

S. No.	Name of the Issue: Public Issue JM Financial Products Limited (Tranche I)	Last updated on: August 19th, 2019		
1	<b>Type of Issue:</b> JM Financial Products Limited ("Company" or "The Issuer") by the way of the Tranche I Issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Face Value of Rs 1000/- each ("Secured NCDs") with the Base Issue Size of Rs 200 Crore with an option to retail oversubscription upto Rs 800 Crore aggregating to Rs 1000 Crores ("Tranche I Issue") which is within the Shelf Limit of Rs 2,000 Crores. The Tranche I Issue is being made pursuant to the terms and conditions of the Tranche Prospectus ("Tranche I Prospectus"), which should be read together with the Shelf Prospectus dated April 11, 2019 ("Shelf Prospectus")			
2	<b>Issue size (Rs crore):</b> Base Issue Size of Rs 200 Crores With An Option To Retain Over Subscription Up To Rs 800 Crores Aggregating Up To Rs 1000 Crores. The Issuer has issued and allotted NCDs aggregating to Rs. 386.98 crores* in the Tranche - I Issue. <i>*Source: Final Post Issue Report dated May 28, 2019</i>			
3	<b>Rating of instrument alongwith name of the rating agency</b> (i) as disclosed in the offer document: [ICRA] AA by ICRA for an amount of upto Rs. 2,000 crores and CRISIL AA/Stable by CRISIL for an amount upto Rs. 2000 crores (ii) As on last Updated Date : [ICRA] AA by ICRA for an amount of upto Rs. 2,000 crores and CRISIL AA/Stable by CRISIL for an amount upto Rs. 2000 crores (iii) at the end of 1st FY (March 31, 2020): NA (iv) at the end of 2nd FY (March 31, 2021): NA (v) at the end of 3rd FY (March 31, 2022): NA <i>Source: Shelf Prospectus and Tranche-I Prospectus dated April 11, 2019</i>			
4	<b>Whether the security created is adequate to ensure 100% asset cover for the debt securities:</b> Yes (Source: Debenture Trust Deed)			
5	<b>Subscription level (number of times):</b> The Issue was subscribed 1.9349 times of the Base Issue Size and 0.3870 times of Tranche 1 Issue size after considering technical rejections. <i>Source: Final Post Issue Report dated May 28, 2019</i>			
6	<b>Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)</b> (In Rs. crores)			
	<b>Parameters</b>	<b>FY 2020</b>	<b>FY 2021</b>	<b>FY 2022</b>
	Income from operations	NA	NA	NA
	Net Profit for the period	NA	NA	NA
	Paid-up equity share capital	NA	NA	NA
	Reserves excluding revaluation reserves	NA	NA	NA
7	<b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b> (i) at the end of 1st FY (March 31, 2020)* N.A. (ii) At the end of 2nd FY (March 31, 2021)* N.A. (iii) At the end of 3rd FY (March 31, 2022)* N.A. <i>Note: NCDs are listed on the BSE Limited w.e.f. May 23, 2019.</i> <i>*Trading status not disclosed as reporting for the relevant fiscal years has not been completed</i>			
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b>			
	<b>PARTICULARS</b>	<b>NAME OF DIRECTOR</b>	<b>APPOINTMENT/RESIGNATION</b>	
	(i) as on Last Updated Date	-	-	
	(i) at the end of 1st FY (March 31, 2020)*	N.A.	N.A.	
	(ii) At the end of 2nd FY (March 31, 2021)*	N.A.	N.A.	
	(iii) At the end of 3rd FY (March 31, 2022)*	N.A.	N.A.	
	<i>*Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years has not been completed.</i>			
9	<b>Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)</b> (i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised for following activities in the ratio provided as below:- 1. For the purpose of onward lending, financing, and for repayment/ prepayment of interest and principal of existing borrowings of the Company- At least 75%  <i>*The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Tranche 1 Issue, in compliance with the SEBI Debt Regulations.</i> <i>Source: Tranche -I Prospectus dated April 11, 2019</i> (ii) Actual utilization: NA (iii) Reasons for deviation, if any: NA			
10	<b>Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the</b> (i) Disclosures in the offer document on terms of issue: NA <i>Source: Tranche -I Prospectus dated April 11, 2019</i> (ii) Delay in payment from the due date: NA (iii) Reasons for delay/ non-payment, if any: NA			

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11	<b>Any other material information:</b>		
	19-Jun-19	Announced appointment of Chief Risk Officer - Amit Jhalaria	
	2-Jul-19	Announced cessation of Compliance Officer and Company Secretary - Reena Sharda	
	12-Jul-19	Announced appointment of Compliance Officer and Company Secretary - Rupesh Samani	
	30-Jul-19	Announced standalone financial results for the quarter ended June 30, 2019	

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.