

Name of the Issuer:	Bikaji Foods International Limited	Last updated on	21-Nov-22
1 Type of Issue (IPO / FPO)	IPO		
<i>Source: Prospectus dated November 10, 2022</i>			
2 Issue Size (Rs. Million)*	8,808.45		
- Fresh Issue Size (Rs. Millions)	NA		
- Offer for Sale Component (Rs. Millions)	8,808.45		
<i>*Source: Prospectus dated November 10, 2022</i>			
3 Grade of issue along with name of the rating agency			
Name	Not Applicable		
Grade	Not Applicable		
<i>Source: Prospectus dated November 10, 2022</i>			
4 Subscription Level (Number of times)	17.63*		
<i>*Source: Final post issue report dated November 18, 2022</i>			
<i>*The above figure is after technical rejections</i>			

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue ⁽¹⁾	10.30%
(ii) at the end of 1st Quarter immediately after the listing (December 31, 2022)	Not Available
(iii) at the end of 1st FY (March 31, 2023)	Not Available
(iv) at the end of 2nd FY (March 31, 2024)	Not Available
(v) at the end of 3rd FY (March 31, 2025)*	Not Available

**QIB Holding not disclosed as reporting for the relevant period / fiscal year has not been completed.*

(1) Source: Reporting with the BSE. Represents holding of Institutions category

6 Financials of the issuer

Parameters	(In Rs. Millions)		
	1st FY (March 31, 2023)*	2nd FY (March 31, 2024)*	3rd FY (March 31, 2025)*
Income from Operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

**Financials not disclosed as reporting for the relevant fiscal year has not been completed.*

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both BSE Limited and National Stock Exchange of India Limited
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2023)*	Not Available
(ii) at the end of 2nd FY (March 31, 2024)*	Not Available
(iii) at the end of 3rd FY (March 31, 2025)*	Not Available

**Trading status not disclosed as the relevant fiscal year has not been completed.*

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2023)*	Nil	Not Applicable
(ii) at the end of 2nd FY (March 31, 2024)*	Nil	Not Applicable
(iii) at the end of 3rd FY (March 31, 2025)*	Nil	Not Applicable

Source: Stock Exchange Filings

** Changes in Directors not disclosed as the relevant fiscal year has not been completed.*

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document Not Applicable*
- (ii) Actual implementation Not Applicable*
- (iii) Reasons for delay in implementation, if any Not Applicable*

*The issue was a complete Offer for Sale

10 Status of utilization of issue proceeds

- (i) as disclosed in the offer document Not applicable*
- (ii) Actual implementation Not applicable*
- (iii) Reasons for delay in implementation, if any Not applicable*

*The issue was a complete Offer for Sale

11 Comments of monitoring agency

(a) Comments on use of funds	Not Applicable*
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

*As the issue was a complete OFS there was no requirement of appointing a monitoring agency

12 Pricing Data

Issue Price (Rs.): 300
 Designated Stock Exchange: BSE
 Listing Date: 16-Nov-22

Price parameters	At close of listing day (November 16, 2022)	At close of 30th calendar day from listing day (December 15, 2022) ⁽¹⁾	At close of 90th calendar day from listing day (February 15, 2023) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2023) ⁽³⁾⁽⁴⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	317.45	Not Available	Not Available	Not Available	Not Available	Not Available
SENSEX ⁽⁵⁾	61,980.72	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index ⁽⁶⁾	Not Applicable			Not Applicable		

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2024) ⁽³⁾⁽⁴⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2025) ⁽³⁾⁽⁴⁾		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
SENSEX ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index ⁽⁶⁾	Not Applicable			Not Applicable		

Source: BSE website

Note:

- (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
- (2) 90th calendar day shall be taken as listing date plus 89 calendar days.
- (3) High and Low based on intra day prices
- (4) Pricing data not disclosed as the relevant period/ fiscal year has not completed
- (5) In case of any reporting day falling on a holiday, previous trading day prices/values have been disclosed.
- (6) Comparable Sectoral index is not available

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2023) ⁽²⁾	At the end of 2nd FY (March 31, 2024) ⁽²⁾	At the end of 3rd FY (March 31, 2025) ⁽²⁾
EPS	Issuer:			
	Consolidated (Basic)	3.15	Not Available	Not Available
	Consolidated (Diluted)	3.15	Not Available	Not Available
	Peer Group: (Consolidated)			

	Prataap Snacks Limited	1.24	Not Available	Not Available	Not Available
	DFM Foods Limited	-4.93	Not Available	Not Available	Not Available
	Nestle India Limited	222.4			
	Britannia Industries Limited	63.31	Not Available	Not Available	Not Available
	Industry Avg:	70.51	N.A.	N.A.	N.A.
Revenue from Operations (Rs. Million)	Issuer:				
	Consolidated (Diluted)	16,109.61	Not Available	Not Available	Not Available
	Peer Group: (Consolidated)				
	Prataap Snacks Limited	13966.19	Not Available	Not Available	Not Available
	DFM Foods Limited	5,544.50	Not Available	Not Available	Not Available
	Nestle India Limited	1,47,094.10	Not Available	Not Available	Not Available
	Britannia Industries Limited	1,41,362.60	Not Available	Not Available	Not Available
	Industry Avg:	76,991.85	N.A.	N.A.	N.A.
Price to Earnings Ratio (P/E)	Issuer:				
	Consolidated (Diluted)	95.24	Not Available	Not Available	Not Available
	Peer Group: (Consolidated)				
	Prataap Snacks Limited	737.42	Not Available	Not Available	Not Available
	DFM Foods Limited	-76.01	Not Available	Not Available	Not Available
	Nestle India Limited	91.81	Not Available	Not Available	Not Available
	Britannia Industries Limited	60.04	Not Available	Not Available	Not Available
	Industry Avg:	203.32	N.A.	N.A.	N.A.
RoNW(%)	Issuer:				
	Consolidated	9.51	Not Available	Not Available	Not Available
	Peer Group: (Consolidated)				
	Prataap Snacks Limited	0.47	Not Available	Not Available	Not Available
	DFM Foods Limited	-16.21	Not Available	Not Available	Not Available
	Nestle India Limited	102.90	Not Available	Not Available	Not Available
	Britannia Industries Limited	60.08	Not Available	Not Available	Not Available
	Industry Avg:	36.81	N.A.	N.A.	N.A.

NAV per Equity Share	Issuer:				
	Consolidated	32.83	Not Available	Not Available	Not Available
	Peer Group: (Consolidated)				
	Prataap Snacks Limited	266.17	Not Available	Not Available	Not Available
	DFM Foods Limited	30.38	Not Available	Not Available	Not Available
	Nestle India Limited	216.2	Not Available	Not Available	Not Available
	Britannia Industries Limited	105.37	Not Available	Not Available	Not Available
	Industry Avg:	154.53	N.A.	N.A.	N.A.

Notes:

(1) Sourced from Prospectus dated November 10, 2022.

(2) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) Basic Earnings per Share (Rs.) = net profit after tax and adjustments, attributable to equity shareholders / Weighted average no. of equity shares outstanding during the fiscal year.
Earnings per share calculations are in accordance with the notified Ind AS 33 'Earnings per share' notified accounting standard by the Companies (Indian Accounting Standards) Rules of 2015 (as amended).

(ii) Diluted Earnings per Share (Rs.) = net profit after tax and adjustments, attributable for equity shareholders (after adjusting profit impact of dilutive potential equity shares, if any) / the aggregate of weighted average number of Equity shares outstanding during the year and the weighted average number of Equity shares that would be issued on conversion of all the dilutive potential Equity shares into Equity shares.

(iii) Total Income = Revenue from Operations and Other Income

(iv) P/E (Basic/Diluted) - Closing Market Price at the end of relevant fiscal year end on NSE/ Basic/Diluted EPS

(v) Return on Net Worth (%) = Net profit after tax, available for equity shareholders / Net worth at the end of the fiscal year.

(vi) Net Asset Value per Equity Share = Net worth at the end of the fiscal year. / Number of equity shares outstanding as at the end of fiscal year

14 Any other material information

Date of disclosure	Announcement
16-Nov-22	Listing of equity shares of Bikaji Foods International Ltd

Source: Filings with BSE

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com.

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This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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