

August 24, 2018

BSE Limited
Listing Department
1st Floor, P.J. Towers
Dalal Street
Mumbai – 400 001

Dear Sirs,

Sub.: Record date for interest payment on the Non-Convertible Debentures (NCDs) [Tranche A – 2017 (I)] listed on WDM segment.

Ref.: Company Name: JM Financial Capital Limited/ Company Code: 11639

We wish to inform you that, as per Regulation 50(1), Regulation 60 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) 2015 read with the Supplemental Disclosure Document dated September 28, 2017, the Record Date for payment of interest to the NCD holder in respect of the NCD [Tranche A – 2017 (I)] mentioned below has been fixed as Wednesday, September 12, 2018.

Detail name on the Bolt system	Scrip Code	Scrip ID on Bolt system	ISIN
JMFCL-8.85%-29-9-20-PVT	957061	885JMFCL20	INE901W07012

You are requested to take note of the above.

Thank you.

Yours faithfully,
for JM Financial Capital Limited



Rupesh Samani
Company Secretary

cc to: The Secretary
National Securities Depository Limited
4th Floor, "A" Wing, Kamala Mills Compound
Senapati Bapat Marg, Lower Parel, Mumbai – 400 013

cc to: **Central Depository Services (India) Limited**
Phiroze Jeejeebhoy Towers, 17th Floor
Dalal Street, Mumbai – 400 001.

JM Financial Capital Limited

Corporate Identity Number : U65190MH2015PLC270754

Regd. Office: 7th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

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