

S. No.	Name of the Issue: Power Finance Corporation Limited (Tranche I)	Last Updated: June 17, 2022																																						
1	Type of Issue: Public Issue by Power Finance Corporation Limited, ("Company" or "Issuer") of Secured, Redeemable Non- Convertible Debentures of the face value of Rs.1,000 each, ("NCDs"), for an amount of Rs. 500 Crores ("Base Issue Size") with an option to retain oversubscription upto Rs 4,500 Crores aggregating upto 5,00,00,000 NCDs amounting to Rs. 5,000 Crores ("Tranche I Issue Limit") (The "Tranche I Issue") which is within the shelf limit of Rs. 10,000 Crores. <i>Source: Shelf Prospectus dated January 11, 2021 and Tranche-I Prospectus dated January 11, 2021</i>																																							
2	Issue size: ₹ 500 Crores ("Base Issue Size") with an option to retain oversubscription up to ₹ 4,500 Crores aggregating upto 5,00,00,000 NCDs amounting to Rs. 5,000 Crores ("Tranche I Issue Limit") (The "Tranche I Issue")																																							
3	Rating of instrument alongwith name of the rating agency (i) as disclosed in the offer document: CARE AAA;Stable by CARE, CRISIL AAA/Stable by CRISIL and [ICRA]AAA(Stable) by ICRA (ii) at the end of 1st FY (March 31, 2021): CARE AAA;Stable by CARE, CRISIL AAA/Stable by CRISIL and [ICRA]AAA(Stable) by ICRA (iii) at the end of 2nd FY (March 31, 2022): CARE AAA;Stable by CARE, CRISIL AAA/Stable by CRISIL and [ICRA]AAA(Stable) by ICRA ⁽¹⁾ (iv) at the end of 3rd FY (March 31, 2023)*: NA <i>Source: Shelf Prospectus dated January 11, 2021 and Tranche-I Prospectus dated January 11, 2021, Stock Exchange filings</i> <i>(1) Annual Audited Financial Results (Standalone & Consolidated for the quarter and year ended March 31, 2022</i> <i>* Periods not available</i>																																							
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated January 21, 2021 and stock exchange announcements)																																							
5	Subscription level (number of times): The Issue was subscribed to the extent 8.8580 times of the Base Issue Size and 0.8858 times of the Tranche I Issue Size after considering not banked and technical rejection cases <i>Source: Final post-issue report dated January 28, 2021</i>																																							
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)* (In Rs. crores) <table border="1"> <thead> <tr> <th>Parameters</th> <th>FY 2021*</th> <th>FY 2022*</th> <th>FY 2023⁽¹⁾</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>71,655.94</td> <td>76,261.66</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>15,716.20</td> <td>18,768.21</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>2,640.08</td> <td>2,640.08</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>58,127.40</td> <td>69,036.16</td> <td>NA</td> </tr> </tbody> </table> <i>* As per Consolidated Annual Financial Results submitted to the Stock Exchanges</i> <i>Note: (1) Periods not completed</i>		Parameters	FY 2021*	FY 2022*	FY 2023 ⁽¹⁾	Income from operations	71,655.94	76,261.66	NA	Net Profit for the period	15,716.20	18,768.21	NA	Paid-up equity share capital	2,640.08	2,640.08	NA	Reserves excluding revaluation reserves	58,127.40	69,036.16	NA																		
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7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)[#] (i) at the end of 1st FY (March 31, 2021) Listed and Traded (ii) At the end of 2nd FY (March 31, 2022) Listed and Traded (iii) At the end of 3rd FY (March 31, 2023)* N.A. <i># Listing and trading permission granted by BSE on Monday, January 25, 2021 to commence trading with effect from Wednesday, January 27, 2021</i> <i>*Trading status not disclosed as reporting for the relevant fiscal years has not been completed</i>																																							
8	Change, if any, in directors of issuer from the disclosures in the offer document <table border="1"> <thead> <tr> <th>PARTICULARS</th> <th>NAME OF DIRECTOR</th> <th>APPOINTMENT/RESIGNATION</th> </tr> </thead> <tbody> <tr> <td rowspan="4">(i) at the end of 1st FY (March 31, 2021)</td> <td>Nil</td> <td>Nil</td> </tr> <tr> <td>Vishal Kapoor</td> <td>Appointment wef September 7, 2021</td> </tr> <tr> <td>Tanmay Kumar</td> <td>Resignation wef September 6, 2021</td> </tr> <tr> <td>Rajiv Ranjan Jha</td> <td>Appointment wef October 28, 2021</td> </tr> <tr> <td rowspan="4">(ii) At the end of 2nd FY (March 31, 2022)</td> <td>Adv. Bhaskar Bhattacharya</td> <td>Appointment wef December 23, 2021</td> </tr> <tr> <td>Shri Usha Sajeev Nair</td> <td>Appointment wef December 23, 2021</td> </tr> <tr> <td>Shri Prasanna Tantri</td> <td>Appointment wef December 23, 2021</td> </tr> <tr> <td>Shri Praveen Kumar Singh</td> <td>Cesstion wef February 1, 2022</td> </tr> <tr> <td>(iii) At the end of 3rd FY (March 31, 2023)[#]</td> <td>Ajay Tewari</td> <td>Appointed as Government Nominee Director</td> </tr> </tbody> </table> <i># Updated till June 17, 2022</i> <i>Source: www.bseindia.com, www.mca.gov.in</i>		PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	(i) at the end of 1st FY (March 31, 2021)	Nil	Nil	Vishal Kapoor	Appointment wef September 7, 2021	Tanmay Kumar	Resignation wef September 6, 2021	Rajiv Ranjan Jha	Appointment wef October 28, 2021	(ii) At the end of 2nd FY (March 31, 2022)	Adv. Bhaskar Bhattacharya	Appointment wef December 23, 2021	Shri Usha Sajeev Nair	Appointment wef December 23, 2021	Shri Prasanna Tantri	Appointment wef December 23, 2021	Shri Praveen Kumar Singh	Cesstion wef February 1, 2022	(iii) At the end of 3rd FY (March 31, 2023) [#]	Ajay Tewari	Appointed as Government Nominee Director														
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9	Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities) (i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :- <ol style="list-style-type: none"> For the purpose of onward lending, financing / refinancing the existing indebtedness of the Company, and/or debt servicing (payment of interest and/or repayment / prepayment of interest and principal of existing borrowings of the Company)- minimum of 75% of the amount raised and allotted in the Issue For General Corporate Purposes – shall not exceed 25% of the amount raised and allotted in the Issue <i>Source: Shelf Prospectus dated January 11, 2021 and Tranche-I Prospectus dated January 11, 2021</i> (ii) Actual utilization: Utilised (Source: BSE filings) (iii) Reasons for deviation, if any: NA																																							
10	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given) - No (Source: Shelf Prospectus dated January 11, 2021 and Tranche-I Prospectus dated January 11, 2021) (i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the Secured NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and the Trustee will take necessary action at the Company's cost. (ii) Delay in payment from the due date: NA (iii) Reasons for delay/ non-payment, if any: NA																																							
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28-Oct-21	The Company informed that Shri Rajiv Ranjan Jha has assumed the charge of Director (Projects) on the Board of Power Finance Corporation Limited	
11-Nov-21	The Board considered and approved the following: 1. Un-audited financial results (Standalone & Consolidated) for the quarter and half year ended 30th September, 2021 and 2. Declaration of second interim dividend @ Rs. 2.50 per equity share	
14-Dec-21	The Company informed that Koppal-Narendra Transmission Limited (a wholly owned subsidiary of PFC Consulting Limited) established for the development of "Evacuation of Power from RE sources in Koppal Wind Energy Zone (Karnataka) (2500MW)" has been transferred to ReNew Transmission Ventures Private Limited, the successful bidder on 13th	
17-Dec-21	The Company informed that Nangalibira-Bongaigaon Transmission Limited (a wholly owned subsidiary of PFC Consulting Limited) established for the development of "Establishment of new 220/132kV substation at Nangalibira" has been transferred to Sterlite Grid 26 Limited, the successful bidder on 16th December, 2021.	
23-Dec-21	The Company informed the appointment of 1. Adv. Bhaskar Bhattacharya as a Non-Official Independent Director, 2. Shri Usha Sajeiv Nair as a Non-Official Independent Director, 3. Shri Prasanna Tantri as a Non-Official Independent Director	
19-Jan-22	The Company informed that the following wholly owned subsidiaries of PFC Consulting Limited have been transferred to Adani Transmission Limited, the successful bidder on 18th January, 2022. 1. Karur Transmission Limited established for the development of "Evacuation of power from RE sources in Karur/Tirupur Wind Energy Zone (Tamil Nadu) (1000 MW) under Phase I". 2. Khavda-Bhuj Transmission Limited established for the development of "Transmission Scheme for Evacuation of 3 GW RE Injection at Khavda P.S. under Phase-I".	
01-Feb-22	The Company informed the cessation of Shri Praveen Kumar Singh as Director (Commercial) on the Board of Power Finance Corporation Limited	
03-Feb-22	The Company informed that Chhatarpur Transmission Limited (SPV) has been incorporated as a wholly owned subsidiary of PFC Consulting Limited (a wholly owned subsidiary of Power Finance Corporation Limited) for development of "Transmission Scheme for evacuation of Power from Chhatarpur SEZ (1500 MW).	
11-Feb-22	The Company informed that the Board of Directors of Power Finance Corporation Ltd. in its meeting held today i.e. 11th February, 2022 have inter-alia considered and approved the following: 1. Un-audited Financial Results (Standalone & Consolidated) for the quarter and nine months ended 31st December, 2021. 2. Declaration of Third interim dividend @ Rs. 6/- (Rupees Six only) per equity share (subject to deduction of TDS) on the face value of the paid-up equity shares of Rs. 10 each for the FY 2021-22.	
28-Feb-22	Board Meeting Outcome for Outcome Of Board Meeting- Intimation Pursuant To Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015. 1.) Raising of resources for the Financial Year 2022-23 through Bonds, Term loans, Commercial Paper (CP) etc. from domestic & international markets. The funds will actually be raised from time to time during the Financial Year 2022-23, with the approval of competent authority as per powers delegated in this regard, by the Board of Directors in the said meeting. The Borrowing limit as at Rs.82,000 crore [excluding funds raised under Extra Budgetary resource (EBR)] for the FY 2022-23, through different sources in one or more tranches/series as above. 2. Further, the Board of Directors has accorded its approval for amendments in the Object clause of Memorandum of Association for incorporating emerging business opportunities in the changed business environment subject to the approval of Ministry of Power and such other approvals, permissions and sanctions, as may be necessary and subject to approval of shareholders.	
13-Apr-22	Statement Of Investor Complaints For The Quarter Ended March 2022	
22-Apr-22	Compliance Certificate under Regulation 7(3) of SEBI (LODR) Regulations, 2015 for FY 2021-22	
28-Apr-22	Format of the Initial Disclosure to be made by an entity identified as a Large Corporate	
10-May-22	Incorporation Of 3 Wholly Owned Subsidiaries Of PFC Consulting Limited (A Wholly Owned Subsidiary Of Power Finance Corporation Limited) 1. Slot Transmission Limited - For 'Creation of 400/200 kV, 2x315 MVA S/S at Siot, Jammu & Kashmir' 2. Fatehgarh III Beawar Transmission Limited - For development of 'Transmission System for evacuation of power from REZ in Rajasthan (20GW) under Phase-III Part G' 3. Beawar Dausa Transmission Limited - For development of 'Transmission System for evacuation of power from REZ in Rajasthan (20GW) under Phase-III Part H	
12-May-22	Transfer Of Wholly Owned Subsidiary Of PFC Consulting Limited (A Wholly Owned Subsidiary Of Power Finance Corporation Limited) Khatri-Narela Transmission Limited (a wholly owned subsidiary of PFC Consulting Limited) established for the development of 'Transmission System Strengthening Scheme for Evacuation of Power from Solar Energy Zones in Rajasthan (8.1 GW) under Phase-II Part-G' has been transferred to Power Grid Corporation of India Limited, the successful bidder on 11th May, 2022.	
25-May-22	Board Meeting Outcome for Outcome Of Board Meeting - (i) Annual Audited Financial Results (Standalone & Consolidated) for the quarter and year ended 31st March, 2022. (ii) Recommended final dividend Re 1.25/- (Rupee One and paise twenty five only) per equity share (subject to deduction of TDS) on the face value of the paid-up equity shares of ₹10/- per share for the FY 2021-22 subject to approval of shareholders in the ensuing Annual General Meeting. This is in addition to the interim dividends of Re 10.75/- per equity share (subject to deduction of TDS) for the FY 2021-22 already declared and paid during the year in three tranches. The final dividend, if declared, will be paid within the statutory period of 30 days from the date of approval at AGM. Further, the record date for the said final dividend, if declared at the AGM is Friday, June 10, 2022.	
30-May-22	Compliances-Reg.24(A)-Annual Secretarial Compliance	
31-May-22	Incorporation Of 3 Special Purpose Vehicle (SPV'S) For Development Of Independent Transmission Projects (Wholly Owned Subsidiaries Of PFC Consulting Limited, A Wholly Owned Subsidiary Of Power Finance Corporation Limited) - 1. KHANDUKHAL RAMPURA TRANSMISSION LIMITED for 'Creation of 400 KV Khandukhal (Sinagar) - Rampura (Kashipur) D/C line' 2. FATEHGARH III TRANSMISSION LIMITED for development of 'Transmission system for evacuation of power from REZ in Rajasthan (20 GW) under Phase-III- Part-A3'. 3. BHADLA III TRANSMISSION LIMITED for development of 'Transmission system for evacuation of power from REZ in Rajasthan (20GW) under Phase-III-Part-B1'.	
01-Jun-22	Transfer Of Mohanlalganj Transmission Limited To Power Grid Corporation Of India Limited (Wholly Owned Subsidiary Of PFC Consulting Limited, A Wholly Owned Subsidiary Of Power Finance Corporation Limited) -Mohanlalganj Transmission Limited (a wholly owned subsidiary of PFC Consulting Limited, a wholly owned subsidiary of Power Finance Corporation Limited) established for the development of Transmission System for 'Construction of 400/220/132kV GIS Substation, Mohanlalganj (Lucknow) with associated 400kV lines, and other 765kV & 400kV LILo lines at 765kV GIS Substation Rampur and 400kV LILo (Quad Moose on Monopole) at 400kV GIS Substation Sector 123 Noida' has been transferred to Power Grid Corporation of India Limited, the successful bidder on 30.05.2022	
09-Jun-22	Incorporation Of A Wholly Owned Subsidiary Of PFC Consulting Limited (A Wholly Owned Subsidiary Of Power Finance Corporation Limited) - Special Purpose Vehicle (SPV) Company has been incorporated as a wholly owned subsidiary of PFC Consulting Limited (a wholly owned subsidiary of Power Finance Corporation Limited) on 08th June, 2022: Fatehgarh IV Transmission Limited for development of 'Transmission system for evacuation of power from REZ in Rajasthan (20 GW) under Phase-III-Part-A1'	
10-Jun-22	Pursuant To Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulation, 2015, We Hereby Report That Ajay Tewari Has Joined As Government Nominee Director On The Board Of Power Finance Corporation Limited On 09.06.2022	
<p>Notes: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.nseindia.com.</p>		
<p>Disclaimer: The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of Power Finance Corporation Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.</p>		
<p>While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.</p>		
<p>Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.</p>		