

Name of the Issuer:	CMS Info Systems Limited		Last updated on	31-May-23
1	Type of Issue (IPO / FPO) Source: Prospectus dated December 24, 2021	IPO		
2	Issue Size (Rs. Million)* - Fresh Issue Size (Rs. Millions) - Offer for Sale Component (Rs. Millions) *Source: Final Post issue report dated Jan 04, 2022	11,000.00 - 11,000.00		
3	Grade of issue along with name of the rating agency Name Grade	Not Applicable Not Applicable		
4	Subscription Level (Number of times) Source: Final Post issue report dated Jan 04, 2022. Above is after technical rejections, multiple or duplicate Bids and Bids not banked/returned but prior to adjustments of undersubscription in the Non Institutional Investor Category	1.29*		
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
	Particulars	%		
	(i) allotment in the issue ⁽¹⁾	17.63%		
	(ii) at the end of 1st Quarter immediately after the listing (March 31, 2022) ⁽²⁾	20.63%		
	(iii) at the end of 1st FY (March 31, 2022) ⁽²⁾	20.63%		
	(iv) at the end of 2nd FY (March 31, 2023)	25.70%		
	(v) at the end of 3rd FY (March 31, 2024)*	Not Available		
	(1) Source: Minutes of Basis of Allotment. Includes allotment to Anchor Investors			
	(2) Source: Source: Institutions holding as disclosed in Stock exchange filings			
	*Period not completed			
6	Financials of the issuer			
		(In Rs. Millions)		
	Parameters (Consolidated)	1st FY (March 31, 2022) ⁽¹⁾	2nd FY (March 31, 2023)	3rd FY (March 31, 2024)*
	Income from operations	15,975.8	19,294.5	Not Available
	Net Profit for the period	2,240.4	2,972.4	Not Available
	Paid-up equity share capital	1,531.5	1,544.0	Not Available
	Reserves excluding revaluation reserves	11,029.8	14,080.6	Not Available
	(1) Source: Annual Report / Financial Results submitted with BSE			
	*Period not completed			
7	Trading Status in the scrip of the issuer			
	Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited The Shares have not been suspended or delisted.			
	Particulars	Status		
	(i) at the end of 1st FY (March 31, 2022)	Frequently Traded		
	(ii) at the end of 2nd FY (March 31, 2023)	Frequently Traded		
	(iii) at the end of 3rd FY (March 31, 2024)*	Not Available		
	*Trading status not disclosed as the relevant fiscal year has not been completed			
8	Change in Directors of issuer from the disclosures in the offer document			
	Particulars	Name of the Director	Appointed / Resigned	
	(i) at the end of 1st FY (March 31, 2022)	Manju Agarwal	Appointed	
		Sayali Karanjkar	Appointed	
		Shyamala Gopinath	Completion of term and re-appointed	
	(ii) at the end of 2nd FY (March 31, 2023)	Jimmy Lachmandas Mahtani	Completion of term and re-appointed	
		Rajiv Kaul	Completion of term and re-appointed	
	(iii) at the end of 3rd FY (March 31, 2024)*	Not Available	Not Available	
	Source: Stock Exchange Filings			
	*Period not completed			
9	Status of implementation of project/ commencement of commercial production			
	(i) as disclosed in the offer document	Not Applicable		
	(ii) Actual implementation	Not Applicable		
	(iii) Reasons for delay in implementation, if any	Not Applicable		
10	Status of utilization of issue proceeds			
	(i) as disclosed in the offer document			
		(Rs. Million)		
	Objects of the Fresh Issue	Amount		
	Repayment/prepayment of certain indebtedness	Not Applicable		
	General Corporate Purposes	Not Applicable		
	Share Issue Expenses	Not Applicable		
	Total	-		
	Not applicable, as the Offer was only an Offer for Sale by Selling Shareholder			
	(ii) Actual utilization			
		(Rs. Millions)		
	Objects of the Fresh Issue	Amount		
	Repayment/prepayment of certain indebtedness	Not Applicable		
	General Corporate Purposes	Not Applicable		
	Share issue expenses	Not Applicable		
	Total	-		
	(iii) Reasons for deviation, if any	Not Applicable		
11	Comments of monitoring agency			
	(a) Comments on use of funds	Not Applicable*		
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable*		
	(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable*		
	*Since an OFS, no funds there to monitor			
12	Pricing Data			
	Issue Price (Rs.):	216		
	Designated Stock Exchange:	BSE		
	Listing Date:	31-Dec-21		
	Price parameters	At close of listing day (December 31, 2021)	At close of 30th calendar day from listing day (January 29, 2022) ⁽¹⁾	At close of 90th calendar day from listing day (March 30, 2022) ⁽²⁾
				As at the end of 1st FY after the listing of the issue (March 31, 2022) ⁽³⁾
				Closing price
				High (during the FY)
				Low (during the FY)
	Market Price on BSE	237.40	263.50	270.75
	BSE Sensex	58,253.82	57,200.23	58,683.99
	Sectoral Index ⁽⁴⁾	Not Available	Not Available	Not Available
				As at the end of 2nd FY after the listing of the issue (March 31, 2023) ⁽³⁾
				Closing price
				High (during the FY)
				Low (during the FY)
	Market Price on BSE	277.40	355.55	212.55
	BSE Sensex	58,991.52	63,583.07	50,921.22
	Sectoral Index	Not Available	Not Available	Not Available
				As at the end of 3rd FY after the listing of the issue (March 31, 2024) ⁽³⁾⁽⁵⁾
				Closing price
				High (during the FY)
				Low (during the FY)
	Market Price on BSE	Not Available	Not Available	Not Available
	BSE Sensex	Not Available	Not Available	Not Available
	Sectoral Index	Not Available	Not Available	Not Available
	Note:			
	(1) 30th calendar day shall be taken as listing date plus 29 calendar days.			
	(2) 90th calendar day shall be taken as listing date plus 89 calendar days.			
	(3) High and Low based on intraday prices			
	(4) There is no sectoral index available			
	(5) Period not completed			

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2022)	At the end of 2nd FY (March 31, 2023)	At the end of 3rd FY (March 31, 2024) ⁽²⁾
EPS (Basic)	Issuer:			
	Consolidated (Basic)	11.39	15.07	19.31
	Peer Group:			
	SIS Limited	24.85	22.09	23.64
	AGS Transact Technologies Limited	4.62	-	3.07
	Radiant Cash Management Services Limited	3.20	3.77	6.11
	Industry Avg:	10.89	12.93	10.94
NAV per share	Issuer:			
	Consolidated	66.52	82.02	101.20
	Peer Group:			
	SIS Limited	123.45	141.08	160.11
	AGS Transact Technologies Limited	47.11	39.68	44.07
	Radiant Cash Management Services Limited	12.55	Not Available	21.55
	Industry Avg:	61.04	90.38	75.24
Price to Earnings Ratio (P/E)	Issuer:			
	Based on Basic EPS	18.96	17.57	14.37
	Peer Group:			
	SIS Limited	18.83	21.98	13.56
RoNW (%)	Issuer:			
	Consolidated	17.12%	17.84%	19.05%
	Peer Group:			
	SIS Limited	20.06%	15.71%	14.82%
AGS Transact Technologies Limited	10.29%	-	8.34%	
Radiant Cash Management Services Limited	25.52%	Not Available	27.43%	
Industry Avg:	18.62%	15.71%	16.86%	

Notes:

(1) Sourced from Prospectus dated December 24, 2021.

(2) Period not completed

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) Basic and diluted earnings per Equity Share are computed in accordance with Indian Accounting Standard 33 'Earnings per Share', notified accounting standard by the Companies (Indian Accounting Standards) Rules of 2015 (as amended). The above statement should be read with significant accounting policies and notes on Restated Summary Financial Information as appearing in the Summary Financial Information.

(ii) Net asset value per Equity Share = Restated Net worth at the end of the year / Weighted average number of Equity Shares outstanding during the year.

(iii) P/E - Closing Market Price as of relevant fiscal year end / EPS

(iv) RoNW (%) = Restated Net profit/(loss) after tax and adjustments, as restated available for equity shareholders / Restated Net worth at the end of the year

14 Any other material information

Date of disclosure to Designated Stock Exchange (BSE)	Announcement
31-Dec-21	Listing of equity shares of CMS Info Systems Ltd
31-Dec-21	Closure of Trading Window
31-Dec-21	Board Meeting Outcome for Outcome Of Board Meeting Held On December 31, 2021
31-Dec-21	Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011
31-Dec-21	Announcement under Regulation 30 (LODR)-Change in Directorate
5-Jan-22	Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011
18-Jan-22	Shareholding for the Period Ended December 31, 2021
18-Jan-22	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
18-Jan-22	Statement Of Investor Complaints For The Quarter Ended December 2021
29-Jan-22	Board Meeting Intimation for Intimation Under Regulation 29 Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 For Meeting
1-Feb-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
4-Feb-22	Outcome Of Board Meeting And Disclosures Under The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015
4-Feb-22	Board Meeting Outcome for Outcome Of Board Meeting
4-Feb-22	Announcement under Regulation 30 (LODR)-Press Release / Media Release
5-Feb-22	Announcement under Regulation 30 (LODR)-Newspaper Publication
5-Feb-22	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
6-Feb-22	Announcement under Regulation 30 (LODR)-Investor Presentation
7-Feb-22	Intimation Under Regulation 30 Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015
11-Feb-22	Shareholder Meeting / Postal Ballot-Notice of Postal Ballot
12-Feb-22	Announcement under Regulation 30 (LODR)-Newspaper Publication
16-Feb-22	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
16-Feb-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
17-Feb-22	Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011
17-Feb-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
18-Feb-22	Disclosures under Reg. 31(1) and 31(2) of SEBI (SAST)
28-Feb-22	Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011
28-Feb-22	Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011
7-Mar-22	Disclosures under Reg. 31(1) and 31(2) of SEBI (SAST) Regulations, 2011.
12-Mar-22	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
17-Mar-22	Outcome Of Postal Ballot And Other Disclosures
17-03-2022	Announcement under Regulation 30 (LODR)-Amendments to Memorandum & Articles of Association
17-Mar-22	Appointment Of Directors
17-Mar-22	Disclosure of Voting results of Postal Ballot (Regulation 44(3) of SEBI (LODR) Regulations, 2015)
22-Mar-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
30-Mar-22	Closure of Trading Window
31-Mar-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
05-04-2022	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
06-04-2022	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
06-04-2022	Announcement under Regulation 30 (LODR)-Change in Management
12-Apr-22	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
13-Apr-22	Compliance Certificate Under Regulations 7 (3) Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
14-Apr-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
18-Apr-22	Submission Of Compliance Certificate Pursuant To Regulation 40(10) Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 For The Year Ended March 31, 2022
3-May-22	Board Meeting Intimation for Regulation 29 Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015
3-May-22	Board to consider Final Dividend
7-May-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
9-May-22	Board Meeting Outcome for Outcome Of Board Meeting
9-May-22	Board Meeting Outcome for Outcome
9-May-22	Audited Financial Results (Standalone & Consolidated) For The Quarter And Year Ended March 31, 2022
9-May-22	Corporate Action-Board approves Dividend
10-May-22	Announcement under Regulation 30 (LODR)-Press Release / Media Release
10-May-22	Announcement under Regulation 30 (LODR)-Investor Presentation
10-May-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
11-05-2022	Announcement under Regulation 30 (LODR)-Newspaper Publication
17-May-22	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
20-May-22	Compliances-Reg.24(A)-Annual Secretarial Compliance
20-May-22	Announcement under Regulation 30 (LODR) Analyst / Investor Meet - Intimation
24-May-22	Disclosure Of Related Party Transactions Pursuant To Regulation 23(9) Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015
26-May-22	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
30-May-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
30-May-22	Intimation Of Postal Ballot
2-Jun-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
2-Jun-22	Announcement under Regulation 30 (LODR)-Newspaper Publication
6-Jun-22	Shareholder Meeting / Postal Ballot-Notice of Postal Ballot
7-Jun-22	Announcement under Regulation 30 (LODR)-Newspaper Publication
13-Jun-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
13-Jun-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
15-Jun-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
16-Jun-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
8-Jul-22	Outcome Of Postal Ballot And Other Disclosures
9-Jul-22	Disclosure of Voting results of Postal Ballot (Regulation 44(3) of SEBI (LODR) Regulations, 2015)
18-Jul-22	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
18-Jul-22	Board Meeting Intimation for Approval Of The Unaudited Financial Results (Standalone And Consolidated) Of The Company For The Quarter Ended June 30, 2022 And Other Business Matters
28-Jul-22	Board Meeting Outcome for Outcome Of Board Meeting And Disclosures Under The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015
28-Jul-22	Announcement under Regulation 30 (LODR)-Press Release / Media Release
28-Jul-22	Announcement under Regulation 30 (LODR)-Investor Presentation
29-Jul-22	Announcement under Regulation 30 (LODR)-Newspaper Publication
2-Aug-22	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
23-Aug-22	Annual General Meeting Of The Members Of The Company And Intimation Of Record Date For Dividend Payment
23-Aug-22	15Th Annual General Meeting Of The Members Of The Company And Intimation Of Record Date For Dividend Payment
24-Aug-22	Announcement under Regulation 30 (LODR)-Newspaper Publication
30-08-2022	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
30-08-2022	Reg. 34 (1) Annual Report.
1-Sep-22	Announcement under Regulation 30 (LODR)-Newspaper Publication
13-09-2022	Intimation Regarding Extension Of Tenure Of Mr. Rajiv Kaul As Executive Vice Chairman
22-Sep-22	Shareholder Meeting / Postal Ballot-Outcome of AGM
22-Sep-22	Shareholder Meeting / Postal Ballot-Scrutinizer's Report
22-Sep-22	Disclosure of Voting results of AGM (Regulation 44(3) of SEBI (LODR) Regulations, 2015)
27-Sep-22	Announcement under Regulation 30 (LODR)-Credit Rating

29-Sep-22	Closure of Trading Window
4-Oct-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
18-Oct-22	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
21-Oct-22	Board Meeting Intimation for Intimation Under Regulation 29 Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015
27-Oct-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
1-Nov-22	Board Meeting Outcome for Outcome Of Board Meeting And Disclosures Under The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015
1-Nov-22	Unaudited Financial Results (Standalone And Consolidated) For The Quarter And Six Months Ended September 30, 2022
1-Nov-22	Announcement under Regulation 30 (LODR)-Press Release / Media Release
1-Nov-22	Announcement under Regulation 30 (LODR)-Investor Presentation
2-Nov-22	Intimation Under Regulation 30 Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015
2-Nov-22	Announcement under Regulation 30 (LODR)-Newspaper Publication
4-Nov-22	Announcement Under Regulation 30 (LODR) - Earnings Call
17-Nov-22	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
21-Nov-22	Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011
25-Nov-22	Disclosures under Reg. 31(1) and 31(2) of SEBI (SAST) Regulations, 2011.
28-Nov-22	Shareholder Meeting / Postal Ballot-Notice of Postal Ballot
30-Nov-22	Announcement under Regulation 30 (LODR)-Newspaper Publication
8-Dec-22	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
28-Dec-22	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
28-Dec-22	Outcome Of Postal Ballot And Other Disclosures
29-Dec-22	Closure of Trading Window
10-Jan-23	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS
16-Jan-23	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
19-Jan-23	Board Meeting Intimation for Intimation Under Regulation 29 Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015
23-Jan-23	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
27-Jan-23	Board Meeting Outcome for Outcome Of Board Meeting
27-Jan-23	Financial Results (Standalone And Consolidated) For The Quarter And Nine Months Ended December 31, 2022.
27-Jan-23	Announcement under Regulation 30 (LODR)-Press Release / Media Release
28-Jan-23	Announcement under Regulation 30 (LODR)-Investor Presentation
30-Jan-23	Announcement under Regulation 30 (LODR)-Newspaper Publication
30-Jan-23	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
3-Feb-23	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
6-Feb-23	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
11-Feb-23	Disclosures under Reg. 31(1) and 31(2) of SEBI (SAST) Regulations, 2011.
30-Mar-23	Disclosure Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 For Commencement Of Manufacturing Of ATM And Cash Recycler In Chennai
12-Apr-23	Compliance Certificate Under Regulations 7(3) Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
18-Apr-23	Submission Of Compliance Certificate Pursuant To Regulation 40(10) Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 For The Year Ended March 31, 2023
20-Apr-23	Shareholder Meeting / Postal Ballot-Notice of Postal Ballot
10-May-23	Board Meeting Intimation for Intimation Under Regulation 29 Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015
20-May-23	Outcome Of Postal Ballot And Scrutinizers Report
23-May-23	Board Meeting Outcome for Outcome Of Board Meeting For The Meeting Held On May 23, 2023.
23-May-23	Results For The Financial Year Ended March 31, 2023
25-May-23	Intimation Under Regulation 30 Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 (Listing Regulations)

Note:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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