

1 Type of Issue	Initial Public offer
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2 Issue Size (Rs. Mn) <i>*Fresh Issue: 100%</i> <i>*Source: Prospectus for the offer dated April 10, 2021.</i>	25,000.00*
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3 Grade of issue along with name of the rating agency	
Name	NA
Grade	NA

4 Subscription Level (Number of times) <i>*The above figure is after technical rejections and including Anchor Investors</i> <i>*Source: Final post issue report dated April 21, 2021</i>	1.1362*
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5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges	
Particulars	%
(i) On Allotment in the offer on April 15, 2021 ⁽¹⁾	5.39%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2021)	9.71%
(iii) at the end of 1st FY (March 31, 2022)*	Not Available
(iv) at the end of 2nd FY (March 31, 2023)*	Not Available
(v) at the end of 3rd FY (March 31, 2024)*	Not Available
<i>*QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.</i>	
<i>(1) Source: Final post issue report dated April 21, 2021.</i>	

6 Financials of the issuer				
				<i>(Rs. in Cores)</i>
Parameters	1st FY (March 31, 2022)*	2nd FY (March 31, 2023)*	3rd FY (March 31, 2024)*	
Income from operations	Not Available	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available	Not Available
<i>*Financials not available as reporting for the relevant years has not been completed.</i>				

7 Trading Status
The equity shares of MACROTECH DEVELOPERS LIMITED are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)*	Not Available
(ii) at the end of 2nd FY (March 31, 2023)*	Not Available
(iii) at the end of 3rd FY (March 31, 2024)*	Not Available
<i>* Trading status not disclosed as the relevant fiscal years have not been completed.</i>	
<i>Source: Stock exchange data</i>	

8 Change in Directors of Issuer from the disclosures in the offer document		
Particulars	Name of Director	Appointed/Resigned
(i) at the end of 1st FY (March 31, 2022)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2023)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2024)*	Not Available	Not Available
Source: Stock Exchange Filings		
<i>* Relevant fiscal years have not been completed.</i>		

9 Status of implementation of project/ commencement of commercial production	
(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

Particular	Total estimated amount / expenditure	Amount to be deployed from the Net Proceeds in Fiscal 2022	Amount to be deployed from the Net Proceeds in Fiscal 2023
Reduction of the aggregate outstanding borrowings of our Company on a consolidated basis	15,000.00	15,000.00	
Acquisition of land or land development rights	3,750.00	1,875.00	1,875.00
General corporate purposes	5,327.74	5,327.74	
Total Net Proceeds	24,077.74	22,202.74	1,875.00

Sourced from the Prospectus for the offer dated April 10, 2021.

(ii) Actual utilization

Information shall be updated in due course

(iii) Reasons for deviation, if any

Not Applicable

11 Comments of monitoring agency, if applicable*

(i) Comments on use of funds No Deviation is observed in the utilization of issue proceeds

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the offer document Not Applicable

(iii) Any other reservations expressed by the monitoring agency about the end use of funds No

* Report Dated November 11, 2021

12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.)	486.00
Listing Date	19-Apr-21

Price parameters	At close of listing day- April 19, 2021	Close of 30th calendar day from listing day ⁽²⁾ (May 18, 2021)	Close of 90th calendar day from listing day ⁽³⁾ (July 17, 2021)	As at the end of the 1st FY after the listing of the issue (31st March, 2022) ⁽¹⁾⁽⁴⁾		
				Closing price	High	Low
Market Price on BSE ⁽⁵⁾	463.15	632.7	831.8	Not Available	Not Available	Not Available
Sensex ⁽⁵⁾	47,949.42	50,193.3	52,553.4	Not Available	Not Available	Not Available
Sectoral Index ⁽⁵⁾⁽⁶⁾	2,384.87	2,448.6	3,170.5	Not Available	Not Available	Not Available
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2023) ⁽¹⁾⁽⁴⁾			As at the end of the 3rd FY after the listing of the issue (31st March, 2024) ⁽¹⁾⁽⁴⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price on BSE ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index ⁽⁵⁾⁽⁶⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Source: BSE website

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

(2) 30th calendar day shall be taken as listing date plus 29 calendar days

(3) 90th calendar day shall be taken as listing date plus 89 calendar days

(4) High and Low based on intra day prices

(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.

(6) Comparable Sectoral index is S&P BSE Realty including many of the peers of the Company

13 Basis for Issue Price

Accounting ratio	As disclosed in offer document*	At the end of 1st FY (March 31, 2022) **	At the end of 2nd FY (March 31, 2023)**	At the end of 3rd FY (March 31, 2024)**
EPS (Basic)	Issuer:			
	Company (Basic)	18.46	Not Available	Not Available
	Industry Average - Peer Group			
	Brigade Enterprises Limited	6.39	Not Available	Not Available
	DLF Limited	-2.41	Not Available	Not Available
	Godrej Properties Limited	10.84	Not Available	Not Available
	Oberoi Realty Limited	18.96	Not Available	Not Available
	Prestige Estates Projects Limited	10.63	Not Available	Not Available
	Sobha Limited	29.69	Not Available	Not Available
	Sunteck Realty Limited	7.14	Not Available	Not Available
	Peer Group: (Consolidated)	11.61	Not Available	Not Available
P/E	Issuer:			
	Company (Basic)	26.33	Not Available	Not Available
	Industry Average - Peer Group			
	Brigade Enterprises Limited	43.62	Not Available	Not Available
	DLF Limited	N/A	Not Available	Not Available
	Godrej Properties Limited	131.10	Not Available	Not Available
	Oberoi Realty Limited	30.80	Not Available	Not Available
	Prestige Estates Projects Limited	25.80	Not Available	Not Available
	Sobha Limited	15.56	Not Available	Not Available
	Sunteck Realty Limited	48.10	Not Available	Not Available
	Peer Group: (Consolidated)	49.16	Not Available	Not Available
RoNW %	Issuer:			
	Company	17.8%	Not Available	Not Available
	Industry Average - Peer Group			
	Brigade Enterprises Limited	4.66%	Not Available	Not Available
	DLF Limited	-26.62%	Not Available	Not Available
	Godrej Properties Limited	5.63%	Not Available	Not Available
	Oberoi Realty Limited	7.99%	Not Available	Not Available
	Prestige Estates Projects Limited	9.82%	Not Available	Not Available
	Sobha Limited	11.59%	Not Available	Not Available
	Sunteck Realty Limited	3.46%	Not Available	Not Available
	Peer Group: (Consolidated)	2.36%	Not Available	Not Available
NAV per share	Issuer:			
	Company	103.86	Not Available	Not Available
	Industry Average - Peer Group			
	Brigade Enterprises Limited	119.73	Not Available	Not Available
	DLF Limited	139.24	Not Available	Not Available
	Godrej Properties Limited	190.64	Not Available	Not Available
	Oberoi Realty Limited	237.33	Not Available	Not Available
	Prestige Estates Projects Limited	139.41	Not Available	Not Available
	Sobha Limited	256.33	Not Available	Not Available
	Sunteck Realty Limited	199.50	Not Available	Not Available
	Peer Group: (Consolidated)	183.17	Not Available	Not Available

Notes

* Source: Prospectus for the offer dated April 10, 2021.

**Not available as the relevant fiscal years have not been completed/information not disclosed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the annual reports/ financial results as available of the respective company for the year ended March 31, 2020 submitted to stock exchanges

P/E ratio is calculated as closing share price (March 16, 2021 – BSE) / Basic EPS for year ended March 31, 2020.

Basic and Diluted EPS as reported in the annual report of the company for the year ended March 31, 2020.

Return on net worth (%) = Net profit/(loss) after tax / Net worth at the end of the year.

Net asset value per share (in ₹) = Net worth at the end of the year / Total number of equity shares outstanding at the end of the year.

P/E ratio for the DLF Limited is not applicable since they

14 Any other material information

Date	Announcement
22-Apr-21	Statement Of Investor Complaints For The Quarter Ended March 2021
22-Apr-21	Compliance Certificate W.R.T Regulation 7(3) Of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015
23-Apr-21	Shareholding for the Period Ended April 16, 2021
23-Apr-21	Intimation Of Record Date And The Date Of Pre-Payment For Part Principal Amount To The Debenture Holders
29-Apr-21	Disclosure Pursuant To Regulation 30 Of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 ('The Regulations')
6-May-21	Board Meeting Intimation for Considering And Approving The Audited Standalone And Consolidated Financial Results Of The Company For The Quarter And Year Ended March 31, 2021
6-May-21	Intimation Of Interest Payment Date And Record Date For Payment Of Interest To The Debenture Holders
7-May-21	Announcement under Regulation 30 (LODR)-Newspaper Publicatio
25-May-21	Outcome Of The Board Meeting Held On May 14, 2021 - Audited Financial Results For The Quarter And Year Ended March 31, 2021 ('Results')
28-May-21	Announcement under Regulation 30 (LODR)-Investor Presentation
4-Jun-21	Dispute With World Crest Society ('Society') In Relation To Recovery Of Maintenance Dues Of Approx Rs. 9 Crore And Their Claim For Payment Of Rs. 7.2 Crore

All the above information is updated till August 6, 2018, unless indicated otherwise

5-Jun-21	Disclosures under Reg. 10(5) in respect of acquisition under Reg. 10(1)(a) of SEBI (SAST) Regulations, 2011
7-Jun-21	Revised Disclosures under Reg. 10(5) in respect of acquisition under Reg. 10(1)(a) of SEBI (SAST) Regulations, 2011
7-Jun-21	Revised Disclosures under Reg. 10(5) in respect of acquisition under Reg. 10(1)(a) of SEBI (SAST) Regulations, 2011
15-Jun-21	Announcement under Regulation 30 (LODR)-Credit Rating
16-Jun-21	Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011
16-Jun-21	Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011
17-Jun-21	Disclosures under Reg. 10(6) of SEBI (SAST) Regulations, 2011
17-Jun-21	Disclosures under Reg. 10(6) of SEBI (SAST) Regulations, 2011
18-Jun-21	Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), we would like to inform that the Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT') vide its order dated May 3, 2021 (received on June 7, 2021) has approved the Scheme of Amalgamation of Copious Developers and Farms Private Limited (First Transferor Company)
29-Jun-21	Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011
29-Jun-21	Disclosures under Reg. 31(1) and 31(2) of SEBI (SAST) Regulations, 2011.
30-Jun-21	Disclosures of reasons for encumbrance by promoter of listed companies under Reg. 31(1) read with Regulation 28(3) of SEBI (SAST) Regulations, 2011.
30-Jun-21	Disclosure Pursuant To Regulation 30 Of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015
8-Jul-21	Disclosure Pursuant To Regulation 30 Of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 ('The Regulations')
17-Jul-21	Confirmation Of Non-Applicability Of Large Corporate Entity Criteria For The FY Ended March 31, 2021 As Per SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 Dated November 26, 2018
19-Jul-21	Statement Of Investor Complaints For The Quarter Ended June 2021
20-Jul-21	Shareholding for the Period Ended June 30, 2021
22-Jul-21	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
22-Jul-21	Board Meeting Intimation for Intimation Of Board Meeting
30-Jul-21	Results- Financial Results For The Quarter Ended 30Th June, 2021
2-Aug-21	Announcement under Regulation 30 (LODR)-Newspaper Publication
4-Aug-21	Announcement under Regulation 30 (LODR)-Newspaper Publication
6-Aug-21	In terms of Regulation 34(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith the Notice of the 26th Annual General Meeting of the Company along with the Annual Report for the financial year ended 31st March, 2021.
9-Aug-21	Announcement under Regulation 30 (LODR)-Newspaper Publication
10-Aug-21	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
11-Aug-21	The Register of Members and the Share Transfer books of the Company will remain closed from Thursday, August 26, 2021 to Friday, September 3, 2021 (both days inclusive) for the purpose of the AGM.
13-Aug-21	Annual General Meeting, Book Closure and Cut-off Date Intimation pursuant to Regulation 42 and other relevant regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015,
25-Aug-21	Pursuant to Regulation 30(6) read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulations"), we would like to inform that the credit rating of the Company has been upgraded by Brickwork Ratings India Private Limited vide their letter dated August 24, 2021.
30-Aug-21	In Continuation to our letter dated August 06,2021 regarding Notice of the 26th Annual General Meeting of the Company ("the Notice of the AGM"), please find enclosed Addendum to the Notice of the AGM
31-Aug-21	Announcement under Regulation 30 (LODR)-Newspaper Publication
04-09-2021	PROCEEDINGS OF THE 26TH ANNUAL GENERAL MEETING OF MACROTECH DEVELOPERS LIMITED
04-09-2021	Submission of Combined Voting results and scrutinizers Report under Regulation 44(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') of the 26th Annual General Meeting held on September 03, 2021.
9-Sep-21	Macrotech Developers Ltd has informed BSE regarding the details of Voting results of AGM, under Regulation 44(3) of SEBI (LODR) Regulations, 2015
14-Sep-21	Pursuant to Regulation 30 of the Regulations, the schedule of Analysts/Institutional Investors meet is enclosed herewith
30-Sep-21	This is to inform you that as per the Company's Code of Conduct for Regulating, Monitoring & Reporting of Trading, the Trading Window will be closed for trading in the Company's equity shares from October 1, 2021 till the expiry of 48 hours after the financial results of the Company for the quarter and half year ended September 30, 2021 are made public.
4-Oct-21	An update on the performance of the Company's UK investments
5-Oct-21	Statement Of Investor Complaints For The Quarter Ended September 2021
6-Oct-21	Disclosure Pursuant To Regulation 30 Of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 ("The Regulations")
6-Oct-21	Please find enclosed herewith a certificate issued under Regulation 74(5) of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 by Link Intime India Pvt. Ltd. the Registrar
9-Oct-21	Macrotech Developers Ltd has submitted to BSE the Shareholding Pattern for the Period Ended September 30, 2021.
15-Oct-21	Macrotech Developers Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 21/10/2021 ,inter alia, to consider and approve results for the quarter ended 30
21-Oct-21	Update On Macrotech Developers Limited Employee Stock Option Scheme 2021 - II
21-Oct-21	Board Meeting Outcome for Outcome Of Board Meeting Held On October 21, 2021
21-Oct-21	Financial Results For The Quarter And Half Year Ended September 30, 2021
21-Oct-21	Announcement under Regulation 30 (LODR)-Press Release / Media Release
21-Oct-21	Announcement under Regulation 30 (LODR)-Investor Presentation
21-Oct-21	Notice Of The Extra Ordinary General Meeting
22-Oct-21	Announcement under Regulation 30 (LODR)-Newspaper Publication
22-Oct-21	Announcement under Regulation 30 (LODR)-Newspaper Publication
27-Oct-21	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
2-Nov-21	Intimation Of Change In Credit Rating Of Lodha Developers International Limited
11-Nov-21	Pursuant to the SEBI ICDR and Listing Regulations, please find enclosed herewith the Monitoring Agency Report for the quarter ended September 30, 2021 issued by Kotak Mahindra Bank Limited, Monitoring Agency, appointed to monitor the utilisation of proceeds of the Initial Public Offer of the Company.
12-Nov-21	Proceedings Of The Extra Ordinary General Meeting
12-Nov-21	Submission Of Combined Voting Results And Scrutinizers Report Under Regulation 44(3) Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 ('Listing Regulations') Of The Extra Ordinary General Meeting Held On Friday, November 12, 2021
13-Nov-21	Macrotech Developers Ltd has informed BSE regarding the details of Voting results of EGM, under Regulation 44(3) of SEBI (LODR) Regulations, 2015
15-Nov-21	Board Meeting Outcome for Submission Of Unaudited Condensed Consolidated Interim Financial Statements As At And For The Six Months Ended September 30, 2021 Along With The Review Report Of The Statutory Auditors Of The Company.
15-Nov-21	Outcome Of The Committee For Fund Raise Meeting Held On November 15, 2021
15-Nov-21	Board Meeting Intimation for Meeting Of The Committee For Fund Raise Of The Board Of Directors Of The Company Is Scheduled To Be Held On Thursday, November 18, 2021

18-Nov-21	Board Meeting Outcome for Outcome Of The Committee For Fund Raise Meeting Held On November 18, 2021
18-Nov-21	Please note that the Committee for Fund Raise of the board of directors of the Company ('Committee') has, at its meeting held today i.e. November 18, 2021 approved the allotment of 3,41,88,034 Equity Shares of face value Rs.10 each to eligible qualified institutional buyers at the issue price of Rs 1,170 per Equity Share (including a premium of Rs. 1,160 per Equity Share) against the floor price of Rs. 1,184.70 per Equity Share, aggregating to Rs 4,000 crore (Rupees Four thousand crore only), pursuant to the Issue.
18-Nov-21	Announcement under Regulation 30 (LODR)-Press Release / Media Release
26-Nov-21	Macrotech Developers Ltd has submitted to BSE the Shareholding Pattern for the Period Ended November 18, 2021.
28-Nov-21	SEBI Approval On Issue Of Equity Shares Pursuant To Employee Stock Option Schemes For Achieving Minimum Public Shareholding
12-Dec-21	Disclosures under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Scheme of Merger by Absorption ('Scheme') of nine wholly owned subsidiaries with the Company
21-Dec-21	Company's media release on achieving an exceptional ESG score in S&P Global Corporate Sustainability Assessmen
22-Dec-21	Announcement under Regulation 30 (LODR)-Credit Rating

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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