

S. No.	Name of the Issue: L&T Finance Limited	Last Updated: July 17, 2020																																																														
1	<b>Type of Issue:</b> Public Issue by L&T Finance Limited ("Company" or the "Issuer") of Secured Redeemable Non-Convertible Debentures of Face Value of ₹ 1,000 (Indian Rupees One Thousand) each ("Secured NCDs") for an amount of ₹ 500 crores ("Base Issue Size") with an option to retain oversubscription up to ₹ 1000 crores aggregating up to 1,50,00,000 Secured NCDs amounting to ₹ 1500 crores ("Tranche I Issue Limit") ("Tranche I Issue") which is within the Shelf Limit of ₹ 5000 crores. Source: Shelf Prospectus dated December 9, 2019 and Tranche-I Prospectus dated December 9, 2019																																																															
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3	<b>Rating of instrument alongwith name of the rating agency</b> (i) as disclosed in the offer document: "CRISIL AAA/ Stable" by CRISIL Limited, "CARE AAA / Stable" by CARE Ratings Ltd., "IND AAA / Stable" by India Ratings and Research Private Limited. (ii) at the end of 1st FY (March 31, 2020) <sup>#</sup> : CRISIL AAA/ Stable" by CRISIL Limited, "CARE AAA / Stable" by CARE Ratings Ltd., "IND AAA / Stable" by India Ratings and Research Private Limited. (iii) at the end of 2nd FY (March 31, 2021) <sup>*</sup> : NA (iv) at the end of 3rd FY (March 31, 2022) <sup>*</sup> : NA Source: Shelf Prospectus dated December 9, 2019 and Tranche-I Prospectus dated December 9, 2019 <sup>#</sup> Stock exchange filing available on website of BSE www.bseindia.com <sup>*</sup> Periods not available																																																															
4	<b>Whether the security created is adequate to ensure 100% asset cover for the debt securities:</b> Yes (Source: Debenture Trust Deed dated December 23, 2019, Stock exchange filing available on website of BSE www.bseindia.com)																																																															
5	<b>Subscription level (number of times):</b> The Issue was subscribed 2.82 times of the Base Issue Size and 0.94 times of Tranche I Issue Size after considering technical rejections. Source: Final post-issue report dated December 27, 2019.																																																															
6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)</b> (In Rs. crores) <table border="1"> <thead> <tr> <th>Parameters</th> <th>FY 2020<sup>(1)</sup></th> <th>FY 2021<sup>(2)</sup></th> <th>FY 2022<sup>(2)</sup></th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>8,446.11</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>366.29*</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>1599.14</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>7294.45</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table> Note: (1) Source: Annual financial results submitted to the stock exchange (2) Periods not completed *The financial results are prepared on the basis that the Company would avail the option to pay income tax at the lower rate. Consequently, the opening deferred tax asset (net) has been measured at the lower rate, with a one-time corresponding charge of Rs. 203.40 crore to the Statement of Profit and Loss.		Parameters	FY 2020 <sup>(1)</sup>	FY 2021 <sup>(2)</sup>	FY 2022 <sup>(2)</sup>	Income from operations	8,446.11	NA	NA	Net Profit for the period	366.29*	NA	NA	Paid-up equity share capital	1599.14	NA	NA	Reserves excluding revaluation reserves	7294.45	NA	NA																																										
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7	<b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b> (i) at the end of 1st FY (March 31, 2020) Listed and Traded (ii) At the end of 2nd FY (March 31, 2021) <sup>*</sup> N.A. (iii) At the end of 3rd FY (March 31, 2022) <sup>*</sup> N.A. <sup>*</sup> NCDs are listed on the BSE Limited and National Stock Exchange of India Limited w.e.f December 24, 2019 <sup>*</sup> Trading status not disclosed as reporting for the relevant fiscal years has not been completed																																																															
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b> <table border="1"> <thead> <tr> <th>PARTICULARS</th> <th>NAME OF DIRECTOR</th> <th>APPOINTMENT/RESIGNATION</th> </tr> </thead> <tbody> <tr> <td>(i) at the end of 1st FY (March 31, 2020)</td> <td>Sunil Sudhir Prabhune</td> <td>Appointment</td> </tr> <tr> <td>(ii) At the end of 2nd FY (March 31, 2021)<sup>#</sup></td> <td>N.A.</td> <td>N.A.</td> </tr> <tr> <td>(iii) At the end of 3rd FY (March 31, 2021)<sup>*</sup></td> <td>N.A.</td> <td>N.A.</td> </tr> </tbody> </table> <sup>#</sup> Updated till July 17, 2020 <sup>*</sup> Periods not available Source: Confirmation from the Company and RoC filing		PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	(i) at the end of 1st FY (March 31, 2020)	Sunil Sudhir Prabhune	Appointment	(ii) At the end of 2nd FY (March 31, 2021) <sup>#</sup>	N.A.	N.A.	(iii) At the end of 3rd FY (March 31, 2021) <sup>*</sup>	N.A.	N.A.																																																		
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9	<b>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</b> (i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :- 1. For the purpose of onward lending, financing, refinancing the existing indebtedness of L&T Finance Limited (payment of the interest and/or repayment /prepayment of principal of borrowings)– at least 75% of the Net Proceeds of the Tranche I Issue. 2. For General Corporate Purposes – up to 25% of the Net Proceeds of the Tranche I Issue. Source: Shelf Prospectus dated December 9, 2019 and Tranche-I Prospectus dated December 9, 2019 (ii) Actual utilization: Out of Net proceeds of Rs. 1407.87 Cr., as on March 31, 2020, Rs. 1403.53 Cr. is utilised towards objects of the Issue, and Rs. 4.34 Cr. is unutilised. (iii) Reasons for deviation, if any: NA Source: CA Certificate dated June 25, 2020 on utilisation of Issue proceeds																																																															
10	<b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given) - No</b> (Source: Shelf Prospectus dated December 9, 2019 and Tranche-I Prospectus dated December 9, 2019) (i) Disclosures in the offer document on terms of issue: No (ii) Delay in payment from the due date: No (iii) Reasons for delay/ non-payment, if any: NA Source: Intimation to BSE under regulation 57(1) of SEBI (LODR) Regulations, 2015 and confirmation from the Company																																																															
11	<b>Any other material information:</b> <table border="1"> <thead> <tr> <th>Date</th> <th>Announcement</th> </tr> </thead> <tbody> <tr> <td>July 14, 2020</td> <td>Asset Liability Management (ALM) statement</td> </tr> <tr> <td>July 09, 2020</td> <td>Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption</td> </tr> <tr> <td>July 09, 2020</td> <td>Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment</td> </tr> <tr> <td>July 07, 2020</td> <td>Statement Of Investor Complaints For The Quarter Ended June 2020</td> </tr> <tr> <td>July 07, 2020</td> <td>Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds Pursuant to Regulation 50(2) Chapter V of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company informed that the Company intends to issue Secured, Redeemable, Non-Convertible Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakhs) each, amounting to Rs. 150 crore (Rupees One Hundred and Fifty crore) with an option to retain over-subscription upto Rs. 350 crore (Rupees Three Hundred and Fifty crore) on Private Placement basis.</td> </tr> <tr> <td>June 24, 2020</td> <td>Asset Liability Management (ALM) statement</td> </tr> <tr> <td>June 23, 2020</td> <td>Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD</td> </tr> <tr> <td>June 09, 2020</td> <td>Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption</td> </tr> <tr> <td>June 09, 2020</td> <td>Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment</td> </tr> <tr> <td>June 09, 2020</td> <td>Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds Pursuant to Regulation 50(2) Chapter V of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company informed that the Company intends to issue Secured, Redeemable, Non-Convertible Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakhs) each, amounting to Rs. 300 crore (Rupees Three Hundred crore) with an option to retain over-subscription upto Rs. 300 crore (Rupees Three Hundred crore) on Private Placement basis.</td> </tr> <tr> <td>May 26, 2020</td> <td>Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD</td> </tr> <tr> <td>May 15, 2020</td> <td>Compliances-Reg. 52 - Financial Result</td> </tr> <tr> <td>May 08, 2020</td> <td>Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption</td> </tr> <tr> <td>May 08, 2020</td> <td>Compliances-Reg. 60 (2) - Record Date - interest /dividend / redemption /repayment</td> </tr> <tr> <td>May 05, 2020</td> <td>Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds</td> </tr> <tr> <td>April 23, 2020</td> <td>Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD</td> </tr> <tr> <td>April 23, 2020</td> <td>Statement Of Investor Complaints For The Quarter Ended March 2020</td> </tr> <tr> <td>April 23, 2020</td> <td>Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds</td> </tr> <tr> <td>April 21, 2020</td> <td>Asset Liability Management (ALM) - Reporting</td> </tr> <tr> <td>April 08, 2020</td> <td>Compliances-Reg. 50 (1) - Prior intimation for Interest Payment / Redemption</td> </tr> <tr> <td>April 08, 2020</td> <td>Compliances-Reg. 7 (3) - Compliance Certificate (RTA &amp; 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NCD Public Issue 2019 - Tranche 1 Series 1 Option 1, ISIN - INE027E07881, Record Date - 27-Feb-2020, Date of Payment - 13-Mar-2020, Remark - Interest Payment</li> <li>2. NCD Public Issue 2019 - Tranche 1 Series 1 Option 2, ISIN - INE027E07899, Record Date - 27-Feb-2020, Date of Payment - 13-Mar-2020, Remark - Interest Payment</li> <li>3. NCD Public Issue 2019 - Tranche 1 Series 3 Option 1, ISIN - INE027E07923, Record Date - 27-Feb-2020, Date of Payment - 13-Mar-2020, Remark - Interest Payment</li> <li>4. NCD Public Issue 2019 - Tranche 1 Series 3 Option 2, ISIN - INE027E07931, Record Date - 27-Feb-2020, Date of Payment - 13-Mar-2020, Remark - Interest Payment</li> <li>5. NCD Public Issue 2019 - Tranche 1 Series 4 Option 1, ISIN - INE027E07949, Record Date - 27-Feb-2020, Date of Payment - 13-Mar-2020, Remark - Interest Payment</li> <li>6. NCD Public Issue 2019 - Tranche 1 Series 4 Option 2, ISIN - INE027E07956, Record Date - 27-Feb-2020, Date of Payment - 13-Mar-2020, Remark - Interest Payment</li> <li>7. NCD Public Issue 2019 - Tranche 1 Series 5 Option 1, ISIN - INE027E07964, Record Date - 27-Feb-2020, Date of Payment - 13-Mar-2020, Remark - Interest Payment</li> <li>8. NCD Public Issue 2019 - Tranche 1 Series 5 Option 2, ISIN - INE027E07972, Record Date - 27-Feb-2020, Date of Payment - 13-Mar-2020, Remark - Interest Payment</li> <li>9. NCD Public Issue 2019 - Tranche 1 Series 6 Option 1, ISIN - INE027E07980, Record Date - 27-Feb-2020, Date of Payment - 13-Mar-2020, Remark - Interest Payment</li> <li>10. NCD Public Issue 2019 - Tranche 1 Series 6 Option 2, ISIN - INE027E07998, Record Date - 27-Feb-2020, Date of Payment - 13-Mar-2020, Remark - Interest Payment</li> <li>11. NCD Public Issue 2019 - Tranche 1 Series 4 Option 1, ISIN - INE027E07AG1, Record Date - 02-Mar-2020, Date of Payment - 16-Mar-2020, Remark - Interest Payment</li> <li>12. NCD Public Issue 2019 - Tranche 1 Series 4 Option 2, ISIN - INE027E07AH9, Record Date - 02-Mar-2020, Date of Payment - 16-Mar-2020, Remark - Interest Payment</li> <li>13. NCD Public Issue 2019 - Tranche 1 Series 7 Option 1, ISIN - INE027E07AM9, Record Date - 02-Mar-2020, Date of Payment - 16-Mar-2020, Remark - Interest Payment</li> <li>14. NCD Public Issue 2019 - Tranche 1 Series 7 Option 2, ISIN - INE027E07AN7, Record Date - 02-Mar-2020, Date of Payment - 16-Mar-2020, Remark - Interest Payment</li> <li>15. NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 3 Option 5, ISIN - INE027E07AV0, Record Date - 09-Mar-2020, Date of Payment - 23-Mar-2020, Remark - Interest Payment</li> <li>16. NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 3 Option 6, ISIN - INE027E07AW8, Record Date - 09-Mar-2020, Date of Payment - 23-Mar-2020, Remark - Interest Payment</li> <li>17. NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 5 Option 9, ISIN - INE027E07AZ1, Record Date - 09-Mar-2020, Date of Payment - 23-Mar-2020, Remark - Interest Payment</li> <li>18. NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 5 Option 10, ISIN - INE027E07BA2, Record Date - 09-Mar-2020, Date of Payment - 23-Mar-2020, Remark - Interest Payment</li> </ol> <p>Intimation under Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015</p> <p>In terms of Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to intimate the Exchange that we have made timely payment in respect of the below mentioned non convertible debt securities:</p> <ol style="list-style-type: none"> <li>1. Issue - Public Issue 2019-20 NCD 3 - Tranche 1 Series 3 Option 5, ISIN - INE027E07AV0, Due Date - 23-Jan-2020, Date of Payment - 23-Jan-2020, Remark - Interest Payment</li> <li>2. Issue - Public Issue 2019-20 NCD 3 - Tranche 1 Series 3 Option 6, ISIN - INE027E07AW8, Due Date - 23-Jan-2020, Date of Payment - 23-Jan-2020, Remark - Interest Payment</li> <li>3. Issue - Public Issue 2019-20 NCD 3 - Tranche 1 Series 5 Option 9, ISIN - INE027E07AZ1, Due Date - 23-Jan-2020, Date of Payment - 23-Jan-2020, Remark - Interest Payment</li> <li>4. Issue - Public Issue 2019-20 NCD 3 - Tranche 1 Series 5 Option 10, ISIN - INE027E07BA2, Due Date - 23-Jan-2020, Date of Payment - 23-Jan-2020, Remark - Interest Payment</li> </ol> <p>Intimation of record date and date of payment of interest/redemption under Regulations 60(2) and 50(1) respectively of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015</p> <p>In terms of Regulations 60(2) and 50(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to intimate the Exchange the record date and date of payment of interest/redemption of Debentures/Bonds of the Company as follows:</p> <ol style="list-style-type: none"> <li>1. Issue - NCD Public Issue 2019 - Tranche 1 Series 4 Option 1, ISIN - INE027E07949, Record Date - 29-Jan-2020, Date of Payment - 13-Feb-2020, Remark - Interest Payment</li> <li>2. Issue - NCD Public Issue 2019 - Tranche 1 Series 4 Option 2, ISIN - INE027E07956, Record Date - 29-Jan-2020, Date of Payment - 13-Feb-2020, Remark - Interest Payment</li> <li>3. Issue - NCD Public Issue 2019 - Tranche 1 Series 6 Option 1, ISIN - INE027E07980, Record Date - 29-Jan-2020, Date of Payment - 13-Feb-2020, Remark - Interest Payment</li> <li>4. Issue - NCD Public Issue 2019 - Tranche 1 Series 6 Option 2, ISIN - INE027E07998, Record Date - 29-Jan-2020, Date of Payment - 13-Feb-2020, Remark - Interest Payment</li> <li>5. Issue - NCD Public Issue 2019 - Tranche 2 Series 4 Option 1, ISIN - INE027E07AG1, Record Date - 03-Feb-2020, Date of Payment - 17-Feb-2020, Remark - Interest Payment</li> <li>6. Issue - NCD Public Issue 2019 - Tranche 2 Series 4 Option 2, ISIN - INE027E07AH9, Record Date - 03-Feb-2020, Date of Payment - 17-Feb-2020, Remark - Interest Payment</li> <li>7. Issue - NCD Public Issue 2019 - Tranche 2 Series 7 Option 1, ISIN - INE027E07AM9, Record Date - 03-Feb-2020, Date of Payment - 17-Feb-2020, Remark - Interest Payment</li> <li>8. Issue - NCD Public Issue 2019 - Tranche 2 Series 7 Option 2, ISIN - INE027E07AN7, Record Date - 03-Feb-2020, Date of Payment - 17-Feb-2020, Remark - Interest Payment</li> <li>9. Issue - Public Issue 2019-20 NCD 3 - Tranche 1 Series 3 Option 5, ISIN - INE027E07AV0, Record Date - 10-Feb-2020, Date of Payment - 24-Feb-2020, Remark - Interest Payment</li> <li>10. Issue - Public Issue 2019-20 NCD 3 - Tranche 1 Series 3 Option 6, ISIN - INE027E07AW8, Record Date - 10-Feb-2020, Date of Payment - 24-Feb-2020, Remark - Interest Payment</li> <li>11. Issue - Public Issue 2019-20 NCD 3 - Tranche 1 Series 5 Option 9, ISIN - INE027E07AZ1, Record Date - 10-Feb-2020, Date of Payment - 24-Feb-2020, Remark - Interest Payment</li> <li>12. Issue - Public Issue 2019-20 NCD 3 - Tranche 1 Series 5 Option 10, ISIN - INE027E07BA2, Record Date - 10-Feb-2020, Date of Payment - 24-Feb-2020, Remark - Interest Payment</li> </ol>
February 06, 2020	<p>Intimation of record date and date of payment of interest/redemption under Regulations 60(2) and 50(1) respectively of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015</p> <p>In terms of Regulations 60(2) and 50(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to intimate the Exchange the record date and date of payment of interest/redemption of Debentures/Bonds of the Company as follows:</p> <ol style="list-style-type: none"> <li>1. NCD Public Issue 2019 - Tranche 1 Series 1 Option 1, ISIN - INE027E07881, Record Date - 27-Feb-2020, Date of Payment - 13-Mar-2020, Remark - Interest Payment</li> <li>2. NCD Public Issue 2019 - Tranche 1 Series 1 Option 2, ISIN - INE027E07899, Record Date - 27-Feb-2020, Date of Payment - 13-Mar-2020, Remark - Interest Payment</li> <li>3. NCD Public Issue 2019 - Tranche 1 Series 3 Option 1, ISIN - INE027E07923, Record Date - 27-Feb-2020, Date of Payment - 13-Mar-2020, Remark - Interest Payment</li> <li>4. NCD Public Issue 2019 - Tranche 1 Series 3 Option 2, ISIN - INE027E07931, Record Date - 27-Feb-2020, Date of Payment - 13-Mar-2020, Remark - Interest Payment</li> <li>5. NCD Public Issue 2019 - Tranche 1 Series 4 Option 1, ISIN - INE027E07949, Record Date - 27-Feb-2020, Date of Payment - 13-Mar-2020, Remark - Interest Payment</li> <li>6. NCD Public Issue 2019 - Tranche 1 Series 4 Option 2, ISIN - INE027E07956, Record Date - 27-Feb-2020, Date of Payment - 13-Mar-2020, Remark - Interest Payment</li> <li>7. NCD Public Issue 2019 - Tranche 1 Series 5 Option 1, ISIN - INE027E07964, Record Date - 27-Feb-2020, Date of Payment - 13-Mar-2020, Remark - Interest Payment</li> <li>8. NCD Public Issue 2019 - Tranche 1 Series 5 Option 2, ISIN - INE027E07972, Record Date - 27-Feb-2020, Date of Payment - 13-Mar-2020, Remark - Interest Payment</li> <li>9. NCD Public Issue 2019 - Tranche 1 Series 6 Option 1, ISIN - INE027E07980, Record Date - 27-Feb-2020, Date of Payment - 13-Mar-2020, Remark - Interest Payment</li> <li>10. NCD Public Issue 2019 - Tranche 1 Series 6 Option 2, ISIN - INE027E07998, Record Date - 27-Feb-2020, Date of Payment - 13-Mar-2020, Remark - Interest Payment</li> <li>11. NCD Public Issue 2019 - Tranche 1 Series 4 Option 1, ISIN - INE027E07AG1, Record Date - 02-Mar-2020, Date of Payment - 16-Mar-2020, Remark - Interest Payment</li> <li>12. NCD Public Issue 2019 - Tranche 1 Series 4 Option 2, ISIN - INE027E07AH9, Record Date - 02-Mar-2020, Date of Payment - 16-Mar-2020, Remark - Interest Payment</li> <li>13. NCD Public Issue 2019 - Tranche 1 Series 7 Option 1, ISIN - INE027E07AM9, Record Date - 02-Mar-2020, Date of Payment - 16-Mar-2020, Remark - Interest Payment</li> <li>14. NCD Public Issue 2019 - Tranche 1 Series 7 Option 2, ISIN - INE027E07AN7, Record Date - 02-Mar-2020, Date of Payment - 16-Mar-2020, Remark - Interest Payment</li> <li>15. NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 3 Option 5, ISIN - INE027E07AV0, Record Date - 09-Mar-2020, Date of Payment - 23-Mar-2020, Remark - Interest Payment</li> <li>16. NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 3 Option 6, ISIN - INE027E07AW8, Record Date - 09-Mar-2020, Date of Payment - 23-Mar-2020, Remark - Interest Payment</li> <li>17. NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 5 Option 9, ISIN - INE027E07AZ1, Record Date - 09-Mar-2020, Date of Payment - 23-Mar-2020, Remark - Interest Payment</li> <li>18. NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 5 Option 10, ISIN - INE027E07BA2, Record Date - 09-Mar-2020, Date of Payment - 23-Mar-2020, Remark - Interest Payment</li> </ol> <p>Intimation under Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015</p> <p>In terms of Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to intimate the Exchange that we have made timely payment in respect of the below mentioned non convertible debt securities:</p> <ol style="list-style-type: none"> <li>1. Issue - Public Issue 2019-20 NCD 3 - Tranche 1 Series 3 Option 5, ISIN - INE027E07AV0, Due Date - 23-Jan-2020, Date of Payment - 23-Jan-2020, Remark - Interest Payment</li> <li>2. Issue - Public Issue 2019-20 NCD 3 - Tranche 1 Series 3 Option 6, ISIN - INE027E07AW8, Due Date - 23-Jan-2020, Date of Payment - 23-Jan-2020, Remark - Interest Payment</li> <li>3. Issue - Public Issue 2019-20 NCD 3 - Tranche 1 Series 5 Option 9, ISIN - INE027E07AZ1, Due Date - 23-Jan-2020, Date of Payment - 23-Jan-2020, Remark - Interest Payment</li> <li>4. Issue - Public Issue 2019-20 NCD 3 - Tranche 1 Series 5 Option 10, ISIN - INE027E07BA2, Due Date - 23-Jan-2020, Date of Payment - 23-Jan-2020, Remark - Interest Payment</li> </ol> <p>Intimation of record date and date of payment of interest/redemption under Regulations 60(2) and 50(1) respectively of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015</p> <p>In terms of Regulations 60(2) and 50(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to intimate the Exchange the record date and date of payment of interest/redemption of Debentures/Bonds of the Company as follows:</p> <ol style="list-style-type: none"> <li>1. Issue - NCD Public Issue 2019 - Tranche 1 Series 4 Option 1, ISIN - INE027E07949, Record Date - 29-Jan-2020, Date of Payment - 13-Feb-2020, Remark - Interest Payment</li> <li>2. Issue - NCD Public Issue 2019 - Tranche 1 Series 4 Option 2, ISIN - INE027E07956, Record Date - 29-Jan-2020, Date of Payment - 13-Feb-2020, Remark - Interest Payment</li> <li>3. Issue - NCD Public Issue 2019 - Tranche 1 Series 6 Option 1, ISIN - INE027E07980, Record Date - 29-Jan-2020, Date of Payment - 13-Feb-2020, Remark - Interest Payment</li> <li>4. Issue - NCD Public Issue 2019 - Tranche 1 Series 6 Option 2, ISIN - INE027E07998, Record Date - 29-Jan-2020, Date of Payment - 13-Feb-2020, Remark - Interest Payment</li> <li>5. Issue - NCD Public Issue 2019 - Tranche 2 Series 4 Option 1, ISIN - INE027E07AG1, Record Date - 03-Feb-2020, Date of Payment - 17-Feb-2020, Remark - Interest Payment</li> <li>6. Issue - NCD Public Issue 2019 - Tranche 2 Series 4 Option 2, ISIN - INE027E07AH9, Record Date - 03-Feb-2020, Date of Payment - 17-Feb-2020, Remark - Interest Payment</li> <li>7. Issue - NCD Public Issue 2019 - Tranche 2 Series 7 Option 1, ISIN - INE027E07AM9, Record Date - 03-Feb-2020, Date of Payment - 17-Feb-2020, Remark - Interest Payment</li> <li>8. Issue - NCD Public Issue 2019 - Tranche 2 Series 7 Option 2, ISIN - INE027E07AN7, Record Date - 03-Feb-2020, Date of Payment - 17-Feb-2020, Remark - Interest Payment</li> <li>9. Issue - Public Issue 2019-20 NCD 3 - Tranche 1 Series 3 Option 5, ISIN - INE027E07AV0, Record Date - 10-Feb-2020, Date of Payment - 24-Feb-2020, Remark - Interest Payment</li> <li>10. Issue - Public Issue 2019-20 NCD 3 - Tranche 1 Series 3 Option 6, ISIN - INE027E07AW8, Record Date - 10-Feb-2020, Date of Payment - 24-Feb-2020, Remark - Interest Payment</li> <li>11. Issue - Public Issue 2019-20 NCD 3 - Tranche 1 Series 5 Option 9, ISIN - INE027E07AZ1, Record Date - 10-Feb-2020, Date of Payment - 24-Feb-2020, Remark - Interest Payment</li> <li>12. Issue - Public Issue 2019-20 NCD 3 - Tranche 1 Series 5 Option 10, ISIN - INE027E07BA2, Record Date - 10-Feb-2020, Date of Payment - 24-Feb-2020, Remark - Interest Payment</li> </ol>
January 24, 2020	<p>Intimation of record date and date of payment of interest/redemption under Regulations 60(2) and 50(1) respectively of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015</p> <p>In terms of Regulations 60(2) and 50(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to intimate the Exchange the record date and date of payment of interest/redemption of Debentures/Bonds of the Company as follows:</p> <ol style="list-style-type: none"> <li>1. Issue - NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 3 Option 5, ISIN - INE027E07AV0, Record Date - 09-Jan-2020, Date of Payment - 24-Jan-2020, Remark - Interest Payment</li> <li>2. Issue - NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 3 Option 6, ISIN - INE027E07AW8, Record Date - 09-Jan-2020, Date of Payment - 24-Jan-2020, Remark - Interest Payment</li> <li>3. Issue - NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 5 Option 9, ISIN - INE027E07AZ1, Record Date - 09-Jan-2020, Date of Payment - 24-Jan-2020, Remark - Interest Payment</li> <li>4. Issue - NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 5 Option 10, ISIN - INE027E07BA2, Record Date - 09-Jan-2020, Date of Payment - 24-Jan-2020, Remark - Interest Payment</li> </ol>
January 09, 2020	<p>Intimation of record date and date of payment of interest/redemption under Regulations 60(2) and 50(1) respectively of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015</p> <p>In terms of Regulations 60(2) and 50(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to intimate the Exchange the record date and date of payment of interest/redemption of Debentures/Bonds of the Company as follows:</p> <ol style="list-style-type: none"> <li>1. Issue - NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 3 Option 5, ISIN - INE027E07AV0, Record Date - 09-Jan-2020, Date of Payment - 24-Jan-2020, Remark - Interest Payment</li> <li>2. Issue - NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 3 Option 6, ISIN - INE027E07AW8, Record Date - 09-Jan-2020, Date of Payment - 24-Jan-2020, Remark - Interest Payment</li> <li>3. Issue - NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 5 Option 9, ISIN - INE027E07AZ1, Record Date - 09-Jan-2020, Date of Payment - 24-Jan-2020, Remark - Interest Payment</li> <li>4. Issue - NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 5 Option 10, ISIN - INE027E07BA2, Record Date - 09-Jan-2020, Date of Payment - 24-Jan-2020, Remark - Interest Payment</li> </ol>
December 30, 2019	<p>Intimation of record date and date of payment of interest/redemption under Regulations 60(2) and 50(1) respectively of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015</p> <p>In terms of Regulations 60(2) and 50(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to intimate the Exchange the record date and date of payment of interest/redemption of Debentures/Bonds of the Company as follows:</p> <ol style="list-style-type: none"> <li>1. Issue - NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 3 Option 5, ISIN - INE027E07AV0, Record Date - 09-Jan-2020, Date of Payment - 24-Jan-2020, Remark - Interest Payment</li> <li>2. Issue - NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 3 Option 6, ISIN - INE027E07AW8, Record Date - 09-Jan-2020, Date of Payment - 24-Jan-2020, Remark - Interest Payment</li> <li>3. Issue - NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 5 Option 9, ISIN - INE027E07AZ1, Record Date - 09-Jan-2020, Date of Payment - 24-Jan-2020, Remark - Interest Payment</li> <li>4. Issue - NCD Public Issue 2019-20 NCD 3 - Tranche 1 Series 5 Option 10, ISIN - INE027E07BA2, Record Date - 09-Jan-2020, Date of Payment - 24-Jan-2020, Remark - Interest Payment</li> </ol>

**Note:** The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable  
For further details, please refer [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com).

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of L&T Finance Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.