

Name of the Issuer:	India Pesticides Limited	Last updated on	24-Dec-21
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1	Type of Issue (IPO / FPO)	IPO
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2	Issue Size (Rs. Cr)	
	- Fresh Issue Size (Rs. Cr)	100.00
	- Offer for Sale Component (Rs. Cr)	700.00
	Source: Draft Red Herring Prospectus dated February 08, 2021	

3	Grade of issue along with name of the rating agency	
	Name	Not Applicable
	Grade	Not Applicable

4	Subscription Level (Number of times)	20.37783*
	Source: Final Post Issue Monitoring Report	
	*The above figure is after technical rejections and excluding Anchor Investor portion	

5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges	
	Particulars	%
	(i) allotment in the issue ⁽¹⁾	11.73%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2021)	5.29%
	(iii) at the end of 1st FY (March 31, 2022)*	Not Available
	(iv) at the end of 2nd FY (March 31, 2023)*	Not Available
	(v) at the end of 3rd FY (March 31, 2024)*	Not Available
	* QIB Holding not disclosed as reporting for the relevant period/ fiscal year has not been completed.	
	(1) Source: Minutes of Basis of Allotment. It excludes pre-issue holding by QIBs and includes allotment to Anchor Investors	

6	Financials of the issuer			
		(In Rs. Crore)		
	Parameters (standalone)	1st FY (March 31, 2022)*	2nd FY (March 31, 2023)*	3rd FY (March 31, 2024)*
	Income from operations	Not Available	Not Available	Not Available
	Net Profit for the period	Not Available	Not Available	Not Available
	Paid-up equity share capital	Not Available	Not Available	Not Available
	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available
	* Financials not disclosed as reporting for the relevant fiscal year has not been completed.			

7	Trading Status in the scrip of the issuer	
	Company's Equity Shares are listed on both the BSE Limited and the NSE. The Shares have not been suspended or delisted.	
	Particulars	Status
	(i) at the end of 1st FY (March 31, 2022)*	Not Available
	(ii) at the end of 2nd FY (March 31, 2023)*	Not Available
	(iii) at the end of 3rd FY (March 31, 2024)*	Not Available
	* Trading status not disclosed as the relevant fiscal year has not been completed.	

8	Change in Directors of issuer from the disclosures in the offer document		
	Particulars	Name of the Director	Appointed / Resigned
	(i) at the end of 1st FY (March 31, 2022)*	-	-
	(ii) at the end of 2nd FY (March 31, 2023)*	Not Available	Not Available
	(iii) at the end of 3rd FY (March 31, 2024)*	Not Available	Not Available
	# Updated till Dec 24, 2021		
	* Changes in Directors not disclosed as the relevant fiscal year has not been completed.		

9	Status of implementation of project/ commencement of commercial production	
	(i) as disclosed in the offer document	Not applicable
	(ii) Actual implementation	Not applicable
	(iii) Reasons for delay in implementation, if any	Not applicable

10	Status of utilization of issue proceeds		
	(i) as disclosed in the offer document		
		(In Rs. Mn)	
	Particulars	Estimated Utilisation from Net Proceeds	Utilised till March 31, 2022
	Repayment/ pre-payment, in full or part, of certain borrowings availed by our Company	800.00	800.00
	General corporate purposes	152.21	152.21
	Total	952.21	952.21
	Source: Prospectus dated June 28, 2021		
	(ii) Actual utilization	Not available	
	(iii) Reasons for deviation, if any	Not available	

11	Comments of monitoring agency, if applicable	Not applicable
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12	Pricing Data	
	Issue Price (Rs.):	296
	Designated Stock Exchange:	BSE
	Listing Date:	05-Jul-21

Price parameters	At close of listing day (Jul 05, 2021)	At close of 30th calendar day from listing day (Aug 03, 2021) ⁽¹⁾	At close of 90th calendar day from listing day (Oct 02, 2021) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2022) ⁽⁴⁾			As at the end of 2nd FY after the listing of the issue (March 31, 2023) ⁽⁴⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2024) ⁽⁴⁾		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	343.15	333.40	308.60	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	
Sensex	52,880.00	53,823.36	58,765.58	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	
Sectoral index ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	

- Note:
- 30th calendar day shall be taken as listing date plus 29 calendar days.
 - 90th calendar day shall be taken as listing date plus 89 calendar days.
 - High and Low based on intra day prices.
 - Pricing data not disclosed as the relevant fiscal year has not been completed.
 - There is no sectoral index available

13	Basis for Issue Price				
	Accounting ratio	As disclosed in offer document ⁽¹⁾	At the end of 1st FY (March 31, 2022) ⁽²⁾	At the end of 2nd FY (March 31, 2023) ⁽²⁾	At the end of 3rd FY (March 31, 2024) ⁽²⁾
	Issuer:				
	Basic	12.07	Not Available	Not Available	Not Available
	Peer Group:				
	Dhanuka Agritech Limited	29.71	Not Available	Not Available	Not Available
	Bharat Rasayan Limited	371.03	Not Available	Not Available	Not Available
	UPL Limited	23.24	Not Available	Not Available	Not Available
	Rallis India Limited	9.51	Not Available	Not Available	Not Available
	PI Industries Limited	33.08	Not Available	Not Available	Not Available
	Sumitomo Chemical India Limited	4.10	Not Available	Not Available	Not Available
	EPS (basic)				

	Atul Ltd	224.69	Not Available	Not Available	Not Available
	Industry Avg:	N.A.	N.A.	N.A.	N.A.
	Issuer:				
	Basic	24.52	Not Available	Not Available	Not Available
	Peer Group:				
	Dhanuka Agritech Limited	31.70	Not Available	Not Available	Not Available
	Bharat Rasayan Limited	36.12	Not Available	Not Available	Not Available
	UPL Limited	35.06	Not Available	Not Available	Not Available
	Rallis India Limited	32.90	Not Available	Not Available	Not Available
	PI Industries Limited	79.15	Not Available	Not Available	Not Available
	Sumitomo Chemical India Limited	78.90	Not Available	Not Available	Not Available
	Atul Ltd	38.23	Not Available	Not Available	Not Available
	Industry Avg:	47.44	Not Available	Not Available	Not Available
	Issuer:				
	Basic	34.54			
	Peer Group:				
	Dhanuka Agritech Limited	19.45	Not Available	Not Available	Not Available
	Bharat Rasayan Limited	27.83	Not Available	Not Available	Not Available
	UPL Limited	9.95	Not Available	Not Available	Not Available
	Rallis India Limited	12.90	Not Available	Not Available	Not Available
	PI Industries Limited	15.31	Not Available	Not Available	Not Available
	Sumitomo Chemical India Limited	16.34	Not Available	Not Available	Not Available
	Atul Ltd	19.26	Not Available	Not Available	Not Available
	Industry Avg:	N.A.	N.A.	N.A.	N.A.
	Issuer:				
	Basic	34.94			
	Peer Group:				
	Dhanuka Agritech Limited	148.72	Not Available	Not Available	Not Available
	Bharat Rasayan Limited	1327.73	Not Available	Not Available	Not Available
	UPL Limited	252.37	Not Available	Not Available	Not Available
	Rallis India Limited	72.48	Not Available	Not Available	Not Available
	PI Industries Limited	189.64	Not Available	Not Available	Not Available
	Sumitomo Chemical India Limited	24.48	Not Available	Not Available	Not Available
	Atul Ltd	1063.63	Not Available	Not Available	Not Available
	Industry Avg:	N.A.	N.A.	N.A.	N.A.

Notes:
(1) Sourced from Prospectus dated June 28, 2021
(2) Information not provided as the relevant fiscal year has not completed
Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:
(i) Basic EPS refers to the Basic EPS sourced from the annual reports of the respective company
(ii) P/E - Closing Market Price as of relevant fiscal year end or period / EPS
(iii) RoNW - Computed as net profit after tax divided by closing net worth. Net worth has been computed as sum of share capital and reserves
(iv) NAV per share - Closing net worth divided by the equity shares outstanding

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
5-Jul-21	1
7-Jul-21	This is to inform you that as per the SEBI (Prohibition of Insider Trading) Regulations, 2015, as amended from time to time, circulars issued by the stock exchanges and Company's Code of Conduct for Regulation, Monitoring and Reporting of Insider Trading, the trading window for dealing in shares of India Pesticides Limited ("the Company") has decided to close the trading window for dealing in securities of the Company for Designated Persons and Immediate Relatives of Designated Persons with effect from Monday, July 05, 2021 till the conclusion of 48 hours after the declaration of financial results for the quarter ended June 30, 2021. The date of Board Meeting at which the said results will be considered shall be intimated in due course of time.
12-Jul-21	India Pesticides Limited has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 22/07/2021 inter alia, to consider and approve the un-audited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2021
14-Jul-21	Statement of Investor Complaints For The Quarter Ended June 2021 submitted
15-Jul-21	Statement of Investor Complaints For The Quarter Ended June 2021 (Revised) submitted
16-Jul-21	Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we would like to inform that wholly-owned subsidiary of the Company 'Shalvis Specialities Limited' had applied for allotment of 1,01,424 sq. mtrs. land at Sumerpur Industrial Area, Dist. Hamirpur, Uttar Pradesh for the purpose of setting up of its plant / manufacturing unit. The wholly-owned subsidiary of the company 'Shalvis Specialities Limited' has received the allotment letter for the said land from U.P. State Industrial Development Authority (UPSIDA) on 15th July, 2021.
22-Jul-21	In continuation of our letter dated July 12, 2021 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company has, at its meeting held today, approved the Unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2021.
22-Jul-21	Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company have appointed Honey Singh & Associates, Cost Accountants (FRN: 101134), Lucknow as Cost Auditor of the Company for Financial Year 2021-22. However, Manoj Mishra & Associates, Lucknow were Cost Auditor of the Company for Financial Year 2020-21.
23-Jul-21	Pursuant to Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of Investor Presentation in connection with Unaudited Standalone and Consolidated Financial Results for quarter ended 30th June 2021.
23-Jul-21	In continuation of our letter dated July 22, 2021 and in compliance with Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of Extract of Unaudited Standalone & Consolidated Financial Results for Quarter ended on June 30, 2021 published in the Financial Express (All Edition) in English daily and Jansatta (All Edition) in Hindi daily dated July 23, 2021
26-Jul-21	Please find enclosed herewith a copy of transcript of Q1 FY 2022 Earning Conference Call with Institutional Investors/Analysts held on July 23, 2021 post declaration of Unaudited Standalone and Consolidated Financial Results of the Company for Quarter ended June 30, 2021. The transcript of Q1 FY 2022 Earning Conference Call with Institutional Investors/Analysts is uploaded and available on the website of the Company (www.indiapesticideslimited.com), National Stock Exchange of India Limited (www.nseindia.com), BSE Limited (www.bseindia.com).
3-Aug-21	Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors in their meeting held on July 22, 2021, has considered and approved the further investment of Rs. 2.30 crore in Shalvis Specialities Limited, wholly owned subsidiary of the Company, by way of subscription to equity shares through Rights Issue.
6-Oct-21	In compliance with the Regulation 74(5) of Securities and Exchange Board of India (Depository and Participants) Regulations, 2018 please find enclosed a copy of the Certificates for the quarter ended on September 30, 2021, received from Kfin Technologies Private Limited, Registrar and Share Transfer Agent of the Company
20-Oct-21	Statement of Investor Complaints For The Quarter Ended September 2021 submitted
23-Oct-21	India Pesticides Limited has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 30/10/2021 inter alia, to consider and approve the unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2021
30-Oct-21	Pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015, we wish to inform you that the Board of Directors of the Company has, at its meeting held today October 30, 2021 through Video/Audio Conference means has inter-alia considered and approved the following: 1. The Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2021 2. In order to reward the Employees for their association and performance, as well as to motivate them to contribute to the growth and profitability of the Company, the Board of Directors considered and discussed on Employee Stock Ownership Plan (ESOP) Scheme, its implementation and Policy. The Company shall endeavor to bring ESOP for its employees by the end of this financial year and will intimate to the Stock Exchanges in advance accordingly. 3. Re-appointment of GSK & Associates, Company Secretaries (FRN: P2014UP036000), Karapur as a Secretarial Auditors of the Company for Financial Year 2021-22.
31-Oct-21	Pursuant to Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of Investor Presentation in connection with Unaudited Standalone and Consolidated Financial Statement for quarter & half year ended 30th September, 2021.
31-Oct-21	Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, please find enclosed a copy of the Press Release on the Unaudited Financial Results of the Company for the quarter and half year ended 30 September 2021. This is for your information and records.
30-Nov-21	Pursuant to Regulation 30 read with Schedule II of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we would like to inform India Pesticides Limited had applied for allotment of additional 1,300 square metres of land adjacent to its existing Sandila Plant. We have received the allotment letter for the said land from the concerned competent authority and the acquisition of this new land will help us in our capex plans for further expansion of our Sandila Plant.
4-Dec-21	Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that CARE Ratings Limited (CARE) has reviewed the credit ratings assigned to the Company's Long term (CARE A+; Stable / CARE A1+) and Short term (CARE A1+) credit facilities. This is for information and record.
4-Dec-21	Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that CARE Ratings Limited (CARE) has reviewed the credit ratings assigned to the Company's Long term (CARE A+; Stable / CARE A1+) and Short term (CARE A1+) credit facilities. This is for information and record.

Source: Stock Exchange Filings

Notes:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/12012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges" from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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