Name of the Issue: ICICI Prudent	ial Asset Management Company Limited		Last updated on	19-12-2025
Type of Issue		Initial Public offer	·	
Issue Size (Rs. Mn)		10,602.65		
Fresh Issue (Rs Mn)		NA		
Offer for Sale (Rs Mn)		10,602.65		
*Source: Prospectus for the offer d	lated December 16, 2025			
Grade of issue along with name	of the rating agency			
Name	NA			
Grade	NA			
Subscription Level (Number of ti	mes)	29.19*		
* All after rejections, removing multi-		29.19* wal/duplicate applications/RC 10 & Other than RC 10 bids an	d after re-categorization	
* All after rejections, removing muli	tiple bids, duplicate bids and Cancelled/withdra		d after re-categorization	
	tiple bids, duplicate bids and Cancelled/withdra		d after re-categorization	
* All after rejections, removing multi- Source: Post Issue Monitoring Rep	tiple bids, duplicate bids and Cancelled/withdra	val/duplicate applications/RC 10 & Other than RC 10 bids an	d after re-categorization	
* All after rejections, removing multi- Source: Post Issue Monitoring Reg. QIB Holding (as a %age of Outst-	tiple bids, duplicate bids and Cancelled/withdra	val/duplicate applications/RC 10 & Other than RC 10 bids an	d after re-categorization	
* All after rejections, removing muli Source: Post Issue Monitoring Rep QIB Holding (as a %age of Outstand	tiple bids, duplicate bids and Cancelled/withdra	val/duplicate applications/RC 10 & Other than RC 10 bids an	d after re-categorization % 19.00%	
* All after rejections, removing multi- Source: Post Issue Monitoring Rep. QIB Holding (as a %age of Outstander) Particulars (i) On Allotment in the offer (1)	tiple bids, duplicate bids and Cancelled/withdrate bids and Cancelled/withdrate boort anding Capital) as disclosed to the stock exc	val/duplicate applications/RC 10 & Other than RC 10 bids an	- - - %	
* All after rejections, removing multi- Source: Post Issue Monitoring Rep. QIB Holding (as a %age of Outst: Particulars (i) On Allotment in the offer (1) (ii) at the end of the 1st Quarter im	tiple bids, duplicate bids and Cancelled/withdrate boot anding Capital) as disclosed to the stock excended to	val/duplicate applications/RC 10 & Other than RC 10 bids an	% 19.00%	
* All after rejections, removing multi- Source: Post Issue Monitoring Rep. QIB Holding (as a %age of Outst: Particulars (i) On Allotment in the offer (1) (ii) at the end of the 1st Quarter im of the issue (December 31, 2025)	poort anding Capital) as disclosed to the stock excepted and the stock excepted as	val/duplicate applications/RC 10 & Other than RC 10 bids an	- % 19.00% Not Available	
* All after rejections, removing multi- Source: Post Issue Monitoring Rep. QIB Holding (as a %age of Outst: Particulars (i) On Allotment in the offer (1) (ii) at the end of the 1st Quarter im of the issue (December 31, 2025) (iii) at the end of 1st FY (March 31,	port anding Capital) as disclosed to the stock exc mediately after the listing* 2026)*	val/duplicate applications/RC 10 & Other than RC 10 bids an	% 19.00%	
* All after rejections, removing muli Source: Post Issue Monitoring Reg. QIB Holding (as a %age of Outst. Particulars (i) On Allotment in the offer (1) (ii) at the end of the 1st Quarter im of the issue (December 31, 2025) (iii) at the end of 1st FY (March 31, (iv) at the end of 2nd FY (March 31)	tiple bids, duplicate bids and Cancelled/withdraward anding Capital) as disclosed to the stock exc mediately after the listing* 2026)* , 2027)*	val/duplicate applications/RC 10 & Other than RC 10 bids an	% 19.00% Not Available Not Available Not Available	
* All after rejections, removing multi- Source: Post Issue Monitoring Rep. QIB Holding (as a %age of Outsti- Particulars (i) On Allotment in the offer (1) (ii) at the end of the 1st Quarter im of the issue (December 31, 2025) (iii) at the end of 1st FY (March 31, (iv) at the end of 2nd FY (March 31) (v) at the end of 3rd FY (March 31) (v) at the end of 3rd FY (March 31)	tiple bids, duplicate bids and Cancelled/withdraward anding Capital) as disclosed to the stock exc mediately after the listing* 2026)* , 2027)*	wal/duplicate applications/RC 10 & Other than RC 10 bids an	% 19.00% Not Available Not Available	

6 Financials of the issuer

			(Rs. in Cores)
Parameters	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

^{*}Financials not available as reporting for the relevant years has not been completed.

7 Trading Status

The equity shares of ICICI Prudential Asset Management Company Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)*	Not Available
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

^{*} Trading status not disclosed as the relevant fiscal years have not been completed.

8 Change in Directors of Issuer from the disclosures in the offer document

•	Thange in Director of local. If on the discrete of the desired		
	Particulars	Name of Director	Appointed/Resigned
	(i) at the end of 1st FY (March 31, 2026)*	NA	NA
	(ii) at the end of 2nd FY (March 31, 2027)*	NA NA	NA
	(iii) at the end of 3rd FY (March 31, 2028)*	NA	NA

^{*} Relevant fiscal years have not been completed.

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document

Particular	Total estimated amount	Fiscal 2026	Fiscal 2027	Fiscal 2028
OFS	10,602.65	NA	NA	NA
(ii) Actual implementation	NA			<u> </u>
Particular	Amount to be utilised as per Prospectus	Utilisation amount	Unutilised amount as on May 31, 2026	
			- '	
OFS	10,602.65	NA	NA	

Source: NA

(iii) Reasons for delay in implementation, if any NA

Source: NA 10 Status of utilization of issue proceeds (i) As disclosed in the offer document

(Rs. in Million)

Particular Total estimated amount COMPLETE OFS NA 312.74

Estimated Offer Expenses

Total Net Proceeds 312.74

Sourced from the Prospectus for the offer dated December 16, 2025. (ii) Actual utilization :

Particular Amount utilized NA - COMPLETE OFS Total Net Proceeds Source: The offer is complete OFS; Sourced from the

Prospectus for the offer dated December 16, 2025.

(iii) Reasons for deviation, if any

None

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds	
(ii) Comments on deviations, if any, in the use of	
proceeds of the Issue from the objects stated in the offer	The offer was complete OES
document	The oner was complete or 5.
(iii) Any other reservations expressed by the monitoring	
agency about the end use of funds	
Source: NA	

12 Pricing Data

Designated Stock Exchange Issue Price (Rs.)

NSE 2165.00

Listing Date	19-Dec-25			
Price parameters	At close of listing day- December 19, 2025	At close of 30th calendar day from listing day (1) (2) (4)(5)[18th January 2026]	At close of 90th calendar day from listing day (3)(4)[19th March 2026]	As at the end of the 1st FY after the listing of the issue (31st March, 2026) (4)
				Closing price High (during the Low (during the FY)

Market Price on NSE ⁽⁵⁾	2,585.90	NA NA	N	A NA	NA NA	NA		
NIFTY50*(5)	25,966.40	NA	N	A NA	NA	NA		
Sectoral Index ⁽⁶⁾	Not comparable to any of the available sectoral indices			Not comparable	e to any of the avai	lable sectoral indices		
Price parameters	As at the end of the 2nd FY a	As at the end of the 2nd FY after the listing of the issue (31st March, 2027) ⁽¹⁾⁽⁴⁾				As at the end of the 3rd FY after the listing of the issue		
				(31st March, 2028) ⁽¹⁾⁽⁴⁾				
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the	Low (during the FY)		
					FY)			
Market Price on NSE ⁽⁵⁾	NA	NA	NA	NA	NA	NA		
NIFTY50*(5)	NA	NA	NA	NA	NA	NA		
Sectoral Index ⁽⁶⁾	Not comparable	to any of the available sectoral indices		Not comparable	e to any of the avai	lable sectoral indices		

Source: NSE website

- (1) The pricing data is not disclosed as the relevant period/fiscal years have not been completed
- (2) 30th calendar day is taken as listing date plus 29 calendar days
- (3) 90th calendar day is taken as listing date plus 89 calendar days
- (4) High and Low based on intra day prices
- (5) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered.
- (6) Comparable Sectoral index is not available

13 Basis for Issue Price

Accounting ratio		Face Value per share (Rs.)#	As disclosed in offer document#	At the end of 1st FY (March 31, 2026)**	At the end of 2nd FY (March 31, 2027)**	At the end o 3rd FY (March 31, 2028)*
EPS (Basic)	Issuer:					
	Company (Basic and Diluted)	1	53.66≠^	Not Available	Not Available	Not Available
	Industry Average - Peer Group					
	HDFC Asset Management Company	5	57.6	Not Available	Not Available	Not Available
	Limited					
	Nippon Life India Asset Management Limited	10	20.3	Not Available	Not Available	Not Available
	UTI Asset Management Company Limited	10	57.4	Not Available	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited	5	32.3	Not Available	Not Available	Not Available
	Peer Group: (Consolidated)		45.10			
P/E	Issuer:					
	Company	1	40.4#	Not Available	Not Available	Not Available
	Industry Average - Peer Group					
	HDFC Asset Management Company	5	46.6	Not Available	Not Available	Not Available
	Limited					
	Nippon Life India Asset Management Limited	10	43.5	Not Available	Not Available	Not Available
	UTI Asset Management Company Limited	10	20.1	Not Available	Not Available	Not Available
	Aditva Birla Sun Life AMC Limited	5	23.4	Not Available	Not Available	Not Available
	Peer Group: (Consolidated)		33.40	Not Available	Not Available	NOT AVAILABLE
RoNW(%)	Issuer:		00.70			
1101111(70)	Company	1	82.8%	Not Available	Not Available	Not Available
	Industry Average - Peer Group	*	02.070	Notrivalidate	710171141141110	7 TOT 7 Transacre
	HDFC Asset Management Company	5	32.4%	Not Available	Not Available	Not Available
	Limited		32.170	Trot / trainable	71017114114270	7 TOT 7 Transable
	Nippon Life India Asset Management Limited	10	31.4%	Not Available	Not Available	Not Available
	UTI Asset Management Company Limited	10	16.3%	Not Available	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited	5	27.0%	Not Available	Not Available	Not Available
	Peer Group: (Consolidated)	3	26.8%	NOT AVAIIABLE	IVUL AVAIIADIE	IVUL AVAIIADIE
Revenue from Operations (millions)	Issuer:		20.076			
Revenue from Operations (millions)	Company	1	₹ 49,773.30	Not Available	Not Available	Not Available
	Industry Average - Peer Group	· · · · · · · · · · · · · · · · · · ·	(40,110.00	Not Available	Not Available	NOT AVAILABLE
	HDFC Asset Management Company	5	₹ 34,984.44	Not Available	Not Available	Not Available
	Limited		(0 1,00 1. 7 1	Trot / trainable	71017114114270	7 TOT 7 Transable
	Nippon Life India Asset Management	10	₹ 22,306.90	Not Available	Not Available	Not Available
	Limited					
	UTI Asset Management Company Limited	10	₹ 18,510.90	Not Available	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited	5	₹ 1,68,477.80	Not Available	Not Available	Not Available
	Peer Group: (Consolidated)		₹ 61,070.01	Not / Wando/o	71017114114070	7 TOT 7 Transacre
NAV per share	Issuer:		(01,070.01			
Titt por onero	Company	1	71.2	Not Available	Not Available	Not Available
	Industry Average - Peer Group	·	· · · · ·			
	HDFC Asset Management Company	5	189.8	Not Available	Not Available	Not Available
	Nippon Life India Asset Management	10	66.4	Not Available	Not Available	Not Available
	UTI Asset Management Company Limited	10	359.4	Not Available	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited	5	129.2	Not Available	Not Available	Not Available
	Peer Group: (Consolidated)	9	186.2	, st Available	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	·······································

^{*} Financial information of our Company has been derived from the Restated Financial Information.

Sources for listed peers information included above: Prospectus

Notes

i. All the financial information for listed industry peers mentioned above is on consolidated basis and is sourced from the audited financial results of respective companies for the year ended March 31, 2025.

ii. Basic and diluted EPS as reported in the audited consolidated financial results for the year ended March 31, 2025.

iii. Basic and Diluted EPS reported for HDFC Asset Management Company takes into consideration the allotment of bonus equity shares as on November 27, 2025

iv. Return on Net Worth is computed as ratio of consolidated profit after tax attributable to the equity shareholders of our Company for the year ended March 31, 2025 to average net worth of year ended March 31, 2025. Average Net Worth represents the simple average of net worth as at the last day of the relevant fiscal year and as of the last day of the preceding fiscal year.

[≠] Pursuant to the resolutions passed by the Board of Directors and the Shareholders of our company dated April 12, 2025, and June 4, 2025, respectively, the issued, subscribed and paid-up equity share capital of our Company was sub-divided from 17,652,090 equity shares of face value of ₹10 each to 176,520,900 Equity Shares of face value of ₹1 each.

[^] Pursuant to resolution dated June 26, 2025 read with resolution dated April 12, 2025 passed by our Board and resolution dated October 28, 2025 passed by our Shareholders, approval was accorded for the issue of bonus shares to the existing shareholders of our Company in the ratio of 1.8 Equity Shares of face value of ₹1 each for every one Equity Share of face value of ₹1 each hor every one Equity Share of face value of ₹1 each hors issue was approved by our Board at its meeting held on November 5, 2025. This event occurred subsequent to the period end but prior to the adoption of the Restated Financial Information. The bonus issue has been retrospectively adjusted in the calculation of earnings per share for all the periods / years.

Basis Offer Price.

^{**} Relevant fiscal years have not been completed.

v. Net worth included share capital and reserve and surplus.

vi. NAV (per share) is computed as ratio of net worth to total number of equity shares outstanding at the year ended March 31, 2025.

vii. NAV reported for HDFC Asset Management Company takes into consideration the allotment of bonus equity shares as on November 27, 2025

viii. P/E ratio for the peer are computed based on closing market price as on December 12, 2025 at NSE divided by diluted EPS (on consolidated basis) based on the audited financial results of the company for the year ended March 31, 2025.

14 Any other material information

Date Announcement

Source: NA. Listed on 19th December 2025

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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