

Name of the Issue: ICICI Prudential Asset Management Company Limited		Last updated on		19-12-2025
1	Type of Issue	Initial Public offer		
2	Issue Size (Rs. Mn)	10,602.65		
	Fresh Issue (Rs Mn)	NA		
	Offer for Sale (Rs Mn)	10,602.65		
	*Source: Prospectus for the offer dated December 16, 2025			
3	Grade of issue along with name of the rating agency			
	Name	NA		
	Grade	NA		
4	Subscription Level (Number of times)	29.19*		
	* All after rejections, removing multiple bids, duplicate bids and Cancelled/withdrawal/duplicate applications/RC 10 & Other than RC 10 bids and after re-categorization			
	Source: Post Issue Monitoring Report			
5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges			
	Particulars	%		
	(i) On Allotment in the offer <sup>(1)</sup>	19.00%		
	(ii) at the end of the 1st Quarter immediately after the listing* of the issue (December 31, 2025)	Not Available		
	(iii) at the end of 1st FY (March 31, 2026)*	Not Available		
	(iv) at the end of 2nd FY (March 31, 2027)*	Not Available		
	(v) at the end of 3rd FY (March 31, 2028)*	Not Available		
	*QIB Holding not disclosed as reporting for the relevant period/fiscal year has not been completed.			
	(1) Source:Basis of Allotment (Includes allotment to Anchor Investors)			
6	Financials of the issuer			
	Parameters	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
	Income from operations	Not Available	Not Available	Not Available
	Net Profit for the period	Not Available	Not Available	Not Available
	Paid-up equity share capital	Not Available	Not Available	Not Available
	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available
	*Financials not available as reporting for the relevant years has not been completed.			
7	Trading Status			
	The equity shares of ICICI Prudential Asset Management Company Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")			
	The equity shares have not been suspended or delisted.			
	Particulars	Status		
	(i) at the end of 1st FY (March 31, 2026)*	Not Available		
	(ii) at the end of 2nd FY (March 31, 2027)*	Not Available		
	(iii) at the end of 3rd FY (March 31, 2028)*	Not Available		
	* Trading status not disclosed as the relevant fiscal years have not been completed.			
8	Change in Directors of Issuer from the disclosures in the offer document			
	Particulars	Name of Director	Appointed/Resigned	
	(i) at the end of 1st FY (March 31, 2026)*	NA	NA	
	(ii) at the end of 2nd FY (March 31, 2027)*	NA	NA	
	(iii) at the end of 3rd FY (March 31, 2028)*	NA	NA	
	* Relevant fiscal years have not been completed.			

(i) as disclosed in the offer document

(ii) Actual implementation

Source: NA

(iii) Reasons for delay in implementation, if any

Source: NA.

## 10 States of utilization of issue proceeds

(i) As disclosed in the offer document

COMPLETE OPS

NA

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312 74

### Estimated Offer Expenses

*Sourced from the Prospectus for the offer dated December 16, 2025.*

(ii) Actual utilization :

Source: The offer is complete OES: Sourced from the

Source: The offer is complete OFS, Sourced from the Prospectus for the offer dated December 16, 2025.

(iii) Reasons for deviation, if any

None

11	Comments on monitoring and	
	(i) Comments on use of funds	

Source: NA

12 Pricing Data  
Designated Stock Exchange

Designated Stock Exchange

Issue Price (Rs.)

Listing Date

NSE

165.00

2163.00  
19-Dec-25

Source: NSF website

(1) The pricing data is not disclosed as the relevant period/fiscal years have not been completed

(2) 30th calendar day is taken as listing date plus 29 calendar days

(3) 90th calendar day is taken as listing date plus 89 calendar days

(4) High and Low based on intraday prices

(5) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered.

(5) In case of reporting dates falling on a trading day.

## 13 Basis for Issue Price

Accounting ratio	Face Value per share (Rs.)#	As disclosed in offer document#	At the end of 1st FY (March 31, 2026)**	At the end of 2nd FY (March 31, 2027)**	At the end of 3rd FY (March 31, 2028)**
EPS (Basic)	<b>Issuer:</b>				
	Company (Basic and Diluted)	1	53.66#^	Not Available	Not Available
	<b>Industry Average - Peer Group</b>				
	HDFC Asset Management Company Limited	5	57.6	Not Available	Not Available
	Nippon Life India Asset Management Limited	10	20.3	Not Available	Not Available
	UTI Asset Management Company Limited	10	57.4	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited Peer Group: (Consolidated)	5 45.10	32.3	Not Available	Not Available
P/E	<b>Issuer:</b>				
	Company	1	40.4#	Not Available	Not Available
	<b>Industry Average - Peer Group</b>				
	HDFC Asset Management Company Limited	5	46.6	Not Available	Not Available
	Nippon Life India Asset Management Limited	10	43.5	Not Available	Not Available
	UTI Asset Management Company Limited	10	20.1	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited Peer Group: (Consolidated)	5 33.40	23.4	Not Available	Not Available
RoNW(%)	<b>Issuer:</b>				
	Company	1	82.8%	Not Available	Not Available
	<b>Industry Average - Peer Group</b>				
	HDFC Asset Management Company Limited	5	32.4%	Not Available	Not Available
	Nippon Life India Asset Management Limited	10	31.4%	Not Available	Not Available
	UTI Asset Management Company Limited	10	16.3%	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited Peer Group: (Consolidated)	5 26.8%	27.0%	Not Available	Not Available
Revenue from Operations (millions)	<b>Issuer:</b>				
	Company	1	₹ 49,773.30	Not Available	Not Available
	<b>Industry Average - Peer Group</b>				
	HDFC Asset Management Company Limited	5	₹ 34,984.44	Not Available	Not Available
	Nippon Life India Asset Management Limited	10	₹ 22,306.90	Not Available	Not Available
	UTI Asset Management Company Limited	10	₹ 18,510.90	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited Peer Group: (Consolidated)	5 ₹ 61,070.01	₹ 1,68,477.80	Not Available	Not Available
NAV per share	<b>Issuer:</b>				
	Company	1	71.2	Not Available	Not Available
	<b>Industry Average - Peer Group</b>				
	HDFC Asset Management Company Limited	5	189.8	Not Available	Not Available
	Nippon Life India Asset Management Limited	10	66.4	Not Available	Not Available
	UTI Asset Management Company Limited	10	359.4	Not Available	Not Available
	Aditya Birla Sun Life AMC Limited Peer Group: (Consolidated)	5 186.2	129.2	Not Available	Not Available

\* Financial information of our Company has been derived from the Restated Financial Information.

# Pursuant to the resolutions passed by the Board of Directors and the Shareholders of our company dated April 12, 2025, and June 4, 2025, respectively, the issued, subscribed and paid-up equity share capital of our Company was sub-divided from 17,652,090 equity shares of face value of ₹10 each to 176,520,900 Equity Shares of face value of ₹1 each.

^ Pursuant to resolution dated June 26, 2025 read with resolution dated April 12, 2025 passed by our Board and resolution dated October 28, 2025 passed by our Shareholders, approval was accorded for the issue of bonus shares to the existing shareholders of our Company in the ratio of 1.8 Equity Shares of face value of ₹1 each for every one Equity Share of face value of ₹1 each held in our Company. The allotment of Equity Shares of face value of ₹1 each pursuant to the bonus issue was approved by our Board at its meeting held on November 5, 2025. This event occurred subsequent to the period end but prior to the adoption of the Restated Financial Information. The bonus issue has been retrospectively adjusted in the calculation of earnings per share for all the periods / years.

# Basis Offer Price.

\*\* Relevant fiscal years have not been completed.

Sources for listed peers information included above: Prospectus

## Notes

i. All the financial information for listed industry peers mentioned above is on consolidated basis and is sourced from the audited financial results of respective companies for the year ended March 31, 2025.

ii. Basic and diluted EPS as reported in the audited consolidated financial results for the year ended March 31, 2025.

iii. Basic and Diluted EPS reported for HDFC Asset Management Company takes into consideration the allotment of bonus equity shares as on November 27, 2025

iv. Return on Net Worth is computed as ratio of consolidated profit after tax attributable to the equity shareholders of our Company for the year ended March 31, 2025 to average net worth of year ended March 31, 2025. Average Net Worth represents the simple average of net worth as at the last day of the relevant fiscal year and as of the last day of the preceding fiscal year.

- v. Net worth included share capital and reserve and surplus.

vi. NAV (per share) is computed as ratio of net worth to total number of equity shares outstanding at the year ended March 31, 2025.

vii. NAV reported for HDFC Asset Management Company takes into consideration the allotment of bonus equity shares as on November 27, 2025

viii. P/E ratio for the peer are computed based on closing market price as on December 12, 2025 at NSE divided by diluted EPS (on consolidated basis) based on the audited financial results of the company for the year ended March 31, 2025.

14 Any other material information	
Date	Announcement

Source: NA. Listed on 19th December 2025

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com) and / or [www.nseindia.com](http://www.nseindia.com)

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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