

October 13, 2020

BSE Limited
Department of Corporate Services
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001

Dear Sirs,

Sub: Statement containing details of International Securities Identification Number (ISIN) for the privately placed debt securities

Company Code: **11639/JM Financial Capital Limited (the Company)**

We refer to the circular issued by the Securities and Exchange Board of India (SEBI) no. CIR/IMD/DF-1/67/2017 dated June 30, 2017 read with circular no. CIR/DDHS/P/59/2018 dated March 28, 2018 on Specifications related to ISINs for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

With reference to the same, please find enclosed a statement containing details of ISINs for the privately placed debt securities issued by the Company and remaining outstanding as on the half year ended September 30, 2020.

We request you to kindly take the above on your record and acknowledge receipt.

Thank you.

Yours faithfully,
for JM Financial Capital Limited



Sunny Parikh
Company Secretary

Encl.: A/a

Cc:

National Securities Depository Limited
4th Floor, "A" Wing, Kamala Mills Compound
Senapati Bapat Marg, Lower Parel, Mumbai 400 013.

Central Depository Services (India) Limited
Phiroze Jeejeebhoy Towers
17th Floor, Dalal Street
Fort, Mumbai 400 001

JM FINANCIAL CAPITAL LIMITED**STATEMENT CONTAINING DETAILS OF ISIN FOR THE PRIVATELY PLACED DEBT SECURITIES
AS ON HALF YEAR ENDED SEPTEMBER 30, 2020**

Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option, if any	Amount Issued (In Rs.)	Amount Outstanding (In Rs.)	Debenture Trustee	Company's Remarks, if any
JM Financial Capital Limited	INE901W07020	22/07/2019	26/02/2021	Coupon linked to Nifty 50 Index	On Redemption Date	NA	35.30 Crore	35.30 Crore	Beacon Trusteeship Limited	NA

JM Financial Capital Limited

Corporate Identity Number : U65190MH2015PLC270754

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