

April 27, 2020

BSE Limited
Department of Corporate Services
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai – 400 001

Dear Sirs,

Re: Submission of Certificate under Regulation 61(4) read with Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Company Code: **11639/JM Financial Capital Limited (the Company)**

Pursuant to Regulation 61(4) read with Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are forwarding herewith a copy of the certificate issued by Mr. Rakesh Sanghani, Practicing Company Secretary, under the aforesaid regulations for the half year ended on March 31, 2020.

We request you to kindly acknowledge the receipt.

Thank you.

Yours faithfully,
for JM Financial Capital Limited

Sd/-
Sunny Parikh
Company Secretary

Encl.: A/a



RAKESH SANGHANI

Practising Company Secretary

Trade Mark Agent

Office : 26, Orchid Plaza, Nr. Ravindra Hotel,
In Movie Gem, (Rajshree Talkies) Bldg.,
R. T. Road, Dahisar (East), Mumbai - 400 068.
Tel. : 28978414/28483441 Mobile : 9819153111
E-mail : rakesh@csrakeshsanghani.com
Website : www.csrakeshsanghani.com

**Certificate under Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing
Obligations and Disclosures) Requirements, 2015 for the half year ended
March 31, 2020**

Based on the information/details provided to us by JM Financial Capital Limited (the Company) and pursuant to Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosures) Requirements, 2015, we hereby certify that for the half year ended March 31, 2020, the Company was not required to issue physical debenture certificates since all the Non - Convertible Debentures were issued and held by the Company in dematerialised form.

Rakesh Sanghani
Practising Company Secretary
FCS No.: 7647
CP No.: 6302

Place: Mumbai
Date: April 24, 2020