

S. No.	Name of the Issue: Muthoot Finance Limited (Tranche II)	Last Updated: June 17, 2022																																																																																																								
1	<p><b>Type of Issue:</b> Public Issue by Muthoot Finance Limited, ("Company" or "Issuer") of Secured Redeemable Non- Convertible Debentures of the face value of Rs.1,000 each, ("NCDs"), for an amount of Rs.1,000 Million ("Base Issue Size") with an option to retain oversubscription upto Rs 9,000 Million aggregating to Rs.10,000 Million ("Tranche II Issue Limit") ("Tranche II Issue") which is within the shelf limit of Rs.40,000 Million.  Source: Shelf Prospectus dated October 22, 2020 and Tranche-II Prospectus dated December 07, 2020</p>																																																																																																									
2	<p><b>Issue size:</b> ₹ 1000 Million ("Base Issue Size") with an option to retain oversubscription up to ₹ 9000 Million aggregating up to 10,000,000 Secured NCDs amounting to ₹ 10,000 Million ("Tranche II Issue Limit") ("Tranche II Issue")</p>																																																																																																									
3	<p><b>Rating of instrument alongwith name of the rating agency</b></p> <p>(i) as disclosed in the offer document: "[ICRA] AA (Stable)" by ICRA, "CRISIL AA/Positive" by CRISIL.  (ii) at the end of 1st FY (March 31, 2021)<sup>1</sup>: ICRA AA+ (Stable) by ICRA ;CRISIL AA+/Stable by CRISIL  (iii) at the end of 2nd FY (March 31, 2022)<sup>2</sup>: ICRA AA+ (Stable) by ICRA ;CRISIL AA+/Stable by CRISIL  (iv) at the end of 3rd FY (March 31, 2023)*: NA  Source: Shelf Prospectus dated October 22, 2020 and Tranche-II Prospectus dated December 07, 2020  <sup>1</sup> Upgrade in Credit Rating from CRISIL &amp; ICRA. (Source: BSE filings)  <sup>2</sup> Audited Standalone and Consolidated financial statements of the Company for the year ended March 31, 2022  * Periods not available</p>																																																																																																									
4	<p><b>Whether the security created is adequate to ensure 100% asset cover for the debt securities:</b> Yes (Source: Debenture Trust Deed dated January 11, 2021 and unaudited financial results for the quarter ended Sept 2021.)</p>																																																																																																									
5	<p><b>Subscription level (number of times):</b> The Issue was subscribed 2.93 times of the Base Issue Size and 0.29 times of Tranche II Issue Size after considering technical rejection cases.  Source: Final post-issue report dated January 15, 2021</p>																																																																																																									
6	<p><b>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)</b></p> <p style="text-align: center;">(In Rs. crores)</p> <table border="1"> <thead> <tr> <th>Parameters</th> <th>FY 2021<sup>(1)</sup></th> <th>FY 2022<sup>(2)</sup></th> <th>FY 2023<sup>(1)</sup></th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>11,530.79</td> <td>12,184.91</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>3,818.87</td> <td>4,031.32</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>401.20</td> <td>401.35</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>15,173.83</td> <td>18,384.38</td> <td>NA</td> </tr> </tbody> </table> <p>Note: <sup>1</sup> Financial Result March 31, 2021 (Based on Audited Consolidated Financial results for FY 2021)  <sup>2</sup> Audited Standalone and Consolidated financial statements of the Company for the year ended March 31, 2022 - Based on Audited Consolidated Results  (1) Periods not completed</p>		Parameters	FY 2021 <sup>(1)</sup>	FY 2022 <sup>(2)</sup>	FY 2023 <sup>(1)</sup>	Income from operations	11,530.79	12,184.91	NA	Net Profit for the period	3,818.87	4,031.32	NA	Paid-up equity share capital	401.20	401.35	NA	Reserves excluding revaluation reserves	15,173.83	18,384.38	NA																																																																																				
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7	<p><b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b></p> <p>(i) at the end of 1st FY (March 31, 2021) Listed and Traded  (ii) At the end of 2nd FY (March 31, 2022) Listed and Traded  (iii) At the end of 3rd FY (March 31, 2023)* N.A.  Listing and trading permission granted by BSE on January 12, 2021 to commence trading with effect from January 13, 2021  *Trading status not disclosed as reporting for the relevant fiscal years has not been completed</p>																																																																																																									
8	<p><b>Change, if any, in directors of issuer from the disclosures in the offer document</b></p> <table border="1"> <thead> <tr> <th>PARTICULARS</th> <th>NAME OF DIRECTOR</th> <th>APPOINTMENT/RESIGNATION</th> </tr> </thead> <tbody> <tr> <td>(i) at the end of 1st FY (March 31, 2021)</td> <td>Mrs. Usha Sunny Mr. Abraham Chacko** Mr. George Muthoot George***</td> <td>Appointment as an Independent Director w.e.f. Nov. 30, 2020</td> </tr> <tr> <td>(ii) At the end of 2nd FY (March 31, 2022)*</td> <td>Mr. George Muthoot Jacob*** Mr. George Alexander (Jr.)***</td> <td>Appointment</td> </tr> <tr> <td>(iii) At the end of 3rd FY (March 31, 2023)<sup>®</sup></td> <td>N.A.</td> <td>N.A.</td> </tr> </tbody> </table> <p>* Updated upto June 17, 2022 ** Appointed as Independent Director w.e.f October 1, 2021. *** Appointed as Whole Time Directors w.e.f. December 15, 2021. For further details, please see section titled 'Any other material information' below.  <sup>®</sup> Periods not available.  Source: www.bseindia.com, www.mca.gov.in</p>		PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	(i) at the end of 1st FY (March 31, 2021)	Mrs. Usha Sunny Mr. Abraham Chacko** Mr. George Muthoot George***	Appointment as an Independent Director w.e.f. Nov. 30, 2020	(ii) At the end of 2nd FY (March 31, 2022)*	Mr. George Muthoot Jacob*** Mr. George Alexander (Jr.)***	Appointment	(iii) At the end of 3rd FY (March 31, 2023) <sup>®</sup>	N.A.	N.A.																																																																																												
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9	<p><b>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</b></p> <p>(i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :-  1. For the purpose of lending- minimum of 75% of the amount raised and allotted in the Issue  2. For General Corporate Purposes – shall not exceed 25% of the amount raised and allotted in the Issue  Source: Shelf Prospectus dated October 22, 2020 and Tranche-II Prospectus dated December 07, 2020  (ii) Actual utilization: As per the Objects of the Issue (Source: Annual Report 2020-2021, Note No. 47)  (iii) Reasons for deviation, if any: NA</p>																																																																																																									
10	<p><b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given) - No</b></p> <p>(Source: Shelf Prospectus dated October 22, 2020 and Tranche-II Prospectus dated December 07, 2020)  (i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the Secured NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and the Trustee will take necessary action at the Company's cost.  (ii) Delay in payment from the due date: NA  (iii) Reasons for delay/ non-payment, if any: NA  Source: Intimation to BSE under Regulation 57 (1) of SEBI (LODR) Regulations 2015.</p>																																																																																																									
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July 20, 2021	Statement Of Investor Complaints For The Quarter Ended June 2021																																																																																																									
July 20, 2021	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018																																																																																																									
July 20, 2021	Shareholding for the Period Ended June 30, 2021																																																																																																									
July 22, 2021	Intimation of Repayment of Commercial Paper (CP)																																																																																																									
July 31, 2021	Board Meeting Intimation for A Meeting Scheduled To Be Held On Friday, The 6Th Day Of August, 2021 Through Audio - Visual Means.																																																																																																									
August 6, 2021	Financial Results For The Quarter Ended June 30, 2021.																																																																																																									
August 6, 2021	Outcome of Board Meeting (AGM on Sept 18, 2021)																																																																																																									
August 7, 2021	Intimation Of Change In Chief Risk Officer (CRO) Of Muthoot Finance Limited.																																																																																																									
August 9, 2021	Compliances-Reg. 57 (2) - Undertaking that documents & intimation submitted to Debenture trustee																																																																																																									
August 11, 2021	Intimation of Repayment of Commercial Paper (CP)																																																																																																									
August 17, 2021	Asset Liability Management (ALM) statement																																																																																																									
August 18, 2021	Intimation of Repayment of Commercial Paper (CP)																																																																																																									
August 25, 2021	The Company informed that Belstar Microfinance Limited, a subsidiary of Muthoot Finance Limited has entered into definitive agreements today with its Promoters, Augusta Investments IV PTE Ltd, Arum Holdings Limited, MAJ Invest Financial Inclusion Fund II K/S, and Muthoot Finance Limited in connection with a proposed primary equity infusion of Rs. 350 crores in Belstar Microfinance Limited and secondary offer for sale by Promoters and Muthoot Finance Limited for a total consideration of Rs. 20 Crores. The transaction is subject to obtaining required regulatory approvals by Belstar Microfinance Limited. The Company later issued a corrigendum that in the said announcement it was mentioned that there will be a "...secondary offer for sale by Promoters and Muthoot Finance Limited for a total consideration of Rs. 20 Crores". The said sentence regarding secondary offer for sale shall be read as "...secondary offer for sale by Promoters for a total consideration of Rs. 20 Crores".																																																																																																									
August 27, 2021	The Company submitted notice of AGM which, inter-alia, includes the following special business: 1. Alteration of Articles of Association of the Company, 2. Appointment of Ms. Usha Sunny as an Independent Director, 3. Appointment of Mr. Abraham Chacko as an Independent Director, 4. Appointment of Mr. George Alexander (s/o Mr. George Alexander Muthoot) as Whole Time Director, 5. Appointment of Mr. George Muthoot Jacob as Whole Time Director, 6. Approval for revision in the terms of remuneration of Mr. Alexander George, Whole Time Director, 7. Alteration of Memorandum of Association of the Company																																																																																																									
September 18, 2021	The Company furnished the prior intimation in the specified format under Regulation 10(5) in respect of the proposed inter-se transfer of 2,00,00,000 equity shares constituting 4.98% of the total share capital of Muthoot Finance Limited																																																																																																									
September 20, 2021	The Company informed about the appointment of Directors pursuant to 24th AGM.																																																																																																									
September 20, 2021	The Company informed about the alteration of AoA and MoA pursuant to 24th AGM.																																																																																																									
September 24, 2021	Intimation of inter-se transfer of shares in off-market transaction																																																																																																									
November 4, 2021	Approval of the un-audited Standalone and Consolidated financial results of Muthoot Finance Limited for the quarter ended September 30, 2021																																																																																																									
November 10, 2021	Resignation of Statutory Auditors Pursuant to the Guidelines for Appointment of Statutory Central Auditors (SCAs)/Statutory Auditors (SAs) of Commercial Banks (excluding RRBs), UCBs and NBFs (including HFCs) issued by the Reserve Bank of India vide its Circular RBI/2021-22/25 Ref.No.DoS.CO.ARG/SEC.01/08.91.001/2021-22 dated April 27, 2021																																																																																																									

S. No.	Name of the Issue: Muthoot Finance Limited (Tranche II)	Last Updated: June 17, 2022
November 19, 2021	The Company informed that the Board has considered and approved the appointment of M/s Elias George & Co., Chartered Accountants, and M/s Babu A. Kallivayalil & Co., Chartered Accountants as Joint Statutory Auditors of the Company.	
November 27, 2021	Notice of Postal Ballot for appointment of Statutory Auditors	
December 15, 2021	The Company informed that Mr. George Muthoot George, Mr. George Muthoot Jacob, and Mr. George Alexander (Jr.) have joined the Board of Muthoot Finance Limited as Whole Time Directors with effect from December 15, 2021.	
December 29, 2021	Announcement under Regulation 30 (LODR)-Appointment of Statutory Auditor/s	
January 7, 2022	Shareholding for the Period Ended December 31, 2021	
January 8, 2022	Statement Of Investor Complaints For The Quarter Ended December 2021	
February 5, 2022	Board Meeting Intimation for Considering And Approving The Unaudited Financial Results Of The Company For The Quarter Ended December 31, 2021.	
February 12, 2022	Unaudited Financial Results For The Quarter Ended December 31, 2021.	
February 24, 2022	Intimation of Repayment of Commercial Paper (CP) - ISIN Scrip Code INE414G14SG4 721935 y have been redeemed on the due date	
February 26, 2022	Execution Of Definitive Agreements By Belstar Microfinance Limited, Subsidiary Of Muthoot Finance Limited	
March 22, 2022	Nomination and Remuneration Committee (NRC) of Board of Directors of Muthoot Finance Limited through a circular resolution passed on March 22, 2022, has allotted 725 equity shares of face value of Rs. 50/- each under Muthoot ESOP 2013. Post allotment, the paid-up capital of the Company is increased from Rs. 4,01,34,45,410 consisting of 40,13,44,541 equity shares of Rs. 10/- each to Rs. 4,01,34,52,660 consisting of 40,13,45,266 equity shares of Rs. 10/- each.	
March 30, 2022	Closure of Trading Window	
April 13, 2022	Certificate Under Regulation 40(9) Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulation, 2015.	
April 14, 2022	Statement Of Investor Complaints For The Quarter Ended March 2022	
April 18, 2022	The Board of Directors of Muthoot Finance Limited at their meeting held today at the registered office of the Company has considered and approved payment of an interim dividend of Rs. 20 (Rupees Twenty) per equity share (200%). Shareholders whose names appear as on close of business hours of April 26, 2022 (a) as Beneficial owners as per the list to be furnished by the Depositories in respect of the shares held in electronic form and (b) as Members in the Register of Members of the Company in respect of shares held in physical form, would be entitled to receive the interim dividend. The interim dividend will be paid to the shareholders within 30 days from the date of declaration.	
May 13, 2022	Format of the Annual Disclosure to be made by an entity identified as a LC	
May 26, 2022	Considered and approved the Audited Standalone and Consolidated financial results of the Company for the quarter and year ended March 31, 2022 and	
May 28, 2022	Compliances-Reg.24(A)-Annual Secretarial Compliance	
May 30, 2022	Execution Of Definitive Agreements By Belstar Microfinance Limited, Subsidiary Of Muthoot Finance Limited	
June 7, 2022	Asset Liability Management (ALM) statement	
<p><b>Note:</b> The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable</p> <p>For further details, please refer <a href="http://www.bseindia.com">www.bseindia.com</a> and/or <a href="http://www.nseindia.com">www.nseindia.com</a>.</p> <p><b>Disclaimer:</b> The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of Muthoot Finance Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.</p> <p>While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.</p> <p>Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.</p>		