

S. No.	Name of the Issue: Piramal Capital & Housing Finance Limited* (Tranche I)	Last Updated: June 17, 2022																																												
	*The erstwhile PCHFL was reverse merged with DHFL with effect from September 30, 2021, and the amalgamated entity (DHFL) was rechristened Piramal Capital & Housing Finance Limited, pursuant to scheme of arrangement provided under the resolution plan approved by NCLT. For further details relating to reverse merger of PCHFL with DHFL and consequent changes, please see section entitled 'Any other material information' below and the website of BSE and NSE at www.bseindia.com and www.nseindia.com, respectively.																																													
1	<p>Type of Issue: PUBLIC ISSUE BY PIRAMAL CAPITAL & HOUSING FINANCE LIMITED ("COMPANY" OR THE "ISSUER") OF SECURED, RATED, LISTED, REDEEMABLE NON CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs") FOR AN AMOUNT OF ₹ 20,000 LAKHS ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 80,000 LAKHS AGGREGATING UP TO 1,00,00,000 NCDs AMOUNTING TO ₹ 1,00,000 LAKHS ("TRANCHE I ISSUE LIMIT") ("TRANCHE I ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 2,00,000 LAKHS AND OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED JUNE 30, 2021 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED JUNE 30 2021 ("SHELF PROSPECTUS"), CORRIGENDUM TO THE SHELF PROSPECTUS AND TRANCHE I PROSPECTUS DATED JULY 7, 2021 ("CORRIGENDUM") AND ADDENDUM TO THE SHELF PROSPECTUS AND TRANCHE I PROSPECTUS DATED JULY 27, 2021 ("ADDENDUM") FILED WITH THE REGISTRAR OF COMPANIES, MAHARASHTRA AT MUMBAI ("ROC"), STOCK EXCHANGES AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS, TRANCHE I PROSPECTUS, CORRIGENDUM AND ADDENDUM CONSTITUTE THE PROSPECTUS ("PROSPECTUS").</p>																																													
2	<p>Issue size: The Tranche - I Issue for an amount of Rs. 20,000 lakhs with an option to retain oversubscription upto Rs 80,000 lakhs aggregating up to ₹ 1,00,000 lakhs ("Tranche I Issue Limit"). The Company had issued and allotted NCDs aggregating to Rs. 80,404.55 lakhs in the Tranche - I Issue. (Source: Final Post-issue report dated July 29, 202)</p>																																													
3	<p>Rating of instrument alongwith name of the rating agency (i) as disclosed in the offer document: CARE AA (CWD) (Double A) (Under Credit Watch with Developing Implications) by CARE Ratings Limited & [ICRA] AA (pronounced as ICRA double A) (Outlook: Negative) by ICRA Limited both for an amount of up to ₹ 2,00,000 lakhs (ii) at the end of 1st FY (March 31, 2022)⁽¹⁾: CARE AA (CWD) (Double A) (Under Credit Watch with Developing Implications) by CARE Ratings Limited & [ICRA] AA (pronounced as ICRA double A) (Outlook: Watch with Developing Implications)¹ (iii) at the end of 2nd FY (March 31, 2023)*: NA (iv) at the end of 3rd FY (March 31, 2024)*: NA ¹ The erstwhile PCHFL was reverse merged with DHFL with effect from September 30, 2021, and the amalgamated entity (DHFL) was rechristened Piramal Capital & Housing Finance Limited, pursuant to scheme of arrangement provided under the resolution plan approved by NCLT. Accordingly, The rated facilities have been transferred to PCHFL (erstwhile DHFL) and assigned 'CARE AA (Under credit watch with Developing Implications) by CARE Ratings Limited & [ICRA] AA (pronounced as ICRA double A) (Outlook: Ratings Watch with Developing Implications) by ICRA Limited Source: Shelf Prospectus dated June 30, 2021 and Tranche I Prospectus dated June 30, 2021 and Credit rating rationale available on www.icra.in and www.careratings.com #Audited Financial Results (Standalone and Consolidated) for the year ended 31st March 2022 * Periods not available</p>																																													
4	<p>Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated July 23, 2021)</p>																																													
5	<p>Subscription level (number of times): After considering the technical rejections and not banked cases the Tranche I Issue was subscribed 4.0202 times of the Base Issue Size and 0.8040 times of the Tranche I Issue Size. (Source: Minutes of the Meeting dated July 23, 2021 held between the Issuer, the Lead Managers; and the Registrar in consultation with BSE Limited).</p>																																													
6	<p>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities) (In Rs. crores)</p> <table border="1"> <thead> <tr> <th>Parameters</th> <th>FY 2022⁽¹⁾</th> <th>FY 2023*</th> <th>FY 2024*</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>6,120.81</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>540.15</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>21,364.68</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>822.98</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table> <p>(1) Audited Financial Results (Standalone and Consolidated) for the year ended 31st March 2022 *Financials not disclosed as reporting for the relevant fiscal years has not been completed</p>		Parameters	FY 2022 ⁽¹⁾	FY 2023*	FY 2024*	Income from operations	6,120.81	NA	NA	Net Profit for the period	540.15	NA	NA	Paid-up equity share capital	21,364.68	NA	NA	Reserves excluding revaluation reserves	822.98	NA	NA																								
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9	<p>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities) (i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :- 1. For the purpose of onward lending, financing, and for repayment /prepayment of interest and principal of existing borrowings of our Company* 2. General Corporate Purposes** * Company shall not utilize the proceeds of this Tranche I Issue towards payment of prepayment penalty, if any ** The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Tranche I Issue, in compliance with the SEBI Debt Regulations Source: Shelf Prospectus dated June 30, 2021 and Tranche I Prospectus dated June 30, 2021 (ii) Actual utilization: Yes (Source: Auditor Certificate dated November 30, 2021) (iii) Reasons for deviation, if any: No (Source: Audited Financial Results (Standalone and Consolidated) for the year ended 31st March 2022)</p>																																													
10	<p>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given) - No (i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the Secured NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and the Trustee will take necessary action at the Company's cost. Source: Shelf Prospectus dated June 30, 2021 and Tranche I Prospectus dated June 30, 2021 (ii) Delay in payment from the due date: No (iii) Reasons for delay/ non-payment, if any: NA</p>																																													
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Consequent to Reverse Merger and implementation of the Resolution Plan, the following directors, as nominated by PCHFL, have been appointed as additional directors on the board of directors of DHFL with effect from 30 September 2021 to hold the office until the conclusion of the next annual general meeting of DHFL (New Board). Further, upon reverse merger of PCHFL into DHFL, Mr. Bipin Singh who was the Company Secretary and Compliance Officer of PCHFL has been appointed as the Company Secretary and Compliance Officer of DHFL w.e.f. 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May 10, 2022	Format of the Annual Disclosure to be made by an entity identified as a LC	
May 26, 2022	Audited Financial Results (Standalone And Consolidated) For The Year Ended 31st March 2022	
May 27, 2022	Compliances-Reg 24(A)-Annual Secretarial Compliance	

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable

For further details, please refer www.bseindia.com and/or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of Piramal Capital & Housing Finance Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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