

October 11, 2018

BSE Limited
Department of Corporate Services
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001

Dear Sirs,

Sub: Statement containing details of International Securities Identification Number (ISIN) for debt securities

Company Code: 11639/JM Financial Capital Limited (the Company)

We refer to the circular issued by the Securities and Exchange Board of India (SEBI) no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 read with circular no. CIR/DDHS/P/59/2018 dated March 28, 2018 on Specifications related to ISINs for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

With reference to the same, please find enclosed a statement containing details of ISIN for the debt securities issued by the Company as on the half year ended September 30, 2018.

We request you to kindly take the above on your record and acknowledge receipt.

Thank you.

Yours faithfully,
for JM Financial Capital Limited


 **Rupesh Samani**
Company Secretary

Cc:

National Securities Depository Limited
4th Floor, "A" Wing, Kamala Mills Compound
Senapati Bapat Marg, Lower Parel, Mumbai 400 013.

Central Depository Services (India) Limited
Phiroze Jeejeebhoy Towers
17th Floor, Dalal Street
Fort, Mumbai 400 001

JM FINANCIAL CAPITAL LIMITED

**STATEMENT CONTAINING DETAILS OF ISIN FOR DEBT SECURITY AS ON HALF YEAR ENDED
SEPTEMBER 30, 2018**

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (In Rs.)	Amount Outstanding (In Rs)
JM Financial Capital Limited	INE901W07012	September 29, 2017	September 29, 2020*	8.85% p.a.	Annually	Put and Call Option	30,00,00,000/-	30,00,00,000/-

*These NCDs would mature on September 29, 2020, if the Put/Call option is not exercised.

