

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

(Rs. in Crores)

Particular	Total estimated amount / expenditure	Amount to be deployed from the Net Proceeds in Fiscal 2023	Amount to be deployed from the Net Proceeds in Fiscal 2024
Funding roll out of 120 new EBOs	33.73	16.87	16.87
Funding working capital requirements	61.40	61.40	-
General corporate purposes	23.64	23.64	-
Total Net Proceeds	118.77	101.91	16.87

Sourced from the Prospectus for the offer dated November 23, 2021.

(ii) Actual utilization

Particular	Amount to be utilised as per Prospectus	Utilisation upto March 31, 2023	Unutilised amount as on March 31, 2022
Funding roll out of 120 new EBOs	33.73	31.77	1.97
Funding working capital requirements	61.40	61.40	-
General corporate purposes	23.64	23.64	-
Total Net Proceeds	118.77	116.80	1.97

(iii) Reasons for deviation, if any

Not Applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	No deviation from the object
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the offer document	
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	690.00
Listing Date	30-Nov-21

Price parameters	At close of listing day- November 30, 2021	Close of 30th calendar day from listing day ^{(2) (4)}	Close of 90th calendar day from listing day ^{(3) (4)}	As at the end of the 1st FY after the listing of the issue (31st March, 2022) ⁽⁴⁾		
				Closing price	High	Low
Market Price on NSE ⁽⁵⁾	1,253.70	1,102.30	917.05	1011.50	1,339.90	847.30
Nifty ⁽⁵⁾	16,983.20	17,213.60	16,658.40	17464.75	18,604.5	14,151.4
Sectoral Index ⁽⁶⁾	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices		
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2023) ⁽⁴⁾			As at the end of the 3rd FY after the listing of the issue (31st March, 2024) ⁽¹⁾⁽⁴⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price on BSE ⁽⁵⁾	1,004.7	1,453.0	874.0	Not Available	Not Available	Not Available
Nifty ⁽⁵⁾	9,007.9	9,935.3	7,978.2	Not Available	Not Available	Not Available
Sectoral Index ⁽⁶⁾	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices		

Source: NSE website

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

(2) 30th calendar day is taken as listing date plus 29 calendar days

(3) 90th calendar day is taken as listing date plus 89 calendar days

(4) High and Low based on intra day prices

(5) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered.

(6) Comparable Sectoral index is not available

04-Nov-22	The Board of Directors of M/s. Go Fashion (India) Limited transacted the following businesses: (i) Considered and approved the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2022 (ii) A copy of the signed Unaudited Financial Results along with Limited Review Report issued by the Statutory Auditors of the Company for the quarter and half year ended September 30, 2022 is enclosed.
09-Nov-22	Monitoring Agency Report for the quarter and half year ended September 30, 2022 issued by ICICI Bank Limited
19-Jan-23	Intimation of Board Meeting under Regulation 29(1) & (2) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015
25-Jan-23	Unaudited Financial Results and Limited Review Report for the Quarter and year to date ended December 31, 2022 - Outcome of Board Meeting
02-Feb-23	Monitoring Agency Report for the quarter and year to date ended December 31, 2022, issued by ICICI Bank Limited, Monitoring Agency, appointed to monitor the utilisation of proceeds of the Initial Public Offer of the Company.
28-04-2023	Board Meeting Intimation for Considering And Approving The Audited Financial Results Of The Company For The Quarter And Year Ended March 31, 2023
10-05-2023	Monitoring Agency Report for the quarter and year ended March 31, 2023, issued by ICICI Bank Limited, Monitoring Agency, appointed to monitor the utilisation of proceeds of the Initial Public Offer of the Company

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

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The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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