

Name of the Issuer:	Easy Trip Planners Limited	Last updated on	24-Dec-21
----------------------------	-----------------------------------	------------------------	------------------

1 Type of Issue (IPO / FPO)	IPO
------------------------------------	-----

Source: Prospectus dated March 08, 2021

2 Issue Size (Rs. Million)*	5,100.00
- Fresh Issue Size (Rs. Millions)	-
- Offer for Sale Component (Rs. Millions)	5,100.00

*Source: Final post issue report dated March 11, 2021 and Prospectus dated March 22, 2021

3 Grade of issue along with name of the rating agency	
Name	Not Applicable
Grade	Not Applicable

Source: Prospectus dated March 11, 2021

4 Subscription Level (Number of times)	87.66882*
---	------------------

*Source: Final post issue report dated March 22, 2021

*The above figure is after technical rejections and including Anchor Investors

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges
--

Particulars	%
(i) allotment in the issue ⁽¹⁾	16.86%
(ii) at the end of 1st Quarter immediately after the listing ⁽¹⁾	15.19%
(iii) at the end of 1st FY (March 31, 2021) ⁽¹⁾	15.19%
(iv) at the end of 2nd FY (March 31, 2022)*	Not Available
(v) at the end of 3rd FY (March 31, 2023)*	Not Available

*QIB Holding not disclosed as reporting for the relevant period / fiscal year has not been completed.

(1) Source: Reporting with the BSE. Represents holding of Institutions category

6 Financials of the issuer

(In Rs. Millions)

Parameters	1st FY (March 31, 2021) ⁽¹⁾	2nd FY (March 31, 2022)*	3rd FY (March 31, 2023)*
Income from Operations	1,507.55	Not Available	Not Available
Net Profit for the period	610.10	Not Available	Not Available
Paid-up equity share capital	217.29	Not Available	Not Available
Reserves excluding revaluation reserves	1,409.35	Not Available	Not Available

*Financials not disclosed as reporting for the relevant fiscal year has not been completed.

⁽¹⁾ Financial Statements for FY 2020-21 submitted with BSE

7 Trading Status in the scrip of the issuer
--

Company's Equity Shares are listed on both BSE Limited and National Stock Exchange of India Limited

The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2021)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2022)*	Not Available
(iii) at the end of 3rd FY (March 31, 2023)*	Not Available

*Trading status not disclosed as the relevant fiscal year has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2021)	Nil	Not Applicable
(ii) at the end of 2nd FY (March 31, 2022)*#	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2023)*	Not Available	Not Available

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

Updated as on the last track record

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	Not Applicable. The entire offer was an Offer for sale
(ii) Actual utilization	Not Applicable. The entire offer was an Offer for sale
(iii) Reasons for deviation, if any	Not Applicable. The entire offer was an Offer for sale

11 Comments of monitoring agency

(a) Comments on use of funds	Not Applicable. The entire offer was an Offer for sale
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.):	187
Designated Stock Exchange:	NSE
Listing Date:	19-Mar-21

Price parameters	At close of listing day (March 19, 2021)	At close of 30th calendar day from listing day (April 17, 2021) ⁽¹⁾	At close of 90th calendar day from listing day (June 16, 2021) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2021) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	208.45	173.40	420.15	207.10	234.00	166.95
NIFTY 50 ⁽⁵⁾	14,744.00	14,617.85	15,767.55	14,690.70	15,431.75	8,055.80
Sectoral Index ⁽⁶⁾	Not Applicable			Not Applicable		

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2022) ⁽³⁾⁽⁴⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2023) ⁽³⁾⁽⁴⁾		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50 ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index ⁽⁶⁾	Not Applicable			Not Applicable		

Source: NSE website

Note:

- (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
- (2) 90th calendar day shall be taken as listing date plus 89 calendar days.
- (3) High and Low based on intra day prices
- (4) Pricing data not disclosed as the relevant period/ fiscal year has not completed
- (5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2021) ⁽²⁾	At the end of 2nd FY (March 31, 2022) ⁽³⁾	At the end of 3rd FY (March 31, 2023) ⁽³⁾
EPS	Issuer:			
	Consolidated (Basic)	3.04	5.62	Not Available
	Consolidated (Diluted)	3.04	5.62	Not Available
	Peer Group:	N.A.	N.A.	N.A.
	Industry Avg:	N.A.	N.A.	N.A.
Total Income (Rs. Million)	Issuer:			
	Consolidated (Diluted)	1,810.11	1,507.55	Not Available
	Peer Group: (Consolidated)	N.A.	N.A.	N.A.
	Industry Avg:	N.A.	N.A.	N.A.
Price to Earnings Ratio (P/E)	Issuer:			
	Consolidated (Basic)	61.51	36.85	Not Available
	Consolidated (Diluted)	61.51	36.85	Not Available
	Peer Group:	N.A.	N.A.	N.A.
	Industry Avg:	N.A.	N.A.	N.A.
RoNW(%)	Issuer:			
	Consolidated	32.58	37.58	Not Available
	Peer Group: (Consolidated)	N.A.	N.A.	N.A.
	Industry Avg:	N.A.	N.A.	N.A.

NAV per Equity Share	Issuer:				
	Consolidated	9.32	14.94	Not Available	Not Available
	Peer Group: (Consolidated)	N.A.	N.A.	N.A.	N.A.
	Industry Avg:	N.A.	N.A.	N.A.	N.A.

Notes:

(1) Sourced from Prospectus dated March 11, 2021.

(2) Sourced from Consolidated Financial Statement submitted to the Stock Exchanges for FY 2020-21

(3) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) Basic Earnings per Share (Rs.) = net profit after tax and adjustments, attributable to equity shareholders / Weighted average no. of equity shares outstanding during the fiscal year.

Earnings per share calculations are in accordance with the notified Ind AS 33 'Earnings per share' notified accounting standard by the Companies (Indian Accounting Standards) Rules of 2015 (as amended).

(ii) Diluted Earnings per Share (Rs.) = net profit after tax and adjustments, attributable to equity shareholders (after adjusting profit impact of dilutive potential equity shares, if any) / the aggregate of weighted average number of Equity shares outstanding during the year and the weighted average number of Equity shares that would be issued on conversion of all the dilutive potential Equity shares into Equity shares.

(iii) Total Income = Revenue from Operations and Other Income

(iv) P/E (Basic/Diluted) - Closing Market Price at the end of relevant fiscal year end on BSE/ Basic/Diluted EPS

(v) Return on Net Worth (%) = Net profit after tax, available for equity shareholders / Net worth at the end of the fiscal year.

(vi) Net Asset Value per Equity Share = Net worth at the end of the fiscal year./ Number of equity shares outstanding as at the end of fiscal year

14 Any other material information

Date of disclosure	Announcement
20-Dec-21	Submission of disclosure under Regulation 10(5) in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Prashant Pitti
16-Dec-21	Board Meeting Outcome for EMT Acquires The Brand And Technology Of 'Yolobus' To Expand Its Non-Air Business
13-Dec-21	Board Meeting Intimation for The Purchase Of Technology And Brand Name.
18-Nov-21	Board Meeting Outcome for The Acquisition Of Spree Hotels & Real Estate Private Limited ("Target Company") By Acquiring 100% Share Capital Of The Target Company
15-Nov-21	Board Meeting Intimation for Considering The Proposal Of Second Acquisition
11-Nov-21	Board Meeting Outcome for Board Has Declared Interim Dividend For The Financial Year 2021-22.
9-Nov-21	Fixes Record Date for Interim Dividend
8-Nov-21	Audio Recording of Earnings Call with respect to Financial Results for the second quarter ended 30th September, 2021
8-Nov-21	Board Meeting Intimation for Considering The Proposal For Declaration Of Interim Dividend, If Any, For The Financial Year 2021-22.
4-Nov-21	Submission of The newspaper clippings regarding publication of the Unaudited Financial Results for the Quarter and Half Year ended September 30, 2021
2-Nov-21	Submission of Press Release - EaseMyTrip announces exceptional Q2 results; more than 330% jump in profits and 291% jump in adjusted revenues
2-Nov-21	Board Meeting Outcome for The Unaudited Financial Statements (Standalone And Consolidated) Of The Company For The Quarter And Half Year Ended September 30, 2021 Along With Limited Review Report and submission of Investor presentation
28-Oct-21	Submission of EaseMyTrip aims first-ever acquisition- Traviate- India's first B2B travel marketplace
28-Oct-21	Board Meeting Outcome for The Company Has Entered Into A Non-Binding Agreement With The Traviate Online Private Limited (Investee Company) For Proposed Acquisition Of Investee Company.
27-Oct-21	Board Meeting Intimation for Considering And Approving The Unaudited Financial Results For The Quarter And Half Year Ended On September 30, 2021
21-Oct-21	Board Meeting Intimation for For Considering The Proposal Of Acquisition
16-Oct-21	Submission of Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
13-Oct-21	Submission of Shareholding for the Period Ended September 30, 2021
13-Oct-21	Submission of Press Release - EaseMyTrip offers a flat INR 5000 discount on return flight tickets to the London
11-Oct-21	Submission of Statement Of Investor Complaints For The Quarter Ended September 2021
4-Oct-21	Submission of Press Release - EaseMyTrip partners with Indian Pavilion at Dubai Expo 2020
30-Sep-21	Submission of (i) Postal Ballot-Outcome of AGM - Shareholders Meeting (ii) Postal Ballot-Scrutinizer's Report and (iii) Voting Results Under Regulation 44 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 ("Listing Regulations") - 13Th Annual General Meeting
29-Sep-21	Submission of Press Release - EaseMyTrip launches industry-first option of discounted fares to users with unconfirmed train tickets

27-Sep-21	Submission of Press Release - InterGlobe Technology Quotient and EaseMyTrip announce agreement worth \$10 million
21-Sep-21	Submission of Press release - Hon'ble High Court of Delhi passes an order in favour of EaseMyTrip regarding unsolicited messages
20-Sep-21	Submission of information by the company - The Company has made a criminal complaint with Cyber Crime cell of Delhi Police on September 18, 2021 to take appropriate action as per the law against the unsolicited messages.
16-Sep-21	Submission of media release titled "EaseMyTrip expands international presence to Philippines, Thailand, and the USA"
6-Sep-21	Submission of Newspaper Publication of Notice of 13th AGM to be held on 28th September, 2021
4-Sep-21	Submission of Notice Along With Integrated Report And Annual Financial Statements Of The 13Th AGM Of Easy Trip Planners Limited To Be Held On 28Th September, 2021, Tuesday and Annual Report
4-Sep-21	Submission of Newspaper publicationNewspaper publication for 13Th Annual General Meeting To Be Held On 28Th September, 2021 At 4:00 PM- Newspaper Publication
1-Sep-21	Outcome of Board Meeting - (i) Appointment of Ms. Priyanka Tiwari for the position of the Company Secretary and Chief Compliance Officer of the Company (ii) The 13th Annual General Meeting (AGM) of the Company will be held on September 28, 2021 (iii) Amendment in Share Capital Clause of Memorandum of Associationand (iv) Appointment of Manisha Gupta & Associates, Company Secretaries as Scrutinizer for 13th AGM.
17-Aug-21	Submission of outcome of Earnings Call held on 16th August, 2021
16-Aug-21	Submission of Unaudited Financial Results Quarter Ending 30Th June, 2021 With Correct File Attached
16-Aug-21	Submission of the Newspaper Announcement for the Unaudited Financials for quarter ended June 30, 2021
15-Aug-21	Submission of the investor presentation for the quarter ended 30th June, 2021
14-Aug-21	Board Meeting Outcome for Unaudited Standalone And Consolidated Financial Results
12-Aug-21	Submission of the Resignation of Preeti Sharma from the position of the Company Secretary and Compliance Officer.
8-Aug-21	Board Meeting Intimation for We Hereby Intimate That A Meeting Of The Board Of Directors Of The Company Will Be Held On 14Th August, 2021 At 6:30 P.M.
22-Jul-21	Submisison of the transcript of the investor call conducted after the meeting of Board of Directors on Tuesday, 15th June, 2021, with regard to the financial results of the Company for the quarter and year ended 31st March, 2021
21-Jul-21	Submission of Shareholding for the Period Ended June 30, 2021
19-Jul-21	Submission of Statement Of Investor Complaints For The Quarter Ended June 2021
14-Jul-21	Disclosure Of Related Party Transactions On Half Yearly Basis.
30-Jun-21	Submission of annual compliance report
26-Jun-21	Outcome of the Board Meeting (1) Constitution of the Management Committee and delegated powers of the Board of Directors to carry out, from time to time, all such activities as may be required and desirable in the business interests of the Company for the smooth operations and Management of the Company, which are provided in the Memorandum of Association of the Company under the Clause ' III (b) Matters which are necessary for furtherance of the Objects specified under S. No. III (a), to increase the stakeholders' value and for the purpose of its main business (2) To Incorporate Wholly-Owned Subsidiary Overseas companies (in Philippines, Thailand and United States of America) (3) To change the name of the Subsidiary Company in Singapore to reflect the Group Identity (4) Application for ATOL (Air Travel Organiser's License) to operate travel Business in United Kingdom through UK Subsidiary (5) To Explore the expansion of Business of the Company into all activities connected with Travel Industry viz. provisions of conveniences of all kinds of services in the Travel Industry in addition to the existing business services including lodging, and accommodation and to carry on the business of buying, selling and renting out properties (6) To enter into Arrangements for business promotion of the Company with the third parties, multiple brands and partners across industry (7) To enter into necessary arrangement / agreement with Bharat Bill Payment System Services to avail the services for the customers of the Company with an option to pay electricity bill, water bill, gas bill, mobile recharge, fast tag recharge, and other bill payment through the website and application
23-Jun-21	Board Meeting Intimation for Board Meeting 26Th June, 2021
16-Jun-21	Submission of newspaper clippings for financial results for FY 2021
15-Jun-21	Submission of Financials Results For Quarter And Year Ended 31St March ,2021, press release titled EaseMyTrip profits jump by 86% in FY20-21 despite lower bookings in pandemic year and Investor Presentation
8-Jun-21	Board Meeting Intimation for Intimation of Board Meeting For Financial Results
26-May-21	The Exchange has sought clarification from Easy Trip Planners Ltd on May 26, 2021 with reference to significant movement in price, in order to ensure that investors have latest relevant information about the company and to inform the market so that the interest of the investors is safeguarded
30-Apr-21	Submission of Initial Disclosure to be made by an entity identified as a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018
30-Apr-21	Submission of Investor Presentation of Easy Trip Planners Limited
28-Apr-21	Submission of RTA and Compliance Officer Certificate for Compliance Under Regulation 7(3) under LODR and certificate as per regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the period from 19th March, 2021 till 31st March, 2021
22-Apr-21	Submission of press release titled "EaseMyTrip joins hands with JustDial for providing air travelservices
20-Apr-21	Submission of Shareholding patter as on March 31, 2021 and Statement Of Investor Complaints For The Quarter Ended March 2021
20-Apr-21	Pursuant to Reg 30 of SEBI (LODR) Reg, 2015, the Board of Directors of Company at their meeting held on i.e. Apr 19, 2021, has declared Interim Dividend of Rs. 2/- (100%) per Equity Share of face value of Rs. 2/ - (Rs.Two only) each of the Company for the FY 2020-21.Total payout of Interim Dividend is Rs. 21,72,90,000/- (Rs Twenty One Crore Seventy Two Lakhs Ninety Thousand Only).The said Dividend on Equity Shares will be dispatched/credited to those Members whose name appears on the Register of Members of the Company or in the records of the Depositories as beneficial owners of the Equity shares as on 'Record Date" i.e. Wed, Apr 28, 2021. The Intr. Div. will be paid/dispatched on or before 18th May, 2021

20-Apr-21	Appointment of Crowe Advisory Services (India) LLP (LLPIN: AAO-5909), Chartered Accountants, Mumbai as Internal Auditor of the Company for F.Y. 2020-21 and F.Y. 2021-22. Appointment of S. Anantha and Ved LLP (LLPIN: AAH-8229), Practicing Company Secretaries, Mumbai as Secretarial Auditor of the Company for F.Y. 2020-21 and F.Y. 2021-22
19-Apr-21	Outcome of the Board Meeting - Declared Interim Dividend of Rs. 21,72,90,000/- (100%) per Equity Share of face value of Rs.2/ - (Rupees Two only) each of the Company for the Financial Year 2020-21. The said Dividend on Equity Shares will be dispatched/credited to those Members whose name appears on the Register of Members of the Company or in the records of the Depositories as beneficial owners of the Equity shares as on 'Record Date" i.e. Wednesday, April 28, 2021. The Interim Dividend will be paid/dispatched on or before 18th May, 2021
14-Apr-21	Board Meeting Intimation for To Consider The Proposal For Declaration Of Interim Dividend, If Any, For The Financial Year 2020-21 & Fixes Record Date for Interim Dividend
23-Mar-21	Submission of Shareholding patter as on March 19, 2021

Source: Filings with BSE

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.