

Name of the Issuer:	Data Patterns (India) Limited	Last updated on	31-May-23
1 Type of Issue (IPO / FPO)	IPO		
<i>Source: Prospectus dated December 17, 2021</i>			
2 Issue Size (Rs. Million)**	5,882.24		
- Fresh Issue Size (Rs. Millions)	2,400.00		
- Offer for Sale Component (Rs. Millions)	3,482.24		
# Our Company, in consultation with the BRLMs has undertaken a pre-ipo placement of 10,39,861 Equity Shares aggregating to Rs. 600 million. The size of the fresh issue as disclosed in the Draft Red Herring Prospectus, aggregating up to Rs. 3,000 million, has been reduced by Rs. 600 million pursuant to the pre-ipo placement and accordingly the fresh issue is of Rs. 2,400 million			
<i>*Source: Final post issue report dated December 27, 2021 and Prospectus dated December 17, 2021</i>			
3 Grade of issue along with name of the rating agency			
Name	Not Applicable		
Grade	Not Applicable		
<i>Source: Prospectus dated December 17, 2021</i>			
4 Subscription Level (Number of times)	83.0781*		
<i>*Source: Final post issue report dated December 17, 2021</i>			
<i>*The above figure is after technical rejections, multiple or duplicate Bids and Bids not banked/returned and including Anchor Investors</i>			
5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
Particulars	%		
(i) allotment in the issue**	10.58%		
(ii) at the end of 1st Quarter immediately after the listing (December 31, 2021)	10.45%		
(iii) at the end of 1st FY (March 31, 2022)	9.49%		
(iv) at the end of 2nd FY (March 31, 2023)	16.71%		
(v) at the end of 3rd FY (March 31, 2024)*	Not Available		
<i>**Basis of Allotment (excluding pre-issue QIB holding)</i>			
<i>*QIB Holding not disclosed as reporting for the relevant period / fiscal year has not been completed.</i>			
6 Financials of the issuer			
			(In Rs. Millions)
Parameters	1st FY	2nd FY	3rd FY
	(March 31, 2022)	(March 31, 2023)*	(March 31, 2024)*
Income from Operations	3,108.50	4534.50	Not Available
Net Profit for the period	939.70	1240.00	Not Available
Paid-up equity share capital	103.80	112.00	Not Available
Reserves excluding revaluation reserves	5,641.30	11558.80	Not Available
<i>*Financials not disclosed as reporting for the relevant fiscal year has not been completed.</i>			
7 Trading Status in the scrip of the issuer			
Company's Equity Shares are listed on both BSE Limited and National Stock Exchange of India Limited			
The Shares have not been suspended or delisted.			
Particulars	Status		
(i) at the end of 1st FY (March 31, 2022)	Frequently Traded		
(ii) at the end of 2nd FY (March 31, 2023)	Frequently Traded		
(iii) at the end of 3rd FY (March 31, 2024)*	Not Available		
<i>*Trading status not disclosed as the relevant fiscal year has not been completed.</i>			
8 Change in Directors of issuer from the disclosures in the offer document			
Particulars	Name of the Director	Appointed / Resigned	
(i) at the end of 1st FY (March 31, 2022)	-	-	
(ii) at the end of 2nd FY (March 31, 2023)	-	-	
(iii) at the end of 3rd FY (March 31, 2024)#*	Not Available	Not Available	
<i>* Changes in Directors not disclosed as the relevant fiscal year has not been completed.</i>			
#Updated till May 31, 2023			

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable*
(ii) Actual implementation	Not applicable*
(iii) Reasons for delay in implementation, if any	Not applicable*

*The Company did not undertake any project

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

Estimated Utilisation of Net Proceeds and the Pre-IPO Placement

Particular	Amount which will be financed from Net Proceeds and the Pre-IPO Placement ⁽¹⁾	Fiscal 2022	Fiscal 2023	Fiscal 2024
Prepayment or repayment of all, or a portion of, certain outstanding borrowings availed by our Company	608.03	608.03	-	-
Funding working capital requirements of our Company	951.91	-	667.00	284.91
Upgrading and expanding our existing facilities at Chennai	598.39	418.85	179.54	-
General corporate purposes	652.93	-	-	-
Aggregate of Net Proceeds and proceeds from Pre-IPO Placement⁽²⁾	2,811.26			

Sourced from Prospectus dated December 17, 2021

⁽¹⁾ The amount utilised for general corporate purposes does not exceed 25% of the Gross Proceeds and the proceeds of the Pre-IPO Placement

⁽²⁾ Our Company, in consultation with the BRLMS, has undertaken a Pre-IPO Placement of 1,039,861 Equity Shares aggregating to ₹ 600 Million. The size of the fresh issue as disclosed in the Draft Red Herring Prospectus, aggregating up to ₹ 3,000 million, has been reduced by ₹ 600 million pursuant to the Pre-IPO Placement, and accordingly, the fresh issue is of ₹ 2,400.00 million. This amount has been derived by subtracting the Offer expenses apportioned to our Company (including the expenses for the Pre-IPO Placement) from the aggregate of the Gross Proceeds and the proceeds from the Pre-IPO Placement

(ii) Actual utilization

Actual Utilisation of Net Proceeds and the Pre-IPO Placement

Particular	Fiscal 2022	Fiscal 2023	Fiscal 2024*
Prepayment or repayment of all, or a portion of, certain outstanding borrowings availed by our Company	600.80	600.80	Not Available
Funding working capital requirements of our Company	-	666.85	Not Available
Upgrading and expanding our existing facilities at Chennai	173.90	383.69	Not Available
General corporate purposes	490.70	650.82	Not Available

*Actual Utilization not disclosed as reporting for the relevant fiscal year has not been completed.

(iii) Reasons for deviation, if any Not Applicable

11 Comments of monitoring agency

(a) Comments on use of funds Not Applicable*

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document No Deviation*

(c) Any other reservations expressed by the monitoring agency about the end use of funds Nil*

*Report issued by Monitoring agent

12 Pricing Data

Issue Price (Rs.): 585
 Designated Stock Exchange: NSE
 Listing Date: 24-Dec-21

Price parameters	At close of listing day (December 24, 2021)	At close of 30th calendar day from listing day (January 22, 2022) ⁽¹⁾	At close of 90th calendar day from listing day (March 23, 2022) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2022) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	755.00	720.75	664.30	702.90	864.00	575.00
NIFTY 50 ⁽⁵⁾	17,003.75	17,149.10	17,245.65	17,464.75	18,604.45	14,151.40
Sectoral Index ⁽⁶⁾	Not Applicable			Not Applicable		

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2023) ⁽³⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2024) ⁽³⁾⁽⁴⁾		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	1,375.70	1,540.00	1,471.20	Not Available	Not Available	Not Available
NIFTY 50 ⁽⁵⁾	17,359.75	18,887.60	15,183.40	Not Available	Not Available	Not Available
Sectoral Index ⁽⁶⁾	Not Applicable			Not Applicable		

Source: NSE website

Note:

- (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
- (2) 90th calendar day shall be taken as listing date plus 89 calendar days.
- (3) High and Low based on intra day prices
- (4) Pricing data not disclosed as the relevant period/ fiscal year has not completed
- (5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.
- (6) Comparable Sectoral index is not available

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2022)	At the end of 2nd FY (March 31, 2023)	At the end of 3rd FY (March 31, 2024) ⁽²⁾		
EPS (Basic)	Issuer:					
	Consolidated (Basic)	11.89	19.48	23.80	Not Available	
	Consolidated (Diluted)	11.89	9.48	23.80	Not Available	
	Peer Group: (Diluted)					
	MTAR Technologies Limited	16.99	19.79	33.62	Not Available	
	Astra Microwave Products Limited	3.33	4.37	8.06	Not Available	
	Centum Electronics Limited	13.31	(24.04)	7.55	Not Available	
	Bharat Electronics Limited	8.62	9.85	4.09	Not Available	
	Paras Defence and Space Technologies Limited	5.55	7.78	9.25	Not Available	
	Industry Avg:	N.A	N.A	N.A	N.A.	
	Total Income (Rs. Million)	Issuer:				
		Consolidated	2,239.50	3,148.10	4,534.50	Not Available
Peer Group						
MTAR Technologies Limited		2464.32	3,307.59	5,737.50	Not Available	
Astra Microwave Products Limited		6,409.12	7,568.41	8,155.20	Not Available	
Centum Electronics Limited		8,174.30	7,879.64	8,842.00	Not Available	
Bharat Electronics Limited		141,086.90	155,997.20	174,041.80	Not Available	
Paras Defence and Space Technologies Limited		1,433.30	1,855.30	2,142.80	Not Available	
Industry Avg:		N.A	N.A	N.A.	N.A.	
Price to Earnings Ratio (P/E)		Issuer:				
		Consolidated (Basic)	Not Applicable	36.08	57.80	Not Available
		Consolidated (Diluted)	Not Applicable	36.08	57.80	Not Available
	Peer Group (Consolidated)					
	MTAR Technologies Limited	130.91	88.62	47.04	Not Available	
	Astra Microwave Products Limited	75.75	51.48	27.88	Not Available	
	Centum Electronics Limited	44.82	(18.81)	93.41	Not Available	
	Bharat Electronics Limited	24.04	21.40	23.85	Not Available	
	Paras Defence and Space Technologies Limited	126.54	27.10	50.85	Not Available	
	Industry Avg:	80.41	33.96	48.61	N.A.	
	RoNW(%)	Issuer:				
		Consolidated	26.79%	16.36%	10.62	Not Available
Peer Group: (Consolidated)						
MTAR Technologies Limited		9.99%	11.71%	16.68%	Not Available	
Astra Microwave Products Limited		5.16%	6.42%	10.87%	Not Available	
Centum Electronics Limited		5.40%	-26.93%	3.18%	Not Available	
Bharat Electronics Limited		18.99%	19.51%	21.54%	Not Available	
Paras Defence and Space Technologies Limited		7.64%	7.15%	8.70%	Not Available	
Industry Avg:		N.A	N.A	N.A	N.A.	

NAV per Equity Share	Issuer:				
	Consolidated	44.38	110.70	208.47	Not Available
	Peer Group: (Consolidated)				
	MTAR Technologies Limited	154.99	16.90	201.61	Not Available
	Astra Microwave Products Limited	64.51	68.09	67.68	Not Available
	Centum Electronics Limited	173.14	153.89	163.54	Not Available
	Bharat Electronics Limited	45.39	50.49	18.96	Not Available
	Paras Defence and Space Technologies Limited	52.98	97.06	105.96	Not Available
	Industry Avg:	N.A	N.A	N.A	N.A.

Notes:					
(1) Sourced from Prospectus dated December 17, 2021.					
(2) Information not provided as the relevant fiscal year has not completed					
Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:					
(i) Basic Earnings per Share (Rs.) = net profit after tax and adjustments, attributable to equity shareholders / Weighted average no. of equity shares outstanding during the fiscal year.					
Earnings per share calculations are in accordance with the notified Ind AS 33 'Earnings per share' notified accounting standard by the Companies (Indian Accounting Standards) Rules of 2015 (as amended).					
(ii) Diluted Earnings per Share (Rs.) = net profit after tax and adjustments, attributable for equity shareholders (after adjusting profit impact of dilutive potential equity shares, if any) / the aggregate of weighted average number of Equity shares outstanding during the year and the weighted average number of Equity shares that would be issued on conversion of all the dilutive potential Equity shares into Equity shares.					
(iii) Total Income = Revenue from Operations					
(iv) P/E (Basic/Diluted) - Closing Market Price of Equity Shares on BSE on June 17, 2022 divided by the Basic EPS					
(v) Return on Net Worth (%) = Net profit after tax (including profit attributable to non-controlling interest) divided by closing net worth					
(vi) Net Asset Value per Equity Share = Closing Net Worth divided by closing outstanding number of equity shares					

14 Any other material information

Date of disclosure	Announcement
20-Jan-22	Received a development order worth INR 27 Crores from Defence Research and Development Organisation ('DRDO') for the next generation wide band RF front end units for Electronic Warfare ('EW') receivers
2-Feb-22	Board Meeting intimation to approve unaudited financial results of the Company for December 31, 2021
8-Feb-22	Board Meeting outcome to approve unaudited financial results of the Company for December 31, 2021
13-Apr-22	Intimation for EGM to be convened on May 6, 2022
29-Apr-22	Credit Rating assigned to the Company by ICRA Limited is [ICRA]A- (Stable)/[ICRA]A2+
6-May-22	<u>EGM was conducted and the following resolutions were passed:</u> i) Appointment of Mr. Vijay Ananth K as Director of the Company ii) Appointment of Mr. Vijay Ananth K as an Executive Director of the Company
18-May-22	Intimation of Board Meeting to be held on May 23, 2022 for approving audited financial results of the Company for the quarter ended March 31, 2022
23-May-22	Board Meeting outcome where audited financial results of the Company for the quarter ended March 31, 2022 were approved
30-Jun-22	Intimation of Closure of Trading Window Friday, 01 st July, 2022 till the end of 48 hours after the announcement/declaration of Financial Results
23-Jul-22	Board Meeting Intimation to be held on August 2, 2022
2-Aug-22	Outcome of Board Meeting held on August 2, 2022 i) Approval of Unaudited Limited Review Financial Results for the quarter ended June 30, 2022 ii) Agenda for the AGM to be held on September 06, 2022
2-Aug-22	Release of Unaudited Results for the quarter ended June 30, 2022
5-Aug-22	Intimation of Book Closure and payment of Final Dividend as may be declared at the AGM
13-Aug-22	Submission of Annual Report for FY22
13-Aug-22	Submission of Notice for the 24th AGM
25-Aug-22	Errata to the Annual Report for the financial year ended March 31, 2022
27-Aug-22	Submission Of Monitoring Agency Report For The Quarter Ended 31 st March, 2022
6-Sep-22	Announcement under Regulation 30 (LODR)-Meeting Updates

9-Sep-22	Disclosure of Voting results of AGM (Regulation 44(3) of SEBI (LODR) Regulations, 2015)
21-Oct-22	Board Meeting Intimation for Intimation Of Board Meeting Pursuant To Regulation 29 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 ('Listing Regulations')
31-Oct-22	Announcement under Regulation 30 (LODR)-Investor Presentation
31-Oct-22	Announcement under Regulation 30 (LODR)-Press Release / Media Release
31-Oct-22	Board Meeting Outcome for Outcome Of The Board Meeting Held On 31St October, 2022
1-Nov-22	Results -Financial Results For September 30, 2022
1-Nov-22	Announcement under Regulation 30 (LODR)-Investor Presentation
3-Nov-22	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
3-Nov-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
10-Nov-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
14-Nov-22	Disclosure Of Related Party Transaction For The Half Year Ended September 30th, 2022
26-Nov-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
28-Dec-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
30-Dec-22	Closure of Trading Window
2-Jan-23	Intimation of demise of Ms. Sabitha Rao, Independent Director
3-Jan-23	Submission Of Monitoring Agency Report For The Quarter Ended 30th September, 2022
20-Jan-23	Closure of Trading Window for dealing in the securities and the Company is closed for all the insiders, from January 1, 2023 and shall continue to remain closed till the end of 48 hours after declaration of Financial Results in the Board meeting to be convened on 28th January, 2023
20-Jan-23	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
24-Jan-23	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
24-Jan-23	Notice for Board meeting: 1. To consider and evaluate any and all proposals for raising of funds 2. To consider increase in authorised share capital of the Company
25-01-2023	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
28-Jan-23	Board Meeting Outcome for Outcome Of The Board Meeting Held On 28Th January, 2023
28-Jan-23	Announcement under Regulation 30 (LODR)-Press Release / Media Release
28-Jan-23	Results_Financial Results- 31St December, 2022
29-Jan-23	Announcement under Regulation 30 (LODR)-Investor Presentation
29-Jan-23	Announcement under Regulation 30 (LODR)-Newspaper Publication
30-Jan-23	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
2-Feb-23	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
3-Feb-23	Announcement under Regulation 30 (LODR)-Meeting Updates
4-Feb-23	Announcement under Regulation 30 (LODR)-Newspaper Publication
9-Feb-23	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
9-Feb-23	Announcement under Regulation 30 (LODR)-Investor Presentation
11-Feb-23	Submission Of Monitoring Agency Report For The Quarter Ended 31St December, 2022
16-Feb-23	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
27-Feb-23	Announcement under Regulation 30 (LODR)-Meeting Updates
27-Feb-23	Declaration Of Results Of The Voting On Resolution(S) Set Out In The Notice Of The Extra-Ordinary General Meeting Of The Company Held Through Video Conferencing (VC) / Other Audio-Visual Means (OAVM) On 27Th February, 2023

2-Mar-23	The Trading Window for dealing in the Shares of the Company, shall be closed with effect from Thursday, 02nd March, 2023, till further communication
8-Mar-23	Approval Of The Unaudited Condensed Interim Financial Statements RE: Intimation Under Regulation 30 Of The SEBI (Listing Obligation And Disclosure Requirements) Regulations, 2015
8-Mar-23	Announcement under Regulation 30 (LODR)-Qualified Institutional Placement
8-Mar-23	Board Meeting Intimation for Board Meeting Intimation For Qualified Institutional Placement Of Equity Shares Of Face Value Of Rs 2 Each.
13-Mar-23	Outcome of board meeting: 1) Approved the closure of the issue period for the Issue today. 2) Determined and approved the issue price of ₹ 1,220.31 per Equity Share determined as permitted under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible QIB 3) Approved and finalised the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue 4) Approved and adopted the placement document today. 5) Approving issuance of refund intimation letter to the bidders who are entitled to receive the refund amount, if any.
13-Mar-23	Announcement under Regulation 30 (LODR)-Qualified Institutional Placement
31-Mar-23	The Trading Window for dealing in the Shares of the Company, shall be closed with effect from Saturday, 01st April, 2023 till the end of 48 hours after the announcement/declaration of Financial Results of the Company for the quarter and year ended 31st March, 2023
20-Apr-23	Compliance Certificate For Period Ended 31-03-2023
29-Apr-23	Certification from Practicing Company Secretary as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the financial year ended 31st March, 2023.
29-Apr-23	Format of the Initial Disclosure to be made by an entity identified as a Large Corporate : Annexure A
5-May-23	Data Patterns (India) Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 13/05/2023, inter alia, to consider and approve Pursuant to the Regulation 29 of the Listing Regulations, we would like to inform you that the meeting of the Board of Directors of Data Patterns (India) Limited will be held on Saturday, May 13, 2023, to approve, inter alia, the Audited Financial Results of the Company for quarter and year ended March 31, 2023. Further, pursuant to the provisions of SEBI (Prohibition of Insider Trading) Regulations, 2015 and amendments thereto, we would like to inform you that the Trading Window for dealing in the securities and the Company is closed for all the insiders, from April 1, 2023 and shall continue to remain closed till the end of 48 hours after declaration of Financial Results in the Board Meeting to be convened on May 13, 2023.
10-May-23	Update on board meeting: The Board of Directors of inter alia will also consider the Final Dividend for FY 2022-23, if any.
13-May-23	Further to our letter No. SEC/SE/011/2023-24 dated May 05, 2023 intimating the date of Board meeting and letter no. SEC/SE/011/2023-24 dated May 10, 2023 intimating the consideration of final dividend, if any, we herewith attach the outcome of Board Meeting held on May 13, 2023.
13-May-23	Announcement under Regulation 30 (LODR)-Press Release / Media Release
14-May-23	Announcement under Regulation 30 (LODR)-Investor Presentation
15-May-23	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
15-May-23	Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that there is no deviation or variation in the use of proceeds, from the objects stated in the Letter of Offer for Initial Public Offer and Placement Document for Qualified Institutional Placement of the Company. A statement confirming that there is no deviation or variation in the utilisation of these proceeds is attached.
15-May-23	Announcement under Regulation 30 (LODR)-Newspaper Publication
16-May-23	Regulation 30(6) Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 Audio Recording Of The Conference Call Held With Respect To The Audited Financial Results Of The Company For The Quarter And Year Ended March 31, 2023
19-May-23	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
30-May-23	Annual Secretarial Compliance Report issued by Mr. A Mohan Kumar, Practicing Company Secretary (C.P. No. 19145) for the year ended March 31, 2023

Note: The Company would meet Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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