

ESG BULLETIN



Domestic News

BII Surpasses \$1.1 Billion Climate Finance Target in India, Expands EV Bus Funding

- BII exceeds its \$1 billion climate finance pledge for India with \$1.1 billion invested since 2022.
- New INR 430 million funding backs electric bus deployment and battery lifecycle solutions.
- Investments support India's 2070 net-zero target through mobility, storage, agriculture, and climate-resilient infrastructure.

SEBI Launches Review of ESG Rating Providers to Strengthen Transparency, Investor Confidence

- India's securities regulator has convened a multi-stakeholder working group to reassess oversight of ESG rating providers.
- The review aims to improve transparency, reliability, and investor trust in ESG ratings as capital flows into sustainable finance accelerate.
- Findings may align India's framework with global best practices, shaping cross-border investment standards and disclosure expectations.

India's Sustainable Packaging Boom: USD 10.2B in 2025 to 17.7B by 2034

- India's sustainable packaging market reached USD 10.2 billion in 2025 and is projected to grow to USD 17.7 billion by 2034, driven by rising demand for eco-friendly solutions.
- Strict government regulations such as Extended Producer Responsibility (EPR) are pushing companies to adopt recyclable and sustainable packaging materials.
- National R&D initiatives, including Council of Scientific and Industrial Research (CSIR) July 2024 mission, are promoting biodegradable materials and traceability technologies to address microplastic pollution.

International News

Toyota to Build Circular Factory in Poland to Recycle End-of Life Vehicles

- Toyota Motor Europe announced the launch of a new circular factory in Walbrzych, Poland, aimed at scaling the company's capabilities to process vehicles at the end of their life cycle and advance its circular economy strategy.
- The factory is expected to process close to 20,000 End-of-Life vehicles annually, and will facilitate the recovery and recycle of key components including batteries and wheels
- Toyota has set a goal to achieve carbon neutrality in its entire business across Europe by 2040.

Brookfield Launches Largest Clean-Energy Transition Fund Ever

- Brookfield Asset Management closed its \$20 billion Global Transition Fund II, the largest private clean-energy transition fund ever, along with \$3.5 billion in co-investments, totaling \$23.5 billion in deployable capital.
- Announced in October 2025, the fund focuses on scaling renewable energy such as wind and solar across major global markets.
- It also targets decarbonizing hard-to-abate sectors and accelerating the development of sustainable, low-carbon solutions worldwide.

Upcoming Events

The ESG Vault Summit & Awards 2026

- 📅 Date : March 2026
- 📍 Location : Mumbai

Did You Know?

Blue Finance focuses on sustainable funding for ocean and water ecosystems. It supports initiatives that protect marine biodiversity and promote responsible resource use. Building on the growing importance of the blue economy, it channels capital into safeguarding oceans that support over 3 billion people and generate USD 2.5 trillion annually. Yet despite this dependence, ocean action remains severely underfunded, with SDG 14 requiring USD 175 billion per year but receiving only USD 30 billion since 2010.

Quiz

Why is regulatory oversight important for ESG rating providers?

- To standardize stock prices
- To improve transparency, reduce conflicts of interest, and enhance credibility
- To eliminate ESG investing
- To guarantee high ESG scores for all companies

The core principle of Extended Producer Responsibility (EPR) is that:

- Consumers are responsible for all product waste
- Governments manage all post-consumer waste
- Producers are responsible for the lifecycle impact of their products
- Waste management companies control product design

Which of the following best represents a circular economy model?

- Extract → Produce → Use → Dispose
- Produce more to reduce per-unit cost
- Reuse, recycle, refurbish, and recover materials
- Focus only on renewable energy

Test your ESG knowledge!

Answer the quiz questions above and send your responses by replying to this email. Let's see how many of you get it right!