

Name of the Issuer:		Global Health Limited	Last updated on	31-May-23
1	Type of Issue (IPO / FPO) <i>Source: Prospectus dated November 09, 2022</i>	IPO		
2	Issue Size (Rs. Million)* - Fresh Issue Size (Rs. Millions) - Offer for Sale Component (Rs. Millions) <i>*Source: Final post issue report dated November 17, 2022 and Prospectus dated November 09, 2022</i>	22,055.70 5,000.00 17,055.70		
3	Grade of issue along with name of the rating agency Name Grade <i>Source: Prospectus dated November 09, 2022</i>	Not Applicable Not Applicable		
4	Subscription Level (Number of times) <i>*Source: Final post issue report dated November 17, 2022</i> <i>*The above figure is after technical rejections and including Anchor Investors</i>	7.11*		
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
	Particulars	%		
	(i) allotment in the issue ⁽¹⁾	14.54%		
	(ii) at the end of 1st Quarter immediately after the listing (December 31, 2022) ⁽¹⁾	21.90%		
	(iii) at the end of 1st FY (March 31, 2023) ⁽¹⁾	22.24%		
	(iv) at the end of 2nd FY (March 31, 2024) [*]	Not Available		
	(v) at the end of 3rd FY (March 31, 2025) [*]	Not Available		
	<i>*QIB Holding not disclosed as reporting for the relevant period / fiscal year has not been completed.</i>			
	<i>(1) Source: Reporting with the BSE. Represents holding of Institutions category</i>			
6	Financials of the issuer			
				(In Rs. Millions)
	Parameters	1st FY (March 31, 2023)⁽¹⁾	2nd FY (March 31, 2024)[*]	3rd FY (March 31, 2025)[*]
	Income from Operations	26942.48	Not Available	Not Available
	Net Profit for the period	3260.79	Not Available	Not Available
	Paid-up equity share capital	536.39	Not Available	Not Available
	Reserves excluding revaluation reserves	23745.69	Not Available	Not Available
	<i>(1) Financial Statements for FY 2022-23 submitted with BSE</i>			
	<i>*Financials not disclosed as reporting for the relevant fiscal year has not been completed.</i>			
7	Trading Status in the scrip of the issuer Company's Equity Shares are listed on both BSE Limited and National Stock Exchange of India Limited The Shares have not been suspended or delisted.			
	Particulars	Status		
	(i) at the end of 1st FY (March 31, 2023)	Frequently Traded		
	(ii) at the end of 2nd FY (March 31, 2024) [*]	Not Available		
	(iii) at the end of 3rd FY (March 31, 2025) [*]	Not Available		
	<i>*Trading status not disclosed as the relevant fiscal year has not been completed.</i>			
8	Change in Directors of issuer from the disclosures in the offer document			
	Particulars	Name of the Director	Appointed / Resigned	
	(i) at the end of 1st FY (March 31, 2023) [*]	Pankaj Sahni	Appointment as Whole-time Director	
	(ii) at the end of 2nd FY (March 31, 2024) ^{*#}	Nil	Not Applicable	
	(iii) at the end of 3rd FY (March 31, 2025) [*]	Not Available	Not Available	
	<i>Source: Stock Exchnage Filings</i>			
	<i>* Changes in Directors not disclosed as the relevant fiscal year has not been completed.</i>			
	<i># Updated as on the last track record date</i>			

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Utilization of the proceeds of the Fresh Issue

Particulars	Amount (in ₹ million)
Gross proceeds of the Fresh Issue	5,000.00
Less Issue related expenses	232.99
Net Proceeds	4,767.01

Utilisation of the Net Proceeds (in ₹ million)

Particulars	Total estimated amount/cost	Estimated Utilization of Net Proceeds in FY 2023
Investment in two of our Subsidiaries, GHPPL and MHPL, in the form of debt or equity for repayment / prepayment of borrowings, in full or part, of such Subsidiaries	3,750.00	3,750.00
General corporate purposes	1,017.01	1,017.01
Total	4,767.01	4,767.01

Source: Prospectus dated November 09, 2022

(ii) Actual utilization

Utilisation of the Net Proceeds

(in ₹ million)

Particulars	Amount to be deployed from Net Proceeds	Amount deployed/utilized as at March 31, 2023*	Amount unutilized as at March 31, 2023*
Investment in two of our Subsidiaries, GHPPL and MHPL, in the form of debt or equity for repayment / prepayment of borrowings, in full or part, of such Subsidiaries	3,750.00	Nil	3,750.00
General corporate purposes	1,017.01	Nil	1,017.01
Total	4,767.01	Nil	4,767.01

* Monitoring Agency Report dated May 11, 2023

(iii) Reasons for deviation, if any Not applicable

11 Comments of monitoring agency

(a) Comments on use of funds	None*
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

* Monitoring Agency Report dated May 11, 2023

12 Pricing Data

Issue Price (Rs.): 336
 Designated Stock Exchange: NSE
 Listing Date: 16-Nov-22

Price parameters	At close of listing day (November 16, 2022)	At close of 30th calendar day from listing day (December 15, 2022) ⁽¹⁾	At close of 90th calendar day from listing day (February 13, 2023) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2023) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	415.30	447.65	456.75	526.95	538.00	390.55
NIFTY 50 ⁽⁵⁾	18,409.65	18,414.90	17,770.90	17,359.75	18,887.60	15,183.40
Sectoral Index ⁽⁶⁾	Not Applicable			Not Applicable		

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2024) ⁽³⁾⁽⁴⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2025) ⁽³⁾⁽⁴⁾		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50 ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index ⁽⁶⁾	Not Applicable			Not Applicable		

Source: NSE website

Note:

- (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
 (2) 90th calendar day shall be taken as listing date plus 89 calendar days.
 (3) High and Low based on intra day prices
 (4) Pricing data not disclosed as the relevant period/ fiscal year has not completed
 (5) In case of any reporting day falling on a holiday, previous trading day prices/values have been disclosed.
 (6) Comparable Sectoral index is not available

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2023) ⁽²⁾	At the end of 2nd FY (March 31, 2024) ⁽³⁾	At the end of 3rd FY (March 31, 2025) ⁽³⁾
EPS	Issuer:			
	Consolidated (Basic)	7.78	12.58	Not Available
	Consolidated (Diluted)	7.77	12.57	Not Available
	Peer Group: (Consolidated)			
	Apollo Hospitals Enterprises Limited	73.42	56.97	Not Available
	Fortis Healthcare Limited	7.35	7.80	Not Available
	Max Healthcare Insitute Limited	6.24	11.36	Not Available
	Narayana Hrudayalaya Limited	16.84	29.85	Not Available
	Industry Avg:	25.96	26.50	N.A.
	N.A.			
Revenue from Operations (Rs. Million)	Issuer:			
	Consolidated (Diluted)	22,058.17	26,942.48	Not Available
	Peer Group: (Consolidated)			
	Apollo Hospitals Enterprises Limited	147408.00	167,027.90	Not Available
	Fortis Healthcare Limited	57449.48	63,593.50	Not Available
	Max Healthcare Insitute Limited	40588.20	47,018.40	Not Available
	Narayana Hrudayalaya Limited	37358.76	45,247.65	Not Available
	Industry Avg:	70701.11	80721.86	N.A.
	N.A.			
	Price to Earnings Ratio (P/E)	Issuer:		
Consolidated (Diluted)		43.24	41.86	Not Available
Peer Group: (Consolidated)				
Apollo Hospitals Enterprises Limited		59.44	75.64	Not Available
Fortis Healthcare Limited		39.11	33.33	Not Available
Max Healthcare Insitute Limited		73.24	38.82	Not Available
Narayana Hrudayalaya Limited		43.82	25.93	Not Available
Industry Avg:		53.90	43.43	N.A.
N.A.				
RoNW(%)		Issuer:		
	Consolidated	12.14	13.43	Not Available
	Peer Group: (Consolidated)			
Apollo Hospitals Enterprises Limited	18.86	13.65	Not Available	

Fortis Healthcare Limited	11.27	8.74	Not Available	Not Available
Max Healthcare Insitute Limited	9.63	14.89	Not Available	Not Available
Narayana Hrudayalaya Limited	22.97	28.46	Not Available	Not Available
Industry Avg:	15.68	16.44	N.A.	N.A.

NAV per Equity Share	Issuer:				
	Consolidated	63.82	90.54	Not Available	Not Available
	Peer Group: (Consolidated)				
	Apollo Hospitals Enterprises Limited	408.78	430.46	Not Available	Not Available
	Fortis Healthcare Limited	92.83	95.93	Not Available	Not Available
	Max Healthcare Institute Limited	64.79	76.31	Not Available	Not Available
	Narayana Hrudayalaya Limited	72.88	104.30	Not Available	Not Available
	Industry Avg:	159.82	176.75	N.A.	N.A.

Notes:

(1) Sourced from Prospectus dated November 09, 2022.

(2) Information sourced from financials filed by the Issuer Company and Peers on the stock exchanges

(3) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) Basic Earnings per Share (Rs.) = net profit after tax and adjustments, attributable to equity shareholders / Weighted average no. of equity shares outstanding during the fiscal year.
Earnings per share calculations are in accordance with the notified Ind AS 33 'Earnings per share' notified accounting standard by the Companies (Indian Accounting Standards) Rules of 2015 (as amended).

(ii) Diluted Earnings per Share (Rs.) = net profit after tax and adjustments, attributable to equity shareholders (after adjusting profit impact of dilutive potential equity shares, if any) / the aggregate of weighted average number of Equity shares outstanding during the year and the weighted average number of Equity shares that would be issued on conversion of all the dilutive potential Equity shares into Equity shares.

(iii) Total Income = Revenue from Operations and Other Income

(iv) P/E (Basic/Diluted) - Closing Market Price at the end of relevant fiscal year end on NSE/ Basic/Diluted EPS

(v) Return on Net Worth (%) = Net profit after tax, available for equity shareholders / Net worth at the end of the fiscal year.

(vi) Net Asset Value per Equity Share = Net worth at the end of the fiscal year. / Number of equity shares outstanding as at the end of fiscal year

14 Any other material information

Date of disclosure	Announcement
16-Nov-22	Listing of equity shares of Electronics Mart India Ltd
17-Nov-22	Submission of Details Of Key Managerial Personnel Under Regulation 30(5) Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 Of Global Health Limited ("The Company")
16-Dec-22	Submission of copy of investor presentation
22-Dec-22	Submission of outcome of the Board Meeting approving (i) Amendment in Articles of Association of the Company (ii) Appointment of Mr. Pankaj Prakash Sahni (DIN:07132999) as Additional Director and Whole Time Director, for a period of Five (5) Years with effect from 1st January, 2023 and (iii) Ratification of ESOP 2016 Scheme and ESOP 2021 Scheme of the Company.
26-Dec-22	Submission of a copy of Postal Ballot Notice dated 22nd December, 2022 along with the Explanatory Statement, for seeking approval of the Members
28-Dec-22	Submission of the copies of Newspaper clippings of the advertisement published in Financial Express (English) and Jansatta (Hindi) on Wednesday, 28th December, 2022 regarding completion of dispatch of Postal Ballot Notice
17-Nov-22	Submission of Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
5-Jan-23	Submission of Code Of Practices And Procedures For Fair Disclosure Of Unpublished Price Sensitive Information
30-Jan-23	Submission of 1) Voting results in compliance with Regulation 44(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and 2) Consolidated Scrutinizer's Report dated January 30, 2023 issued by Mr. Mukesh Kumar Agarwal (M. No. F-5991; C.P.No.:3851) Proprietor of Mukesh Agarwal & Co., Practicing Company Secretaries
4-Feb-23	Board Meeting Intimation for Inter Alia, To Consider And Approve The Unaudited Financial Results Of The Company For The Quarter And Nine Months Ended December 31, 2022.
13-Feb-23	Outcome Of Board Meeting - approved Unaudited Standalone and Consolidated Financial Results of the Company for the Quarter and Nine months ended December 31, 2022 (Results) and approved The binding term sheet for a new hospital at Indore on Operation & Management basis.
13-Feb-23	Submission of press release - Unaudited Standalone and Consolidated Financial Results of the Company for the Quarter and Nine months ended December 31, 2022 and the binding term sheet for a new hospital at Indore on Operation & Management basis
13-Feb-23	Submission of copy of Investor Presentation for the Quarter III & Nine Months ended December 31, 2022 financial results of the Company
13-Feb-23	Submission of the Monitoring Agency Report, towards utilization of proceeds of Initial Public Offer of the Company for the quarter ended December 31, 2022, issued by CRISIL Ratings Limited
14-Feb-23	Submission of the copies of Newspaper clippings of the Unaudited Financial Results of the Company for the Quarter III and nine months ended December 31, 2022, published in Financial Express (English) and Jansatta (Hindi) on Tuesday, 14th February, 2023.
20-Feb-23	Submission of link of transcript of Earnings Conference Call held on Tuesday, February 14, 2023, for the Quarter III & Nine Months ended December 31, 2022 Results of the Company.
17-Mar-23	The Company has allotted 10,290 Equity Shares of face value of Rs. 2/- each to 1 (One) eligible employee upon exercise of options vested under ESOP 2016 Scheme. Consequent to the aforesaid allotment, the paid-up share capital of the Company has increased from 26,81,84,882 equity shares to 26,81,95,172 equity shares.

27-Mar-23	Outcome of Board meeting - the Company has approved the binding Term Sheet for a new hospital at Indore on Operation & Management basis.
10-Apr-23	Submission of the Certificate dated April 6, 2023, received from the Registrar and Transfer Agent of the Company i.e. Kfin Technologies Limited, w.r.t. compliance under Regulation 74(5) of the SEBI (Depositories and Participants) Regulations, 2018, for the Quarter ended March 31, 2023.
10-Apr-23	Submission of the Compliance Certificate under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended March 31, 2023, duly signed by the Compliance Officer of the Company and Authorized Representative of Kfin Technologies Limited, the Registrar and Share Transfer Agent of the Company
15-Apr-23	Submission of the Certificate for the period from November 16, 2022 (i.e. the date of listing of Equity Shares of the Company) to March 31, 2023, received from Practicing Company Secretary, i.e. M/s Mukesh Agarwal & Co; in respect of compliance under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
26-Apr-23	Submission of the Annual Secretarial Compliance Report, for the Financial Year 2022-23, issued by M/s VAPN & Associates, Practicing Company Secretaries.
27-Apr-23	Submission of the details in format of the Initial Disclosure to be made by an entity identified as a Large Corporate.
11-May-23	Submission of the Monitoring Agency Report, towards utilization of proceeds of Initial Public Offer of the Company for the quarter ended March 31, 2023, issued by CRISIL Ratings Limited.
27-May-23	Submission of Audited Standalone And Consolidated Financial Results Of The Company For The Quarter And Financial Year Ended March 31, 2023
27-May-23	Board Meeting Outcome for Outcome Of Board Meeting Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 ('Listing Regulations') - considered and approved the following: 1) Audited Standalone and Consolidated Financial Results of the Company for the Quarter and Financial Year ended March 31, 2023. ('Results'). The Certified copies of Results along with Audit Reports from the Statutory Auditors of the Company and Declaration on Auditor's Report with unmodified opinion pursuant to Regulation 33(3) (d) of Listing Regulations read with SEBI circular No. CIR/CFD/CMD/56/2016, dated May 27, 2016 are enclosed herewith. 2) Allotment of 9,710 Equity Shares of face value of Rs. 2/- each to 1 (One) eligible employee upon exercise of options vested under ESOP 2016 Scheme
27-May-23	Submission of the Nil Statement Of Deviation/Variation In Utilization Of Funds Raised Through Initial Public Offer ('IPO')
27-May-23	Submission of the disclosure of Related Party Transactions for the half year ended March 31, 2023, the copy of Investor Presentation for Investors, on the Financial Results of the Company for the Quarter and Financial Year ended March 31, 2023, the Press Release on the Financial Results of the Company for the Quarter and Financial Year ended March 31, 2023
27-May-23	Allotment - approved the Allotment of 9,710 Equity Shares of face value of Rs. 2/- each to 1 (One) eligible employee upon exercise of options vested under ESOP 2016 Scheme. Consequent to the aforesaid allotment, the paid-up share capital of the Company has increased from Rs. 53,63,90,344/- to Rs. 53,64,09,764/-. In terms of Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021
27-May-23	Submission of the Key Performance Indicators (KPIs) for FY 2022-23.
28-May-23	Submission of the copies of Newspaper clippings of the Financial Results, for the Quarter & Financial Year ended March 31, 2023, published in Financial Express (English) and Jansatta (Hindi) on Sunday, 28th May, 2023.
29-May-23	Submission of the link of Audio recording of Earnings Conference Call held on Monday, May 29, 2023 hosted by Motilal Oswal , for the Quarter & Financial Year ended March 31, 2023

Source: Filings with BSE

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com.

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This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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