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|-------------------------------------------------------------------|----------------------|
| 1 Type of Issue | Initial Public offer |
| 2 Issue Size (Rs. Mn) | 10136.09 |
| Fresh Issue (Rs Mn) | 1,250.00 |
| Offer for Sale (Rs Mn) | 8,886.09 |
| <i>*Source: Prospectus for the offer dated November 23, 2021.</i> | |

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| 3 Grade of issue along with name of the rating agency | |
| Name | NA |
| Grade | NA |

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|--------------------------------------------------------------------------------------------------------------|-----------|
| 4 Subscription Level (Number of times) | 132.5319* |
| <i>* excluding Anchor allocations and after removing multiple and duplicate bids and technical rejection</i> | |
| <i>Source: Minutes for basis of allotment dated November 25, 2021</i> | |

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| 5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges | |
| Particulars | % |
| (i) On Allotment in the offer ⁽¹⁾ | 20.40% |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2021)* | Not Available |
| (iii) at the end of 1st FY (March 31, 2022)* | Not Available |
| (iv) at the end of 2nd FY (March 31, 2023)* | Not Available |
| (v) at the end of 3rd FY (March 31, 2024)* | Not Available |
| <i>*QIB Holding not disclosed as reporting for the relevant period/fiscal year has not been completed.</i> | |
| <i>(1) Source:Basis of Allotment dated November 25, 2021 (Includes allotment to Anchor Investors)</i> | |

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|----------------------------------------------------------------------------------------------|---------------------------------|---------------------------------|---------------------------------|-----------------------|
| 6 Financials of the issuer | | | | |
| | | | | <i>(Rs. in Cores)</i> |
| Parameters | 1st FY (March 31, 2022)* | 2nd FY (March 31, 2023)* | 3rd FY (March 31, 2024)* | |
| Income from operations | Not Available | Not Available | Not Available | Not Available |
| Net Profit for the period | Not Available | Not Available | Not Available | Not Available |
| Paid-up equity share capital | Not Available | Not Available | Not Available | Not Available |
| Reserves excluding revaluation reserves | Not Available | Not Available | Not Available | Not Available |
| <i>*Financials not available as reporting for the relevant years has not been completed.</i> | | | | |

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| 7 Trading Status | |
| The equity shares of Go Fashion (India) Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges") | |
| The equity shares have not been suspended or delisted. | |
| Particulars | Status |
| (i) at the end of 1st FY (March 31, 2022)* | Not Available |
| (ii) at the end of 2nd FY (March 31, 2023)* | Not Available |
| (iii) at the end of 3rd FY (March 31, 2024)* | Not Available |
| <i>* Trading status not disclosed as the relevant fiscal years have not been completed.</i> | |

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| 8 Change in Directors of Issuer from the disclosures in the offer document | | |
| Particulars | Name of Director | Appointed/Resigned |
| (i) at the end of 1st FY (March 31, 2022)* | Not Available | Not Available |
| (ii) at the end of 2nd FY (March 31, 2023)* | Not Available | Not Available |
| (iii) at the end of 3rd FY (March 31, 2024)* | Not Available | Not Available |
| <i>* Relevant fiscal years have not been completed.</i> | | |

9 Status of implementation of project/ commencement of commercial production

| | |
|---------------------------------------------------|----------------|
| (i) as disclosed in the offer document | Not applicable |
| (ii) Actual implementation | Not applicable |
| (iii) Reasons for delay in implementation, if any | Not applicable |

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

| Particular | Total estimated amount / expenditure | Amount to be deployed from the Net Proceeds in Fiscal 2023 | Amount to be deployed from the Net Proceeds in Fiscal 2024 |
|--------------------------------------|--------------------------------------|------------------------------------------------------------|------------------------------------------------------------|
| Funding roll out of 120 new EBOs | 337.34 | 168.67 | 168.67 |
| Funding working capital requirements | 613.98 | 613.98 | |
| General corporate purposes | 236.40 | 236.40 | - |
| Total Net Proceeds | 1,187.72 | 1,019.05 | 168.67 |

Sourced from the Prospectus for the offer dated November 23, 2021.

(ii) Actual utilization Information shall be updated in due course
(iii) Reasons for deviation, if any Not Applicable

11 Comments of monitoring agency, if applicable

| | |
|------------------------------------------------------------------------------------------------------------------------|---------------|
| (i) Comments on use of funds | Not Available |
| (ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the offer document | |
| (iii) Any other reservations expressed by the monitoring agency about the end use of funds | |

12 Pricing Data

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|---------------------------|-----------|
| Designated Stock Exchange | NSE |
| Issue Price (Rs.) | 690.00 |
| Listing Date | 30-Nov-21 |

| Price parameters | At close of listing day- November 30, 2021 | Close of 30th calendar day from listing day ⁽¹⁾⁽²⁾ | Close of 90th calendar day from listing day ⁽¹⁾⁽³⁾ | As at the end of the 1st FY after the listing of the issue (31st March, 2022) ⁽¹⁾⁽⁴⁾ | | |
|------------------------------------|-------------------------------------------------------------------------------------------------|---------------------------------------------------------------|---------------------------------------------------------------|-------------------------------------------------------------------------------------------------|---------------|---------------|
| | | | | Closing price | High | Low |
| Market Price on NSE ⁽⁵⁾ | 1,253.70 | Not Available | Not Available | Not Available | Not Available | Not Available |
| Nifty ⁽⁵⁾ | 16,983.20 | Not Available | Not Available | Not Available | Not Available | Not Available |
| Sectoral Index ⁽⁶⁾ | Not comparable to any of the available sectoral indices | | | Not comparable to any of the available sectoral indices | | |
| Price parameters | As at the end of the 2nd FY after the listing of the issue (31st March, 2023) ⁽¹⁾⁽⁴⁾ | | | As at the end of the 3rd FY after the listing of the issue (31st March, 2024) ⁽¹⁾⁽⁴⁾ | | |
| | Closing price | High | Low | Closing price | High | Low |
| Market Price on BSE ⁽⁵⁾ | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available |
| Nifty ⁽⁵⁾ | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available |
| Sectoral Index ⁽⁶⁾ | Not comparable to any of the available sectoral indices | | | Not comparable to any of the available sectoral indices | | |

Source: NSE website

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

(2) 30th calendar day is taken as listing date plus 29 calendar days

(3) 90th calendar day is taken as listing date plus 89 calendar days

(4) High and Low based on intra day prices

(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.

(6) Comparable Sectoral index is not available

13 Basis for Issue Price

| Accounting ratio | Face Value per share (Rs.) | As disclosed in offer document* | At the end of 1st FY (March 31, 2022)** | At the end of 2nd FY (March 31, 2023)** | At the end of 3rd FY (March 31, 2024)** |
|----------------------------|---------------------------------------|---------------------------------|-----------------------------------------|-----------------------------------------|-----------------------------------------|
| EPS (Basic) | Issuer: | | | | |
| | Company (Basic and Diluted) | | -0.68 | Not Available | Not Available |
| | Industry Average - Peer Group | | | | |
| | Page Industries Limited | 10 | 305.35 | Not Available | Not Available |
| | Trent Limited | 1 | -4.11 | Not Available | Not Available |
| | Bata India Limited | 5 | -6.95 | Not Available | Not Available |
| | Aditya Birla Fashion & Retail Limited | 10 | -8.23 | | |
| | TCNS Clothing Company Limited | 2 | -8.85 | | |
| Peer Group: (Consolidated) | | NA [#] | Not Available | Not Available | Not Available |
| P/E | Issuer: | | | | |
| | Company | | NA [#] | Not Available | Not Available |
| | Industry Average - Peer Group | | | | |
| | Page Industries Limited | 10 | 132.69 | Not Available | Not Available |
| | Trent Limited | 1 | NA [#] | Not Available | Not Available |
| | Bata India Limited | 5 | NA [#] | | |
| | Aditya Birla Fashion & Retail Limited | 10 | NA [#] | | |
| | TCNS Clothing Company Limited | 2 | NA [#] | Not Available | Not Available |
| Peer Group: (Consolidated) | | 132.69 | Not Available | Not Available | Not Available |
| RoNW % | Issuer: | | | | |
| | Company | | -1.25% | Not Available | Not Available |
| | Industry Average - Peer Group | | | | |
| | Page Industries Limited | 10 | 38.50% | Not Available | Not Available |
| | Trent Limited | 1 | -7.70% | Not Available | Not Available |
| | Bata India Limited | 5 | -5.10% | Not Available | Not Available |
| | Aditya Birla Fashion & Retail Limited | 10 | -27.50% | | |
| | TCNS Clothing Company Limited | 2 | -9.20% | | |
| Peer Group: (Consolidated) | | NA [#] | Not Available | Not Available | Not Available |
| NAV per share | Issuer: | | | | |
| | Company | | 54.21 | Not Available | Not Available |
| | Industry Average - Peer Group | | | | |
| | Page Industries Limited | 10 | 793.34 | Not Available | Not Available |
| | Trent Limited | 1 | 66.32 | Not Available | Not Available |
| | Bata India Limited | 5 | 136.74 | | |
| | Aditya Birla Fashion & Retail Limited | 10 | 29.24 ^{^^} | | |
| | TCNS Clothing Company Limited | 2 | 99.47 | Not Available | Not Available |
| Peer Group: (Consolidated) | | 273.97 | Not Available | Not Available | Not Available |

Notes

* Source: Prospectus for the offer dated October 04, 2021.

**Not available as the relevant fiscal years have not been completed/information not disclosed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Basic earnings per Equity Share are computed in accordance with Indian Accounting Standard 33 'Earnings per Share' for issuer company, notified by the Companies (Indian Accounting Standards) Rules, 2015, as amended.

(ii) P/E - Closing Market Price as of relevant fiscal year end on BSE / Basic EPS for year ended March 31, 2020

(iii) RoNW - Return on net worth (%) is net profit after tax divided by net worth at the end of the year/period. Net Worth = Equity Share Capital + Reserves & Surplus excluding revaluation reserves

(iv) NAV per share - Networth at the end of the year / Shares Outstanding as of fiscal year end

Peer Group: Page Industries Limited, Trent Limited, Bata India Limited, Aditya Birla Fashion & Retail Limited, TCNS Clothing Company Limited

Not meaningful as the company/companies has/have incurred losses

^{^^}For the purpose of the NAV calculation for Aditya Birla Fashion and Retail Limited, the number of shares as of March 31, 2021 have been calculated as the number of fully paid up equity shares (84,76,21,159) plus 75% (basis the calls made as of March 31, 2021) of the number of partly paid up shares outstanding (9,02,77,042)

14 Any other material information

| Date | Announcement |
|-----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 30-Nov-21 | Listing of equity shares of Go Fashion (India) Limited |
| 02-Dec-21 | The Exchange has received the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for ICICI Ventures Funds Management Company Ltd (as Investment Manager to India Advantage Fund S4) |
| 03-Dec-21 | The Exchange has received the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Axis Asset Management Company Ltd |
| 13-Dec-21 | The Exchange has received the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for India Advantage Fund S4 I |

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.