

April 9, 2020

BSE Limited
Department of Corporate Services
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai – 400 001

Dear Sirs,

Re: Submission of Compliance Certificate under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Company Code: 11639/JM Financial Capital Limited (the Company)

As required under Regulation 7(2) read with Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that for the half year ended March 31, 2020, all activities in relation to the Company's electronic transfer facility of Non-Convertible Debentures were maintained by NSDL Database Management Limited (Category I Registrar and Transfer Agent).

Further, please find enclosed compliance certificate from NSDL Database Management Limited for the half year ended March 31, 2020, confirming that all activities in relation to the Company's electronic transfer facility of Non-Convertible Debentures were maintained by them.

We request you to kindly acknowledge the receipt.

Thank you.

Yours faithfully,
for JM Financial Capital Limited

Sd/-
Sunny Parikh
Company Secretary

Encl.: A/a

April 9, 2020

BSE Limited,
Department of Corporate Services,
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai – 400 001

Dear Sirs,

Re: Compliance Certificate under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Company Code: 11639/JM Financial Capital Limited (the Company)

Pursuant to regulation 7(3) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby confirm that for the half year ended March 31, 2020, all activities in relation to the Company's electronic transfer facility of Non-Convertible Debentures were maintained by NSDL Database Management Limited (category I Registrar and Transfer Agent).

Thank you.

Yours faithfully,
For NSDL Database Management Limited

Vijay Gupta
Sr. Vice President