

Name of the Issuer:	AGS Transact Technologies Limited	Last updated on	17-Jun-22
1 Type of Issue (IPO / FPO)	IPO		
<i>Source: Prospectus dated January 22, 2022</i>			
2 Issue Size (Rs. Million)*	6,800.00		
- Fresh Issue Size (Rs. Millions)	-		
- Offer for Sale Component (Rs. Millions)	6,800.00		
<i>*Source: Prospectus dated January 22, 2022</i>			
3 Grade of issue along with name of the rating agency			
Name	Not Applicable		
Grade	Not Applicable		
<i>Source: Prospectus dated November 12, 2021</i>			
4 Subscription Level (Number of times)	5.2266*		
<i>*Source: Final post issue report dated November 23, 2021</i>			
<i>*The above figure is after technical rejections, multiple or duplicate Bids and Bids not banked/returned and including Anchor Investors</i>			
5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
Particulars	%		
(i) allotment in the issue	26.28%		
(ii) at the end of 1st Quarter immediately after the listing (March 31, 2022) ⁽¹⁾	14.27%		
(iii) at the end of 1st FY (March 31, 2022)	14.27%		
(iv) at the end of 2nd FY (March 31, 2023)*	Not Available		
(v) at the end of 3rd FY (March 31, 2024)*	Not Available		
<i>*QIB Holding not disclosed as reporting for the relevant period / fiscal year has not been completed.</i>			
<i>(1) Source: Institutions holding as disclosed in Stock exchange filing</i>			
6 Financials of the issuer			
			(In Rs. Millions)
Parameters	1st FY (March 31, 2022)⁽¹⁾	2nd FY (March 31, 2023)*	3rd FY (March 31, 2024)*
Income from Operations	17718.72	Not Available	Not Available
Net Profit for the period	-824.68	Not Available	Not Available
Paid-up equity share capital	1201.71	Not Available	Not Available
Reserves excluding revaluation reserves	3615.97	Not Available	Not Available
<i>*Financials not disclosed as reporting for the relevant fiscal year has not been completed.</i>			
<i>⁽¹⁾Financial Statements for FY 2022 submitted with BSE</i>			
7 Trading Status in the scrip of the issuer			
Company's Equity Shares are listed on both BSE Limited and National Stock Exchange of India Limited The Shares have not been suspended or delisted.			
Particulars	Status		
(i) at the end of 1st FY (March 31, 2022)	Frequently Traded		
(ii) at the end of 2nd FY (March 31, 2023)*	Not Available		
(iii) at the end of 3rd FY (March 31, 2024)*	Not Available		
<i>*Trading status not disclosed as the relevant fiscal year has not been completed.</i>			
8 Change in Directors of issuer from the disclosures in the offer document			
Particulars	Name of the Director	Appointed / Resigned	
(i) at the end of 1st FY (March 31, 2022)	Nil	Not Applicable	
(ii) at the end of 2nd FY (March 31, 2023)*#	Not Available	Not Available	
(iii) at the end of 3rd FY (March 31, 2024)*	Not Available	Not Available	
<i>* Changes in Directors not disclosed as the relevant fiscal year has not been completed.</i>			
<i># Updated as on last update of track record</i>			

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	Not Applicable. The entire offer was an Offer for sale
(ii) Actual utilization	Not Applicable. The entire offer was an Offer for sale
(iii) Reasons for deviation, if any	Not Applicable. The entire offer was an Offer for sale

11 Comments of monitoring agency

(a) Comments on use of funds	Not Applicable. The entire offer was an Offer for sale
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.):	175
Designated Stock Exchange:	BSE Limited
Listing Date:	31-Jan-22

Price parameters	At close of listing day (January 31, 2022)	At close of 30th calendar day from listing day (March 01, 2022) ⁽¹⁾	At close of 90th calendar day from listing day (April 30, 2022) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2022) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	161.30	99.80	124.90	100.00	181.85	95.00
BSE Limited ⁽⁵⁾	58,014.17	56,247.28	57,060.87	58,568.51	62,245.63	47,204.50
Sectoral Index ⁽⁶⁾	Not Applicable			Not Applicable		

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2023) ⁽³⁾⁽⁴⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2024) ⁽³⁾⁽⁴⁾		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE Limited ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index ⁽⁶⁾	Not Applicable			Not Applicable		

Source: BSE website

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant period/ fiscal year has not completed

(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.

(6) Comparable Sectoral index is not available

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2022) ⁽²⁾	At the end of 2nd FY (March 31, 2023) ⁽³⁾	At the end of 3rd FY (March 31, 2024) ⁽³⁾
EPS	Issuer:			
	Consolidated (Basic)	4.62	(6.93)	Not Available
	Consolidated (Diluted)	4.55	(6.93)	Not Available
	Peer Group: (Diluted)	N.A.	N.A.	N.A.
	Industry Avg:	N.A.	N.A.	N.A.
Total Income (Rs. Million)	Issuer:			
	Consolidated (Diluted)	17,971.52	17,972.65	Not Available
	Peer Group	N.A.	N.A.	N.A.
	Industry Avg:	N.A.	N.A.	N.A.
Price to Earnings Ratio (P/E)	Issuer:			
	Consolidated (Basic)	37.88	NA as EPS is negative	Not Available
	Consolidated (Diluted)	38.46	NA as EPS is negative	Not Available
	Peer Group (Consolidated)	N.A.	N.A.	N.A.
	Industry Avg:	N.A.	N.A.	N.A.
RoNW(%)	Issuer:			
	Consolidated	10.29%	(13.82)	Not Available
	Peer Group: (Consolidated)	N.A.	N.A.	N.A.
	Industry Avg:	N.A.	N.A.	N.A.

NAV per Equity Share	Issuer:				
	Consolidated	47.11	39.68	Not Available	Not Available
	Peer Group: (Consolidated)	N.A.	N.A.	N.A.	N.A.
	Industry Avg:	N.A.	N.A.	N.A.	N.A.

Notes:

(1) Sourced from Prospectus dated January 22, 2022.

(2) Sourced from Financial statements submitted to stock exchanges for FY 2022.

(3) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) Basic Earnings per Share (Rs.) = net profit after tax and adjustments, attributable to equity shareholders / Weighted average no. of equity shares outstanding during the fiscal year.
Earnings per share calculations are in accordance with the notified Ind AS 33 'Earnings per share' notified accounting standard by the Companies (Indian Accounting Standards) Rules of 2015 (as amended).

(ii) Diluted Earnings per Share (Rs.) = net profit after tax and adjustments, attributable to equity shareholders (after adjusting profit impact of dilutive potential equity shares, if any) / the aggregate of weighted average number of Equity shares outstanding during the year and the weighted average number of Equity shares that would be issued on conversion of all the dilutive potential Equity shares into Equity shares.

(iii) Total Income = Revenue from Operations and Other Income

(iv) P/E (Basic/Diluted) - Closing Market Price at the end of relevant fiscal year end on BSE/ Basic/Diluted EPS

(v) Return on Net Worth (%) = Net profit after tax, available for equity shareholders / Net worth at the end of the fiscal year.

(vi) Net Asset Value per Equity Share = Net worth at the end of the fiscal year./ Number of equity shares outstanding as at the end of fiscal year

14 Any other material information

Date of disclosure	Announcement
31-Jan-22	Listing of equity shares of AGS Transact Technologies Ltd
4-Feb-22	Board meeting intimation to consider and approve standalone and consolidated unaudited financial results of the Company for the quarter and nine months ended 31 December 2021
14-Feb-22	Submission of Standalone and Consolidated Unaudited Financial Results of the Company for the quarter and nine months ended 31st December 2021
14-Feb-22	Submission of Authorisation of Key Managerial Personnel pursuant to Regulation 30(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
17-Feb-22	Submission of Shareholding for the Period Ended January 27, 2022
23-Feb-22	Submission of CRISIL Ratings of the Total Bank loan facilities - CRISIL A+/Stable (Reaffirmed)
24-Feb-22	Submission of the transcript of Q3 & 9M FY2022 Earnings Conference Call held on 16th February 2022
8-Mar-22	The Employee Stock Option Scheme - ESOS 2012 ('ESOS 2012') and Employee Stock Option Scheme - ESOS 2015 ('ESOS 2015') and the applicable provisions of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, the option grantees have exercised 361,450 options under ESOS 2012 and 204,700 options under ESOS 2015 respectively at an exercise price of Rs. 39.13/- each, equivalent to 566,150 Equity shares of face value of Rs. 10/- each, ('Equity shares') of the Company.
29-Mar-22	The Employee Stock Option Scheme - ESOS 2012 ('ESOS 2012') and Employee Stock Option Scheme - ESOS 2015 ('ESOS 2015') and the applicable provisions of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, the option grantees have exercised 361,450 options under ESOS 2012 and 204,700 options under ESOS 2015 respectively at an exercise price of Rs. 39.13/- each, equivalent to 566,150 Equity shares of face value of Rs. 10/- each, ('Equity shares') of the Company.
30-Mar-22	The option grantees have exercised 15,000 vested options under ESOS 2015 at an exercise price of Rs. 39.13/- each, equivalent to 15,000 Equity shares of face value of Rs. 10/- each, ('Equity shares') of the Company.
1-Apr-22	Submission of credit rating - This is to inform that India Ratings and Research (Ind-Ra) has revised AGS Transact Technologies Limited's (AGS Transact) Outlook to Positive from Stable while affirming the Long-Term Issuer Rating at 'IND A+'. The agency has upgraded the short-term debt rating to 'IND A1+' from 'IND A1'.
2-Apr-22	this is to inform that AGS Transact Technologies Limited ('the Company') has on 1st April 2022 provided corporate guarantee in favour of Catalyst Trusteeship Limited ('Security Trustee of ABFL') for securing the rupee term loan of upto Rs. 40 Crores availed by Company's wholly owned subsidiary i.e. Securevalue India Limited from Aditya Birla Finance Limited ('ABFL'/Lender').
7-Apr-22	Submission of Statement Of Investor Complaints For The Quarter Ended March 2022
13-Apr-22	Submission of Certificate in terms of regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2022
14-Apr-22	Submission of Compliance Certificate Under Regulations 7 (3) Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
18-Apr-22	Submission of Certificate From Practicing Company Secretary Pursuant To Regulation 40(9) Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
21-Apr-22	Submission of the Investor Presentation for the quarter ended December 31, 2021.
29-Apr-22	Submission of Format of Initial Disclosure to be made by an entity identified as a Large Corpor
20-May-22	Board Meeting Intimation for Convening Of Board Meeting To Consider And Approve Audited Financial Results (Standalone And Consolidated) Of The Company For The Quarter And Financial Year Ended March 31, 2022

27-May-22	Outcome of the Bboard Meeting - the Board of Directors at their meeting held today i.e. May 27, 2022, have approved the Audited Financial Results (Standalone and Consolidated) of the Company ["Financial Results"] for the quarter and financial year ended March 31, 2022. In terms of Regulation 33 of the Listing Regulations, the Financial Results and the Statutory Auditors Report thereon are enclosed herewith.
28-May-22	The re-appointment of M/s. B S R & Co. LLP, Chartered Accountants (Firm Registration Number 101248W/W-100022) as the Statutory Auditors of the Company for a second term of 4 (Four) consecutive years i.e. commencing from conclusion of Nineteenth (19th) Annual General Meeting ('AGM') till the conclusion of Twenty-Third (23rd) AGM of the Company, which shall be subject to approval of the shareholders at the ensuing Annual General Meeting of the Company.
28-May-22	Submission of the Investor Presentation on Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and year ended March 31, 2022
3-Jun-22	Submission of the Earnings Call Transcript for March 2022 financials
11-Jun-22	Submission of disclosure on Related Party Transactions for the half-year ended March 31, 2022.

Source: BSE Limited

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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