

Name of the Issuer:		Campus Activewear Limited	Last updated on	21-Nov-22
1	Type of Issue (IPO / FPO) <i>Source: Prospectus dated April 29, 2022</i>	IPO		
2	Issue Size (Rs. Million)* - Fresh Issue Size (Rs. Millions) - Offer for Sale Component (Rs. Millions) <i>*Source: Final post issue report dated May 10, 2022</i>	13,997.70 - 13,997.70		
3	Grade of issue along with name of the rating agency Name Grade <i>Source: Prospectus dated April 29, 2022</i>	Not Applicable Not Applicable		
4	Subscription Level (Number of times) <i>*Source: Final post issue report dated May 10, 2022</i> <i>*The above figure is after technical rejections</i>	27.68*		
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
	Particulars	%		
	(i) allotment in the issue ⁽¹⁾	7.46%		
	(ii) at the end of 1st Quarter immediately after the listing* (June 30, 2022) ⁽¹⁾	11.87%		
	(iii) at the end of 1st FY (March 31, 2023)*	Not Available		
	(iv) at the end of 2nd FY (March 31, 2024)*	Not Available		
	(v) at the end of 3rd FY (March 31, 2025)*	Not Available		
	<i>*QIB Holding not disclosed as reporting for the relevant period / fiscal year has not been completed.</i>			
	<i>(1) Source: Institutions holding as disclosed in Stock exchange filing</i>			

6 Financials of the issuer

Parameters	(In Rs. Millions)		
	1st FY (March 31, 2023)*	2nd FY (March 31, 2024)*	3rd FY (March 31, 2025)*
Income from Operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

**Financials not disclosed as reporting for the relevant fiscal year has not been completed.*

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both BSE Limited and National Stock Exchange of India Limited
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2023)*	Not Available
(ii) at the end of 2nd FY (March 31, 2024)*	Not Available
(iii) at the end of 3rd FY (March 31, 2025)*	Not Available

**Trading status not disclosed as the relevant fiscal year has not been completed.*

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2023)*#	Nil	Not Applicable
(ii) at the end of 2nd FY (March 31, 2024)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2025)*	Not Available	Not Available

** Changes in Directors not disclosed as the relevant fiscal year has not been completed.*

Updated as on the last track record date

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document Not Applicable
- (ii) Actual implementation Not Applicable
- (iii) Reasons for delay in implementation, if any Not applicable

10 Status of utilization of issue proceeds

- (i) as disclosed in the offer document Not Applicable. The entire offer was an Offer for sale
- (ii) Actual utilization Not Applicable. The entire offer was an Offer for sale
- (iii) Reasons for deviation, if any Not Applicable. The entire offer was an Offer for sale

11 Comments of monitoring agency

(a) Comments on use of funds	Not Applicable. The entire offer was an Offer for sale
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.): 900
 Designated Stock Exchange: NSE
 Listing Date: 09-May-22

Price parameters	At close of listing day (May 09, 2022)	At close of 30th calendar day from listing day (June 07, 2022) ⁽¹⁾	At close of 90th calendar day from listing day (August 06, 2022) ⁽²⁾⁽⁵⁾	As at the end of 1st FY after the listing of the issue (March 31, 2023) ⁽³⁾⁽⁴⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	378.60	326.80	413.80	Not Available	Not Available	Not Available
NIFTY 50 ⁽⁵⁾	16,301.85	16,416.35	17,397.50	Not Available	Not Available	Not Available
Sectoral Index ⁽⁶⁾	Not Applicable			Not Applicable		

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2024) ⁽³⁾⁽⁴⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2025) ⁽³⁾⁽⁴⁾		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50 ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index ⁽⁶⁾	Not Applicable			Not Applicable		

Source: NSE website

Note:

- (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
- (2) 90th calendar day shall be taken as listing date plus 89 calendar days.
- (3) High and Low based on intra day prices
- (4) Pricing data not disclosed as the relevant period/ fiscal year has not completed
- (5) In case of any reporting day falling on a holiday, previous trading day prices/values have been disclosed.
- (6) Comparable Sectoral index is not available

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2023) ⁽²⁾	At the end of 2nd FY (March 31, 2024) ⁽²⁾	At the end of 3rd FY (March 31, 2025) ⁽²⁾
EPS	Issuer:			
	Consolidated (Basic)	0.88	Not Available	Not Available
	Consolidated (Diluted)	0.88	Not Available	Not Available
	Peer Group: (Diluted)			
	Bata India Limited	-6.95	Not Available	Not Available
	Relaxo Footwears Limited	11.72	Not Available	Not Available
	Industry Avg:	2.39	N.A.	N.A.
Total Income (Rs. Million)	Issuer:			
	Consolidated (Diluted)	7,150.80	Not Available	Not Available
	Peer Group			
	Bata India Limited	18025.65	Not Available	Not Available
	Relaxo Footwears Limited	23819.2	Not Available	Not Available
Price to Earnings Ratio (P/E)	Issuer:			
	Consolidated (Basic)	331.82	Not Available	Not Available
	Consolidated (Diluted)	331.82	Not Available	Not Available
	Peer Group (Consolidated)			
	Bata India Limited	N.A. since EPS is negative	Not Available	Not Available
	Relaxo Footwears Limited	98.49	Not Available	Not Available
	Industry Avg:	N.A.	N.A.	N.A.
RoNW(%)	Issuer:			
	Consolidated	8.60%	Not Available	Not Available
	Peer Group: (Consolidated)			
	Bata India Limited	-5.08%	Not Available	Not Available
	Relaxo Footwears Limited	18.54%	Not Available	Not Available
Industry Avg:	6.73%	N.A.	N.A.	N.A.

NAV per Equity Share	Issuer:				
	Consolidated	10.29	Not Available	Not Available	Not Available
	Peer Group: (Consolidated)				
	Bata India Limited	136.79	Not Available	Not Available	Not Available
	Relaxo Footwears Limited	63.29	Not Available	Not Available	Not Available
	Industry Avg:	N.A.	N.A.	N.A.	N.A.

Notes:

(1) Sourced from Prospectus dated April 29, 2022..

(2) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) Basic Earnings per Share (Rs.) = net profit after tax and adjustments, attributable to equity shareholders / Weighted average no. of equity shares outstanding during the fiscal year.
Earnings per share calculations are in accordance with the notified Ind AS 33 'Earnings per share' notified accounting standard by the Companies (Indian Accounting Standards) Rules of 2015 (as amended).

(ii) Diluted Earnings per Share (Rs.) = net profit after tax and adjustments, attributable for equity shareholders (after adjusting profit impact of dilutive potential equity shares, if any) / the aggregate of weighted average number of Equity shares outstanding during the year and the weighted average number of Equity shares that would be issued on conversion of all the dilutive potential Equity shares into Equity shares.

(iii) Total Income = Revenue from Operations and Other Income

(iv) P/E (Basic/Diluted) - Closing Market Price at the end of relevant fiscal year end on BSE/ Basic/Diluted EPS

(v) Return on Net Worth (%) = Net profit after tax, available for equity shareholders / Net worth at the end of the fiscal year.

(vi) Net Asset Value per Equity Share = Net worth at the end of the fiscal year./ Number of equity shares outstanding as at the end of fiscal year

14 Any other material information

Date of disclosure	Announcement
9-May-22	Trading Members of the Exchange are hereby informed that effective from May 09, 2022, the equity shares of Campus Activewear Ltd (Scrip Code: 543523) are listed and admitted to dealings on the Exchange in the list of "B" Group Securities. For further details please refer to the notice no 20220506-34 dated May 06, 2022.
20-May-22	Board Meeting Intimation for Approval Of Audited Financial Results For The Period Ended 31st March, 2022
28-May-22	Submission of Secretarial Compliance Report for the Financial Year ended 31st March, 2022
30-May-22	Outcome of the Board Meeting - Submission of the (Standalone and Consolidated) Financial Results for the quarter and financial year ended 31st March, 2022, Appointment of Ernst & Young, LLP as the Internal Auditors and Pooja Anand & Associates, Company Secretaries as Secretarial Auditors. The Board of directors have authorized the following Key Managerial Personnel of the Company Kari Lrishan Aggarwal, Nikhil Aggarwal, Raman Chawla and Archana Maini for the purpose of determining materiality of an event or information and for the purpose of making disclosures to Stock Exchanges under Regulation 30 of the SEBI Listing Regulations and approve the Amendment in the Articles of Association of the Company, subject to the approval of the shareholders of the company in the upcoming general meeting of the company.2015.
31-May-22	Submission of Investor Presentation for financials of March 2022
7-Jun-22	Submission of Earnings Call Transcript of Investor/Analyst call
13-Jun-22	Submission of Disclosures of Related Party Transactions for the half year ended 31st March, 2022 pursuant to Regulation 23(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2021/662 dated November 22, 2021
14-Jul-22	Board Meeting Intimation for To Consider And Approve The Issue And Allotment Of Shares Of The Company Under The Campus Activewear Limited Employee Stock Option Scheme 2021
15-Jul-22	Submission of Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
19-Jul-22	Outcome of the Board Meeting - approved the Issue and allotment of 2,86,338 Equity shares of Rs. 5/- each fully paid-up to eligible employees of the Company upon exercise of the Options vested with them under the Campus Activewear Limited Employee Stock Option Plan 2021
22-Jul-22	India Ratings and Research has revised Campus Activewear Limited's (CAL), erstwhile Campus Activewear Private Limited, Outlook to Positive from Stable while affirming the Long-Term Issuer Rating at 'IND A+
29-Jul-22	CRISIL Ratings has upgraded its rating on the longterm bank facilities of Campus Activewear Ltd to 'CRISIL A+/Stable' from 'CRISIL A/Positive' and reaffirmed the 'CRISIL A1' rating on the short-term facility
3-Aug-22	Board Meeting Intimation for The Approval Of Un-Audited (Standalone & Consolidated) Financial Results For The Quarter Ended 30Th June, 2022

12-Aug-22	Outcome of the Board Meeting: (1) Un-audited (Standalone & Consolidated) Financial Results for the quarter ended 30 th June, 2022, along with the Limited Review Report thereon, as received from the Statutory Auditors M/s. BS R & Associates LLP, Chartered Accountants (2) On the recommendation of Nomination & Remuneration Committee, the Board approved the Variation in the terms of Campus Activewear Limited Employee Stock Option Plan 2021-Vision Pool (Pre-IPO Scheme), subject to the approval of the shareholders of the Company in the forthcoming annual general meeting of the Company. (3) Recommendation for Ratification by the shareholders of the Company of Campus Activewear Limited Employee Stock Option Plan 2021, Campus Activewear Limited Employee Stock Option Plan 2021- Special Grant and Campus Activewear Limited Employee Stock Option Plan 2021- Vision Pool. (Pre-IPO Schemes) alongwith extending the benefits of Pre-IPO Schemes to the employees of the subsidiary company. The 14th Annual General Meeting (AGM) of the Company is scheduled to be held on 29th September 2022 through Video Conferencing/Other Audio Visual Means. The Notice convening the AGM & the Annual Report for the financial year ended 31 st March 2022, will be sent in due course.
15-Aug-22	Submission of Earnings Presentation for the quarter ended 30 th June, 2022
17-Aug-22	The Hon'ble National Company Law Tribunal, New Delhi Bench ("NCLT") in its hearing dated 11 th August 2022, pronounced the order, approving the Scheme. The said order has been uploaded on 16 th August 2022 on the website of NCLT
26-Aug-22	Extension of AGM - We would like to submit that post NCLT Order dated 11 th August, 2022 on approval of the merger of Campus AI Private Limited (wholly owned subsidiary of the Company) with Campus Activewear Limited, the Company has made an application to the office of the Registrar of Companies, Delhi, seeking an extension of time by three months for the convening of 14 th Annual General Meeting ('AGM') for the Financial Year 2021-22. This is to inform you that Registrar of Companies, Delhi vide its approval letter dated 25 th August, 2022, has accorded its approval to the Company under Section 96 of the Companies Act, 2013 allowing the Company to conduct its Annual General Meeting for the financial year ended 31 st March, 2022 on or before 31 st December, 2022 i.e an extension of three (3) months to hold the Annual General Meeting.
13-Sep-22	Board Meeting Intimation for Approval Of Revised Financial Results For The Period Ended 31 st March, 2022
23-Sep-22	Outcome of Board meeting - Approved The Revised (Standalone & Consolidated) Financial Results for the quarter and financial year ended 31 st March, 2022. the abovementioned Financial Results are revised after the Hon'ble National Company Law Tribunal, New Delhi Bench ("NCLT") in its hearing dated 11 th August 2022, pronounced the order (uploaded on 16 th August, 2022 on the website of NCLT), approving the Scheme of Arrangement between Campus AI Private Limited (erstwhile subsidiary company) and Campus Activewear Limited and their respective shareholders and creditors, under sections 230 and 232, read with Section 66 and other applicable provisions of the Companies Act, 2013. The Scheme is effective from the appointed Date i.e. 1 st April, 2020. The 14 th AGM of the Company is schedule on November 18, 2022.
24-Sep-22	Submission of the Advertisement copies of the Revised Financial Results for the period ended 31 st March, 2022 published in the newspapers
7-Oct-22	Submission of Revised Disclosures of Related Party Transactions for the half year ended 31 st March, 2022, after taking into effect the approval of the Scheme of Arrangement between Campus AI Private Limited and Campus Activewear Limited by Hon'ble National Company Law Tribunal via Order dated 11 th August, 2022 and the certified true copy of the said Order was received on 1 st September, 2022.
14-Oct-22	Submission of Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
16-Oct-22	Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that CRISIL Ratings has reaffirmed its 'CRISIL A+/Stable'rating on the long-term bank facilities and the 'CRISIL A1' rating on the short-term facility of Campus Activewear Ltd.
25-Oct-22	Submission of Annual Report alongwith Notice of 14 th Annual General Meeting of the Company for the Financial Year

25-Oct-22	Intimation Of Register Of Members And Share Transfer Books Of The Company Shall Remain Closed From Saturday, 12Th November 2022 To Friday, 18Th November 2022 (Both Days Inclusive) For The Purpose Of 14Th Annual General Meeting.
28-Oct-22	Board Meeting Intimation for To Consider And Approve The A) Un-Audited Financial Results For The Quarter And Half Year Ended 30Th September, 2022 And B) Issue And Allotment Of Shares Under The Campus Activewear Limited Employee Stock Option Plan 2021 Of The Company.
10-Nov-22	Outcome of the Board Meeting - Considered and approved - Un-audited Financial Results for the quarter and half year ended 30th September, 2022, along with the Limited Review Report thereon, as received from the Statutory Auditors M/s. B S R & Associates LLP, Chartered Accountants and Approved the Issue and allotment of 40,338 Equity shares of Rs. 5/- each fully paid-up to eligible employees of the Company upon exercise of the Options vested with them under the Campus Activewear Limited Employee Stock Option Plan 2021 (ESOP Plan 2021). The equity shares so allotted under the ESOP Plan 2021 shall rank pari passu with the existing equity shares of the Company in all respects. Submission of Press release for Financial Results - September 30, 2022
11-Nov-22	Submission of Earnings Presentation for the period ended 30th September, 2022
11-Nov-22	Submission of credit ratings - India Ratings and Research (Ind-Ra) has affirmed Campus Activewear Limited's Long-Term Issuer Rating at 'IND A+'. The Outlook is Positive.
18-Nov-22	Submission of credit ratings - India Ratings and Research (Ind-Ra) has affirmed Campus Activewear Limited's Long-Term Issuer Rating at 'IND A+'. The Outlook is Positive.
19-Nov-22	Submission of the Proceedings of the 14th Annual General Meeting (AGM) of the Company held on 18th November, 2022
19-Nov-22	Submission of Voting Results along with Scrutinizer's Report

Source: BSE website

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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