

October 23, 2020

BSE Limited  
Department of Corporate Services  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building, P J Towers  
Dalal Street, Fort  
Mumbai – 400 001

Dear Sirs,

**Re: Submission of Certificate under Regulation 61(4) read with Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**


Company Code: **11639/JM Financial Capital Limited (the Company)**

Pursuant to Regulation 61(4) read with Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are forwarding herewith a copy of the certificate issued by Mr. Rakesh Sanghani, Practicing Company Secretary, certifying compliance under the aforesaid regulations for the half year ended on September 30, 2020.

You are requested to kindly take the above on record.

Thank you.

Yours faithfully,  
for JM Financial Capital Limited

  
**Jigisha Bhanushali**  
Company Secretary

Encl.: A/a



**RAKESH SANGHANI**  
Practising Company Secretary  
Trade Mark Agent

Office : 26, Orchid Plaza, Nr. Ravindra Hotel,  
In Movie Gem, (Rajshree Talkies) Bldg.,  
R. T. Road, Dahisar (East), Mumbai - 400 068.  
Tel. : 28978414/28483441 Mobile : 9819153111  
E-mail : rakesh@csrakeshsanghani.com  
Website : www.csrakeshsanghani.com

**Certificate under Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosures) Requirements, 2015 for the half year ended September 30, 2020**

Based on the information/details provided to us by JM Financial Capital Limited (the Company) and pursuant to Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosures) Requirements, 2015, we hereby certify that for the half year ended September 30, 2020, the Company was not required to issue physical debenture certificates since all the Non - Convertible Debentures were issued and held by the Company in dematerialised form.

Rakesh  
Dhirajlal  
Sanghani

Digitally signed  
by Rakesh  
Dhirajlal Sanghani  
Date: 2020.10.22  
16:34:21 +05'30'

Rakesh Sanghani  
Practising Company Secretary  
FCS No.: 7647  
CP No.: 6302

Place: Mumbai  
Date: October 22, 2020