

Name of the Issuer:	CMS Info Systems Limited	Last updated on	17-Jun-22			
<b>1 Type of Issue (IPO / FPO)</b> Source: Prospectus dated December 24, 2021	IPO					
<b>2 Issue Size (Rs. Million)*</b> - Fresh Issue Size (Rs. Millions) - Offer for Sale Component (Rs. Millions) *Source: Final Post issue report dated Jan 04, 2022	11,000.00 - 11,000.00					
<b>3 Grade of issue along with name of the rating agency</b> Name Grade	Not Applicable Not Applicable					
<b>4 Subscription Level (Number of times)</b> Source: Final Post issue report dated Jan 04, 2022. Above is after technical rejections, multiple or duplicate Bids and Bids not banked/returned but prior to adjustments of undersubscription in the Non Institutional Investor Category	1.29*					
<b>5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges</b>						
<b>Particulars</b>	<b>%</b>					
(i) allotment in the issue <sup>(1)</sup>	17.63%					
(ii) at the end of 1st Quarter immediately after the listing (March 31, 2022) <sup>(2)</sup>	20.63%					
(iii) at the end of 1st FY (March 31, 2022) <sup>(2)</sup>	20.63%					
(iv) at the end of 2nd FY (March 31, 2023)*	Not Available					
(v) at the end of 3rd FY (March 31, 2024)*	Not Available					
<i>(1) Source: Minutes of Basis of Allotment. Includes allotment to Anchor Investors</i>						
<i>(2) Source: Source: Institutions holding as disclosed in Stock exchange filings</i>						
<i>*Period not completed</i>						
<b>6 Financials of the issuer</b>						
			(In Rs. Millions)			
<b>Parameters (Consolidated)</b>	<b>1st FY (March 31, 2022) <sup>(1)</sup></b>	<b>2nd FY (March 31, 2023)*</b>	<b>3rd FY (March 31, 2024)*</b>			
Income from operations	15,975.8	Not Available	Not Available			
Net Profit for the period	2,240.4	Not Available	Not Available			
Paid-up equity share capital	1,531.5	Not Available	Not Available			
Reserves excluding revaluation reserves	11,029.8	Not Available	Not Available			
<i>(1) Source: Annual Report / Financial Results submitted with BSE</i>						
<i>*Period not completed</i>						
<b>7 Trading Status in the scrip of the issuer</b> Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited The Shares have not been suspended or delisted.						
<b>Particulars</b>	<b>Status</b>					
(i) at the end of 1st FY (March 31, 2022)	Frequently Traded					
(ii) at the end of 2nd FY (March 31, 2023)*	Not Available					
(iii) at the end of 3rd FY (March 31, 2024)*	Not Available					
<i>*Trading status not disclosed as the relevant fiscal year has not been completed</i>						
<b>8 Change in Directors of issuer from the disclosures in the offer document</b>						
<b>Particulars</b>	<b>Name of the Director</b>	<b>Appointed / Resigned</b>				
(i) at the end of 1st FY (March 31, 2022)	Manju Agarwal	Appointed				
	Sayali Karanjkar	Appointed				
	Shyamala Gopinath	Completion of term and re-appointed				
(ii) at the end of 2nd FY (March 31, 2023)*	Not Available	Not Available				
(iii) at the end of 3rd FY (March 31, 2024)*	Not Available	Not Available				
<i>Source: Stock Exchange Filings</i>						
<i>*Period not completed</i>						
<b>9 Status of implementation of project/ commencement of commercial production</b>						
(i) as disclosed in the offer document	Not Applicable					
(ii) Actual implementation	Not Applicable					
(iii) Reasons for delay in implementation, if any	Not Applicable					
<b>10 Status of utilization of issue proceeds</b>						
(i) as disclosed in the offer document			(Rs. Million)			
<b>Objects of the Fresh Issue</b>	<b>Amount</b>					
Repayment/prepayment of certain indebtedness	Not Applicable					
General Corporate Purposes	Not Applicable					
Share Issue Expenses	Not Applicable					
<b>Total</b>	-					
<i>Not applicable, as the Offer was only an Offer for Sale by Selling Shareholder</i>						
(ii) Actual utilization			(Rs. Millions)			
<b>Objects of the Fresh Issue</b>	<b>Amount</b>					
Repayment/prepayment of certain indebtedness	Not Applicable					
General Corporate Purposes	Not Applicable					
Share issue expenses	Not Applicable					
<b>Total</b>	-					
(iii) Reasons for deviation, if any	Not Applicable					
<b>11 Comments of monitoring agency</b>						
(a) Comments on use of funds		Not Applicable				
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document		Not Applicable				
(c) Any other reservations expressed by the monitoring agency about the end use of funds		Not Applicable				
<b>12 Pricing Data</b>						
Issue Price (Rs.):	216					
Designated Stock Exchange:	BSE					
Listing Date:	31-Dec-21					
<b>Price parameters</b>	<b>At close of listing day (December 31, 2021)</b>	<b>At close of 30th calendar day from listing day (January 29, 2022) <sup>(1)</sup></b>	<b>At close of 90th calendar day from listing day (March 30, 2022) <sup>(2)</sup></b>	<b>As at the end of 1st FY after the listing of the issue (March 31, 2022) <sup>(3)</sup></b>		
				<b>Closing price</b>	<b>High (during the FY)</b>	<b>Low (during the FY)</b>
Market Price on BSE	237.40	263.50	270.75	264.85	317.90	215.00
BSE Sensex	58,253.82	57,200.23	58,683.99	58,569	62,245	47,205
Sectoral Index <sup>(4)</sup>	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
<b>Price parameters</b>	<b>As at the end of 2nd FY after the listing of the issue (March 31, 2023) <sup>(5)(6)</sup></b>			<b>As at the end of 3rd FY after the listing of the issue (March 31, 2024) <sup>(5)(6)</sup></b>		
	<b>Closing price</b>	<b>High (during the FY)</b>	<b>Low (during the FY)</b>	<b>Closing price</b>	<b>High (during the FY)</b>	<b>Low (during the FY)</b>
Market Price on BSE	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE Sensex	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
<i>Note:</i>						
<i>(1) 30th calendar day shall be taken as listing date plus 29 calendar days.</i>						
<i>(2) 90th calendar day shall be taken as listing date plus 89 calendar days.</i>						
<i>(3) High and Low based on intraday prices</i>						
<i>(4) There is no sectoral index available</i>						
<i>(5) Period not completed</i>						

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2022)	At the end of 2nd FY (March 31, 2023) <sup>(2)</sup>	At the end of 3rd FY (March 31, 2024) <sup>(2)</sup>
EPS (Basic)	<b>Issuer:</b>			
	Consolidated (Basic)	11.39	15.07	Not Available
	<b>Peer Group:</b>			
	SIS Limited	24.85	22.09	Not Available
	AGS Transact Technologies Limited	4.62	-	Not Available
	Radiant Cash Management Services Limited	3.20	Not Available	Not Available
NAV per share	<b>Issuer:</b>			
	Consolidated	66.52	82.02	Not Available
	<b>Peer Group:</b>			
	SIS Limited	123.45	141.08	Not Available
	AGS Transact Technologies Limited	47.11	39.68	Not Available
	Radiant Cash Management Services Limited	12.55	Not Available	Not Available
Price to Earnings Ratio (P/E)	<b>Issuer:</b>			
	Based on Basic EPS	18.96	17.57	Not Available
	<b>Peer Group:</b>			
	SIS Limited	18.83	21.98	Not Available
	<b>Industry Avg:</b>	<b>18.83</b>	<b>21.98</b>	Not Available
RoNW(%)	<b>Issuer:</b>			
	Consolidated	17.12%	17.84%	Not Available
	<b>Peer Group:</b>			
	SIS Limited	20.06%	15.71%	Not Available
	AGS Transact Technologies Limited	10.29%	-	Not Available
	Radiant Cash Management Services Limited	25.52%	Not Available	Not Available

**Notes:**

(1) Sourced from Prospectus dated December 24, 2021.

(2) Period not completed

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) Basic and diluted earnings per Equity Share are computed in accordance with Indian Accounting Standard 33 'Earnings per Share', notified accounting standard by the Companies (Indian Accounting Standards) Rules of 2015 (as amended). The above statement should be read with significant accounting policies and notes on Restated Summary Financial Information as appearing in the Summary Financial Information.

(ii) Net asset value per Equity Share = Restated Net worth at the end of the year / Weighted average number of Equity Shares outstanding during the year.

(iii) P/E - Closing Market Price as of relevant fiscal year end / EPS

(iv) RoNW (%) = Restated Net profit/(loss) after tax and adjustments, as restated available for equity shareholders / Restated Net worth at the end of the year

14 Any other material information

Date of disclosure to Designated Stock Exchange (BSE)	Announcement
31-Dec-21	Listing of equity shares of CMS Info Systems Ltd
31-Dec-21	Closure of Trading Window
31-Dec-21	Board Meeting Outcome for Outcome Of Board Meeting Held On December 31, 2021
31-Dec-21	Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011
31-Dec-21	Announcement under Regulation 30 (LODR)-Change in Directorate
5-Jan-22	Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011
18-Jan-22	Shareholding for the Period Ended December 31, 2021
18-Jan-22	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
18-Jan-22	Statement Of Investor Complaints For The Quarter Ended December 2021
29-Jan-22	Board Meeting Intimation for Intimation Under Regulation 29 Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015
1-Feb-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
4-Feb-22	Outcome Of Board Meeting And Disclosures Under The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015
4-Feb-22	Board Meeting Outcome for Outcome Of Board Meeting
4-Feb-22	Announcement under Regulation 30 (LODR)-Press Release / Media Release
5-Feb-22	Announcement under Regulation 30 (LODR)-Newspaper Publication
5-Feb-22	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
6-Feb-22	Announcement under Regulation 30 (LODR)-Investor Presentation
7-Feb-22	Intimation Under Regulation 30 Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015
11-Feb-22	Shareholder Meeting / Postal Ballot-Notice of Postal Ballot
12-Feb-22	Announcement under Regulation 30 (LODR)-Newspaper Publication
16-Feb-22	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
16-Feb-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
17-Feb-22	Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011
17-Feb-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
18-Feb-22	Disclosures under Reg. 31(1) and 31(2) of
28-Feb-22	Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011
28-Feb-22	Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011
7-Mar-22	Disclosures under Reg. 31(1) and 31(2) of SEBI (SAST) Regulations, 2011.
12-Mar-22	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
17-Mar-22	Outcome Of Postal Ballot And Other Disclosures
17-03-2022	Announcement under Regulation 30 (LODR)-Amendments to Memorandum & Articles of Association
17-Mar-22	Appointment Of Directors
17-Mar-22	Disclosure of Voting results of Postal Ballot (Regulation 44(3) of SEBI (LODR) Regulations, 2015)
22-Mar-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
30-Mar-22	Closure of Trading Window
31-Mar-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
05-04-2022	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
06-04-2022	Announcement under Regulation 30 (LODR)-Change in Management
12-Apr-22	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
13-Apr-22	Compliance Certificate Under Regulations 7 (3) Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
14-Apr-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
18-Apr-22	Submission Of Compliance Certificate Pursuant To Regulation 40(10) Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 For The Year Ended March 31, 2022
3-May-22	Board Meeting Intimation for Regulation 29 Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015
3-May-22	Board to consider Final Dividend
7-May-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
9-May-22	Board Meeting Outcome for Outcome Of Board Meeting
9-May-22	Board Meeting Outcome for Outcome
9-May-22	Audited Financial Results (Standalone & Consolidated) For The Quarter And Year Ended March 31, 2022
9-May-22	Corporate Action-Board approves Dividend
10-May-22	Announcement under Regulation 30 (LODR)-Press Release / Media Release
10-May-22	Announcement under Regulation 30 (LODR)-Investor Presentation
10-May-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
11-05-2022	Announcement under Regulation 30 (LODR)-Newspaper Publication
17-May-22	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
20-May-22	Compliances-Reg.24(A)-Annual Secretarial Compliance
20-May-22	Announcement under Regulation 30 (LODR) Analyst / Investor Meet - Intimation
24-May-22	Disclosure Of Related Party Transactions Pursuant To Regulation 23(9) Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements)
26-May-22	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
30-May-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
30-May-22	Intimation Of Postal Ballot
2-Jun-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
2-Jun-22	Announcement under Regulation 30 (LODR)-Newspaper Publication
6-Jun-22	Shareholder Meeting / Postal Ballot-Notice of Postal Ballot
7-Jun-22	Announcement under Regulation 30 (LODR)-Newspaper Publication
13-Jun-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
13-Jun-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
15-Jun-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
16-Jun-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation

**Note:**

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.