

# India Private Equity Environment Update

## June 2026

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- ❑ Private equity investors invested USD 1,632 MM in 88 deals in June 2026 as compared to USD 1,327 MM in 86 deals in June 2025.
  - ❑ Average deal size was USD 20 MM in June 2026 as compared to USD 17 MM in June 2025.
  - ❑ In June 2026, Infrastructure, Technology, and Consumer Tech witnessed highest activity in terms of deal values accounting for about 47%, 14% and 10% respectively of the total Private Equity investments.
  - ❑ Top deals of the month were:
    - USD 742 MM by CPP Investments in CtrlS Datacenters.
    - USD 84 MM by Bessemer Venture Partners along with existing investors in Sarvam.
    - USD 55 MM by Peak XV Partners and Sofina along with existing investors in FirstClub.
    - USD 53 MM by B Capital along with existing investors in SolarSquare.
  - ❑ Private equity exits stood at USD 2,055 MM in June 2026 as compared to USD 4,524 MM in June 2025.
  - ❑ Top exits of the month were:
    - USD 632 MM by GIP in India unit of Vena Energy via Strategic Sale.
    - USD 385 MM by Brookfield, GIC and BCI in Altius Telecom Infrastructure Trust via Secondary Market.
    - USD 304 MM by Softbank in Lenskart via Secondary Market.
    - USD 206 MM by ADIA in Lenskart via Secondary Market.