Borrowings upto USD 750 million.</p>	
March 29, 2019	<p>Change in Directors - The tenure of Mr. S. M. Bafna as an independent director of the Company to expire on March 31, 2019.</p>	
March 29, 2019	<p>Informed that meeting of the Board of Directors of the Company is scheduled on 03/04/2019 ,inter alia, to consider and approve raising of funds by issue of debt securities</p>	
March 29, 2019	<p>Informed that the Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending April 30, 2019 to consider and approve the terms and conditions of issue of securities.</p>	
March 1, 2019	<p>Informed that the Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending March 31, 2019 to consider and approve the terms and conditions of issue of securities.</p>	
February 28, 2019	<p>Informed on completion of the issuance and allotment of 5.70 percent Senior Secured Notes for a sum of USD 400,000,000 under the INR 50,000,000,000 Medium Term Note Programme, through the relevant Common Depository.</p>	
February 28, 2019	<p>Informed that Allotment Committee - NCDs of the Company in its meeting approved and allotted Secured Rated Listed Partly paid, Redeemable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.</p>	
February 20, 2019	<p>Further to letters dated January 30, 2019 and February 13, 2019, informed that the Bond Issuance Committee has approved issuance of USD 400 million Senior Secured Notes under the INR 50,000,000,000 Medium Term Note Programme</p>	
February 20, 2019	<p>Press release in connection with issuance of USD 400 million under the INR 50,000,000,000 Medium Term Note Programme.</p>	
February 18, 2019	<p>Informed that the Company has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis as per the details enclosed.</p>	
February 13, 2019	<p>In furtherance to letter dated February 22, 2018 read with April 27, 2018 with regard to the establishment of a Medium Term Notes Programme for an amount not exceeding INR 50,000,000,000 (Indian Rupees Fifty Thousand Million Only) for the purpose of issue of rupee denominated bonds and any other permissible securities in one or more tranches</p>	
February 18, 2019	<p>Informed that the Company has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis as per the details enclosed.</p>	
February 20, 2019	<p>Further to letters dated January 30, 2019 and February 13, 2019, informed that the Bond Issuance Committee has approved issuance of USD 400 million Senior Secured Notes under the INR 50,000,000,000 Medium Term Note Programme</p>	
February 20, 2019	<p>Press release in connection with issuance of USD 400 million under the INR 50,000,000,000 Medium Term Note Programme.</p>	
February 28, 2019	<p>Informed on completion of the issuance and allotment of 5.70 percent Senior Secured Notes for a sum of USD 400,000,000 under the INR 50,000,000,000 Medium Term Note Programme, through the relevant Common Depository.</p>	
February 28, 2019	<p>Informed that Allotment Committee - NCDs of the Company in its meeting approved and allotted Secured Rated Listed Partly paid, Redeemable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.</p>	

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March 1, 2019	Informed that the Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending March 31, 2019 to consider and approve the terms and conditions of issue of securities.	
March 29, 2019	Informed that the Company is considering raising of funds through various options of borrowings including by way of issue of securities in onshore/offshore market by public issue and private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending April 30, 2019 to consider and approve the terms and conditions of issue of securities.	
March 29, 2019	Informed that meeting of the Board of Directors of the Company is scheduled on 03/04/2019 ,inter alia, to consider and approve raising of funds by issue of debt securities	
March 29, 2019	Change in Directors - The tenure of Mr. S. M. Bafna as an independent director of the Company to expire on March 31, 2019.	
April 3, 2019	Informed that the Board of Directors of the Company at their meeting approved raising of funds subject to necessary regulatory approvals and market conditions through : (i) upsizing the existing Medium Term Note Programme established for INR 5,000,00,00,000 (Rupees Five Thousand Crores only) to a Global Medium Term Note Programme up to USD 2,000,000,000 (US Dollars Two Billion only) by way of public/ private issue of debt securities in international markets and (ii) External Commercial Borrowings upto USD 750 million.	
April 3, 2019	Intimation regarding Banking and Finance Committee Meetings for raising Funds, where approved and allotted Senior, Secured, Rated, Listed, Redeemable, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	
April 5, 2019	Informed that the Company has upsized the existing Medium Term Note Programme established for INR 5,000,00,00,000 (Rupees Five Thousand Crores only) to a Global Medium Term Note Programme up to USD 2,000,000,000 (US Dollars Two Billion only) through Offering Circular dated April 05, 2019 for issuance of rupee/foreign currency bonds on public/private basis in international markets subject to market conditions and regulatory approvals	
April 8, 2019	Informed regarding upsized Global Medium Term Note Programme up to USD 2,000,000,000 (US Dollars Two Billion only) for issuance of rupee/foreign currency bonds on public/private basis in international markets subject to market conditions and regulatory approvals	
April 8, 2019	With regards to Issue of Notes under the USD 2,000,000,000 Global Medium Term Note Programme of the Company subject to market conditions, a meeting of the Bond Issuance Committee may be held, on or after April 11, 2019 to consider pricing of Notes, if any, to be issued under the GMTN Programme and other related matter	
April 10, 2019	Informed that the Company has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis as per the details enclosed in annexure	
April 15, 2019	Informed that the Company has received show cause notice (SCN) in relation to erstwhile Shriram Holdings (Madras) Private Limited (SHMPL) (which was amalgamated with Shriram Transport Finance Company Limited (STFC) w.e.f April 1, 2012) from Directorate of Enforcement	
April 16, 2019	Bond Issuance Committee has approved issuance of USD 500,000,000 Senior Secured Notes under the USD 2,000,000,000 Global Medium Term Note Programme	
April 24, 2019	Informed that Company has completed the issuance and allotment of 5.950 percent Senior Secured Notes for a sum of U.S.\$ 500,000,000 under the U.S.\$ 2,000,000,000 Global Medium Term Note Programme, through the relevant Common Depositories	
April 26, 2019	Informed that the meeting of the Board of Directors of the Company is scheduled on 08/05/2019 ,inter alia, to consider and approve 1. Audited Annual Financial Results (Standalone and Consolidated) for the quarter and financial year ended March 31, 2019. 2. Recommendation of final dividend for the financial year ended March 31, 2019. 3. Raising funds by way of issue of redeemable non-convertible debentures/ subordinated debentures on private placement basis and other methods of borrowing for purpose of business of the Company during the financial year 2019-20 and passing necessary resolutions seeking shareholders' approval thereto through/at postal ballot and/or at ensuing Annual General Meeting of the Company.	
April 30, 2019	The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending May 31, 2019 to consider and approve the terms and conditions including the issue price of debt securities.	
May 8, 2019	Press release being issued by the Company on the Audited Financial Results of the Company for the fourth quarter and year ended March 31, 2019.	
May 8, 2019	Informed that the Board of Directors of the Company at its meeting held on May 08, 2019 has inter alia: Recommended a final dividend of Rs. 7/- per share of Rs. 10/- each (i.e. 70%) for the financial year ended March 31, 2019. This is in addition to the Interim Dividend of Rs. 5/- per equity share already paid on November 16, 2018. With this, the total dividend for the financial year 2018-19 is Rs.12/- per share (i.e. 120%) which is higher than the total dividend of Rs.11/- per share (i.e. 110%) paid for the financial year 2017-18.	
May 9, 2019	Informed that based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors in its meeting held on May 08, 2019 inter-alia considered/ approved/ noted the following: i. Resignation of Mr. Gerrit Lodewyk Van Heerde (DIN 06870337), Non-Executive Non-Independent Director of the Company from the directorship of the Company with effect from May 09, 2019. ii. Appointment of Mr. Ignatius Michael Vijjoen as a Non-Executive Non- Independent Director of the Company with effect from the date of allotment of Director Identification Number (DIN) to him, subject to approval of members of the Company. iii. Re-appointment of Mr. Umesh Revankar as a Managing Director & CEO of the Company for a further period of 5 years with effect from October 26, 2019 to October 25, 2024, subject to approval of members of the Company. iv. Re-appointment of Mr. S. Sridhar (DIN 00004272) as an Independent Director of the Company for a second term of five consecutive years commencing from October 20, 2019 to October 19, 2024, subject to approval of members of the Company. v. Re-appointment of Mr. S. Lakshminarayanan (DIN 02808698) as an Independent Director of the Company for a second term of five consecutive years commencing from January 24, 2020 to January 23, 2025, subject to approval of	
May 10, 2019	Informed that Mr. Gerrit Lodewyk Van Heerde (DIN 06870337), Non-Executive Non-Independent Director of the Company resigned from the Company with effect from May 09, 2019 due to other work commitments.	
May 10, 2019	Informed that CRISIL have assigned today 'CRISIL PP-MLD AA+/Stable' (pronounced 'CRISIL PP-MLD double A plus r rating with Stable Outlook') Rating for Rs. 500 crore long-term Principal Protected Market linked Debentures.	
May 13, 2019	Postal Ballot Notice dated May 08, 2019 along with a Postal Ballot Form contained in the Self-addressed Business Reply Inland Letter Card (BRILC) seeking approval from the Members of the Company	
May 29, 2019	Allotment Committee - NCDs of the Company approved and allotted Secured, Redeemable, Principal Protected - Market Linked, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis	
May 31, 2019	The Company is considering raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis. Based on the market conditions the meeting(s) of Banking and Finance Committee/Debt Issuance Committee - Public NCDs / Bond Issuance Committee will be held during the month ending June 30, 2019 to consider and approve the terms and conditions including the issue price of debt securities	
June 13, 2019	Declaration of postal ballot results on Special Resolutions which were passed by requisite majority by the Members of the Company.	
June 19, 2019	Informed that the Company has bought back Secured Redeemable Non- Convertible Debentures issued by the Company on private placement basis	
June 25, 2019	Dissemination of letter from promoter - Shriram Capital	
June 26, 2019	Informed about credit rating assigned by India Ratings - IND AA+ to retail NCDs of INR 100 billion	
June 26, 2019	Informed about credit rating assigned by CRISIL - AA+ Stable to retail NCDs of INR 10000 crs	
June 28, 2019	Informed about credit rating assigned by CARE - AA+ Stable to retail NCDs of INR 10000 crs	
June 28, 2019	Intimation for committee meeting for raising of funds through various options of borrowings including by way of issue of debt securities in onshore/offshore market by public issue and/ or private placement basis.	
July 2, 2019	Informed that Company has bought back Secured Redeemable Non-Convertible Debentures issued by the Company on private placement basis	

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July 3, 2019	Informed that Company has bought back Secured Redeemable Non-Convertible Debentures issued by the Company on private placement basis	
July 11, 2019	Informed in connection with issuance of rupee/foreign currency bonds on public/private basis in international markets under the U.S.\$2,000,000,000 Global Medium Term Note Programme, subject to market conditions	
July 11, 2019	Bond Issuance Committee approved issuance of USD 250,000,000 Senior Secured Notes (to be consolidated and form a single Series with the USD 500,000,000 5.950 percent Senior Secured Notes due 2022 issued on April 24, 2019)	
July 24, 2019	The Board of Directors of the Company approved and took on record the unaudited standalone and consolidated financial results of the Company for the first quarter ended June 30, 2019	
August 7, 2019	Informed on Banking and Finance Committee Meetings for raising Funds, whereby Senior Secured Rated Listed principal protected Market Linked Redeemable Non-Convertible Debentures (NCDs) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis were allotted	

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of Shriram Transport Finance Company Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.