

April 4, 2018

BSE Limited
Department of Corporate Services
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai – 400 001

Dear Sirs,

Re: Submission of Certificate under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Company Code: 11639/JM Financial Capital Limited (the Company)

As required under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the certificates confirming the compliance of Regulation 7(2) of the said Regulations by the Company and the Registrar and Transfer Agent viz., NSDL Database Management Limited in connection with the maintenance of the Company's electronic facilities of Non-Convertible Debentures.

Kindly acknowledge the receipt.

Thank you.

Yours faithfully,
for JM Financial Capital Limited



Rupesh Samani
Company Secretary

April 4, 2018

BSE Limited,
Department of Corporate Services,
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai – 400 001

Dear Sirs,

Re: Compliance Certificate under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Company Code: **11639**

Pursuant to regulation 7(3) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby confirm that for the half year ended March 31, 2018, all activities in relation to the Company's electronic transfer facility of Non-Convertible Debentures were maintained by NSDL Database Management Limited (Category I Registrar and Transfer Agent).

Thank you.

Yours faithfully,
for JM Financial Capital Limited



Rupesh Samani
Company Secretary

April 4, 2018

BSE Limited,

Department of Corporate Services,
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai – 400 001

Dear Sir,

Re: **Compliance Certificate under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Company Code: **11639**

Pursuant to regulation 7(3) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby confirm that for the half year ended March 31, 2018, all activities in relation to the Company's electronic transfer facility of Non-Convertible Debentures were maintained by NSDL Database Management Limited (Category I Registrar and Transfer Agent).

Thank you.

Yours faithfully,

For NSDL Database Management Limited



Vijay Gupta
Vice-President