

S. No.	Name of the Issue: Public Issue JM Financial Credit Solutions Limited (Tranche II)	Last updated on: February 22, 2018	
1	Type of Issue: Public Issue By JM Financial Credit Solutions Limited ("Company" Or The "Issuer") of Secured Rated Listed Redeemable Non Convertible Debentures ("NCDs") Of Face Value Of Rs 1,000 Each For An Amount Of Rs 250 Crores ("Base Issue Size") With An Option To Retain Over Subscription Up To Rs 1,000 Crores Aggregating Up To Rs 1,250 Crores ("Issue")		
2	Issue size (Rs crore): Base Issue Size of Rs 250 Crores With An Option To Retain Over Subscription Up To Rs 1,000 Crores Aggregating Up To Rs 1,250 Crores		
3	Rating of instrument alongwith name of the rating agency (i) as disclosed in the offer document: [ICRA] AA/Stable by ICRA for an amount of upto Rs. 2,000 crores and IND AA/Stable by India Ratings for an amount upto Rs. 2000 crores (ii) As on last Updated Date : ICRA AA/Stable (iii) at the end of 1st FY (March 31, 2019): NA (iv) at the end of 2nd FY (March 31, 2020)*: NA (v) at the end of 3rd FY (March 31, 2021)*: NA Source:Tranche-II Prospectus dated November 12, 2018 * Ratings not disclosed as the fiscal year has not been completed		
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated June 6, 2018)		
5	Subscription level (number of times): The Issue was subscribed 1.0544 times of the Base Issue Size and 0.2109 times of Tranche 2 Issue size after considering technical rejections. Source: Final Post Issue Report dated December 21, 2018		
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing ageement for debt securities) (In Rs. crores)		
	Parameters	FY 2019⁽¹⁾ FY 2020⁽¹⁾ FY 2021⁽¹⁾	
	Income from operations	NA NA NA	
	Net Profit for the period	NA NA NA	
	Paid-up equity share capital	NA NA NA	
	Reserves excluding revaluation reserves	NA NA NA	
	Note: (1) Financials not disclosed as reporting for the relevant years has not been completed.		
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) at the end of 1st FY (March 31, 2019) N.A. (ii) At the end of 2nd FY (March 31,2020) N.A. (iii) At the end of 3rd FY (March 31,2021)* N.A. *NCDs are listed on the BSE Limited w.e.f.December 17,2018. Source: Final Post Issue Report *Trading status not disclosed as reporting for the relevant fiscal years has not been completed		
8	Change, if any, in directors of issuer from the disclosures in the offer document		
	PARTICULARS	NAME OF DIRECTOR APPOINTMENT/RESIGNATION	
	(i) as on Last Updated Date	- -	
	(i) at the end of 1st FY (March 31, 2019) *	N.A. N.A.	
	(ii) At the end of 2nd FY (March 31, 2020) *	N.A. N.A.	
	(iii) At the end of 3rd FY (March 31, 2021)*	N.A. N.A.	
	*Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years has not been completed.		
9	Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities) (i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised for following activities in the ratio provided as below:- 1. For the purpose of onward lending, financing, and for repayment/ prepayment of interest and principal of existing borrowings of the Company– At least 75% *The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Tranche 2 Issue, in compliance with the SEBI Debt Regulations. Source: Tranche -II Prospectus dated November 12, 2018 (ii) Actual utilization: NA (iii) Reasons for deviation, if any: NA		
10	Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the (i) Disclosures in the offer document on terms of issue: NA Source: Tranche -II Prospectus dated November 12,2018 (ii) Delay in payment from the due date: NA (iii) Reasons for delay/ non-payment, if any: NA		

11	Any other material information:
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November 14, 2018	JM Financial Credit Solutions Ltd has informed BSE regarding a Press Release dated November 14, 2018 titled "JM Financial Credit Solutions Limited Secured, Rated, Listed, Redeemable, NCDs Issue to open on November 20, 2018".
January 1, 2019	JM Financial Credit Solutions Ltd has informed BSE regarding Quarterly Statement on Investor Complaints / Grievances Redressal Mechanism for the Quarter ended December 31, 2018, under Regulation 13(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.