

Name of the Issuer:	AGS Transact Technologies Limited	Last updated on	21-Nov-22
<b>1 Type of Issue (IPO / FPO)</b> <i>Source: Prospectus dated January 22, 2022</i>	IPO		
<b>2 Issue Size (Rs. Million)*</b> - Fresh Issue Size (Rs. Millions) - Offer for Sale Component (Rs. Millions) <i>*Source: Prospectus dated January 22, 2022</i>	<b>6,800.00</b> - 6,800.00		
<b>3 Grade of issue along with name of the rating agency</b> <b>Name</b> <b>Grade</b> <i>Source: Prospectus dated November 12, 2021</i>	Not Applicable Not Applicable		
<b>4 Subscription Level (Number of times)</b> <i>*Source: Final post issue report dated November 23, 2021</i> <i>*The above figure is after technical rejections, multiple or duplicate Bids and Bids not banked/returned and including Anchor Investors</i>	<b>5.2266*</b>		
<b>5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges</b>			
<b>Particulars</b>	<b>%</b>		
(i) allotment in the issue	26.28%		
(ii) at the end of 1st Quarter immediately after the listing (March 31, 2022) <sup>(1)</sup>	14.27%		
(iii) at the end of 1st FY (March 31, 2022)	14.27%		
(iv) at the end of 2nd FY (March 31, 2023)*	Not Available		
(v) at the end of 3rd FY (March 31, 2024)*	Not Available		
<i>*QIB Holding not disclosed as reporting for the relevant period / fiscal year has not been completed.</i>			
<i>(1) Source: Institutions holding as disclosed in Stock exchange filing</i>			
<b>6 Financials of the issuer</b>			
			(In Rs. Millions)
<b>Parameters</b>	<b>1st FY (March 31, 2022)<sup>(1)</sup></b>	<b>2nd FY (March 31, 2023)*</b>	<b>3rd FY (March 31, 2024)*</b>
Income from Operations	17718.72	Not Available	Not Available
Net Profit for the period	-824.68	Not Available	Not Available
Paid-up equity share capital	1201.71	Not Available	Not Available
Reserves excluding revaluation reserves	3615.97	Not Available	Not Available
<i>*Financials not disclosed as reporting for the relevant fiscal year has not been completed.</i>			
<sup>(1)</sup> Financial Statements for FY 2022 submitted with BSE			
<b>7 Trading Status in the scrip of the issuer</b> Company's Equity Shares are listed on both BSE Limited and National Stock Exchange of India Limited The Shares have not been suspended or delisted.			
<b>Particulars</b>	<b>Status</b>		
(i) at the end of 1st FY (March 31, 2022)	Frequently Traded		
(ii) at the end of 2nd FY (March 31, 2023)*	Not Available		
(iii) at the end of 3rd FY (March 31, 2024)*	Not Available		
<i>*Trading status not disclosed as the relevant fiscal year has not been completed.</i>			
<b>8 Change in Directors of issuer from the disclosures in the offer document</b>			
<b>Particulars</b>	<b>Name of the Director</b>	<b>Appointed / Resigned</b>	
(i) at the end of 1st FY (March 31, 2022)	Nil	Not Applicable	
(ii) at the end of 2nd FY (March 31, 2023)*#	Mrs. Jhuma Guha	Appointed as Non-executive and Independent Director w.e.f. August 05, 2022	
(iii) at the end of 3rd FY (March 31, 2024)*	Not Available	Not Available	
<i>* Changes in Directors not disclosed as the relevant fiscal year has not been completed.</i>			
# Updated as on last update of track record			

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not applicable

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document	Not Applicable. The entire offer was an Offer for sale
(ii) Actual utilization	Not Applicable. The entire offer was an Offer for sale
(iii) Reasons for deviation, if any	Not Applicable. The entire offer was an Offer for sale

**11 Comments of monitoring agency**

(a) Comments on use of funds	Not Applicable. The entire offer was an Offer for sale
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

**12 Pricing Data**

Issue Price (Rs.):	175
Designated Stock Exchange:	BSE Limited
Listing Date:	31-Jan-22

Price parameters	At close of listing day (January 31, 2022)	At close of 30th calendar day from listing day (March 01, 2022) <sup>(1)</sup>	At close of 90th calendar day from listing day (April 30, 2022) <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2022) <sup>(3)</sup>		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange <sup>(5)</sup>	161.30	99.80	124.90	100.00	181.85	95.00
BSE Limited <sup>(5)</sup>	58,014.17	56,247.28	57,060.87	58,568.51	62,245.63	47,204.50
Sectoral Index <sup>(6)</sup>	Not Applicable			Not Applicable		

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2023) <sup>(3)(4)</sup>			As at the end of 3rd FY after the listing of the issue (March 31, 2024) <sup>(3)(4)</sup>		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange <sup>(5)</sup>	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE Limited <sup>(5)</sup>	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index <sup>(6)</sup>	Not Applicable			Not Applicable		

Source: BSE website

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant period/ fiscal year has not completed

(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.

(6) Comparable Sectoral index is not available

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2022) <sup>(2)</sup>	At the end of 2nd FY (March 31, 2023) <sup>(3)</sup>	At the end of 3rd FY (March 31, 2024) <sup>(3)</sup>
EPS	<b>Issuer:</b>			
	Consolidated (Basic)	4.62	(6.93)	Not Available
	Consolidated (Diluted)	4.55	(6.93)	Not Available
	<b>Peer Group: (Diluted)</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Industry Avg:</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
Total Income (Rs. Million)	<b>Issuer:</b>			
	Consolidated (Diluted)	17,971.52	17,972.65	Not Available
	<b>Peer Group</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Industry Avg:</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
Price to Earnings Ratio (P/E)	<b>Issuer:</b>			
	Consolidated (Basic)	37.88	NA as EPS is negative	Not Available
	Consolidated (Diluted)	38.46	NA as EPS is negative	Not Available
	<b>Peer Group (Consolidated)</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Industry Avg:</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
RoNW(%)	<b>Issuer:</b>			
	Consolidated	10.29%	(13.82)	Not Available
	<b>Peer Group: (Consolidated)</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Industry Avg:</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>

NAV per Equity Share	<b>Issuer:</b>				
	Consolidated	47.11	39.68	Not Available	Not Available
	<b>Peer Group: (Consolidated)</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Industry Avg:</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>

**Notes:**

(1) Sourced from Prospectus dated January 22, 2022.

(2) Sourced from Financial statements submitted to stock exchanges for FY 2022.

(3) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) Basic Earnings per Share (Rs.) = net profit after tax and adjustments, attributable to equity shareholders / Weighted average no. of equity shares outstanding during the fiscal year.  
Earnings per share calculations are in accordance with the notified Ind AS 33 'Earnings per share' notified accounting standard by the Companies (Indian Accounting Standards) Rules of 2015 (as amended).

(ii) Diluted Earnings per Share (Rs.) = net profit after tax and adjustments, attributable to equity shareholders (after adjusting profit impact of dilutive potential equity shares, if any) / the aggregate of weighted average number of Equity shares outstanding during the year and the weighted average number of Equity shares that would be issued on conversion of all the dilutive potential Equity shares into Equity shares.

(iii) Total Income = Revenue from Operations and Other Income

(iv) P/E (Basic/Diluted) - Closing Market Price at the end of relevant fiscal year end on BSE/ Basic/Diluted EPS

(v) Return on Net Worth (%) = Net profit after tax, available for equity shareholders / Net worth at the end of the fiscal year.

(vi) Net Asset Value per Equity Share = Net worth at the end of the fiscal year./ Number of equity shares outstanding as at the end of fiscal year

**14 Any other material information**

Date of disclosure	Announcement
31-Jan-22	Listing of equity shares of AGS Transact Technologies Ltd
4-Feb-22	Board meeting intimation to consider and approve standalone and consolidated unaudited financial results of the Company for the quarter and nine months ended 31 December 2021
14-Feb-22	Submission of Standalone and Consolidated Unaudited Financial Results of the Company for the quarter and nine months ended 31st December 2021
14-Feb-22	Submission of Authorisation of Key Managerial Personnel pursuant to Regulation 30(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
17-Feb-22	Submission of Shareholding for the Period Ended January 27, 2022
23-Feb-22	Submission of CRISIL Ratings of the Total Bank loan facilities - CRISIL A+/Stable (Reaffirmed)
24-Feb-22	Submission of the transcript of Q3 & 9M FY2022 Earnings Conference Call held on 16th February 2022
8-Mar-22	The Employee Stock Option Scheme - ESOS 2012 ('ESOS 2012') and Employee Stock Option Scheme - ESOS 2015 ('ESOS 2015') and the applicable provisions of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, the option grantees have exercised 361,450 options under ESOS 2012 and 204,700 options under ESOS 2015 respectively at an exercise price of Rs. 39.13/- each, equivalent to 566,150 Equity shares of face value of Rs. 10/- each, ('Equity shares') of the Company.
29-Mar-22	The Employee Stock Option Scheme - ESOS 2012 ('ESOS 2012') and Employee Stock Option Scheme - ESOS 2015 ('ESOS 2015') and the applicable provisions of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, the option grantees have exercised 361,450 options under ESOS 2012 and 204,700 options under ESOS 2015 respectively at an exercise price of Rs. 39.13/- each, equivalent to 566,150 Equity shares of face value of Rs. 10/- each, ('Equity shares') of the Company.
30-Mar-22	The option grantees have exercised 15,000 vested options under ESOS 2015 at an exercise price of Rs. 39.13/- each, equivalent to 15,000 Equity shares of face value of Rs. 10/- each, ('Equity shares') of the Company.
1-Apr-22	Submission of credit rating - This is to inform that India Ratings and Research (Ind-Ra) has revised AGS Transact Technologies Limited's (AGS Transact) Outlook to Positive from Stable while affirming the Long-Term Issuer Rating at 'IND A+'. The agency has upgraded the short-term debt rating to 'IND A1+' from 'IND A1'.
2-Apr-22	this is to inform that AGS Transact Technologies Limited ('the Company') has on 1st April 2022 provided corporate guarantee in favour of Catalyst Trusteeship Limited ('Security Trustee of ABFL') for securing the rupee term loan of upto Rs. 40 Crores availed by Company's wholly owned subsidiary i.e. Securevalue India Limited from Aditya Birla Finance Limited ('ABFL'/Lender').
7-Apr-22	Submission of Statement Of Investor Complaints For The Quarter Ended March 2022
13-Apr-22	Submission of Certificate in terms of regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2022
14-Apr-22	Submission of Compliance Certificate Under Regulations 7 (3) Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
18-Apr-22	Submission of Certificate From Practicing Company Secretary Pursuant To Regulation 40(9) Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
21-Apr-22	Submission of the Investor Presentation for the quarter ended December 31, 2021.
29-Apr-22	Submission of Format of Initial Disclosure to be made by an entity identified as a Large Corpor
20-May-22	Board Meeting Intimation for Convening Of Board Meeting To Consider And Approve Audited Financial Results (Standalone And Consolidated) Of The Company For The Quarter And Financial Year Ended March 31, 2022

27-May-22	Outcome of the Bboard Meeting - the Board of Directors at their meeting held today i.e. May 27, 2022, have approved the Audited Financial Results (Standalone and Consolidated) of the Company ["Financial Results"] for the quarter and financial year ended March 31, 2022. In terms of Regulation 33 of the Listing Regulations, the Financial Results and the Statutory Auditors Report thereon are enclosed herewith.
28-May-22	The re-appointment of M/s. B S R & Co. LLP, Chartered Accountants (Firm Registration Number 101248W/W-100022) as the Statutory Auditors of the Company for a second term of 4 (Four) consecutive years i.e. commencing from conclusion of Nineteenth (19th) Annual General Meeting ('AGM') till the conclusion of Twenty-Third (23rd) AGM of the Company, which shall be subject to approval of the shareholders at the ensuing Annual General Meeting of the Company.
28-May-22	Submission of the Investor Presentation on Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and year ended March 31, 2022
3-Jun-22	Submission of the Earnings Call Transcript for March 2022 financials
11-Jun-22	Submission of disclosure on Related Party Transactions for the half-year ended March 31, 2022.
29-Jun-22	The Board of Directors of AGS Transact Technologies Limited ('the Company') received on March 31, 2021 towards investment upto USD 1,000,000 in its Singapore based wholly owned subsidiary i.e. Global Transact Services Pte. Ltd. ('WOS'), the Company has made an investment upto USD 500,000 in form of Ordinary Shares in its said WOS on June 29, 2022
30-Jun-22	Submission of disclosures investment in the form of Equity in its wholly owned subsidiary i.e. India Transact Services Limited upto Rs. 10 Crores in lieu of loan granted to the said WOS
7-Jul-22	Submission of Statement Of Investor Complaints For The Quarter Ended June 2022
15-Jul-22	Submission of Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
19-Jul-22	Board Meeting Intimation for For Convening Of Board Meeting To Consider And Approve The Unaudited Financial Results (Standalone And Consolidated) Of The Company For The Quarter Ended June 30, 2022
19-Jul-22	Submission of corporate guarantee in favour of IndusInd Bank Limited ('Lender') for securing enhancement of overdraft facility from existing Rs. 35 Crores to Rs. 40 Crores availed by Company's wholly owned subsidiary i.e. India Transact Services Limited from the Lender
5-Aug-22	Outcome of the Board Meeting - Submission of the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2022, duly reviewed and recommended by the Audit Committee and approved by the Board of Directors along with the Limited Review Report issued by M/s. B S R & Co LLP, the Statutory Auditors of the Company.
5-Aug-22	Appointment of appointment of Mrs. Jhuma Guha (DIN: 00007454) as an Additional Director (Non-Executive, Independent Director) with effect from August 5, 2022 for a period of 5 years, subject to approval of shareholders' at the ensuing 19th Annual General Meeting of the Company
5-Aug-22	Intimation of Date of Annual General Meeting ('AGM') We are pleased to inform that the 19th AGM of the Company will be held on Tuesday, August 30, 2022 through Video Conference ('VC') / Other Audio-Visual Means ('OAVM') in accordance with the relevant circulars issued by the Ministry of Corporate Affairs and SEBI.
6-Aug-22	Submission of the Investor Presentation on the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2022.
8-Aug-22	Submission of the , the Annual Report of the Company for the financial year 2021-22 alongwith the Notice convening the 19th (Nineteenth) Annual General Meeting, which is being sent through email to the Members whose e-mail addresses are registered with the Company/ Depositories
13-Aug-22	Submission of the the transcript of Q1 FY 2023 Earnings Conference Call held on August 8, 2022
30-Aug-22	Submission of the the summary of proceedings of the 19th Annual General Meeting of the Company ('19th AGM' or 'Meeting') held on Tuesday, August 30, 2022, at 11:00 a.m. IST through Video Conferencing and Postal Ballot-Scrutinizer's Report
30-Aug-22	Appointment of appointment of Mrs. Jhuma Guha (DIN: 00007454) as a Non-Executive, Woman Independent Director of the Company for a period of 5 years w.e.f. August 5, 2022.
30-Aug-22	Appointment of M/s. B S R & Co. LLP, Chartered Accountants (ICAI Firm Registration Number 101248W/W-100022), as the Statutory Auditors of the Company for a second term of four consecutive years commencing from the conclusion of 19th AGM till the conclusion of the 23rd AGM of the Company.
30-Aug-22	Submission of Disclosure of Voting results of AGM (Regulation 44(3) of SEBI (LODR) Regulations, 2015)
30-Sep-22	Submission of Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 on September 28, 2022 for Ravi B Goyal
13-Oct-22	Submission of Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
2-Nov-22	Board Meeting Intimation for Approval Of Unaudited Financial Results (Standalone And Consolidated) Of The Company For The Quarter And Half Year Ended September 30, 2022
9-Nov-22	Submission of Board Meeting Outcome for Approval Of Unaudited Financial Results (Standalone And Consolidated) Of The Company For The Quarter And Half Year Ended September 30, 2022

10-Nov-22	Submission of the Earnings Release in connection with the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2022, the Investor Presentation on the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2022.
11-Nov-22	Submission of the newspaper clippings of newspaper publications of the extract of the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2022 published in Newspapers viz. - Free Press Journal (English-National Daily) and Navshakti (Marathi Regional Daily) on Friday, November 11, 2022
16-Nov-22	Submission of the transcript of Q2 FY 2023 Earnings Conference Call held on November 11, 2022

Source: BSE Limited

**Note:** The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com) and / or [www.nseindia.com](http://www.nseindia.com).

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