

S. No.	Name of the Issue: Muthoot Finance Limited (Tranche I)	Last Updated: February 15, 2023																																																																																																						
1	Type of Issue: Public Issue by Muthoot Finance Limited, ("Company" or "Issuer") of Secured Redeemable Non- Convertible Debentures of the face value of Rs.1,000 each, ("NCDs"), for an amount of Rs.1,000 Million ("Base Issue Size") with an option to retain oversubscription upto Rs 19,000 Million aggregating to Rs. 20,000 Million ("Tranche I Issue Limit") ("Tranche I Issue") which is within the shelf limit of Rs.40,000 Million. Source: Shelf Prospectus dated October 22, 2020 and Tranche-I Prospectus dated October 22, 2020																																																																																																							
2	Issue size: ₹ 1000 Million ("Base Issue Size") with an option to retain oversubscription up to ₹ 19,000 Million aggregating up to 20,000,000 Secured NCDs amounting to ₹ 20,000 Million ("Tranche I Issue Limit") ("Tranche I Issue")																																																																																																							
3	Rating of instrument alongwith name of the rating agency (i) as disclosed in the offer document: " [ICRA] AA (Stable)" by ICRA, "CRISIL AA/Positive" by CRISIL. (ii) at the end of 1st FY (March 31, 2021) ¹ : [ICRA] AA+ (Stable) by ICRA ;CRISIL AA+/Stable by CRISIL (iii) at the end of 2nd FY (March 31, 2022) ² : [ICRA] AA+ (Stable) by ICRA ;CRISIL AA+/Stable by CRISIL (iv) at the end of 3rd FY (March 31, 2023)*: NA Source: Shelf Prospectus dated October 22, 2020 and Tranche-I Prospectus dated October 22, 2020 ¹ Upgrade in Credit Rating from CRISIL & ICRA. (Source: BSE filings) ² Audited Standalone and Consolidated financial statements of the Company for the year ended March 31, 2022 * Periods not available																																																																																																							
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated November 5, 2020 and unaudited financial results for the quarter ended Sept 2021.)																																																																																																							
5	Subscription level (number of times): The Issue was subscribed 30.37 times of the Base Issue Size and 1.52 times of Tranche I Issue Size after considering technical rejections. Source: Final post-issue report dated November 11, 2020.																																																																																																							
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities) (In Rs. crores) <table border="1"> <thead> <tr> <th>Parameters</th> <th>FY 2021*</th> <th>FY 2022^(#)</th> <th>FY 2023⁽¹⁾</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>11,530.79</td> <td>12,184.91</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>3,818.87</td> <td>4,031.32</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>401.20</td> <td>401.35</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>15,173.83</td> <td>18,384.38</td> <td>NA</td> </tr> </tbody> </table> Note: * Financial Result March 31, 2021 (Based on Audited Consolidated Financial results for FY 2021) #Audited Standalone and Consolidated financial statements of the Company for the year ended March 31, 2022 - Based on Audited Consolidated Results (1) Periods not completed		Parameters	FY 2021*	FY 2022 ^(#)	FY 2023 ⁽¹⁾	Income from operations	11,530.79	12,184.91	NA	Net Profit for the period	3,818.87	4,031.32	NA	Paid-up equity share capital	401.20	401.35	NA	Reserves excluding revaluation reserves	15,173.83	18,384.38	NA																																																																																		
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7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) at the end of 1st FY (March 31, 2021) Listed and Traded (ii) At the end of 2nd FY (March 31, 2022) Listed and Traded (iii) At the end of 3rd FY (March 31, 2023)* N.A. NCDs are listed on the BSE Limited w.e.f November 09, 2020 *Trading status not disclosed as reporting for the relevant fiscal years has not been completed																																																																																																							
8	Change, if any, in directors of issuer from the disclosures in the offer document <table border="1"> <thead> <tr> <th>PARTICULARS</th> <th>NAME OF DIRECTOR</th> <th>APPOINTMENT/RESIGNATION</th> </tr> </thead> <tbody> <tr> <td>(i) at the end of 1st FY (March 31, 2021)</td> <td>Mrs. Usha Sunny Mr. Abraham Chacko** Mr. George Muthoot George***</td> <td>Appointment as an Independent Director w.e.f. Nov. 30, 2020</td> </tr> <tr> <td>(ii) At the end of 2nd FY (March 31, 2022)</td> <td>Mr. George Muthoot Jacob*** Mr. George Alexander (Jr.) ***</td> <td>Appointment</td> </tr> <tr> <td>(iii) At the end of 3rd FY (March 31, 2023)*</td> <td>Mr. Chamacheril Abraham Mohan Mr. Pratip Chaudhuri</td> <td>Appointment as Independent Director Resignation as Independent Director</td> </tr> </tbody> </table> * Updated upto February 15, 2023 ** Appointed as Independent Director w.e.f October 1, 2021. *** Appointed as Whole Time Directors w.e.f. December 15, 2021. For further details, please see section titled 'Any other material information' below. Source: www.bseindia.com, www.mca.gov.in		PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	(i) at the end of 1st FY (March 31, 2021)	Mrs. Usha Sunny Mr. Abraham Chacko** Mr. George Muthoot George***	Appointment as an Independent Director w.e.f. Nov. 30, 2020	(ii) At the end of 2nd FY (March 31, 2022)	Mr. George Muthoot Jacob*** Mr. George Alexander (Jr.) ***	Appointment	(iii) At the end of 3rd FY (March 31, 2023)*	Mr. Chamacheril Abraham Mohan Mr. Pratip Chaudhuri	Appointment as Independent Director Resignation as Independent Director																																																																																										
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9	Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities) (i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :- 1. For the purpose of lending- minimum of 75% of the amount raised and allotted in the Issue 2. For General Corporate Purposes – shall not exceed 25% of the amount raised and allotted in the Issue Source: Shelf Prospectus dated October 22, 2020 and Tranche-I Prospectus dated October 22, 2020 (ii) Actual utilization: As per the Objects of the Issue (Source: Annual Report 2020-2021, Note No. 47) (iii) Reasons for deviation, if any: NA																																																																																																							
10	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given) - No (Source: Shelf Prospectus dated October 22, 2020 and Tranche-I Prospectus dated October 22, 2020) (i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the Secured NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and the Trustee will take necessary action at the Company's cost. (ii) Delay in payment from the due date: NA (iii) Reasons for delay/ non-payment, if any: NA Source: Intimation to BSE under Regulation 57 (1) of SEBI (LODR) Regulations 2015.																																																																																																							
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July 22, 2021	Intimation of Repayment of Commercial Paper (CP)																																																																																																							
July 31, 2021	Board Meeting Intimation for A Meeting Scheduled To Be Held On Friday, The 6Th Day Of August, 2021 Through Audio - Visual Means.																																																																																																							
August 6, 2021	Financial Results For The Quarter Ended June 30, 2021.																																																																																																							
August 6, 2021	Outcome of Board Meeting (AGM on Sept 18, 2021)																																																																																																							
August 7, 2021	Intimation Of Change In Chief Risk Officer (CRO) Of Muthoot Finance Limited.																																																																																																							
August 9, 2021	Compliances-Reg. 57 (2) - Undertaking that documents & intimation submitted to Debenture trustee																																																																																																							
August 11, 2021	Intimation of Repayment of Commercial Paper (CP)																																																																																																							
August 17, 2021	Asset Liability Management (ALM) statement																																																																																																							
August 18, 2021	Intimation of Repayment of Commercial Paper (CP)																																																																																																							
August 25, 2021	The Company informed that Belstar Microfinance Limited, a subsidiary of Muthoot Finance Limited has entered into definitive agreements today with its Promoters, Augusta Investments IV PTE Ltd, Arum Holdings Limited, MAJ Invest Financial Inclusion Fund II K/S, and Muthoot Finance Limited in connection with a proposed primary equity infusion of Rs. 350 crores in Belstar Microfinance Limited and secondary offer for sale by Promoters and Muthoot Finance Limited for a total consideration of Rs. 20 Crores. The transaction is subject to obtaining required regulatory approvals by Belstar Microfinance Limited. The Company later issued a corrigendum that in the said announcement it was mentioned that there will be a "...secondary offer for sale by Promoters and Muthoot Finance Limited for a total consideration of Rs. 20 Crores". The said sentence regarding secondary offer for sale shall be read as "...secondary offer for sale by Promoters for a total consideration of Rs. 20 Crores".																																																																																																							
August 27, 2021	The Company submitted notice of AGM which, inter-alia, includes the following special business: 1. Alteration of Articles of Association of the Company, 2. Appointment of Ms. Usha Sunny as an Independent Director, 3. Appointment of Mr. Abraham Chacko as an Independent Director, 4. Appointment of Mr. George Alexander (s/o Mr. George Alexander Muthoot) as Whole Time Director, 5. Appointment of Mr. George Muthoot Jacob as Whole Time Director, 6. Approval for revision in the terms of remuneration of Mr. Alexander George, Whole Time Director, 7. Alteration of Memorandum of Association of the Company																																																																																																							
September 18, 2021	The Company furnished the prior intimation in the specified format under Regulation 10(5) in respect of the proposed inter-se transfer of 2,00,00,000 equity shares constituting 4.98% of the total share capital of Muthoot Finance Limited																																																																																																							

S. No.	Name of the Issue: Muthoot Finance Limited (Tranche I)	Last Updated: February 15, 2023
September 20, 2021	The Company informed about the appointment of Directors pursuant to 24th AGM.	
September 20, 2021	The Company informed about the alteration of AoA and MoA pursuant to 24th AGM.	
September 24, 2021	Intimation of inter-se transfer of shares in off-market transaction	
November 4, 2021	Approval of the un-audited Standalone and Consolidated financial results of Muthoot Finance Limited for the quarter ended September 30, 2021	
November 10, 2021	Resignation of Statutory Auditors Pursuant to the Guidelines for Appointment of Statutory Central Auditors (SCAs)/Statutory Auditors (SAs) of Commercial Banks (excluding RRBs), UCBs and NBFCs (including HFCs) issued by the Reserve Bank of India vide its Circular RBI/2021-22/25 Ref.No.DoS.CO.ARG/SEC.01/08.91.001/2021-22 dated April 27, 2021	
November 19, 2021	The Company informed that the Board has considered and approved the appointment of M/s Elias George & Co., Chartered Accountants, and M/s Babu A. Kallivayalil & Co., Chartered Accountants as Joint Statutory Auditors of the Company.	
November 27, 2021	Notice of Postal Ballot for appointment of Statutory Auditors	
December 15, 2021	The Company informed that Mr. George Muthoot George, Mr. George Muthoot Jacob, and Mr. George Alexander (Jr.) have joined the Board of Muthoot Finance Limited as Whole Time Directors with effect from December 15, 2021.	
December 29, 2021	Announcement under Regulation 30 (LODR)-Appointment of Statutory Auditor/s	
January 7, 2022	Shareholding for the Period Ended December 31, 2021	
January 8, 2022	Statement Of Investor Complaints For The Quarter Ended December 2021	
February 5, 2022	Board Meeting Intimation for Considering And Approving The Unaudited Financial Results Of The Company For The Quarter Ended December 31, 2021.	
February 12, 2022	Unaudited Financial Results For The Quarter Ended December 31, 2021.	
February 24, 2022	Intimation of Repayment of Commercial Paper (CP) - ISIN Scrip Code INE414G14SG4 721935 y have been redeemed on the due date	
February 26, 2022	Execution Of Definitive Agreements By Belstar Microfinance Limited, Subsidiary Of Muthoot Finance Limited	
March 22, 2022	Nomination and Remuneration Committee (NRC) of Board of Directors of Muthoot Finance Limited through a circular resolution passed on March 22, 2022, has allotted 725 equity shares of face value of Rs. 50/- each under Muthoot ESOP 2013. Post allotment, the paid-up capital of the Company is increased from Rs. 4,01,34,45,410 consisting of 40,13,44,541 equity shares of Rs. 10/- each to Rs. 4,01,34,52,660 consisting of 40,13,45,266 equity shares of Rs. 10/- each.	
March 30, 2022	Closure of Trading Window	
April 13, 2022	Certificate Under Regulation 40(9) Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulation, 2015.	
April 14, 2022	Statement Of Investor Complaints For The Quarter Ended March 2022	
April 18, 2022	The Board of Directors of Muthoot Finance Limited at their meeting held today at the registered office of the Company has considered and approved payment of an interim dividend of Rs. 20 (Rupees Twenty) per equity share (200%). Shareholders whose names appear as on close of business hours of April 26, 2022 (a) as Beneficial owners as per the list to be furnished by the Depositories in respect of the shares held in electronic form and (b) as Members in the Register of Members of the Company in respect of shares held in physical form, would be entitled to receive the interim dividend. The interim dividend will be paid to the shareholders within 30 days from the date of declaration	
May 13, 2022	Format of the Annual Disclosure to be made by an entity identified as a LC	
May 26, 2022	Considered and approved the Audited Standalone and Consolidated financial results of the Company for the quarter and year ended March 31, 2022 and	
May 28, 2022	Compliances-Reg 24(A)-Annual Secretarial Compliance	
May 30, 2022	Execution Of Definitive Agreements By Belstar Microfinance Limited, Subsidiary Of Muthoot Finance Limited	
June 7, 2022	Asset Liability Management (ALM) statement	
June 23, 2022	Compliance-57 (4) : Prior intimation to the beginning of the quarter	
June 28, 2022	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS	
June 30, 2022	Closure of Trading Window	
July 1, 2022	Infusion Of Additional Capital In Belstar Microfinance Limited, A Subsidiary Of Muthoot Finance Limited. - Completed	
July 1, 2022	Reserve Bank of India has granted permission for opening 150 ew branches for the Company vide its communication dated July 01, 2022	
July 7, 2022	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018	
August 6, 2022	Outcome of Board Meeting held on August 06, 2022 - Board has resolved to convene and conduct the 25th Annual General Meeting of the Company through Video Conferencing /Other Audio-Visual Means on Wednesday, August 31, 2022 at 3.30 P.M IST	
August 8, 2022	Reg. 34 (1) Annual Report.	
August 12, 2022	Results- Financial Results For June 30, 2022.	
August 12, 2022	Announcement under Regulation 30 (LODR)-Investor Presentation	
August 27, 2022	Asset Liability Management (ALM) statement	
September 1, 2022	Announcement under Regulation 30 (LODR)-Change in Directorate 1.The Appointment of Mr. Chamacheril Abraham Mohan (holding DIN: 00628107) as an Independent Director of the Company till the 28th Annual General Meeting of the Company to be held in the year 2025; 2. The Reappointment of Mr. Ravindra Pisharody (holding DIN: 01875848) as an Independent Director of the Company till August 30, 2027; 3. The Reappointment of Mr. Vadakkakara Antony George (holding DIN: 01493737) as an Independent Director of the Company till August 30, 2027. Further, Mr. Pratip Chaudhuri (DIN: 00915201) has stepped down from the Board of Directors consequent to the expiry of the term of office of Independent Director on the Board.	
September 2, 2022	Regulation 30 (LODR)-Appointment of Statutory Auditor/s - M/s Elias George & Co., Chartered Accountants, and M/s Babu A. Kallivayalil & Co., Chartered Accountants as the Joint Statutory Auditors of the Company to hold office from the conclusion of 25th Annual General Meeting till the conclusion of 27th Annual General Meeting of the Company to be held in the year 2024	
September 28, 2022	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS - Nomination and Remuneration Committee (NRC) of the Board of Directors of Muthoot Finance Limited through a circular resolution passed on September 28, 2022, has allotted 76,880 equity shares of face value of Rs. 50/- each under Muthoot ESOP 2013. Post allotment, the Company's paid-up capital will be increased from Rs. 4,01,35,93,710 consisting of 40, 13, 59,371 equity shares of Rs. 10/- each to Rs. 4,01,43,62,510 consisting of 40, 14, 36,251 equity shares of Rs. 10/- each.	
October 12, 2022	Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017)	
October 27, 2022	MUTHOOT FINANCE LTD.has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 10/11/2022 inter alia, to consider and approve the unaudited financial results of the Company for the quarter and half year ended September 30, 2022	
November 10, 2022	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP	
November 10, 2022	The Board of Directors of the Company at their meeting held today i.e., November 10, 2022 has announced the Unaudited Financial Results for the quarter ended September 30, 2022.	
November 21, 2022	Asset Liability Management (ALM) statement	
December 26, 2022	Nomination and Remuneration Committee (NRC) of the Board of Directors of Muthoot Finance Limited through a circular resolution passed on December 26, 2022, has allotted 11,045 equity shares of face value of Rs. 10/- each under Muthoot ESOP 2013. Post allotment, the Company's paid-up capital will be increased from Rs. 4,01,43,62,510 consisting of 40,14,36,251 equity shares of Rs. 10/- each to Rs. 4,01,44,72,960 consisting of 40,14,47,296 equity shares of Rs. 10/- each.	
February 6, 2023	The Company informed that the Board of Directors has inter alia considered and approved the unaudited standalone and consolidated financial results of the Company for the quarter and nine months ended December 31, 2022 and submitted other disclosures required under SEBI LODR Regulations.	

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable
For further details, please refer www.bseindia.com and/or www.nseindia.com.

Disclaimer:
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of Muthoot Finance Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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