

<b>Name of the Issuer:</b>	<b>Clean Science and Technology Limited</b>	<b>Last updated on</b>	<b>24-Dec-21</b>
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<b>1 Type of Issue (IPO / FPO)</b>	IPO
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Source: Prospectus dated March 08, 2021

<b>2 Issue Size (Rs. Million)*</b>	<b>15,466.22</b>
- Fresh Issue Size (Rs. Millions)	-
- Offer for Sale Component (Rs. Millions)	15,466.22

\*Source: Final post issue report dated July 20, 2021 and Prospectus dated July 12, 2021

<b>3 Grade of issue along with name of the rating agency</b>	
<b>Name</b>	Not Applicable
<b>Grade</b>	Not Applicable

Source: Prospectus dated July 12, 2021

<b>4 Subscription Level (Number of times)</b>	<b>66.3178*</b>
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\*Source: Final post issue report dated July 20, 2021

\*The above figure is after technical rejections, multiple or duplicate Bids and Bids not banked/returned and including Anchor Investors

<b>5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges</b>
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Particulars	%
(i) allotment in the issue <sup>(1)</sup>	8.24%
(ii) at the end of 1st Quarter immediately after the listing* (September 30, 2021) <sup>(1)</sup>	8.61%
(iii) at the end of 1st FY (March 31, 2022)*	Not Available
(iv) at the end of 2nd FY (March 31, 2023)*	Not Available
(v) at the end of 3rd FY (March 31, 2024)*	Not Available

\*QIB Holding not disclosed as reporting for the relevant period / fiscal year has not been completed.

(1) Source: Institutions holding as disclosed in Stock exchange filing

<b>6 Financials of the issuer</b>
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(In Rs. Millions)

Parameters	1st FY (March 31, 2022)*	2nd FY (March 31, 2023)*	3rd FY (March 31, 2024)*
Income from Operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

\*Financials not disclosed as reporting for the relevant fiscal year has not been completed.

<b>7 Trading Status in the scrip of the issuer</b>
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Company's Equity Shares are listed on both BSE Limited and National Stock Exchange of India Limited  
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)*	Not Available
(ii) at the end of 2nd FY (March 31, 2023)*	Not Available
(iii) at the end of 3rd FY (March 31, 2024)*	Not Available

\*Trading status not disclosed as the relevant fiscal year has not been completed.

<b>8 Change in Directors of issuer from the disclosures in the offer document</b>
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Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2022)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2023)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2024)*	Not Available	Not Available

\* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not applicable

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document	Not Applicable. The entire offer was an Offer for sale
(ii) Actual utilization	Not Applicable. The entire offer was an Offer for sale
(iii) Reasons for deviation, if any	Not Applicable. The entire offer was an Offer for sale

**11 Comments of monitoring agency**

(a) Comments on use of funds	Not Applicable. The entire offer was an Offer for sale
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

**12 Pricing Data**

Issue Price (Rs.):	900
Designated Stock Exchange:	BSE
Listing Date:	19-Jul-21

Price parameters	At close of listing day (July 19, 2021)	At close of 30th calendar day from listing day (August 17, 2021) <sup>(1)</sup>	At close of 90th calendar day from listing day (October 16, 2021) <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2022) <sup>(3)(4)</sup>		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange <sup>(5)</sup>	1,585.25	1,496.95	2,146.75	Not Available	Not Available	Not Available
NIFTY 50 <sup>(5)</sup>	15,752.40	16,614.60	18,338.55	Not Available	Not Available	Not Available
Sectoral Index <sup>(6)</sup>	Not Applicable			Not Applicable		

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2023) <sup>(3)(4)</sup>			As at the end of 3rd FY after the listing of the issue (March 31, 2024) <sup>(3)(4)</sup>		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange <sup>(5)</sup>	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50 <sup>(5)</sup>	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index <sup>(6)</sup>	Not Applicable			Not Applicable		

Source: NSE website

Note:

- (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
- (2) 90th calendar day shall be taken as listing date plus 89 calendar days.
- (3) High and Low based on intra day prices
- (4) Pricing data not disclosed as the relevant period/ fiscal year has not completed
- (5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.

## 13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2022) <sup>(2)</sup>	At the end of 2nd FY (March 31, 2023) <sup>(2)</sup>	At the end of 3rd FY (March 31, 2024) <sup>(2)</sup>	
EPS	<b>Issuer:</b>				
	Consolidated (Basic)	18.68	Not Available	Not Available	
	Consolidated (Diluted)	18.68	Not Available	Not Available	
	<b>Peer Group: (Diluted)</b>				
	Vinati Organics Limited	26.20	Not Available	Not Available	
	Fine Organics Industries Limited	39.25	Not Available	Not Available	
	Atul Limited	221.17	Not Available	Not Available	
	Camlin Fine Sciences Limited	3.68	Not Available	Not Available	
	SRF Limited	205.54	Not Available	Not Available	
	Navin Fluorine International Limited	51.96	Not Available	Not Available	
	PI Industries Limited	49.89	Not Available	Not Available	
	<b>Industry Avg:</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
	Total Income (Rs. Million)	<b>Issuer:</b>			
Consolidated (Diluted)		5,380.71	Not Available	Not Available	
<b>Peer Group</b>					
Vinati Organics Limited		9801.02	Not Available	Not Available	
Fine Organics Industries Limited		11503.16	Not Available	Not Available	
Atul Limited		38344.5	Not Available	Not Available	
Camlin Fine Sciences Limited		11920.87	Not Available	Not Available	
SRF Limited		84545.3	Not Available	Not Available	
Navin Fluorine International Limited		12584.37	Not Available	Not Available	
PI Industries Limited		47019	Not Available	Not Available	
<b>Industry Avg:</b>		<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
Price to Earnings Ratio (P/E)		<b>Issuer:</b>			
		Consolidated (Basic)	48.18	Not Available	Not Available
	Consolidated (Diluted)	48.18	Not Available	Not Available	
	<b>Peer Group (Consolidated)</b>				
	Vinati Organics Limited	68.43	Not Available	Not Available	
	Fine Organics Industries Limited	75.93	Not Available	Not Available	
	Atul Limited	40.01	Not Available	Not Available	
	Camlin Fine Sciences Limited	47.65	Not Available	Not Available	
	SRF Limited	34.37	Not Available	Not Available	
	Navin Fluorine International Limited	64.43	Not Available	Not Available	
	PI Industries Limited	56.83	Not Available	Not Available	
	<b>Industry Avg:</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
	RoNW(%)	<b>Issuer:</b>			
Consolidated		36.76%	Not Available	Not Available	
<b>Peer Group: (Consolidated)</b>					
Vinati Organics Limited		17.45%	Not Available	Not Available	
Fine Organics Industries Limited		16.45%	Not Available	Not Available	
Atul Limited		17.11%	Not Available	Not Available	
Camlin Fine Sciences Limited		9.16%	Not Available	Not Available	
SRF Limited		17.47%	Not Available	Not Available	
Navin Fluorine International Limited		15.76%	Not Available	Not Available	
PI Industries Limited		13.82%	Not Available	Not Available	
<b>Industry Avg:</b>		<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>

NAV per Equity Share	Issuer:				
	Consolidated	50.81	Not Available	Not Available	Not Available
	<b>Peer Group: (Consolidated)</b>				
	Vinati Organics Limited	150.16	Not Available	Not Available	Not Available
	Fine Organics Industries Limited	238.57	Not Available	Not Available	Not Available
	Atul Limited	1303.66	Not Available	Not Available	Not Available
	Camlin Fine Sciences Limited	55.93	Not Available	Not Available	Not Available
	SRF Limited	1157.3	Not Available	Not Available	Not Available
	Navin Fluorine International Limited	330.06	Not Available	Not Available	Not Available
	PI Industries Limited	352.13	Not Available	Not Available	Not Available
	<b>Industry Avg:</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>

**Notes:**

(1) Sourced from Prospectus dated July 12, 2021.

(2) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) Basic Earnings per Share (Rs.) = net profit after tax and adjustments, attributable to equity shareholders / Weighted average no. of equity shares outstanding during the fiscal year.  
Earnings per share calculations are in accordance with the notified Ind AS 33 'Earnings per share' notified accounting standard by the Companies (Indian Accounting Standards) Rules of 2015 (as amended).

(ii) Diluted Earnings per Share (Rs.) = net profit after tax and adjustments, attributable for equity shareholders (after adjusting profit impact of dilutive potential equity shares, if any) / the aggregate of weighted average number of Equity shares outstanding during the year and the weighted average number of Equity shares that would be issued on conversion of all the dilutive potential Equity shares into Equity shares.

(iii) Total Income = Revenue from Operations and Other Income

(iv) P/E (Basic/Diluted) - Closing Market Price at the end of relevant fiscal year end on BSE/ Basic/Diluted EPS

(v) Return on Net Worth (%) = Net profit after tax, available for equity shareholders / Net worth at the end of the fiscal year.

(vi) Net Asset Value per Equity Share = Net worth at the end of the fiscal year./ Number of equity shares outstanding as at the end of fiscal year

#### 14 Any other material information

Date of disclosure	Announcement
19-Jul-21	This is to inform that pursuant to the provisions of the SEBI (Prohibition of Insider Trading) Regulations, 2015 and the Company's Code of Conduct for Regulation and Monitoring Insider Trading, the trading window for dealing in the Equity Shares of the Company by designated persons, is closed from 19th July, 2021 upto the completion of 48 hours after the declaration of the Financial Results of the Company for the quarter ended June 30, 2021.
21-Jul-21	Submission of Statement Of Investor Complaints For The Quarter Ended June 2021
21-Jul-21	Submission of (i) Shareholding for the Period Ended June 30, 2021 and (ii) Shareholding for the Period Ended July 15, 2021
30-Jul-21	Board Meeting Intimation for Intimation Of The Board Meeting To Consider Unaudited Standalone And Consolidated Financial Results For The Quarter Ended 30Th June, 2021
31-Jul-21	Pursuant to Regulation 8(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015, as amended, the Board at its Meeting held on 20th March 2021 has approved the Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information (UPSI). A copy of the said code is enclosed. Further, Code of Conduct for Prohibition of Insider Trading in securities of the Company is available on the website of the Company at <a href="https://www.cleanscience.co.in/company-policies">https://www.cleanscience.co.in/company-policies</a>
9-Aug-21	Submission of (i) Unaudited Financial Results (Stand-alone and Consolidated) for the quarter ended 30th June, 2021 (ii) The 'Limited Review Report' issued by B S R & Co LLP, Chartered Accountants, Statutory Auditors of the Company (iii) Results Presentation for quarter ended 30th June 2021
9-Aug-21	The Company has authorized KMPs of the Company for the purpose of determining materiality of event or information for the purpose of making disclosures to the stock exchanges.
10-Aug-21	Submission of copies of the newspaper advertisement published in Financial Express and Loksatta on 10th August, 2021, regarding the Unaudited Financial Results (Stand-alone and Consolidated) for the quarter ended 30th June, 2021
13-Aug-21	Submission of the transcript of conference call on the Company's Q1 FY21-22 Earnings held on 9th August, 2021
16-Aug-21	Submission of The Regional Director considered the application and passed the order of compounding of offence on 5th August, 2021 which was received by the Company on 16th August, 2021 and levied a compounding fees of Rs.2,00,000/- on the Company and Rs. 50,000/- on Mr Ashok R. Boob, Managing Director and Promoter of the Company, which have been duly paid. The impact of this compounding fees on the financial statement is negligible.
16-Aug-21	Intimation that the Company has appointed Link Intime India Private Limited as Registrar and Share Transfer Agents of the Company w.e.f. 16th August, 2021.
27-Aug-21	Submission of update on R&D Breakthrough.

21-Sep-21	Intimation On Agreement To Acquire Immovable Property - The has entered into an agreement to assignment of lease to acquire Plot No. D-2, MIDC Kurkumbh, Taluka Daund, Dist. Pune, admeasuring 1,32,687.50 Sq. Mtr. along with 14,065.90 Sq. Mtr. building constructed thereon from Shree Samrat Pulp and Paper Private Limited for a consideration of Rs. 32.01 Crores, subject to obtaining various approvals and permissions from the concerned authorities including MIDC, to set up an additional manufacturing facility
7-Oct-21	Submission of pursuant to the provisions of the Regulation 74(5) of the Securities and Exchange Board of India (Depositories and Participants) Regulations. 2018 Certificate received from Link Intime India Private Limited, Registrar and Share Transfer Agent of the Company confirming that they did not received any securities for dematerialization during the quarter ended 30th September, 2021.
18-Oct-21	Submission of Statement Of Investor Complaints For The Quarter Ended September 2021
18-Oct-21	Submission of Shareholding for the Period Ended September 30, 2021
25-Oct-21	Board Meeting Intimation for Intimation Of The Board Meeting To Consider Unaudited Standalone And Consolidated Financial Results For The Quarter And Half Year Ended On 30Th September, 2021
11-Nov-21	Submission of (i) Outcome of Board Meeting (ii) Unaudited Standalone And Consolidated Financial Results For The Quarter And Half Year Ended 30Th September, 2021 and (iii) Financial Results presentation for quarter and half year ended 30th September 2021
18-Nov-21	Submission of the transcript of conference call on the Company's Q2 FY21-22 Earnings held on 11th November, 2021

**Note:** The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com) and / or [www.nseindia.com](http://www.nseindia.com).

**Disclaimer:**

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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