

Name of the Issuer:	Data Patterns (India) Limited	Last updated on	24-Dec-21
<b>1 Type of Issue (IPO / FPO)</b>	IPO		
<i>Source: Prospectus dated December 17, 2021</i>			
<b>2 Issue Size (Rs. Million)*#</b>	<b>5,882.24</b>		
- Fresh Issue Size (Rs. Millions)	2,400.00		
- Offer for Sale Component (Rs. Millions)	3,482.24		
# Our Company, in consultation with the BRLMs has undertaken a pre-ipo placement of 10,39,861 Equity Shares aggregating to Rs. 600 million. The size of the fresh issue as disclosed in the Draft Red Herring Prospectus, aggregating up to Rs. 3,000 million, has been reduced by Rs. 600 million pursuant to the pre-ipo placement and accordingly the fresh issue is of Rs. 2,400 million			
<i>*Source: Final post issue report dated December 27, 2021 and Prospectus dated December 17, 2021</i>			

<b>3 Grade of issue along with name of the rating agency</b>			
<b>Name</b>	Not Applicable		
<b>Grade</b>	Not Applicable		
<i>Source: Prospectus dated December 17, 2021</i>			

<b>4 Subscription Level (Number of times)</b>	<b>83.0781*</b>		
<i>*Source: Final post issue report dated December 17, 2021</i>			
<i>*The above figure is after technical rejections, multiple or duplicate Bids and Bids not banked/returned and including Anchor Investors</i>			

<b>5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges</b>			
<b>Particulars</b>	<b>%</b>		
(i) allotment in the issue	10.58%		
(ii) at the end of 1st Quarter immediately after the listing* (December 31, 2021)	Not Available		
(iii) at the end of 1st FY (March 31, 2022)*	Not Available		
(iv) at the end of 2nd FY (March 31, 2023)*	Not Available		
(v) at the end of 3rd FY (March 31, 2024)*	Not Available		
<i>*QIB Holding not disclosed as reporting for the relevant period / fiscal year has not been completed.</i>			

<b>6 Financials of the issuer</b>				
				(In Rs. Millions)
<b>Parameters</b>	<b>1st FY</b>	<b>2nd FY</b>	<b>3rd FY</b>	
	<b>(March 31, 2022)*</b>	<b>(March 31, 2023)*</b>	<b>(March 31, 2024)*</b>	
Income from Operations	Not Available	Not Available	Not Available	
Net Profit for the period	Not Available	Not Available	Not Available	
Paid-up equity share capital	Not Available	Not Available	Not Available	
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available	
<i>*Financials not disclosed as reporting for the relevant fiscal year has not been completed.</i>				

<b>7 Trading Status in the scrip of the issuer</b>	
Company's Equity Shares are listed on both BSE Limited and National Stock Exchange of India Limited	
The Shares have not been suspended or delisted.	
<b>Particulars</b>	<b>Status</b>
(i) at the end of 1st FY (March 31, 2022)*	Not Available
(ii) at the end of 2nd FY (March 31, 2023)*	Not Available
(iii) at the end of 3rd FY (March 31, 2024)*	Not Available
<i>*Trading status not disclosed as the relevant fiscal year has not been completed.</i>	

<b>8 Change in Directors of issuer from the disclosures in the offer document</b>		
<b>Particulars</b>	<b>Name of the Director</b>	<b>Appointed / Resigned</b>
(i) at the end of 1st FY (March 31, 2022)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2023)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2024)*	Not Available	Not Available
<i>* Changes in Directors not disclosed as the relevant fiscal year has not been completed.</i>		

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

**10 Status of utilization of issue proceeds**

(i) As disclosed in the offer document

**Estimated Utilisation of Net Proceeds and the Pre-IPO Placement**

Particular	Amount which will be financed from Net Proceeds and the Pre-IPO Placement <sup>(1)</sup>	Fiscal 2022	Fiscal 2023	Fiscal 2024
Prepayment or repayment of all, or a portion of, certain outstanding borrowings availed by our Company	608.03	608.03	-	-
Funding working capital requirements of our Company	951.91	-	667.00	284.91
Upgrading and expanding our existing facilities at Chennai	598.39	418.85	179.54	-
General corporate purposes	652.93	-	-	-
<b>Aggregate of Net Proceeds and proceeds from Pre-IPO Placement<sup>(2)</sup></b>	<b>2,811.26</b>			

Sourced from Prospectus dated December 17, 2021

<sup>(1)</sup> The amount utilised for general corporate purposes does not exceed 25% of the Gross Proceeds and the proceeds of the Pre-IPO Placement

<sup>(2)</sup> Our Company, in consultation with the BRLMS, has undertaken a Pre-IPO Placement of 1,039,861 Equity Shares aggregating to ₹ 600 Million. The size of the fresh issue as disclosed in the Draft Red Herring Prospectus, aggregating up to ₹ 3,000 million, has been reduced by ₹ 600 million pursuant to the Pre-IPO Placement, and accordingly, the fresh issue is of ₹ 2,400.00 million. This amount has been derived by subtracting the Offer expenses apportioned to our Company (including the expenses for the Pre-IPO Placement) from the aggregate of the Gross Proceeds and the proceeds from the Pre-IPO Placement

(ii) Actual utilization Not Applicable

(iii) Reasons for deviation, if any Not Applicable

**11 Comments of monitoring agency**

(a) Comments on use of funds Not Applicable

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document No Deviation

(c) Any other reservations expressed by the monitoring agency about the end use of funds Not Applicable

**12 Pricing Data**

Issue Price (Rs.):	585
Designated Stock Exchange:	NSE
Listing Date:	24-Dec-21

Price parameters	At close of listing day (December 24, 2021)	At close of 30th calendar day from listing day (January 22, 2022)	At close of 90th calendar day from listing day (March 23, 2022) <sup>(2)(4)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2022) <sup>(3)(4)</sup>		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange <sup>(5)</sup>	755.00	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50 <sup>(5)</sup>	17,003.75	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index <sup>(6)</sup>	Not Applicable			Not Applicable		

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2023) <sup>(3)(4)</sup>			As at the end of 3rd FY after the listing of the issue (March 31, 2024) <sup>(3)(4)</sup>		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange <sup>(5)</sup>	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50 <sup>(5)</sup>	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index <sup>(6)</sup>	Not Applicable			Not Applicable		

Source: NSE website

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant period/ fiscal year has not completed

(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.

## 13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2022) <sup>(2)</sup>	At the end of 2nd FY (March 31, 2023) <sup>(2)</sup>	At the end of 3rd FY (March 31, 2024) <sup>(2)</sup>	
EPS	<b>Issuer:</b>				
	Consolidated (Basic)	11.89	Not Available	Not Available	
	Consolidated (Diluted)	11.89	Not Available	Not Available	
	<b>Peer Group: (Diluted)</b>				
	MTAR Technologies Limited	16.99	Not Available	Not Available	
	Astra Microwave Products Limited	3.33	Not Available	Not Available	
	Centum Electronics Limited	13.31	Not Available	Not Available	
	Bharat Electronics Limited	8.62	Not Available	Not Available	
	Paras Defence and Space Technologies Limited	5.55			
	<b>Industry Avg:</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	
	Total Income (Rs. Million)	<b>Issuer:</b>			
Consolidated		2,239.50	Not Available	Not Available	
<b>Peer Group</b>					
MTAR Technologies Limited		2464.32	Not Available	Not Available	
Astra Microwave Products Limited		6,409.12	Not Available	Not Available	
Centum Electronics Limited		8,174.30	Not Available	Not Available	
Bharat Electronics Limited		1,41,086.90	Not Available	Not Available	
Paras Defence and Space Technologies Limited		1,433.30			
<b>Industry Avg:</b>		<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	
Price to Earnings Ratio (P/E)		<b>Issuer:</b>			
		Consolidated (Basic)	Not Applicable	Not Available	Not Available
	Consolidated (Diluted)	Not Applicable	Not Available	Not Available	
	<b>Peer Group (Consolidated)</b>				
	MTAR Technologies Limited	130.91	Not Available	Not Available	
	Astra Microwave Products Limited	75.75	Not Available	Not Available	
	Centum Electronics Limited	44.82	Not Available	Not Available	
	Bharat Electronics Limited	24.04	Not Available	Not Available	
	Paras Defence and Space Technologies Limited	126.54			
	<b>Industry Avg:</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	
	RoNW(%)	<b>Issuer:</b>			
Consolidated		26.79%	Not Available	Not Available	
<b>Peer Group: (Consolidated)</b>					
MTAR Technologies Limited		9.99%	Not Available	Not Available	
Astra Microwave Products Limited		5.16%	Not Available	Not Available	
Centum Electronics Limited		5.40%	Not Available	Not Available	
Bharat Electronics Limited		18.99%	Not Available	Not Available	
Paras Defence and Space Technologies Limited		7.64%			
<b>Industry Avg:</b>		<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	

NAV per Equity Share	<b>Issuer:</b>				
	Consolidated	44.38	Not Available	Not Available	Not Available
	<b>Peer Group: (Consolidated)</b>				
	MTAR Technologies Limited	154.99	Not Available	Not Available	Not Available
	Astra Microwave Products Limited	64.51	Not Available	Not Available	Not Available
	Centum Electronics Limited	173.14	Not Available	Not Available	Not Available
	Bharat Electronics Limited	45.39	Not Available	Not Available	Not Available
	Paras Defence and Space Technologies Limited	52.98			
	<b>Industry Avg:</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>

**Notes:**  
(1) Sourced from Prospectus dated December 17, 2021.  
(2) Information not provided as the relevant fiscal year has not completed  
Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:  
(i) Basic Earnings per Share (Rs.) = net profit after tax and adjustments, attributable to equity shareholders / Weighted average no. of equity shares outstanding during the fiscal year.  
Earnings per share calculations are in accordance with the notified Ind AS 33 'Earnings per share' notified accounting standard by the Companies (Indian Accounting Standards) Rules of 2015 (as amended).  
(ii) Diluted Earnings per Share (Rs.) = net profit after tax and adjustments, attributable for equity shareholders (after adjusting profit impact of dilutive potential equity shares, if any) / the aggregate of weighted average number of Equity shares outstanding during the year and the weighted average number of Equity shares that would be issued on conversion of all the dilutive potential Equity shares.  
(iii) Total Income = Revenue from Operations  
(iv) P/E (Basic/Diluted) - Closing Market Price of Equity Shares on BSE on December 16, 2021 divided by the Basic EPS  
(v) Return on Net Worth (%) = Net profit after tax (including profit attributable to non-controlling interest) divided by closing net worth  
(vi) Net Asset Value per Equity Share = Closing Net Worth divided by closing outstanding number of equity shares

**14 Any other material information**

Date of disclosure	Announcement
-	-

**Note:** The Company would meet Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and For further updates and information, please refer to the website of the Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com) and / or [www.nseindia.com](http://www.nseindia.com).

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.