

S. No.	Name of the Issue: L&T Finance Limited (Tranche I)	Last Updated: June 17, 2022																																																						
1	<p>Type of Issue: Public Issue by L&T Finance Limited ("Company" or the "Issuer") of Secured Redeemable Non-Convertible Debentures of Face Value of ₹ 1,000 (Indian Rupees One Thousand) each ("Secured NCDs") for an amount of ₹ 500 crores ("Base Issue Size") with an option to retain oversubscription up to ₹ 1000 crores aggregating up to 1,50,00,000 Secured NCDs amounting to ₹ 1500 crores ("Tranche I Issue Limit") ("Tranche I Issue") which is within the Shelf Limit of ₹ 5000 crores. Source: Shelf Prospectus dated December 9, 2019 and Tranche-I Prospectus dated December 9, 2019</p>																																																							
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3	<p>Rating of instrument alongwith name of the rating agency</p> <p>(i) as disclosed in the offer document: "CRISIL AAA/ Stable" by CRISIL Limited, "CARE AAA / Stable" by CARE Ratings Ltd., "IND AAA / Stable" by India Ratings and Research Private Limited. (ii) at the end of 1st FY (March 31, 2020)[#]: CRISIL AAA/ Stable" by CRISIL Limited, "CARE AAA / Stable" by CARE Ratings Ltd., "IND AAA / Stable" by India Ratings and Research Private Limited. (iii) at the end of 2nd FY (March 31, 2021)[#]: CRISIL AAA/ Stable" by CRISIL Limited, "CARE AAA / Stable" by CARE Ratings Ltd., "IND AAA / Stable" by India Ratings and Research Private Limited. (iii) at the end of 3rd FY (March 31, 2022)[#]: CRISIL AAA/ Stable" by CRISIL Limited, ICRA AAA/ Stable" by ICRA Limited, "CARE AAA / Stable" by CARE Ratings Ltd., "IND AAA / Stable" by India Ratings and Research Private Limited.</p> <p>Source: Shelf Prospectus dated December 9, 2019 and Tranche-I Prospectus dated December 9, 2019 [#] Stock exchange filing available on website of BSE www.bseindia.com * Source: Annual Report 2021 -22</p>																																																							
4	<p>Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated December 23, 2019, Stock exchange filing available on website of BSE www.bseindia.com)</p>																																																							
5	<p>Subscription level (number of times): The Issue was subscribed 2.82 times of the Base Issue Size and 0.94 times of Tranche I Issue Size after considering technical rejections. Source: Final post-issue report dated December 27, 2019.</p>																																																							
6	<p>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)</p> <table border="1"> <thead> <tr> <th rowspan="2">Parameters</th> <th colspan="3">(In Rs. crores)</th> </tr> <tr> <th>FY 2020⁽¹⁾</th> <th>FY 2021^{(1)@}</th> <th>FY 2022⁽¹⁾</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>8,446.11</td> <td>12,349.31</td> <td>11,057.80</td> </tr> <tr> <td>Net Profit for the period</td> <td>366.29*</td> <td>1.36</td> <td>807.98</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>1599.14</td> <td>2684.17</td> <td>2684.17</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>7294.45</td> <td>12937.06</td> <td>13,807.06</td> </tr> </tbody> </table> <p>Note: (1) Source: Annual financial results submitted to the stock exchange - Standalone Financials *The financial results are prepared on the basis that the Company would avail the option to pay income tax at the lower rate. Consequently, the opening deferred tax asset (net) has been measured at the lower rate, with a one-time corresponding charge of Rs. 203.40 crore to the Statement of Profit and Loss. @Amalgamation of L&T Infrastructure Finance Company Limited ("LTIFC") and L&T Housing Finance Limited ("LTHFC") with the Company: The Board of Directors of the Company had approved a scheme of amalgamation by way of merger by absorption ("Scheme") on March 20, 2020. Pursuant to receipt of necessary orders from National Company Law Tribunal (NCLT), Mumbai and Kolkata, sanctioning the scheme of amalgamation by way of merger by absorption of LTHFC and LTIFC with the Company, under Sections 230 to 232 of the Companies Act, 2013, the Scheme became effective on April 12, 2021. On and from the Appointed Date, i.e., April 1, 2020, the Company has accounted for amalgamation as a common control business combination in accordance with Appendix C of the Indian Accounting Standard (Ind AS) 103 - "Business Combinations"</p>		Parameters	(In Rs. crores)			FY 2020 ⁽¹⁾	FY 2021 ^{(1)@}	FY 2022 ⁽¹⁾	Income from operations	8,446.11	12,349.31	11,057.80	Net Profit for the period	366.29*	1.36	807.98	Paid-up equity share capital	1599.14	2684.17	2684.17	Reserves excluding revaluation reserves	7294.45	12937.06	13,807.06																															
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9	<p>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</p> <p>(i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :- 1. For the purpose of onward lending, financing, refinancing the existing indebtedness of L&T Finance Limited (payment of the interest and/or repayment /prepayment of principal of borrowings)- at least 75% of the Net Proceeds of the Tranche I Issue. 2. For General Corporate Purposes – up to 25% of the Net Proceeds of the Tranche I Issue. Source: Shelf Prospectus dated December 9, 2019 and Tranche-I Prospectus dated December 9, 2019 (ii) Actual utilization: Out of Net proceeds of Rs. 1407.87 Cr., as on date Rs. 0.038 Cr. is unutilised. (iii) Reasons for deviation, if any: NA Source: Information from company & Annual Report</p>																																																							
10	<p>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given) - No</p> <p>(Source: Shelf Prospectus dated December 9, 2019 and Tranche-I Prospectus dated December 9, 2019) (i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the Secured NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and the Trustee will take necessary action at the Company's cost. (ii) Delay in payment from the due date: No (iii) Reasons for delay/ non-payment, if any: NA Source: Intimation to BSE under regulation 57(1) of SEBI (LODR) Regulations, 2015 and confirmation from the Company</p>																																																							
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October 20, 2021	The Company informed that the Board of Directors of the Company at its Meeting held on October 20, 2021 has, inter alia, approved the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2021																																																							
August 26, 2021	The Company informed that it intends to issue Secured, Redeemable, Non-Convertible Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakh) each, amounting to Rs. 1,000 Crores (Rupees One Thousand Crores) on a private placement basis.																																																							
August 9, 2021	The company informed that that ICRA Limited ("ICRA"), the credit rating agency, has reaffirmed the credit rating of following instrument(s) of the Company and the outlook on the long-term rating has been revised to 'Stable' from 'Negative' - Non-convertible Debentures, Non-convertible debentures (Infra Bonds), Non-convertible Debentures (Public Issuance), Long-term market linked debentures, Subordinate Debt, Perpetual Debt, Long-term - Fund based / non-fund based bank lines, Long-term unallocated bank lines, Commercial papers.																																																							
August 05, 2021	The company informed that it intends to issue Secured, Redeemable, Non-Convertible Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakh) each, amounting to Rs. 500 Crore (Rupees Three Hundred Crores) on a private placement basis.																																																							
July 27, 2021	The company informed that it intends to issue Secured, Redeemable, Non-Convertible Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakh) each, amounting to Rs. 500 Crore (Rupees Three Hundred Crores) on a private placement basis.																																																							
May 21, 2021	The Company informed that it intends to issue Secured, Redeemable, Non-Convertible Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakh) each, amounting to Rs. 300 Crores (Rupees Three Hundred Crores) on a private placement basis.																																																							
May 12, 2021	The Company informed that it intends to issue Secured, Redeemable, Non-Convertible Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakh) each, amounting to Rs. 1,000 Crores (Rupees One Thousand Crores) on a private placement basis.																																																							
April 29, 2021	Outcome of Board meeting - Board of Directors of L&T Finance Limited ("the Company") at its Meeting held on April 28, 2021, approved the Audited Financial Results of the Company for the year ended March 31, 2021.																																																							
February 10, 2021	The company submitted ALM statements of the Company as on January 31, 2021 submitted to the Reserve Bank of India.																																																							
February 9, 2021	Intimation of record date and date of payment of interest/redemption under Regulations 60(2) and 50(1) respectively of SEBI (Listing Obligation and Disclosure Requirements) Regulations,																																																							

January 25, 2021	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
January 11, 2021	The company submitted ALM statements of the Company as on December 31, 2020 submitted to the Reserve Bank of India
January 8, 2021	Intimation of record date and date of payment of interest/redemption under Regulations 60(2) and 50(1) respectively of SEBI (Listing Obligation and Disclosure Requirements) Regulations,
December 23, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
December 10, 2020	Intimation of record date and date of payment of interest/redemption under Regulations 60(2) and 50(1) respectively of SEBI (Listing Obligation and Disclosure Requirements) Regulations,
December 10, 2020	The company submitted ALM statements of the Company as on November 30, 2020 submitted to the Reserve Bank of India.
November 26, 2020	The Company informed that it intends to issue Secured, Redeemable, Non-Convertible Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakhs) each, amounting to Rs. 600 Crore
November 23, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
November 18, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
November 11, 2020	Asset Liability Management (ALM) statement
November 10, 2020	Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption
November 10, 2020	Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment
November 5, 2020	Asset Liability Management (ALM) statement
October 23, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
October 21, 2020	Submission of Unaudited Financial Results under Regulation 52
October 13, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
October 10, 2020	Asset Liability Management (ALM) statement
October 9, 2020	Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption
October 9, 2020	Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment
October 6, 2020	Compliances-Half Yearly Report (SEBI Circular No. CIR/MD/DF-1/67/2017)
October 5, 2020	Compliances-Reg. 7 (3) - Compliance Certificate (RTA & Compliance officer)
October 5, 2020	Compliances-Half Yearly Communication - Debt Instruments
September 23, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
September 15, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
September 14, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
September 10, 2020	Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption
September 10, 2020	Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment
August 24, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
August 17, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
August 17, 2020	Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds Pursuant to Regulation 50(2) of Chapter V of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the company informed that the Company intends to issue Rated, Listed, Redeemable, Principal Protected, Senior, Secured Non-Convertible, Market Linked Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakh) each, amounting to Rs. 50 Crores with an option to retain over-subscription upto Rs. 100 Crores, for an overall amount of upto Rs. 150 Crores, on a private placement basis
August 13, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
August 07, 2020	Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption
August 07, 2020	Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment
July 23, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
July 15, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
July 14, 2020	Asset Liability Management (ALM) statement
July 09, 2020	Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption
July 09, 2020	Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment
July 07, 2020	Statement Of Investor Complaints For The Quarter Ended June 2020
July 07, 2020	Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds Pursuant to Regulation 50(2) Chapter V of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company informed that the Company intends to issue Secured, Redeemable, Non-Convertible Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakhs) each, amounting to Rs. 150 crore (Rupees One Hundred and Fifty crore) with an option to retain over-subscription upto Rs. 350 crore (Rupees Three Hundred and Fifty crore) on Private Placement basis.
June 24, 2020	Asset Liability Management (ALM) statement
June 23, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
June 09, 2020	Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption
June 09, 2020	Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment
June 09, 2020	Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds Pursuant to Regulation 50(2) Chapter V of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company informed that the Company intends to issue Secured, Redeemable, Non-Convertible Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakhs) each, amounting to Rs. 300 crore (Rupees Three Hundred crore) with an option to retain over-subscription upto Rs. 300 crore (Rupees Three Hundred crore) on Private Placement basis.
May 26, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
May 15, 2020	Compliances-Reg. 52 - Financial Result
May 08, 2020	Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption
May 08, 2020	Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment
May 05, 2020	Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds
April 23, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
April 23, 2020	Statement Of Investor Complaints For The Quarter Ended March 2020
April 23, 2020	Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds
April 21, 2020	Asset Liability Management (ALM) - Reporting
April 08, 2020	Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption
April 08, 2020	Compliances-Reg. 7 (3) - Compliance Certificate (RTA & Compliance officer)
April 08, 2020	Compliances-Half Yearly Report (SEBI Circular No. CIR/MD/DF-1/67/2017)
April 08, 2020	Compliances-Half Yearly Communication - Debt Instruments
April 08, 2020	Pursuant to Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended from time to time, L&T Finance Limited ("the Company") hereby confirms that during the financial year 2019-2020, all the documents and intimations in terms of Debenture Trust Deed and in compliance with SEBI (Issue and Listing of Debt Securities) Regulations, 2008, as amended from time to time, have been duly submitted with IDBI Trusteeship Services Limited and Catalyst Trusteeship Limited, Debenture Trustees of the Company.
April 08, 2020	Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment
March 24, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
March 17, 2020	Pursuant to Regulation 50(3) of Chapter V of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company informed that the Board of Directors will consider the proposal of issuance of non convertible debt securities in one or more tranches on an annual basis on March 20, 2020.
March 13, 2020	Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption
March 13, 2020	Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment
March 07, 2020	Asset Liability Management (ALM) statement
February 24, 2020	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD
February 08, 2020	Asset Liability Management (ALM) - Reporting Pursuant to the Securities and Exchange Board of India circular bearing reference number SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated October 22, 2019, regarding "Framework for listing of Commercial Paper", enclosed the ALM statements of the Company as on January 31, 2020 submitted to the Reserve Bank of India.
February 06, 2020	Intimation of record date and date of payment of interest/redemption under Regulations 60(2) and 50(1) respectively of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 Intimation under Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 In terms of Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to intimate the Exchange that we have made timely payment in respect of the below mentioned non convertible debt securities: 1. Issue - Public Issue 2019-20 NCD 3 - Tranche 1 Series 3 Option 5, ISIN - INE027E07AV0, Due Date - 23-Jan-2020, Date of Payment - 23-Jan-2020, Remark - Interest Payment 2. Issue - Public Issue 2019-20 NCD 3 - Tranche 1 Series 3 Option 6, ISIN - INE027E07AW8, Due Date - 23-Jan-2020, Date of Payment - 23-Jan-2020, Remark - Interest Payment 3. Issue - Public Issue 2019-20 NCD 3 - Tranche 1 Series 5 Option 9, ISIN - INE027E07AZ1, Due Date - 23-Jan-2020, Date of Payment - 23-Jan-2020, Remark - Interest Payment 4. Issue - Public Issue 2019-20 NCD 3 - Tranche 1 Series 5 Option 10, ISIN - INE027E07BA2, Due Date - 23-Jan-2020, Date of Payment - 23-Jan-2020, Remark - Interest Payment
January 24, 2020	
January 09, 2020	Intimation of record date and date of payment of interest/redemption under Regulations 60(2) and 50(1) respectively of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 Intimation of record date and date of payment of interest/redemption under Regulations 60(2) and 50(1) respectively of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 In terms of Regulations 60(2) and 50(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to intimate the Exchange the record date and date of payment of interest/redemption of Debentures/Bonds of the Company as follows: 1. Issue - NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 3 Option 5, ISIN - INE027E07AV0, Record Date - 09-Jan-2020, Date of Payment - 24-Jan-2020, Remark - Interest Payment 2. Issue - NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 3 Option 6, ISIN - INE027E07AW8, Record Date - 09-Jan-2020, Date of Payment - 24-Jan-2020, Remark - Interest Payment 3. Issue - NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 5 Option 9, ISIN - INE027E07AZ1, Record Date - 09-Jan-2020, Date of Payment - 24-Jan-2020, Remark - Interest Payment 4. Issue - NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 5 Option 10, ISIN - INE027E07BA2, Record Date - 09-Jan-2020, Date of Payment - 24-Jan-2020, Remark - Interest Payment
December 30, 2019	

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable
For further details, please refer www.bseindia.com and/or www.nseindia.com.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of L&T Finance Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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