

1 Type of Issue	Initial Public offer
2 Issue Size (Rs. Mn)	27,682.56*
Fresh Issue (Rs Mn)	-
Offer for Sale (Rs Mn)	27,682.56*
<i>*Source: Prospectus for the offer dated October 04, 2021.</i>	

3 Grade of issue along with name of the rating agency	
Name	NA
Grade	NA

4 Subscription Level (Number of times)	3.59705*
<i>* including Anchor Investor Portion and after removing multiple and duplicate bids</i>	
<i>Source: Minutes for basis of allotment dated October 6, 2021</i>	

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges	
Particulars	%
(i) On Allotment in the offer ⁽¹⁾	6.41%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2021)*	Not Available
(iii) at the end of 1st FY (March 31, 2022)*	Not Available
(iv) at the end of 2nd FY (March 31, 2023)*	Not Available
(v) at the end of 3rd FY (March 31, 2024)*	Not Available
<i>*QIB Holding not disclosed as reporting for the relevant period/fiscal year has not been completed.</i>	
<i>(1) Source: Basis of Allotment dated October 06, 2021 (Includes allotment to Anchor Investors)</i>	

6 Financials of the issuer				
				<i>(Rs. in Cores)</i>
Parameters	1st FY (March 31, 2022)*	2nd FY (March 31, 2023)*	3rd FY (March 31, 2024)*	
Income from operations	Not Available	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available	Not Available
<i>*Financials not available as reporting for the relevant years has not been completed.</i>				

7 Trading Status	
The equity shares of Aditya Birla Sun Life AMC Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")	
The equity shares have not been suspended or delisted.	
Particulars	Status
(i) at the end of 1st FY (March 31, 2022)*	Not Available
(ii) at the end of 2nd FY (March 31, 2023)*	Not Available
(iii) at the end of 3rd FY (March 31, 2024)*	Not Available
<i>* Trading status not disclosed as the relevant fiscal years have not been completed.</i>	

8 Change in Directors of Issuer from the disclosures in the offer document		
Particulars	Name of Director	Appointed/Resigned
(i) at the end of 1st FY (March 31, 2022)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2023)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2024)*	Not Available	Not Available
<i>* Relevant fiscal years have not been completed.</i>		

9 Status of implementation of project/ commencement of commercial production	
(i) as disclosed in the offer document	Not applicable*
(ii) Actual implementation	Not applicable*
(iii) Reasons for delay in implementation, if any	Not applicable*
*The issue was a complete Offer for Sale	

10 Status of utilization of issue proceeds	
(i) As disclosed in the offer document	Not Applicable*
(ii) Actual utilization	Not Applicable*
(iii) Reasons for deviation, if any	Not Applicable*
*As the issue was a complete OFS there was no requirement of appointing a monitoring agency	

11 Comments of monitoring agency, if applicable	
(i) Comments on use of funds	Not Applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the offer document	Not Applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable

12 Pricing Data	
Designated Stock Exchange	NSE
Issue Price (Rs.)	712.00
Listing Date	11-Oct-21

Price parameters	At close of listing day- October 11, 2021	Close of 30th calendar day from listing day ⁽²⁾	Close of 90th calendar day from listing day ⁽¹⁾⁽³⁾	As at the end of the 1st FY after the listing of the issue (31st March, 2022) ⁽¹⁾⁽⁴⁾		
				Closing price	High	Low
Market Price on NSE ⁽⁵⁾	699.45	631.15	Not Available	Not Available	Not Available	Not Available
Nifty ⁽⁵⁾	17,945.95	18,044.25	Not Available	Not Available	Not Available	Not Available
Sectoral Index ⁽⁶⁾	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices		
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2023) ⁽¹⁾⁽⁴⁾			As at the end of the 3rd FY after the listing of the issue (31st March, 2024) ⁽¹⁾⁽⁴⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price on BSE ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index ⁽⁶⁾	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices		

Source: NSE website

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

(2) 30th calendar day is taken as listing date plus 29 calendar days

(3) 90th calendar day is taken as listing date plus 89 calendar days

(4) High and Low based on intra day prices

(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.

(6) Comparable Sectoral index is not available

13 Basis for Issue Price

Accounting ratio	Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31, 2022)**	At the end of 2nd FY (March 31, 2023)**	At the end of 3rd FY (March 31, 2024)**
EPS (Basic)	Issuer:				
	Consolidated (Basic)	5	18.27	Not Available	Not Available
	Industry Average - Peer Group				
	HDFC Asset Management Company Limited	5	62.16	Not Available	Not Available
	Nippon Life India Asset Management Limited	10	10.90	Not Available	Not Available
	UTI Asset Management Company Limited	10	38.97	Not Available	Not Available
	Peer Group: (Consolidated)		37.34	Not Available	Not Available
P/E	Issuer:				
	Consolidated	5	38.97	Not Available	Not Available
	Industry Average - Peer Group				
	HDFC Asset Management Company Limited	5	50.90	Not Available	Not Available
	Nippon Life India Asset Management Limited	10	38.46	Not Available	Not Available
	UTI Asset Management Company Limited	10	30.14	Not Available	Not Available
	Peer Group: (Consolidated)		39.83	Not Available	Not Available
RoNW %	Issuer:				
	Consolidated	5	30.87%	Not Available	Not Available
	Industry Average - Peer Group				
	HDFC Asset Management Company Limited	5	27.76%	Not Available	Not Available
	Nippon Life India Asset Management Limited	10	21.94%	Not Available	Not Available
	UTI Asset Management Company Limited	10	15.27%	Not Available	Not Available
	Peer Group: (Consolidated)		21.66%	Not Available	Not Available
NAV per share	Issuer:				
	Consolidated	5	59.19	Not Available	Not Available
	Industry Average - Peer Group				
	HDFC Asset Management Company Limited	5	224.28	Not Available	Not Available
	Nippon Life India Asset Management Limited	10	50.29	Not Available	Not Available
	UTI Asset Management Company Limited	10	255.31	Not Available	Not Available
	Peer Group: (Consolidated)		176.63	Not Available	Not Available

Notes

* Source: Prospectus for the offer dated October 04, 2021.

**Not available as the relevant fiscal years have not been completed/information not disclosed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Basic earnings per Equity Share are computed in accordance with Indian Accounting Standard 33 'Earnings per Share' for issuer company, notified by the Companies (Indian Accounting Standards) Rules, 2015, as amended.

(ii) P/E - Closing Market Price as of relevant fiscal year end on BSE / Basic EPS for year ended March 31, 2020

(iii) RoNW - Return on net worth (%) is net profit after tax divided by net worth at the end of the year/period. Net Worth = Equity Share Capital + Reserves & Surplus excluding revaluation reserves

(iv) NAV per share - Networth at the end of the year / Shares Outstanding as of fiscal year end

Peer Group:HDFC Asset Management Company Limited, Nippon Life India Asset Management Limited, UTI Asset Management Company Limited

14 Any other material information

Date	Announcement
11-Oct-21	Listing of equity shares of Aditya Bilra Sun Life AMC Limited
14-Oct-21	Aditya Birla Sun Life AMC Ltd has informed exchanges that the meeting of the Board of Directors of the Company is scheduled on 25/10/2021, inter alia, to consider and approve standalone and consolidated Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2021
25-Oct-21	Declaration of an Interim Dividend of Rs. 5.6 per equity share of face value of Rs. 5 each for the financial year 2021-22. The interim dividend will be paid to the registered shareholders on or before November 22,
12-Nov-21	Authorisation Of Key Managerial Personnel For The Purpose Of Determining Materiality Of An Event Or Information And For The Purpose Of Making Disclosures To Stock Exchanges Pursuant To Regulation 30(5) Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
07-Dec-21	Announcement under Regulation 30 (LODR)-Change in Directorate : The Company appointed Mr. Ramesh Abhishek (DIN: 07452293) as Additional Directors (Non-Executive & Independent) for a term of 5 years with effect from January 1, 2022 to December 31, 2026 subject to the approval of the shareholders of the Company at the ensuing general meeting.

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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