

1 Type of Issue: JM Financial Products Limited ("Company" or "The Issuer") by the way of the Tranche II Issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Face Value of Rs 1000/- each ("Secured NCDs") with the Base Issue Size of Rs 100 Crore with an option to retain oversubscription upto Rs 400 Crore aggregating upto Rs 500 Crores ("Tranche II Issue") which is within the Shelf Limit of Rs 2,000 Crores. The Tranche II Issue is being made pursuant to the terms and conditions of the Tranche II Prospectus dated July 31, 2019 ("Tranche II Prospectus"), which should be read together with the Shelf Prospectus dated April 11, 2019 ("Shelf Prospectus")
 Source: Shelf Prospectus and Tranche-II Prospectus dated July 31, 2019

2 Issue size (Rs crore): Base Issue Size of Rs 100 Crores With An Option To Retain Over Subscription Up To Rs 400 Crores Aggregating Up To Rs 500 Crores. The Issuer has issued and allotted NCDs aggregating to Rs. 128.16 Crores* in the Tranche - II Issue.
 *Source: Final Post Issue Report dated September 16, 2019

3 Rating of instrument alongwith name of the rating agency
 (i) as disclosed in the offer document*: [ICRA] AA (Stable) by ICRA for an amount of upto Rs. 2,000 crores and CRISIL AA/Stable by CRISIL for an amount upto Rs. 2000 crores
 (ii) at the end of 1st FY (March 31, 2020): [ICRA] AA (Stable) by ICRA and CRISIL AA/Stable by CRISIL
 (iii) at the end of 2nd FY (March 31, 2021): "[ICRA]AA(Stable)" by ICRA , "CRISIL AA/STABLE" by CRISIL^
 (iv) at the end of 3rd FY (March 31, 2022): [ICRA] AA by ICRA for an amount of upto Rs. 2,000 crores and CRISIL AA/Stable by CRISIL for an amount upto Rs. 2000 crores
 Source: Shelf Prospectus and Tranche-I Prospectus dated April 11, 2019 and financial statements as on March 31, 2020, March 31, 2021, March 31, 2022 and Credit Confirmation issued by ICRA and CRISIL

4 Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes
 *Source: Debenture Trust Deed Dated May 20, 2020

5 Subscription level (number of times): The Issue was subscribed 1.2816 times of the Base Issue Size and 0.2563 times of Tranche II Issue size after considering technical rejections.
 Source: Final Post Issue Report dated September 16, 2019

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing agreement for debt securities)

| Parameters | (In Rs. crores) | | |
|---|-----------------|-----------|-----------|
| | FY 2020* | FY 2021** | FY 2022** |
| Income from operations | 837.45 | 657.53 | 753 |
| Net Profit for the period | 160.13 | 137.63 | 129 |
| Paid-up equity share capital | 544.5 | 544.5 | 545 |
| Reserves excluding revaluation reserves | 1,162.77 | 1284.27 | 1,429 |

*As per FY 20
 **Audited Financial Results for the year ended March 31, 2021 and March 31, 2022
 # Period not completed

7 Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)
 (i) at the end of 1st FY (March 31, 2020) Listed and Traded
 (ii) At the end of 2nd FY (March 31, 2021) Listed and Traded
 (iii) At the end of 3rd FY (March 31, 2022)* Listed and Traded
 Note: NCDs are listed on the BSE Limited w.e.f. September 12, 2019.

8 Change, if any, in directors of issuer from the disclosures in the offer document

| PARTICULARS | NAME OF DIRECTOR | APPOINTMENT/RESIGNATION |
|--|--|---|
| (i) at the end of 1st FY (March 31, 2020) | Nil | Nil |
| (ii) At the end of 2nd FY (March 31, 2021) [#] | Mr. M R Umarji | Ceased to be a Non-Executive Director with effect from April 11, 2020 |
| (iii) At the end of 3rd FY (March 31, 2022) [^] | Talha Salaria* A Siddharth** Munesh Khanna** | Appointment Appointment Appointment |

* Appointed in board meeting dated January, 24, 2022
 ** Appointed in the EGM dated May 30, 2022
[^]Updated till 26 August 2022
[#] Source: www.bseindia.com

9 Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities)
 (i) as disclosed in the offer document[^]: The Net Proceeds raised through this Issue will be utilised for following activities in the ratio provided as below:-
 1. For the purpose of onward lending, financing, and for repayment/ prepayment of interest and principal of existing borrowings of the Company- At least 75%
 *The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Tranche II Issue, in compliance with the SEBI Debt Regulations.
 (ii) Actual utilization: As per the objects of the Issue*
 (iii) Reasons for deviation, if any: NA
[^]Source: Tranche-II Prospectus dated July 31, 2019
 *As per Annual Report FY20 and Audited Financial Results for the year ended March 31, 2021 and March 31, 2022

10 Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes, further details of the same may be given): No
 (i) Disclosures in the offer document on terms of issue: NA
 Source: Tranche-II Prospectus dated July 31, 2019
 (ii) Delay in payment from the due date*: NA
 (iii) Reasons for delay/ non-payment, if any: NA
 * Source: Compliance certificate as per Regulation 57(1) of SEBI LODR Regulations and Annual Report FY20 (Page 7)

| 11 | Any other material information: |
|-----------|--|
| 25-Aug-22 | We refer to our letter dated August 24, 2022, intimating regarding exercise of the Call Option on the non-convertible debentures issued under Series III and IV of Tranche II Prospectus dated July 31, 2019, we are attaching herewith the copy of the notice sent to the debenture holders with respect to the same. |
| 24-Aug-22 | In continuation to our letter dated August 19, 2022, the NCD Public Issue Committee of the Board at its meeting held today i.e. on August 24, 2022 has approved to exercise the call option and redeem the NCDs allotted under Series III and IV of Tranche-II Prospectus dated July 31, 2019 in full along with the interest accrued thereon. Pursuant to Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR), the NCD Public Issue Committee has fixed Monday, September 12, 2022, as the Record Date for ascertaining NCD holders who are entitled to receive redemption and interest amount in respect of the NCDs held by them as on the Record Date. |
| 24-Aug-22 | In continuation to our letter dated August 19, 2022, the NCD Public Issue Committee of the Board at its meeting held today i.e. on August 24, 2022 has approved to exercise the call option and redeem the NCDs allotted under Series III and IV of Tranche-II Prospectus dated July 31, 2019 in full along with the interest accrued thereon. Pursuant to Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR), the NCD Public Issue Committee has fixed Monday, September 12, 2022, as the Record Date for ascertaining NCD holders who are entitled to receive redemption and interest amount in respect of the NCDs held by them as on the Record Date. |
| 24-Aug-22 | In continuation to our letter dated August 19, 2022, the NCD Public Issue Committee of the Board at its meeting held today i.e. on August 24, 2022 has approved to exercise the call option and redeem the NCDs allotted under Series III and IV of Tranche-II Prospectus dated July 31, 2019 in full along with the interest accrued thereon. Pursuant to Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR), the NCD Public Issue Committee has fixed Monday, September 12, 2022, as the Record Date for ascertaining NCD holders who are entitled to receive redemption and interest amount in respect of the NCDs held by them as on the Record Date. |
| 24-Aug-22 | In continuation to our letter dated August 19, 2022, the NCD Public Issue Committee of the Board at its meeting held today i.e. on August 24, 2022 has approved to exercise the call option and redeem the NCDs allotted under Series III and IV of Tranche-II Prospectus dated July 31, 2019 in full along with the interest accrued thereon. Pursuant to Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR), the NCD Public Issue Committee has fixed Monday, September 12, 2022, as the Record Date for ascertaining NCD holders who are entitled to receive redemption and interest amount in respect of the NCDs held by them as on the Record Date. |
| 19-Aug-22 | Pursuant to Regulation 50(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the NCD Public Issue Committee of the Board of JM Financial Products Limited is scheduled to be held on Wednesday, August 24, 2022 to consider inter alia, the right to exercise call option on following non-convertible debentures issued by the Company to public under Tranche II Prospectus dated July 31, 2019 read together with Shelf Prospectus dated April 11, 2019. |
| 19-Aug-22 | In continuation to our letter dated August 16, 2022, we wish to inform you that the Sponsorship and Credit Committee of the Board at its meeting held today i.e. August 19, 2022, has inter alia approved the terms of the issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- each aggregating up to Rs. 100 Crore (Rupees One Hundred Crore Only) through one or more tranches, on private placement basis. |
| 19-Aug-22 | In continuation to our letter dated August 16, 2022, we wish to inform you that the Sponsorship and Credit Committee of the Board at its meeting held today i.e. August 19, 2022, has inter alia approved the terms of the issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- each aggregating up to Rs. 100 Crore (Rupees One Hundred Crore Only) through one or more tranches, on private placement basis. |
| 19-Aug-22 | In continuation to our letter dated August 16, 2022, we wish to inform you that the Sponsorship and Credit Committee of the Board at its meeting held today i.e. August 19, 2022, has inter alia approved the terms of the issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- each aggregating up to Rs. 100 Crore (Rupees One Hundred Crore Only) through one or more tranches, on private placement basis. |

S. No.

Name of the Issue: Public Issue JM Financial Products Limited (Tranche II)

Last updated on: 26 August 2022

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| 19-Aug-22 | In continuation to our letter dated August 16, 2022, we wish to inform you that the Sponsorship and Credit Committee of the Board at its meeting held today i.e. August 19, 2022, has interalia approved the terms of the issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- each aggregating up to Rs. 100 Crore (Rupees One Hundred Crore Only) through one or more tranches, on private placement basis. |
| 19-Aug-22 | In continuation to our letter dated August 16, 2022, we wish to inform you that the Sponsorship and Credit Committee of the Board at its meeting held today i.e. August 19, 2022, has interalia approved the terms of the issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- each aggregating up to Rs. 100 Crore (Rupees One Hundred Crore Only) through one or more tranches, on private placement basis. |
| 19-Aug-22 | In continuation to our letter dated August 16, 2022, we wish to inform you that the Sponsorship and Credit Committee of the Board at its meeting held today i.e. August 19, 2022, has interalia approved the terms of the issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- each aggregating up to Rs. 100 Crore (Rupees One Hundred Crore Only) through one or more tranches, on private placement basis. |
| 19-Aug-22 | In continuation to our letter dated August 16, 2022, we wish to inform you that the Sponsorship and Credit Committee of the Board at its meeting held today i.e. August 19, 2022, has interalia approved the terms of the issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- each aggregating up to Rs. 100 Crore (Rupees One Hundred Crore Only) through one or more tranches, on private placement basis. |
| 16-Aug-22 | In continuation to our letter dated August 16, 2022, we wish to inform you that the Sponsorship and Credit Committee of the Board at its meeting held today i.e. August 19, 2022, has interalia approved the terms of the issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- each aggregating up to Rs. 100 Crore (Rupees One Hundred Crore Only) through one or more tranches, on private placement basis. |
| 16-Aug-22 | In continuation to our letter dated August 16, 2022, we wish to inform you that the Sponsorship and Credit Committee of the Board at its meeting held today i.e. August 19, 2022, has interalia approved the terms of the issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- each aggregating up to Rs. 100 Crore (Rupees One Hundred Crore Only) through one or more tranches, on private placement basis. |
| 16-Aug-22 | In continuation to our letter dated August 16, 2022, we wish to inform you that the Sponsorship and Credit Committee of the Board at its meeting held today i.e. August 19, 2022, has interalia approved the terms of the issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- each aggregating up to Rs. 100 Crore (Rupees One Hundred Crore Only) through one or more tranches, on private placement basis. |
| 16-Aug-22 | In continuation to our letter dated August 16, 2022, we wish to inform you that the Sponsorship and Credit Committee of the Board at its meeting held today i.e. August 19, 2022, has interalia approved the terms of the issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- each aggregating up to Rs. 100 Crore (Rupees One Hundred Crore Only) through one or more tranches, on private placement basis. |
| 16-Aug-22 | In continuation to our letter dated August 16, 2022, we wish to inform you that the Sponsorship and Credit Committee of the Board at its meeting held today i.e. August 19, 2022, has interalia approved the terms of the issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- each aggregating up to Rs. 100 Crore (Rupees One Hundred Crore Only) through one or more tranches, on private placement basis. |

S. No.

Name of the Issue: Public Issue JM Financial Products Limited (Tranche II)

Last updated on: 26 August 2022

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| 16-Aug-22 | Pursuant to Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015, we hereby make disclosure of the information received by us from the designated person in the prescribed format as attached. |
| 16-Aug-22 | Pursuant to Regulation 50(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Sponsorship and Credit Committee of the Board of the Company is scheduled to be held on Friday, August 19, 2022 inter alia, to consider the proposed issuance of secured, rated, listed, redeemable, non-convertible debentures, through one or more tranches, on private placement basis. |
| 16-Aug-22 | Pursuant to Regulation 50(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Sponsorship and Credit Committee of the Board of the Company is scheduled to be held on Friday, August 19, 2022 inter alia, to consider the proposed issuance of secured, rated, listed, redeemable, non-convertible debentures, through one or more tranches, on private placement basis. |
| 16-Aug-22 | Pursuant to Regulation 50(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Sponsorship and Credit Committee of the Board of the Company is scheduled to be held on Friday, August 19, 2022 inter alia, to consider the proposed issuance of secured, rated, listed, redeemable, non-convertible debentures, through one or more tranches, on private placement basis. |
| 16-Aug-22 | Pursuant to Regulation 50(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Sponsorship and Credit Committee of the Board of the Company is scheduled to be held on Friday, August 19, 2022 inter alia, to consider the proposed issuance of secured, rated, listed, redeemable, non-convertible debentures, through one or more tranches, on private placement basis. |
| 16-Aug-22 | Pursuant to Regulation 50(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Sponsorship and Credit Committee of the Board of the Company is scheduled to be held on Friday, August 19, 2022 inter alia, to consider the proposed issuance of secured, rated, listed, redeemable, non-convertible debentures, through one or more tranches, on private placement basis. |
| 6-Jun-22 | In continuation to our letter dated May 10, 2022, and pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that JM Financial Products Limited has duly processed the payment of interest and redemption amount upon exercise of call option to the debenture holders of Series V and VI issued under Tranche Prospectus I read with Shelf Prospectus both dated April 11, 2019 (Offer Document). |
| 1-Jun-22 | In continuation to our letter dated March 7, 2022 and pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Shelf Prospectus dated April 11, 2019, Tranche I Prospectus dated April 11, 2019, Tranche II Prospectus dated July 31, 2019 and Tranche III Prospectus dated February 10, 2020, we wish to inform you that JM Financial Products Limited has, today i.e. June 1, 2022 processed interest payment to the debenture holders of the below mentioned NCDs, as on the record date i.e. May 17, 2022 in accordance with the terms mentioned in the respective Tranche Prospectus. |
| 30-May-22 | Pursuant to Regulation 51 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing a summary of the proceedings of the Extraordinary General Meeting of the Company held today i.e. Monday, May 30, 2022. |

S. No.

Name of the Issue: Public Issue JM Financial Products Limited (Tranche II)

Last updated on: 26 August 2022

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| 30-May-22 | Pursuant to Regulation 24A(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing a copy of the Secretarial Compliance Report for the financial year 2021-22, as received from NL Bhatia & Associates, Practicing Company Secretaries. |
| 27-May-22 | We refer to our letter dated May 10, 2022, intimating about the exercise of Call Option on the non-convertible debentures (the 'NCD') issued under Series V and VI of Tranche I Prospectus. Subsequent to the above intimation, we have observed that there is an inadvertent error in the calculation of an amount to be redeemed as mentioned in our said intimation for Series V NCD holders (ISIN: INE523H07AK4, Scrip Code: 936704). The actual amount to be redeemed is Rs. 1.38 per NCD being interest accrued on the principal amount (Rs 1,000/- per NCD) for the period from June 1, 2022 to June 5, 2022 (both the days inclusive) subject to investor being an eligible debenture holder for Call Option as on the Record date i.e. Saturday, May 21, 2022. |
| 17-May-22 | Pursuant to Regulation 23(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we are enclosing the disclosure of related party transactions for the half year ended March 31, 2022. |
| 16-May-22 | Financial results for the quarter and year ended March 31, 2022. |
| 16-May-22 | Compliances-Reg. 52 - Declaration for Audit Report/s with Unmodified Opinion(s) |
| 16-May-22 | Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information |
| 16-May-22 | Financial Results For The Quarter And Year Ended March 31, 2022. |
| 13-May-22 | Format of the Annual Disclosure to be made by an entity identified as a LC - Annexure B2 |
| 11-May-22 | Pursuant to Regulation 50(l)(c) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Monday, May 16, 2022, inter alia, to consider and approve the annual audited standalone and consolidated financial results of the Company for the financial year ended March 31, 2022. |

S. No.

Name of the Issue: Public Issue JM Financial Products Limited (Tranche II)

Last updated on: 26 August 2022

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| 10-May-22 | In accordance with the terms of the Tranche I Issue, the Company has the right to exercise a call option for NCDs allotted under Series V and VI of Tranche I Issue any time after the expiry of 36 months from the Deemed Date of Allotment, which date is May 21, 2022 as per details given below: Series: V and VI ISIN: INE523H07AK4 and INE523H07AL2 Basis the above, the NCD Public Issue Committee has today approved to exercise the call option and redeem the NCDs allotted under Series V and VI in full along with the interest accrued thereon. Accordingly, pursuant to Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR) the NCD Public Issue Committee has fixed Saturday, May 21, 2022, as the Record Date for ascertaining NCD holders who are entitled to receive redemption and interest amount in respect of the NCDs held by them as on the Record Date. |
| 10-May-22 | In accordance with the terms of the Tranche I Issue, the Company has the right to exercise a call option for NCDs allotted under Series V and VI of Tranche I Issue any time after the expiry of 36 months from the Deemed Date of Allotment, which date is May 21, 2022 as per details given below: Series: V and VI ISIN: INE523H07AK4 and INE523H07AL2 Basis the above, the NCD Public Issue Committee has today approved to exercise the call option and redeem the NCDs allotted under Series V and VI in full along with the interest accrued thereon. Accordingly, pursuant to Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR) the NCD Public Issue Committee has fixed Saturday, May 21, 2022, as the Record Date for ascertaining NCD holders who are entitled to receive redemption and interest amount in respect of the NCDs held by them as on the Record Date. |
| 5-May-22 | Pursuant to Regulation 50 (1) of the Securities and Exchange Board of India Listing Obligations and Disclosure Requirements Regulations, 2015, we wish to inform you that a meeting of the NCD Public Issue Committee of the Board of JM Financial Products Limited is scheduled to be held on Tuesday, May 10 2022 to consider inter alia the right to exercise call option on non-convertible debentures issued to public under Tranche I Prospectus read together with Shelf Prospectus both dated April 11 2019 and as mentioned in attachment. |
| 30-Apr-22 | In continuation to our letter dated March 7, 2022 and pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Shelf Prospectus dated April 11, 2019, Tranche I Prospectus dated April 11, 2019, Tranche II Prospectus dated July 31, 2019 and Tranche III Prospectus dated February 10, 2020, we wish to inform you that the Company has today i.e. April 30, 2022 processed interest payment to the debenture holders as mentioned in attachment, as on the record date i.e. April 13, 2022 in accordance with the terms mentioned in the respective Tranche Prospectus. |
| 30-Apr-22 | Pursuant to Chapter XIV of the SEBI Operational Circular dated August 10, 2021, we are enclosing the disclosure in the prescribed format (Annex - XIV - B). |
| 29-Apr-22 | Pursuant to Regulation 61 read with Regulation 40 of SEBI Listing Obligations and Disclosure Requirements Regulations 2015 we are forwarding herewith a copy of the certificate issued by Mr Rakesh Sanghani Practising Company Secretary, certifying compliance under the aforesaid regulations, for the financial year ended March 31 2022 |
| 29-Apr-22 | Pursuant to Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that the proceeds of the Non-Convertible Debentures issued by the Company during the quarter ended March 31, 2022 are being utilised for the purpose as disclosed in the respective disclosure document(s) and that there were no deviations in the utilisation of the proceeds from the objects stated therein. |
| 25-Apr-22 | Pursuant to Regulation 7(2) read with Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that for the financial year ended March 31, 2022, all activities in relation to the Company's transfer facility of Non-Convertible Debentures were maintained by KFin Technologies Limited (Category I Registrars and Share Transfer Agents, registration no. INR000000221). Further, we are enclosing a certificate from KFin Technologies Limited for the financial year ended March 31, 2022, confirming that all activities in relation to the Company's transfer facility of Non-Convertible Debentures were maintained by them. |
| 21-Apr-22 | Dear Sir/Madam, Sub: Submission of Compliance Report on Corporate Governance for the period ended March 31, 2022 Pursuant to Regulation 27(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing the following compliance reports on Corporate Governance of JM Financial Products Limited, in the prescribed formats: Annex - I for the quarter ended March 31, 2022; Annex - II for the financial year ended March 31, 2022; Annex - IV for the half year ended March 31, 2022. We request you to disseminate the above information on your website. Thank you. |

S. No.

Name of the Issue: Public Issue JM Financial Products Limited (Tranche II)

Last updated on: 26 August 2022

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| 18-Apr-22 | Pursuant to Regulation 51 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing a summary of the proceedings of the Extraordinary General Meeting of the Company held today i.e. Monday, April 18, 2022. |
| 15-Apr-22 | Pursuant to Chapter VII of the SEBI Operational Circular dated August 10, 2021 on Specifications related to ISINs for debt securities read with the SEBI (Issue and Listing of Non Convertible Securities) Regulations, 2021, please find enclosed a statement containing details of ISINs for the privately placed debt securities issued by the Company and remaining outstanding as on the half year ended March 31, 2022. |
| 15-Apr-22 | Statement Of Investor Complaints For The Quarter Ended March 2022 |
| 11-Apr-22 | Pursuant to Regulation 57(5)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), we hereby confirm that the Company has duly made the payment of interest and/or principal amount which were due for payment during the quarter ended March 31, 2022 to the holders of the Non-Convertible Debentures ('NCDs'), as per the details provided in Annexure I, attached hereto. Additionally, as required in terms of the Regulation 57(5)(b) of SEBI LODR, we state that the unclaimed interest/principal amount as on March 31, 2022, in respect of the NCDs issued by the Company under various issuances/tranches/mode was Rs. 11,11,853.00/- |
| 31-Mar-22 | We wish to inform you that the window for trading in the Non-Convertible Debentures of the Company is being closed from April 1, 2022 and shall re-open 48 hours after the audited financial results for the financial year ending March 31, 2022 are publicly announced/declared. |
| 31-Mar-22 | In continuation to our letter dated March 7, 2022 and pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Shelf Prospectus dated April 11, 2019, Tranche I Prospectus dated April 11, 2019, Tranche II Prospectus dated July 31, 2019 and Tranche III Prospectus dated February 10, 2020, we wish to inform you that the Company has today i.e. March 31, 2022 processed interest payment to the debenture holders as mentioned in attachment, as on the record date i.e. March 17, 2022 in accordance with the terms mentioned in the respective Tranche Prospectus. |
| 24-Mar-22 | Pursuant to the regulation 51 of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015 (the 'Listing Regulations') read with Para A of Part B of Schedule III thereto and other applicable provisions of the Listing Regulations, we wish to inform you that the Board of Directors of the Company, at its meeting held on March 23, 2022, has approved the appointment of Mr. A Siddharth (DIN: 00016278) as an additional (independent) director with effect from April 1, 2022. Please note that the above appointment is subject to the approval of the members at the general meeting and such other approvals, if any, and to the extent required. |
| 10-Mar-22 | In continuation to our letter dated March 7, 2022, we wish to inform you that the Sponsorship and Credit Committee of the Board at its meeting held today i.e. March 10, 2022, has inter alia approved the terms of the issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- each aggregating up to Rs. 450 Crore (Rupees Four Hundred and Fifty Crore Only) through one or more tranches, on private placement basis. We request you to take the above on record. |
| 7-Mar-22 | We wish to inform you that pursuant to Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), the Record Date for ascertaining the debenture holders entitled to receive the interest/redemption amount during the first quarter of the financial year 2022-23 viz., April 1, 2022 to June 30, 2022 is as per the enclosed Annexure. Further, as required under Regulation 57(4) of the SEBI LODR, the details of Non-Convertible Debentures for which interest/redemption amount are payable during the aforesaid first quarter is also as per the enclosed Annexure. Kindly take the above on your record. |

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| 7-Mar-22 | Pursuant to Regulation 50 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that a meeting of the Sponsorship and Credit Committee of the Board of Directors of the Company is scheduled to be held on Thursday, March 10, 2022 inter alia, to consider the proposal for issuance of secured, rated, listed, redeemable, non-convertible debentures, through one or more tranches, on private placement basis. We request you to take the above on record. |
| 7-Mar-22 | Company Fixed Record/ Book Closure As Per Regulation (60) |
| 28-Feb-22 | In continuation to our letter dated December 7, 2021 and pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Shelf Prospectus dated April 11, 2019, Tranche I Prospectus dated April 11, 2019, Tranche II Prospectus dated July 31, 2019 and Tranche III Prospectus dated February 10, 2020, we wish to inform you that JM Financial Products Limited has, today i.e. February 28, 2022* processed interest payment to the debenture holders of the NCDs as mentioned in the attachment, as on the record date i.e. February 14, 2022 in accordance with the terms mentioned in the respective Tranche Prospectus. *Since the due date for interest payment viz., March 1, 2022 is a bank holiday, the interest is processed today viz., February 28, 2022. We request you to kindly take the above on your record. |
| 24-Jan-22 | We wish to inform that the Board of Directors of the JM Financial Products Limited (the 'Company'), at its meeting held today i.e. January 24, 2022, has inter alia approved the un-audited financial results of the Company for the third quarter and nine months ended December 31, 2021. A copy of the above un-audited financial results and the limited review report, in the prescribed format; is attached for your information and record. We request you to kindly take the above on your record. |
| 24-Jan-22 | We wish to inform that the Board of Directors of the JM Financial Products Limited (the 'Company'), at its meeting held today i.e. January 24, 2022, has inter alia approved the following: (i)Un-audited financial results of the Company for the third quarter and nine months ended December 31, 2021; and (ii)Appointment of Ms. Talha Salaria (DIN:09477588) as an independent director of the Company with immediate effect subject to the approval of the members at the ensuing general meeting and such other approvals, if any, and to the extent required. A copy of the above un-audited financial results and the limited review report, in the prescribed format; is enclosed for your information and record. The above meeting of the Board of Directors commenced at 3.00 p.m. and concluded at 6.10 p.m. We request you to kindly take the above on your record. |
| 21-Oct-19 | We wish to inform that the Board of Directors of the JM Financial Products Limited (the 'Company'), at its meeting held today i.e. October 21, 2021, has inter alia approved the un-audited financial results of the Company for the second quarter and half year ended September 30, 2021. A copy of the above un-audited financial results and the limited review report in the prescribed format is enclosed for your information and record. The above meeting of the Board of Directors commenced at 11.45 a.m. and concluded at 2.25 p.m. We request you to kindly disseminate the same on your website. |
| 17-Sep-21 | In continuation to our letter dated September 16, 2021, we wish to inform you that the Registrar of Companies, Mumbai, Maharashtra has taken on record the Shelf Prospectus and Tranche I Prospectus with respect to the captioned public issue on September 16, 2021. In relation to the said issue, we are enclosing a copy of the press release dated September 17, 2021 and corporate presentation of the Company for your information. |
| 16-Sep-21 | In continuation to our letter dated September 15, 2021, we wish to inform you that NCD Public Issue Committee of the Board ('Committee'), at its meeting held today i.e. September 16, 2021 has inter alia, passed resolutions approving the following: i. Shelf Prospectus for public issue of Secured/Unsecured, Rated, Listed, Redeemable, Non-Convertible Debentures for an amount upto Rs. 1,500 Crore; and ii. Tranche I Prospectus for public issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures with a base issue size of Rs. 100 Crore with an option to retain oversubscription upto Rs. 400 Crore, aggregating upto Rs. 500 Crore, which is within the shelf limit of Rs. 1,500 Crore. The meeting of the Committee concluded at 9:45 a.m. We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. |
| 15-Sep-21 | Pursuant to regulation 50 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended, we wish to inform you that a meeting of the NCD Public Issue Committee of the Board is scheduled to be held on Wednesday, September 15, 2021, inter alia to consider the following for proposed public issuance of: i. Shelf Prospectus for secured/unsecured, rated, listed, redeemable, non-convertible debentures; and ii. Tranche Prospectus for secured/unsecured, rated, listed, redeemable, non- convertible debentures. The above issuances would be subject to receipt of in-principle approval from BSE Limited and such other approvals as may be required. |
| 12-Sep-21 | Pursuant to regulation 50 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended, we wish to inform you that a meeting of the NCD Public Issue Committee of the Board is scheduled to be held on Wednesday, September 15, 2021, inter alia to consider the following for proposed public issuance of: i. Shelf Prospectus for secured/unsecured, rated, listed, redeemable, non-convertible debentures; and ii. Tranche Prospectus for secured/unsecured, rated, listed, redeemable, non- convertible debentures. The above issuances would be subject to receipt of in-principle approval from BSE Limited and such other approvals as may be required. |
| 26-Aug-21 | Pursuant to Regulation 50(2) and 50(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that a meeting of the NCD Public Issue Committee of the Board ('the Committee') is scheduled to be held on Tuesday, August 31, 2021, inter-alia, to discuss, consider and if deemed appropriate, to approve a proposed public issuance of Non-Convertible Debentures (secured/unsecured, rated, listed, redeemable) for an amount as may be decided by the Committee. |
| 31-Jul-21 | Standalone Financial Results, Limited Review Report for June 30, 2021 |
| 20-Jul-21 | Statement Of Investor Complaints For The Quarter Ended June 2021 |
| 5-Jul-21 | Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds |
| 1-Jul-21 | Compliances-Closure of Trading Window |
| 24-Jun-21 | Asset Liability Management (ALM) statement |
| 28-May-21 | Asset Liability Management (ALM) statement |
| 21-May-21 | The Company has processed the payment of interest amount today i.e. May 21, 2021 to the debenture holders for the |
| 14-May-21 | Intimating about the exercise of Call Option through Public Notice |
| 11-May-21 | As per the terms of the Tranche I Prospectus, the Company has the right to exercise a Call Option for below NCDs |
| 11-May-21 | Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information |
| 28-Apr-21 | Format of the Annual Disclosure to be made by an entity identified as a Large Corporate |
| 28-Apr-21 | Compliances-Reg. 52 - Financial Result |
| 28-Apr-21 | Compliances-Reg. 52 (5) - Certificate from |
| 16-Apr-21 | Compliances-Reg. 7 (3) - Compliance Certificate (RTA & Compliance officer) |

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| 15-Apr-21 | Submission Of Certificate Under Regulation 61(4) Read With Regulation 40(9) Of SEBI (Listing Obligations And |
| 15-Apr-21 | Statement Of Investor Complaints For The Quarter Ended March 2021 |
| 15-Apr-21 | Compliances-Reg. 57 (2) - Undertaking that documents & intimation submitted to Debenture trustee |
| 15-Apr-21 | Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017) |
| 1-Apr-21 | Compliances-Closure of Trading Window |
| 25-Mar-21 | Asset Liability Management (ALM) statement |
| 1-Mar-21 | Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds |
| 26-Feb-21 | Asset Liability Management (ALM) statement |
| 18-Feb-21 | Intimation of Repayment of Commercial Paper (CP) |
| 4-Feb-21 | Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds |
| 30-Jan-21 | Standalone Financial Results, Limited Review Report for December 31, 2020 |
| 20-Jan-21 | The proceeds of the Commercial Papers issued by the Company and listed on the stock exchange i.e. BSE Limited are used for the purposes as disclosed in the Disclosure Document of the respective issuances and the other listing conditions, as specified in Annexure I of the captioned circular have been adhered to during the quarter ended December 31, 2020. |
| 19-Jan-21 | Statement Of Investor Complaints For The Quarter Ended December 2020 |
| 1-Jan-21 | Compliances-Closure of Trading Window |
| 31-Dec-20 | Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds |
| 2-Nov-20 | Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds |
| 24-Oct-20 | Intimation of voluntary withdrawal of credit rating assigned for Commercial Papers (CPs) and Non-Convertible Debentures (NCDs). |
| 20-Oct-20 | The proceeds of the Commercial Papers issued by the Company and listed on the stock exchange i.e. BSE Limited are used for the purposes as disclosed in the Disclosure Document of the respective issuances and the other listing conditions, as specified in Annexure I of the captioned circular have been adhered to during the quarter ended September 30, 2020. |
| 20-Oct-20 | Compliances Reg. 7(3) - Compliance Certificate (RTA and Compliance Officer) |
| 19-Oct-20 | Statement Of Investor Complaints For The Quarter Ended September 2020 |
| 19-Oct-20 | Compliances-Reg. 52 (5) - Certificate from Debenture Trustee |
| 19-Oct-20 | Reg. 52 - Financial Result - Approved the Unaudited Financial Results for the half year ended September 30, 2020. |
| 15-Oct-20 | Compliances-Half Yearly Report |
| 30-Sep-20 | Compliances-Closure of Trading Window |
| 25-Sep-20 | Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds |
| 1-Aug-20 | Standalone Financial Results, Limited Review Report for June 30, 2020 |
| 22-Jul-20 | Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds |
| 15-Jul-20 | Statement Of Investor Complaints For The Quarter Ended June 2020 |
| 30-Jun-20 | Intimation to Exchange for closure of trading windows for listed NCDs |
| 26-Jun-20 | Outcome of Sponsorship and Credit Committee of the Board of Directors at its meeting held on June 26, 2020 approved the issue of secured, rated, listed, redeemable, non-convertible debentures for an amount aggregating Rs. 100 Crore. |
| 24-Jun-20 | Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds on private placement basis |
| 22-May-20 | Submission of Asset Liability Management Disclosures for the period ended 31 March 2020 in terms of ALM |
| 5-May-20 | Statement Of Investor Complaints For The Quarter Ended March 2020 |
| 4-May-20 | Submission of audited financial results for the half year and year ended March 31, 2020 |
| 2-May-20 | Certificate Under Regulation 61(4) Read With Regulation 40(9) Of SEBI(Listing Obligations And Disclosure Requirements) Regulations, 2015 |
| 14-Apr-20 | Compliances-Reg. 7 (3) - Compliance Certificate (RTA & Compliance officer) |
| 14-Apr-20 | Mr. M R Umarji has ceased to be a Non- Executive Director with effect from April 11, 2020 |
| 9-Apr-20 | Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017) |
| 31-Mar-20 | Compliances-Closure of Trading Window |
| 12-Feb-20 | Outcome of Committee Meeting (JM Financial Products Limited's Tranche III Issue for Secured NCDs - To open on February 13, 2020) |
| 11-Apr-20 | The proceeds of the Commercial Papers issued by the Company and listed on the stock exchange i.e. BSE Limited are used for the purposes as disclosed in the Disclosure Document of the respective issuances and the other listing conditions, as specified in Annexure I of the captioned circular have been adhered to during the quarter ended March 31, 2020. |
| 12-Feb-20 | Outcome of Committee Meeting (JM Financial Products Limited's Tranche III Issue for Secured NCDs - To open on February 13, 2020) |
| 5-Feb-20 | Compliances-Reg. 50 (3) - Board Meeting Intimation |
| 5-Feb-20 | Intimation to Exchange about Intention to raise Funds |
| 27-Jan-20 | Standalone Financial Results, Limited Review Report for December 31, 2019 |
| 16-Jan-20 | Statement Of Investor Complaints For The Quarter Ended December 2019 |
| 31-Dec-19 | Compliances-Closure of Trading Window |
| 13-Dec-19 | Intimation about change in the name of Registrar and Share Transfer Agents |
| 15-Nov-19 | Announced the Intention to raise Funds |
| 30-Oct-19 | Submission Of Certificate Under Regulation 61(4) Read With Regulation 40(9) Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 |
| 25-Oct-19 | Compliances-Reg. 7 (3) - Compliance Certificate (RTA & Compliance officer) |
| 18-Oct-19 | Statement Of Investor Complaints For The Quarter Ended September 2019 |
| 18-Oct-19 | Compliances-Reg. 52 (5) - Certificate from Debenture Trustee |
| 18-Oct-19 | Announced standalone financial results for the six months ended September 30, 2019 |
| 15-Oct-19 | Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017) |
| 11-Oct-19 | Announced the Intention to raise Funds |

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

S. No.

Name of the Issue: Public Issue JM Financial Products Limited (Tranche II)

Last updated on: 26 August 2022

Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific